

# SEC NEWS DIGEST

Issue 98-123

June 26, 1998

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## RULES AND RELATED MATTERS

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### AMENDMENT TO RULE 9b-1 PROPOSED

The Commission proposed an amendment to Rule 9b-1 relating to the Options Disclosure Document to refine the language of the Rule so that it more clearly reflects the regulatory standards it was designed to establish. The amendment is intended to strengthen Rule 9b-1 while continuing to ensure a regulatory scheme that fosters investors' understanding of the characteristics and risks of standardized options. The Commission is soliciting public comment on the proposal. For further information contact Kevin Ehrlich, Attorney, Division of Market Regulation at (202) 942-0778. (Rel. 34-40129; File No. S7-18-98)

### SEC PROPOSES TO REVISE RULE 135b UNDER THE SECURITIES ACT OF 1933

Today the Commission announced that it was soliciting comments on a proposal to revise Rule 135b. The proposal provides that an options disclosure document prepared in accordance with Rule 9b-1 under the Securities Exchange Act of 1934 is not a prospectus and, accordingly is not subject to civil liability under Section 12(a)(2) of the Securities Act. The proposal is intended to codify a long-standing interpretive position that was issued immediately after the Commission adopted the current registration and disclosure system applicable to standardized options. The proposed revision is intended to eliminate any legal uncertainty in this area. (Rel. 33-7550; File No. S7-19-98)

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## ENFORCEMENT PROCEEDINGS

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### FRANK BERGER CONSENTS TO THE ENTRY OF A CEASE AND DESIST ORDER

On June 25, the Commission instituted administrative proceedings pursuant to Section 21C of the Securities Exchange Act of 1934 (Exchange Act) against Frank Berger (Berger). The Order Instituting Proceedings, Making Findings and Imposing a Cease and Desist Order (Order) finds that during the relevant period, Berger held himself out as the Chairman of Bio-Tech Industries, Inc. (formerly Twenty First Century Health, Inc.). On February 10, 1997, the Commission

issued an order suspending trading in the securities of Bio-Tech for a ten-day period pursuant to Section 12(k) of the Exchange Act. The Order finds that on February 13, 1997, Bio-Tech, based on information supplied by Berger and others, issued a materially false and misleading press release that Berger reviewed prior to its being issued. The Order further finds that the following day, on February 14, 1997, Bio-Tech issued another materially false and misleading press release that Berger reviewed before its being issued. Simultaneously with the institution of the administrative proceedings, the Commission accepted Berger's offer of settlement in which he consented, without admitting or denying the Commission's findings, to the issuance of the Order which orders Berger to cease and desist from committing or causing any violation or any future violation of Section 10(b) of the Exchange Act and Rule 10b-5 thereunder. (Rel. 34-40125; File No. 3-9631)

#### **ADMINISTRATIVE PROCEEDING INSTITUTED AGAINST CHRISTOPHER PEDERSEN**

The Commission announced that on June 25 it issued an Order Instituting Public Administrative Proceeding (Order) against Christopher M. Pedersen, the sole owner and principal of a formerly registered broker dealer, City First Securities Corporation dba City Associates Investment Corporation. The Commission's Order alleges that Pedersen was enjoined by a United States District Court from future fraud and registration violations. In its complaint in the District Court action, the Commission alleged that Pedersen made material misrepresentations and omissions in connection with the offer and sale of interests in various investment programs concerning, among other things, the purchase of bonds purportedly backing oil and gas limited partnership investments, the use of funds raised for investment programs and the financial stability of the entities through which the investment programs were offered. The complaint also alleged that Pedersen withdrew undisclosed salary advances and officer loans from the entities and investment programs, and did not disclose that the entities were in serious financial decline from at least July of 1991.

A hearing will be scheduled to take evidence on the staff's allegations and to afford the Respondent an opportunity to present any defenses thereto. The purpose of the hearing is to determine whether the allegations are true and whether any remedial action should be ordered by the Commission. For further information see (SEC v. Pedersen, CV 95-6488 WJR, RNBx, C.D.Cal.; LR-14672 and 15726). (Rel. 34-40131; File No. 3-9635)

#### **PERMANENT INJUNCTION ENTERED AGAINST KATHY KINGSMORE**

On May 21, 1998, Final Judgments of Permanent Injunction and Other Relief were entered against defendant Kathy S. Kingsmore (K. Kingsmore) and relief defendant Richard E. Kingsmore (R. Kingsmore). Without admitting or denying the allegations in the Commission's complaint, K. Kingsmore consented to be permanently enjoined from future violations of Section 17(a) of the Securities Act of 1933 and Section 10(b) of the Securities Exchange Act of 1934, and Rule 10b-5

thereunder. The Commission's complaint charged that K. Kingsmore offered and sold purported "Prime Bank" investments in the form of Eurobonds, which she claimed were fully insured by a trust account she maintained at Barclay's Bank in London. According to the complaint, K. Kingsmore, who promised some investors that they would double their money in as little as two weeks, raised at least \$3 million from approximately 34 investors in several states. The complaint further alleged that K. Kingsmore misappropriated a significant portion of investor funds for her own personal use.

The Court further ordered that K. Kingsmore and relief defendant R. Kingsmore pay disgorgement in the amount of \$3,376,846, jointly and severally, representing the gains they received as a result of the conduct alleged in the complaint, plus prejudgment interest of \$599,382.87. Based on K. Kingsmore and R. Kingsmore's demonstrated financial inability to pay the full disgorgement amount, payment of all but \$761,493.27 of the disgorgement, and all of the prejudgment interest, is waived. [SEC v. Kathy S. Kingsmore, 3:96-CV-2615-X, USDC, ND/TX, Dallas Division] (LR-15790)

### **THREE ATTORNEYS ORDERED TO DISGORGE FEES RECEIVED IN VIOLATION OF ASSET FREEZE ORDER**

The Commission announced that on June 19 the Honorable Richard A. Paez of the Central District of California issued an Order Granting Motion For Disgorgement against three attorneys for Defendant Carroll E. Siemens. The Commission had sought disgorgement of approximately \$187,500 in legal fees received by the attorneys in violation of the Court's June 23, 1994, order freezing Siemens' assets. In granting the Commission's motion, the Court found that the attorneys received ill-gotten funds from Siemens with knowledge of the Court's freeze order.

