



March 7, 2016

VIA HAND DELIVERY

Mr. Richard Holley III
Associate Director
U.S. Securities and Exchange Commission
Division of Trading and Markets
100 F Street, NE
Washington, DC 20549-7010

**Re: Investors' Exchange LLC – Amendment No. 4 to Form 1 Application for
Registration as a National Securities Exchange Pursuant
to Section 6 of the Securities Exchange Act of 1934**

Dear Mr. Holley:

Enclosed for your review is Amendment No. 4 to our Form 1 Application seeking registration as a national securities exchange for Investors' Exchange LLC, a wholly owned subsidiary of IEX Group, Inc.

Please note that this Amendment reflects an update to Exhibit E. All else has remained the same since our initial filing on August 21, 2015, as amended by Amendment No. 1 filed on September 9, 2015, Amendment No. 2 filed on February 29, 2016, and Amendment No. 3 filed on March 4, 2016.

Exhibit E Description of the Manner of Operation of the System

Please feel free to contact me at (646) 343-2040 with any questions in connection with this matter. Thank you.

Regards,

Sophia Lee
General Counsel

Enclosures