

Rebecca T. McEnally, CFA, PhD

Senior Director, Capital Markets Policy,
CFA Centre for Financial Market Integrity
Charlottesville, VA USA

Expertise:

- Capital Markets Policy
- Financial Accounting Standards and Corporate Disclosure, including Stock Options
- Corporate Governance
- Investments and Asset Management

Education:

Dr. McEnally received her PhD in business administration from the University of North Carolina at Chapel Hill. She also holds an M.S. in accounting and a B.S. in physics from Old Dominion University in Norfolk, Virginia.

Designation:

Awarded the CFA designation, 1990.

Professional Experience:

Rebecca Todd McEnally, CFA, PhD, is Senior Director, Capital Markets Policy, where she is responsible for oversight of advocacy efforts of the CFA Centre and its volunteer committees and task forces worldwide. These efforts include reviewing and responding to major new regulatory, legislative, and other developments that affect the efficiency of the capital markets, the investment industry and the CFA Institute global membership. She has appeared on behalf of the members of CFA Institute before regulatory authorities, legislative bodies, professional associations, and the general public in both the U.S. and abroad to further the CFA Institute mandate to improve corporate financial reporting and disclosure.

Prior to joining the CFA Institute staff in 2001, Dr. McEnally taught financial reporting and financial statement analysis at various universities, including the University of North Carolina at Chapel Hill, the Stern School of Business at New York University, and the School of Management at Boston University. Her teaching awards include the Ely Kushel Award from New York University and the Metcalf Award from Boston University. She has published a number of articles, monographs, and books, including Risk Management, Derivatives, and Financial Analysis under SFAS No. 133, published by The Research Foundation of AIMR in 2001.

Dr. McEnally has served as a consultant on accounting and finance to financial institutions in the U.S., Europe and Asia. In addition, before joining CFA Institute in a professional capacity, she provided volunteer service to the association, including serving as a member of the CFA Institute Financial Accounting Policy Committee and chairing the Insurance Task Force.