The Court ordered that by July 20, 1998, attorneys Arthur H. Barends and Richard C. Chier of Los Angeles, California, disgorge to the Court-appointed Receiver \$19,011.49 and \$27,500 respectively. The Court further stated that it will order disgorgement by Chier of an additional \$78,000 Siemens claims he paid to Chier unless Chier submits an accounting or documentation by July 20, 1998, showing that such additional disgorgement is not appropriate. Finally, the Court ordered that by July 20, 1998, attorney Nelson Segel of Las Vegas, Nevada, to whom Siemens claimed he paid \$65,000, provide a complete accounting of all sums received from Siemens so that the Court may determine the amount to be disgorged by Segel. [SEC v. Cross Financial Services, Inc., et al., Civil Action No. 94-4228 RAP, Ex, C.D. Cal.] (LR-15791)

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### **INVESTMENT COMPANY ACT RELEASES**

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#### **OLD MUTUAL SOUTH AFRICA EQUITY TRUST, ET AL.**

An order has been issued on an application filed by Old Mutual South Africa Equity Trust (Trust), Old Mutual Global Assets Fund Limited (Fund) and Old Mutual Asset Managers (Bermuda) Limited for an order under Section 17(b) of the Investment Company Act granting an exemption from Section 17(a) of the Act. The order permits the Trust to purchase certain securities from the Fund. (Rel. IC-23264; International Series Rel. 1142 - June 23)

#### **THE EMERGING GERMANY FUND INC.**

A notice has been issued giving interested persons until July 20, 1998, to request a hearing on an application filed by The Emerging Germany Fund Inc., a registered closed-end management investment company. Applicant requests an order under Section 6(c) of the Act granting an exemption from Section 19(b) of the Act and Rule 19b-1 under the Act to permit it to make up to four distributions of net long-term capital gains in any one taxable year, so long as it maintains in effect a distribution policy with respect to its common stock calling for quarterly distributions of a fixed percentage of its net asset value. (Rel. IC-23268 - June 24)

#### **VARIABLE INSURANCE PRODUCTS FUND, ET AL.**

A notice has been issued giving interested persons until July 20, 1998, to request a hearing on an application filed by Variable Insurance Products Fund (VIPF), Variable Insurance Products Fund II (VIPF II), and Variable Insurance Products Fund III (VIPF III) (together, Applicants). Applicants seek an amended order pursuant to Section 6(c) of the Investment Company Act for exemptions from the provisions of Sections 9(a), 13(a), 15(a) and 15(b) of the Act, and Rules 6e-2(b)(15) and 6e-3(T)(b)(15) thereunder, to the extent necessary to permit shares of VIPF, VIPF II and VIPF III, as well as shares of any future funds for which Fidelity Management & Research Company (FMR) or any affiliate of FMR serves as manager, advisor, principal underwriter or sponsor to be issued to and held by qualified pension and retirement plans outside of the separate account context. (Rel. IC-23269 - June 24)

#### **PIMCO FUNDS, ET AL.**

An order has been issued on an application filed by PIMCO Funds, et al. for an order under Section 17(b) of the Investment Company Act for an exemption from Section 17(a) of the Act. The order permits PIMCO Municipal Bond Fund to acquire all of the assets and assume all of the liabilities of the Tax Exempt Fund, a series of PIMCO Funds. Because of certain affiliations, applicants may not rely on Rule 17a-8 under the Act. (Rel. IC-23270 - June 24)

#### **SIRROM CAPITAL CORPORATION**

An order has been issued on an application filed by Sirrom Capital Corporation for an order under Section 61(a)(3)(B) of the Investment

Company Act approving applicant's Amended and Restated 1995 Stock Option Plan for Non-Employee Directors. The order supersedes an existing order. (Rel. IC-23271 - June 24)

#### **ORDERS OF DEREGISTRATION UNDER THE INVESTMENT COMPANY ACT**

Orders have been issued under Section 8(f) of the Investment Company Act declaring that each of the following has ceased to be an investment company:

**Farrell Alpha Strategies**

[File No. 811-9048]  
(Rel. IC-23273 - June 24)

**Franklin Templeton Japan Fund**

[File No. 811-6664]  
(Rel. IC-23274 - June 24)

**Panther Partners, L.P.**

[File No. 811-6559]  
(Rel. IC-23275 - June 24)

**Merrill Lynch KECALP Growth Investments Limited Partnership 1983**

[File No. 811-3389]  
(Rel. IC-23276 - June 24)

**Merrill Lynch KECALP L.P. 1984**

[File No. 811-3909]  
(Rel. IC-23277 - June 24)

**The Laidlaw Covenant Fund**

[File No. 811-7602]  
(Rel. IC-23278 - June 24)

**Allmerica Funds**

[File No. 811-6308]  
(Rel. IC-23279 - June 24)

**Putnam Adjustable Rate U.S. Government Fund**

[File No. 811-4531]  
(Rel. IC-23280 - June 24)

**Consultants Trust**

[File No. 811-7542]  
(Rel. IC-23281 - June 24)

**Midcap Growth Portfolio**

[File No. 811-7638]  
(Rel. IC-23282 - June 24)

**John Hancock Sovereign Investors Fund, Inc.**

[File No. 811-115]  
(Rel. IC-23283 - June 24)

#### **PAINWEBBER AMERICA FUND, ET AL.**

A notice has been issued giving interested persons until July 20, 1998, to request a hearing on an application filed by PaineWebber America Fund, et al., for an order under Sections 6(c) and 17(b) of the Investment Company Act that would grant an exemption from Sections 17(a) and 17(e) of the Act, and under Section 17(d) of the Act and Rule 17d-1 under the Act to permit certain registered investment companies to invest cash collateral from securities lending transactions and uninvested cash in shares of an affiliated

private investment company (New Fund); PaineWebber Incorporated (PaineWebber) and Mitchell Hutchins Asset Management Inc. (Mitchell Hutchins) to accept fees from certain other registered investment companies that are affiliated persons solely because they hold 5% or more of the shares of New Fund (Other Funds); and PaineWebber and certain affiliated broker-dealers to borrow portfolio securities from certain affiliated registered investment companies and to receive brokerage commissions from, and to engage in principal securities transactions with, the Other Funds. (Rel. IC-23284 - June 24)

