



March 4, 2016

VIA HAND DELIVERY

Mr. Richard Holley III
Associate Director
U.S. Securities and Exchange Commission
Division of Trading and Markets
100 F Street, NE
Washington, DC 20549-7010

**Re: Investors' Exchange LLC – Amendment No. 3 to Form 1 Application for
Registration as a National Securities Exchange Pursuant
to Section 6 of the Securities Exchange Act of 1934**

Dear Mr. Holley:

Enclosed for your review is Amendment No. 3 to our Form 1 Application seeking registration as a national securities exchange for Investors' Exchange LLC, a wholly owned subsidiary of IEX Group, Inc.

Please note that this Amendment reflects the updates to the Form 1 which we discussed, including updates to the exhibit and addendum listed below. Please also note that any addendum not listed below has not changed since our initial filing on August 21, 2015, as amended by Amendment No. 1 filed on September 9, 2015 and Amendment No. 2 filed on February 29, 2016, except that the versions of Addenda F-1, F-2 and F-9 submitted with Amendment No. 2 are withdrawn herewith and readers should revert to the versions of those addenda filed with Amendment No. 1.

Exhibit E	Description of the Manner of Operation of the System
Addendum B-1	IEX Rule Book



Please feel free to contact me at (646) 343-2040 with any questions in connection with this matter. Thank you.

Regards,

A handwritten signature in blue ink that reads "Sophia Lee".

Sophia Lee
General Counsel

Enclosures