#### **WILMINGTON TRUST COMPANY, ET AL.**

An order has been issued on an application filed by Wilmington Trust Company, Wilmington Trust Corporation, The Rodney Square Strategic Equity Fund, and The Rodney Square Strategic Fixed-Income Fund under Sections 6(c) and 17(b) of the Investment Company Act granting an exemption from Section 17(a) of the Act. The order permits certain collective investment funds to transfer their assets to certain portfolios of registered open-end management investment companies in exchange for shares of the portfolios. (Rel. IC-23285 - June 25)

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#### **HOLDING COMPANY ACT RELEASES**

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#### **AMERICAN ELECTRIC POWER COMPANY, INC.**

An order has been issued authorizing a proposal by American Electric Power Company, Inc., a registered holding company, to guarantee certain lease obligations of its subsidiary, American Electric Power Service Corporation. (Rel. 35-26889)

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#### **SELF-REGULATORY ORGANIZATIONS**

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#### **PROPOSED RULE CHANGES**

The Depository Trust Company filed a proposed rule change (SR-DTC-98-7) that will add a new service providing pre-issuance messaging of money market instruments trade details to issuing and paying agents and dealers. Publication of the proposal is expected in the Federal Register during the week of June 29. (Rel. 34-40119)

The Depository Trust Company and Participants Trust Company filed proposed rule changes (SR-DTC-98-12 and SR-PTC-98-02). The proposed rule changes relate to the arrangements for a proposed merger between DTC and PTC. Publication of the proposal is expected in the Federal Register during the week of June 29. (Rel. 34-40121)

## WITHDRAWALS SOUGHT

A notice has been issued giving interested persons until July 16, 1998, to comment on the application of GST Telecommunications, Inc. to withdraw its Common Shares, Without Par Value, from listing and registration on the American Stock Exchange. (Rel. 34-40117)

A notice has been issued giving interested persons until July 16, 1998, to comment on the application of M&T Bank Corporation (formerly First Empire State Corporation) to withdraw its Common Stock, \$5.00 Par Value, from listing and registration on the American Stock Exchange. (Rel. 34-40118)

A notice has been issued giving interested persons until July 16, 1998, to comment on the application of Oak Industries Inc. to withdraw its Common Stock, \$.01 Par Value, together with Junior Preferred Stock Purchase Rights Expiring December 7, 2005, from listing and registration on the Pacific Exchange. (Rel. 34-40120)

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## SECURITIES ACT REGISTRATIONS

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The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

Registration statements may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the following e-mail box address: <public info @ sec>. In most cases, this information is also available on the Commission's website: <www.sec.gov>.

F-6 DBS LAND LTD /ADR/, BANK OF NEW YORK, 48 WALL ST, NEW YORK, NY 10286 -  
10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE  
333-8914 - JUN. 05) (BR. 99 - NEW ISSUE)

F-1 EUROPEAN COMMUNICATIONS CO INC, 75 ROUTE DE LONGWY, L 8080 BERTRANGE,  
GRAND DUCHY OF LUXEMBOURG, N4 00000 - 62,938,677 (\$11,895,409.96)  
FOREIGN COMMON STOCK. (FILE 333-8952 - JUN. 15) (BR. 7 - NEW ISSUE)

S-8 AMVESCAP PLC, 11 DEVOHSHIRE SQUARE, LONDON EC2M, X0 (171) 454-3942 -  
50,416,493 (\$58,903,290.20) FOREIGN COMMON STOCK. (FILE 333-8962 -  
JUN. 16) (BR. 7)

S-8 SIGNET GROUP PLC, ZENITH HOUSE THE HYDE, COLINDALE,  
LONDON NW9 6EW ENGLA, X0 - 40,000,000 (\$33,200,000) COMMON STOCK. (FILE  
333-8964 - JUN. 17) (BR. 2)

F-6 ALPHA SENSORS LTD /ADR/, BANK OF NEW YORK, 48 WALL ST, NEW YORK, NY  
10286 (212) 495-1784 - 10,000,000 (\$500,000)  
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-8966 - JUN. 17) (BR. 99  
- NEW ISSUE)

S-4 BURKE INDUSTRIES INC /CA/, 2250 SOUTH TENTH STREET, SAN JOSE, CA 95112  
(408) 297-3500 - 30,000,000 (\$30,000,000) STRAIGHT BONDS. (FILE 333-57211 - JUN. 19) (BR. 4)

S-4 NORWEST CORP, NORWEST CTR, SIXTH & MARQUETTE, MINNEAPOLIS, MN 55479  
(612) 667-1234 - 600,000 (\$6,078,581) COMMON STOCK. (FILE 333-57215 - JUN. 19) (BR. 7)

S-8 NEOMAGIC CORP, 3260 JAY STREET, 3260 JAY STREET, SANTA CLARA, CA 95054  
(408) 8 - 988 - 3,375,000 (\$46,828,125) COMMON STOCK. (FILE 333-57217 - JUN. 19) (BR. 5)

S-8 ACCESS HEALTH INC, 11020 WHITE ROCK ROAD, RANCHO CORDOVA, CA 95670  
(916) 851-4000 - 900,000 (\$22,556,700) COMMON STOCK. (FILE 333-57219 - JUN. 19) (BR. 1)

S-8 POTOMAC ELECTRIC POWER CO, 1900 PENNSYLVANIA AVE NW,  
C/O M T HOWARD RM 841, WASHINGTON, DC 20068 (202) 872-2456 - 294,569  
(\$7,110,130) COMMON STOCK. (FILE 333-57221 - JUN. 19) (BR. 2)

S-8 HEXCEL CORP /DE/, 281 TRESSER BOULEVARD, C/O TWO STAMFORD PLZ, STAMFORD,  
CT 06901 (203) 969-0666 - 500,000 (\$12,080,000) COMMON STOCK. (FILE 333-57223 - JUN. 19) (BR. 6)

S-8 MOHAWK INDUSTRIES INC, 160 S INDUSTRIAL BLVD, PO BOX 12069, CALHOUN, GA  
30701 (706) 629-7721 - 1,000,000 (\$32,000,000) COMMON STOCK. (FILE 333-57225 - JUN. 19) (BR. 2)

S-1 SCOTTISH LIFE HOLDINGS LTD, UGLAND HOUSE SOUTH CHURCH STREET,  
GEORGE TOWN GRAND CAYMAN ISLANDS, BRITISH WEST INDIES, E9 00000  
(345) 949-2800 - 19,262,500 (\$288,937,500) COMMON STOCK. (FILE 333-57227 - JUN. 19) (BR. 1 - NEW ISSUE)

SB-2 NORTON MOTORS INTERNATIONAL INC, 14252 23RD AVE NORTH, PLYMOUTH, MN  
55447 (612) 694-9880 - \$22,425,000 COMMON STOCK. (FILE 333-57229 - JUN. 19) (BR. 9 - NEW ISSUE)

S-8 ENGINEERING ANIMATION INC, 2321 NORTH LOOP DR, AMES, IO 50010  
(515) 296-9908 - 11,329 (\$322,629) COMMON STOCK. (FILE 333-57231 - JUN. 19) (BR. 3)

S-8 ADVANCED ENERGY INDUSTRIES INC, 1625 SHARP POINT DR, FT COLLINS, CO  
80525 (970) 221-4670 - 1,125,000 (\$12,937,500) COMMON STOCK. (FILE 333-57233 - JUN. 19) (BR. 5)

S-3 CHESAPEAKE ENERGY CORP, 6100 N WESTERN AVE, OKLAHOMA CITY, OK 73118  
(405) 848-8000 - 4,600,000 (\$230,000,000) PREFERRED STOCK. (FILE 333-57235 - JUN. 19) (BR. 4)

S-8 FIRST WASHINGTON REALTY TRUST INC, 4350 EAST WEST HWY - STE 400,  
BETHESDA, MD 20814 (301) 907-7800 - 950,000 (\$23,393,750) COMMON STOCK.  
(FILE 333-57237 - JUN. 19) (BR. 8)

S-8 LEHMAN BROTHERS HOLDINGS INC, AMERICAN EXPRESS TWR,  
3 WORLD FINANCIAL CNTR, NEW YORK, NY 10285 (212) 526-7000 - 15,500,000  
(\$1,118,906,250) COMMON STOCK. (FILE 333-57239 - JUN. 19) (BR. 7)

S-8 FIRST WASHINGTON REALTY TRUST INC, 4350 EAST WEST HWY - STE 400,  
BETHESDA, MD 20814 (301) 907-7800 - 888,400 (\$21,876,850) COMMON STOCK.  
(FILE 333-57241 - JUN. 19) (BR. 8)

S-8 CENTOCOR INC, 200 GREAT VALLEY PKWY, MALVERN, PA 19355 (610) 651-6000 -  
185,200 (\$3,765,764) COMMON STOCK. (FILE 333-57243 - JUN. 19) (BR. 1)

S-8 FRIEDE GOLDMAN INTERNATIONAL INC, 505 CAPITOL, STE 402, JACKSON, MS  
39201 (601) 362-1107 - 2,400,000 (\$66,384,000) COMMON STOCK. (FILE 333-57247 - JUN. 19) (BR. 4)

S-8 DYNAGEN INC, RIVERSIDE TECHNOLOGY CENTER, 840 MEMORIAL DRIVE, CAMBRIDGE,  
MA 02139 (617) 491-2527 - 7,000,000 (\$2,954,000) COMMON STOCK. (FILE 333-57249 - JUN. 19) (BR. 1)



S-3 GENRAD INC, 7 TECHNOLOGY PARK DR, WESTFORD, MA 01886 (978) 589-7000 - 1,237,917 (\$22,319,643.51) COMMON STOCK. (FILE 333-57251 - JUN. 19) (BR. 5)

S-8 SURETY CAPITAL CORP /DE/, 1845 PRECINCT LINE RD STE 100, HURST, TX 76054 (817) 498-2749 - 1,130,000 (\$5,299,700) COMMON STOCK. (FILE 333-57253 - JUN. 19) (BR. 7)

S-8 FRIEDE GOLDMAN INTERNATIONAL INC, 505 CAPITOL, STE 402, JACKSON, MS 39201 (601) 362-1107 - 200,000 (\$5,532,000) COMMON STOCK. (FILE 333-57255 - JUN. 19) (BR. 4)

S-8 ZD INC, ONE PARK AVE, NEW YORK, NY 10016 (212) 503-3600 - 10,200,000 (\$136,068,000) COMMON STOCK. (FILE 333-57257 - JUN. 19) (BR. 5)

S-1 CNY FINANCIAL CORP, 1 NORTH MAIN STREET, COURTLAND, NY 13045 (607) 756-5643 - 8,262,318 (\$82,623,180) COMMON STOCK. (FILE 333-57259 - JUN. 19) (BR. 7 - NEW ISSUE)

S-3 PALOMAR MEDICAL TECHNOLOGIES INC, 45 HARTWELL AVENUE, LEXINGTON, MA 02421 (781) 676-7300 - 15,052,000 (\$30,862,770) COMMON STOCK. (FILE 333-57261 - JUN. 19) (BR. 5)

S-8 EMC CORP, 171 SOUTH STREET, HOPKINTON, MA 01748 (508) 435-1000 - 1,000,000 (\$45,130,000) COMMON STOCK. (FILE 333-57263 - JUN. 19) (BR. 3)

S-4 MEDQUIST INC, FIVE GREENTREE CENTRE STE 311, STATE HIGHWAY 73 N, MARLTON, NJ 08053 (609) 782-0300 - 1,060,061 (\$24,214,808) COMMON STOCK. (FILE 333-57265 - JUN. 19) (BR. 3)

S-8 NEW DUN & BRADSTREET CORP, ONE DIAMOND HILL RD, C/O DUN & BRADSTREET, MURRAY HILL, NJ 07974 (908) 665-5000 - 17,100,000 (\$57,000) COMMON STOCK. 2,666,046 (\$44,817,427.48) WARRANTS, OPTIONS OR RIGHTS. (FILE 333-57267 - JUN. 19) (BR. 4)

S-8 LHS GROUP INC, SIX CONCOURSE PKWY, STE 2700, ATLANTA, GA 30328 (770) 280-3100 - 8,500,000 (\$433,500,000) COMMON STOCK. (FILE 333-57269 - JUN. 19) (BR. 3)

S-4 CHESAPEAKE ENERGY CORP, 6100 N WESTERN AVE, OKLAHOMA CITY, OK 73118 (405) 848-8000 - 500,000,000 (\$500,000,000) STRAIGHT BONDS. (FILE 333-57271 - JUN. 19) (BR. 4)

S-8 ANDREW CORP, 10500 W 153RD ST, ORLAND PARK, IL 60462 (708) 349-3300 - 5,000,000 (\$91,875,000) COMMON STOCK. (FILE 333-57273 - JUN. 19) (BR. 6)

S-1 ENTRUST TECHNOLOGIES INC, 2323 NORTH CENTRAL EXPRESSWAY, RICHARDSON, TX 75080 (972) 994-8000 - \$115,000,000 COMMON STOCK. (FILE 333-57275 - JUN. 19)

SB-2 NITTANY FINANCIAL CORP, 637 KENNARD RD, STATE COLLEGE, PA 16801 (814) 466-6336 - 611,000 (\$6,110,000) COMMON STOCK. (FILE 333-57277 - JUN. 19)

S-4 FOUNTAIN VIEW INC, 11900 W OLYMPIC BLVD, STE 680, LOS ANGELES, CA 90064 (310) 571-0351 - 120,000,000 (\$120,000,000) STRAIGHT BONDS. (FILE 333-57279 - JUN. 19) (NEW ISSUE)

S-3 HIGHWAYMASTER COMMUNICATIONS INC, 16479 DALLAS PKWY, STE 710, DALLAS, TX 75248 (214) 732-2500 - 3,544,218 (\$14,653,920) COMMON STOCK. (FILE 333-57281 - JUN. 19) (BR. 4)

S-1 CROWN CASTLE INTERNATIONAL CORP, 510 BERING DRIVE, SUITE 500, HOUSTON, TX 77057 (713) 570-3000 - \$300,000,000 COMMON STOCK. (FILE 333-57283 - JUN. 19) (BR. 3)

S-4 MEDIACOM CAPITAL CORP, 100 CRYSTAL RUN ROAD, MIDDLETOWN, NY 10941 (914) 695-2600 - 200,000,000 (\$200,000,000) STRAIGHT BONDS. (FILE 333-57285 - JUN. 19) (NEW ISSUE)

S-8 FINET HOLDINGS CORP, 3021 CITRUS CIRCLE, SUITE 150, WALNUT CREEK, CA 94598 (415) 658-4150 - 2,000,000 (\$5,140,000) COMMON STOCK. (FILE 333-57287 - JUN. 19) (BR. 7)

S-8 POSSIS MEDICAL INC, 9055 EVERGREEN BLVD N W, MINNEAPOLIS, MN 55433  
(612) 545-1471 - 1,400,000 (\$14,175,000) COMMON STOCK. (FILE 333-57289 - JUN. 19) (BR. 5)

S-8 SUNRISE ASSISTED LIVING INC, 9401 LEE HIGHWAY, STE 300, FAIRFAX, VA 22031 (703) 273-7500 - 25,000 (\$695,313) COMMON STOCK. (FILE 333-57291 - JUN. 19) (BR. 8)

S-8 SUNRISE ASSISTED LIVING INC, 9401 LEE HIGHWAY, STE 300, FAIRFAX, VA 22031 (703) 273-7500 - 1,000,000 (\$27,812,500) COMMON STOCK. (FILE 333-57293 - JUN. 19) (BR. 8)

S-3 ASPEN TECHNOLOGY INC /DE/, TEN CANAL PARK, CAMBRIDGE, MA 02141  
(617) 949-1000 - 127,645 (\$5,313,223) COMMON STOCK. (FILE 333-57295 - JUN. 19) (BR. 3)

S-8 CONTINENTAL AIRLINES INC /DE/, 2929 ALLEN PKWY STE 2010, HOUSTON, TX 77019 (713) 834-2950 - 5,500,000 (\$322,437,500) COMMON STOCK. (FILE 333-57297 - JUN. 19) (BR. 5)

S-8 QUALITY SEMICONDUCTOR INC, 851 MARTIN AVE, SANTA CLARA, CA 95050  
(408) 450-8001 - 440,000 (\$1,089,060) COMMON STOCK. (FILE 333-57299 - JUN. 19) (BR. 5)

S-3 GEORGIA GULF CORP /DE/, 400 PERIMETER CTR TERRACE, STE 595, ATLANTA, GA 30346 (404) 395-4500 - 200,000,000 (\$200,000,000) STRAIGHT BONDS. (FILE 333-57301 - JUN. 19) (BR. 2)

S-8 GREENLAND CORP, 7084 MIRAMAR ROAD 4TH FL, SAN DIEGO, CA 92121  
(619) 458-4226 - 7,600,000 (\$456,000) COMMON STOCK. (FILE 333-57303 - JUN. 19) (BR. 9)

S-3 FORD CREDIT AUTO RECEIVABLES LLC, THE AMERICAN RD, PO BOX 6044, DEARBORN, MI 48121 (313) 322-3000 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 333-57305 - JUN 19) (NEW ISSUE)

S-8 PLATINUM TECHNOLOGY INC, 1815 S MEYERS RD, OAKBROOK TERRACE, IL 60181  
(630) 620-5000 - 8,600,000 (\$203,712,500) COMMON STOCK. (FILE 333-57307 - JUN. 19) (BR. 3)

S-3 MID AMERICA APARTMENT COMMUNITIES INC, 6584 POPLAR AVE, STE 340, MEMPHIS, TN 38138 (901) 682-6600 - 412,991 (\$10,737,250) COMMON STOCK. (FILE 333-57309 - JUN. 19) (BR. 8)

S-8 PLATINUM TECHNOLOGY INC, 1815 S MEYERS RD, OAKBROOK TERRACE, IL 60181  
(630) 620-5000 - 3,511,951 (\$49,249,734) COMMON STOCK. (FILE 333-57311 - JUN. 19) (BR. 3)

S-2 LINDBERG CORP /DE/, 6133 N RIVER RD STE 700, ROSEMONT, IL 60018  
(847) 823-2021 - 1,610,000 (\$36,627,500) COMMON STOCK. (FILE 333-57313 - JUN. 19) (BR. 6)

S-8 VILLAGE SUPER MARKET INC, 733 MOUNTAIN AVE, SPRINGFIELD, NJ 07081  
(201) 467-2200 - 250,000 (\$4,047,500) COMMON STOCK. (FILE 333-57315 - JUN. 19) (BR. 2)

S-8 CAPITAL ONE FINANCIAL CORP, 2980 FAIRVIEW PARK DR, STE 1300, FALLS CHURCH, VA 22042 (703) 205-1000 - 240,093 (\$3,154,822.02) COMMON STOCK. (FILE 333-57317 - JUN. 19) (BR. 7)

S-8 MATRITECH INC/DE/, 330 NEVADA ST, NEWTON, MA 02160 (617) 661-6660 - 500,000 (\$1,145,751.10) COMMON STOCK. (FILE 333-57319 - JUN. 19) (BR. 1)

S-4 ONE VALLEY BANCORP INC, ONE VALLEY SQ, SUMMERS & LEE STS PO BOX 1793, CHARLESTON, WV 25326 (304) 348-7000 - 1,913,941 (\$31,024,983) COMMON STOCK. (FILE 333-57321 - JUN. 19) (BR. 7)

S-1 CYGNET FINANCIAL CORP, 2525 E CAMELBACK RD, STE 1150, PHOENIX, AZ 85016  
(602) 852-6600 - 5,578,572 (\$39,050,004) COMMON STOCK (FILE 333-57323 - JUN. 19) (NEW ISSUE)

S-4 CHILES OFFSHORE LLC, 11200 WESTTEIMER STE 410, HOUSTON, TX 77042  
(713) 339-3777 - 110,000,000 (\$110,000,000) STRAIGHT BONDS. (FILE  
333-57325 - JUN. 19)

S-3 AMLI RESIDENTIAL PROPERTIES TRUST, 125 S WACKER DR, STE 3100, CHICAGO,  
IL 60606 (312) 443-1477 - 276,013 (\$5,995,003) COMMON STOCK. (FILE  
333-57327 - JUN. 19) (BR. 8)

S-1 COLORADO GREENHOUSE HOLDINGS INC, 6811 WELD COUNTY ROAD 31, FT LUPTON,  
CO 80621 (303) 857-4050 - 5,750,000 (\$69,000,000) COMMON STOCK. (FILE  
333-57329 - JUN. 19) (NEW ISSUE)

S-8 FEI CO, 7451 NE EVERGREEN PWY, HILLSBORO, OR 97124 (503) 690-1500 -  
250,000 (\$1,761,700) COMMON STOCK. (FILE 333-57331 - JUN 19) (BR. 5)

S-3 LAFARGE CORP, 11130 SUNRISE VALLEY DR STE 300, RESTON, VA 22091  
(703) 264-3600 - \$650,000,000 STRAIGHT BONDS. (FILE 333-57333 - JUN. 19)  
(BR 6)

S-8 LEARNING CO INC, ONE ATHENAEUM ST, CAMBRIDGE, MA 02142 (617) 494-1200 -  
54,480 (\$151,396) COMMON STOCK. (FILE 333-57335 - JUN 19) (BR 3)

S-3 SOFTNET SYSTEMS INC, 520 LOGUE AVE, MOUNTIAN VIEW, CA 94043  
(650) 965-3700 - 2,495,309 (\$29,163,924) COMMON STOCK. (FILE 333-57337 -  
JUN 19) (BR. 7)

S-4 PARAGON HEALTH NETWORK INC, ONE RAVINA DR STE 1500, STE 800, ATLANTA, GA  
30346 (770) 393-0199 - 31,784,707 (\$450,071,452) COMMON STOCK. (FILE  
333-57339 - JUN. 19) (BR. 8)

S-4 UNION PLANTERS CORP, 7130 GOODLETT FARMS PKWY, MEMPHIS, TN 38018  
(901) 580-6000 - 42,403 (\$2,090,274) COMMON STOCK. (FILE 333-57341 -  
JUN. 19) (BR. 7)

S-3 HAIN FOOD GROUP INC, 50 CHARLES LINDBERGH BLVD, UNIONDALE, NY 11553  
(516) 237-6200 - 41,000,000 (\$41,000,000) COMMON STOCK. (FILE 333-57343 -  
JUN. 19) (BR. 4)

S-4 MERCANTILE BANCORPORATION INC, 7TH & WASHINGTON TRAM 19 1,  
ONE MERCANTILE CENTER STREET, ST LOUIS, MO 63101 (314) 425-2525 -  
3,194,844 (\$61,273,000) COMMON STOCK. (FILE 333-57345 - JUN. 19) (BR 7)

F-3 NATIONAL HEALTHCARE MANUFACTURING CORP, 409 GRANVILLE ST, STE 1455,  
VANCOUVER, BRITISH COLUMBIA, CANADA V6C 1T2, A1 (604) 689-8581 - 6,750,000  
(\$6,750,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 333-57347 - JUN. 22)  
(BR. 5)

S-3 RIMAGE CORP, 7725 WASHINGTON AVE S, EDINA, MN 55439 (612) 944-8144 -  
350,000 (\$4,375,000) COMMON STOCK. (FILE 333-57349 - JUN 19) (BR. 3)

S-8 EUROPEAN AMERICAN RESOURCES INC, 1212 COURT STREET, SUITE #C2,  
CLEARWATER, FL 33756 (813) 298-0636 - 194,900 (\$214,390) COMMON STOCK.  
(FILE 333-57351 - JUN. 22) (BR. 4)

S-3 FIRST INDUSTRIAL REALTY TRUST INC, 311 S WACKER DRIVE, SUITE 4000,  
CHICAGO, IL 60606 (312) 344-4300 - 3,135,457 (\$98,748,059) COMMON STOCK.  
(FILE 333-57355 - JUN. 19) (BR. 8)

S-3 STRUCTURED PRODUCTS CORP, SEVEN WORLD TRADE CENTER,  
RM 33 130 33RD FLOOR, NEW YORK, NY 10048 (212) 783-6645 - 1,000,000  
(\$1,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 333-57357 -  
JUN. 19) (BR. 7)

S-3 PIONEER STANDARD ELECTRONICS INC, 4800 E 131ST ST, CLEVELAND, OH 44105  
(216) 587-3600 - 2,875,000 (\$143,750,000) PREFERRED STOCK. (FILE  
333-57359 - JUN. 19) (BR. 5)

S-1 SMITH BARNEY WESTPORT FUTURES FUND LP,  
C/O SMITH BARNEY FUTURES MANAGEMENT INC, 390 GREENWICH ST, NEW YORK, NY  
10013 (212) 723-5424 - 120,000 LIMITED PARTNERSHIP CERTIFICATE. (FILE  
333-57361 - JUN. 22) (BR. 8)

S-1 PRICE COMMUNICATIONS CELLULAR HOLDINGS INC, 45 ROCKEFELLER PLAZA,  
 NEW YORK, NY 10020 (212) 757-5600 - 150,000,000 (\$150,000,000)  
 STRAIGHT BONDS. (FILE 333-57363 - JUN. 22) (BR. 7)

**RECENT 8K FILINGS**

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.
- Item 9. Regulation S Offerings.

The following companies have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. 8-K reports may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C 20549 or at the following e-mail box address: <public info @ sec> In most cases, this information is also available on the Commission's website <www sec gov>.

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
AAMES CAPITAL CORP	CA			X							06/23/98	
ABN AMRO MORTGAGE CORP	DE	X									04/25/98	
ABN AMRO MORTGAGE CORP	DE	X									05/25/98	
ABN AMRO MORTGAGE CORP	DE	X									06/25/98	
ACACIA RESEARCH CORP	CA							X			04/02/98	AMEND
ACCESS CORP	OH				X		X				06/08/98	
ACCESS SOLUTIONS INTERNATIONAL INC	DE						X				05/08/98	AMEND
ACCUHEALTH INC	NY						X				04/09/98	AMEND
ADM TRONICS UNLIMITED INC/DE	DE	X									05/27/98	
ADM TRONICS UNLIMITED INC/DE	DE	X									05/27/98	AMEND
ADVANCED TISSUE SCIENCES INC	DE					X					06/23/98	
ADVANTA AUTOMOBILE RECEIVABLES TRUS T 1997-1	NV							X			06/15/98	
ADVANTA AUTOMOBILE RECEIVABLES TRUS T 1997-2								X			06/15/98	
ADVANTA REVOLVING HOME EQUITY LOAN TRUST 1996-A	NY				X		X				11/30/96	
ADVANTA REVOLVING HOME EQUITY LOAN TRUST 1996-A	NY				X		X				12/31/96	
ADVANTA REVOLVING HOME EQUITY LOAN TRUST 1996-A	NY				X		X				01/31/97	
ADVANTA REVOLVING HOME EQUITY LOAN TRUST 1996-A	NY				X		X				02/28/97	
ADVANTA REVOLVING HOME EQUITY LOAN TRUST 1996-A	NY				X		X				03/31/97	
ADVANTA REVOLVING HOME EQUITY LOAN TRUST 1996-A	NY				X		X				04/30/97	
ADVANTA REVOLVING HOME EQUITY LOAN TRUST 1996-A	NY				X		X				05/31/97	
ADVANTA REVOLVING HOME EQUITY LOAN TRUST 1996-A	NY				X		X				06/30/97	

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
ADVANTA REVOLVING HOME EQUITY LOAN TRUST 1996-A	NY				X	X					08/31/97	
ADVANTA REVOLVING HOME EQUITY LOAN TRUST 1996-A	NY				X	X					09/30/97	
ADVANTA REVOLVING HOME EQUITY LOAN TRUST 1996-A	NY				X	X					10/31/97	
ADVANTA REVOLVING HOME EQUITY LOAN TRUST 1996-A	NY				X	X					11/30/97	
ADVANTA REVOLVING HOME EQUITY LOAN TRUST 1996-A	NY				X	X					12/31/97	
ADVANTA REVOLVING HOME EQUITY LOAN TRUST 1996-A	NY				X	X					01/31/98	
ADVANTA REVOLVING HOME EQUITY LOAN TRUST 1996-A	NY				X	X					02/28/98	
ADVANTA REVOLVING HOME EQUITY LOAN TRUST 1996-A	NY				X	X					03/31/98	
ADVANTA REVOLVING HOME EQUITY LOAN TRUST 1996-A	NY				X	X					04/30/98	
ADVANTA REVOLVING HOME EQUITY LOAN TRUST 1996-A	NY				X	X					07/31/98	
ADVANTA REVOLVING HOME EQUITY LOAN TRUST 1998-A	DE				X	X					06/19/98	
ADVANTICA RESTAURANT GROUP INC	DE	X				X					06/10/98	
ALLERGAN INC	DE					X					06/23/98	
AMERICAN EDUCATION CORPORATION	CO					X					05/26/98	
AMERICAN REALTY TRUST INC	GA	X			X	X					05/01/87	
AMERICAN RICE INC	TX		X								06/19/98	
ANACOMP INC	IN	X			X	X					06/18/98	
APPAREL AMERICA INC	DE	X	X								06/12/98	
ARBOR SOFTWARE CORP	DE						X				05/25/98	AMEND
ARIEL CORP	DE	X									06/10/98	
ARIZONA PUBLIC SERVICE CO	AZ				X	X					05/19/98	
ASSET BACKED SECURITIES CORP	DE				X	X					06/24/98	
ASSOCIATED ESTATES REALTY CORP	OH				X	X					02/19/98	AMEND
ASSOCIATES CORPORATION OF NORTH AME RICA	DE						X				06/24/98	
AT&T UNIVERSAL FUNDING CORP	DE	X									05/31/98	
AUTOBOND ACCEPTANCE CORP	TX				X	X					06/10/98	
AVAX TECHNOLOGIES INC	DE				X	X					06/24/98	
AVIVA PETROLEUM INC /TX/	TX				X	X					06/24/98	
BA MORTGAGE SECURITIES INC/	DE				X	X					06/25/98	
BAY VIEW CAPITAL CORP	DE				X	X					06/22/98	
BEAR STEARNS ASSET BACKED SECURITIE S INC	DE				X	X					06/22/98	
BELCO OIL & GAS CORP	NV				X	X					06/12/98	
BENCHMARK MICROELECTRONICS INC	DE				X	X					06/24/98	
BERKSHIRE HATHAWAY INC /DE/	DE				X	X					06/19/98	
BOATMENS AUTO TRUST 1995-A	DE				X	X					06/15/98	
BOATMENS AUTO TRUST 1996-A	DE				X	X					06/15/98	
BOLLE INC	DE				X	X					06/01/98	
BOMBARDIER CREDIT RECEIVABLES CORP	DE	X									03/31/98	
BOWNE & CO INC	DE				X	X					06/23/98	
BOWNE & CO INC	DE				X	X					06/25/98	
BRADLEY REAL ESTATE INC	MD				X	X					06/24/98	
BREED TECHNOLOGIES INC	DE				X						06/19/98	
BROADBAND TECHNOLOGIES INC /DE/	DE	X				X					06/08/98	
CALIFORNIA PRO SPORTS INC	DE				X	X					06/25/98	
CAMERA PLATFORMS INTERNATIONAL INC	DE				X						06/11/98	
CAPITAL TRUST	CA	X									06/16/98	
CAPITOL REVOLVING HOME EQUITY LOAN TRUST 1996-1					X						06/22/98	

NAME OF ISSUER	STATE CODE	BK ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
CAPITOL REVOLVING HOME EQUITY LOAN TRUST 1997-1	MD				X						06/22/98	
CBL & ASSOCIATES PROPERTIES INC	DE				X	X					06/22/98	
CBL & ASSOCIATES PROPERTIES INC	DE	X									06/23/98	
CHASE MANHATTAN AUTO OWNER TRUST 1998-B	NY				X	X					06/15/98	
CHASE MANHATTAN BANK /NY/	NY				X	X					06/15/98	
CHASE MANHATTAN BANK USA	DE				X	X					06/15/98	
CHASE MANHATTAN BANK USA	DE				X	X					06/15/98	
CHASE MANHATTAN RV OWNER TRUST 1997-A	DE				X	X					06/15/98	
CHEVY CHASE MASTER CREDIT CARD TRUST T	MD				X						05/31/98	
CHEVY CHASE MASTER CREDIT CARD TRUST T II	MD				X						05/31/98	
CHURCHILL TECHNOLOGY INC	CO		X								06/15/98	
CIT RV TRUST 1998-A	DE	X				X					06/15/98	
CITIZENS BANCSHARES INC /OH/	OH					X					05/12/98	AMEND
CITIZENS BANCSHARES INC /OH/	OH					X	X				06/24/98	
CMS ENERGY CORP	MI					X	X				06/23/98	
CNL AMERICAN PROPERTIES FUND INC	FL	X				X					05/22/98	
CONSOLIDATED GRAPHICS INC /TX/	TX					X	X				06/24/98	
CONTINENTAL MORTGAGE & EQUITY TRUST	CA	X				X					04/03/98	
CREDIT SUISSE FIRST BOSTON MORTGAGE SECURITIES CORP	DE					X	X				06/24/98	
CRESCENT REAL ESTATE EQUITIES CO	TX					X	X				10/15/97	
CRESCENT REAL ESTATE EQUITIES CO	TX						X				06/25/98	
CUTCO INDUSTRIES INC	NY		X								06/10/98	AMEND
CYTOGEN CORP	DE				X	X					06/17/98	
DARDEN RESTAURANTS INC	FL				X	X					06/23/98	
DELTA FUNDING CORP /DE/	DE				X	X					06/24/98	
DFCS TRUST 1998-I	NC				X	X					06/15/98	
DIGI INTERNATIONAL INC	DE				X	X					06/10/98	
DLJ COMMERCIAL MORT CORP COMM MORT PASS THR CER SER 1998-CG1	DE				X	X					06/22/98	
DONALDSON LUFKIN & JENRETTE INC /NY /	DE				X	X					06/22/98	
DYNAMICS RESEARCH CORP	MA				X	X					02/17/98	
E&J PROPERTIES LTD	CA				X						06/23/98	
EEX CORP	TX				X						06/22/98	
ENSERCH CORP	TX				X						06/04/98	
ENVIRODYNE INDUSTRIES INC	DE				X	X					06/24/98	
EQCC RECEIVABLES CORP	DE				X	X					06/25/98	
EQUITABLE RESOURCES INC /PA/	PA				X	X					06/25/98	
EQUITY INNS INC	TN				X						06/23/98	
ESSEX PROPERTY TRUST INC	MD					X					06/24/98	AMEND
ESSEX PROPERTY TRUST INC	MD					X					06/24/98	AMEND
EXCEL COMMUNICATIONS INC \NEW\	DE				X	X					06/14/98	
EXCHANGE BANCSHARES INC	OH	X				X					06/11/98	
EXECUTIVE TELECARD LTD	DE				X	X					06/24/98	
FARMER MAC MORTGAGE SECURITIES CORP	DE	X									06/24/98	
FARMLAND INDUSTRIES INC	KS				X	X					06/24/98	
FEDERAL MOGUL CORP	MI					X					02/24/98	AMEND
FIDELITY NATIONAL FINANCIAL INC /DE /	DE				X	X					06/24/98	
FIRST ALLIANCE CORP /DE/					X	X					06/25/98	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1998-1A	CA				X	X					05/20/98	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1998-1F	CA				X	X					05/20/98	

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
FIRST ALLIANCE MORTGAGE LOAN TRUST 1998-1F	CA				X	X					05/20/98	
FIRST BANCSHARES INC /MS/	MS				X						06/10/98	
FIRST CASH INC	DE	X					X				06/04/98	
FIRST OF AMERICA BANK-MICHIGAN NA		X									05/31/98	
FIRST SAVINGS BANK OF WASHINGTON BA NCORP INC	DE				X						06/15/98	
FIRST USA CREDIT CARD MASTER TRUST	DE				X	X					06/10/98	
FIRSTFED AMERICA BANCORP INC	DE				X						06/18/98	
FITZGERALDS GAMING CORP	NV				X						06/09/98	
FOSTER L B CO	DE						X				06/24/98	AMEND
FOUNTAIN POWERBOAT INDUSTRIES INC	NV				X	X					06/03/98	
FRESH FOODS INC	NC	X					X				06/09/98	
GENERAL BINDING CORP	DE				X	X					06/24/98	
GENERAL RE CORP	DE				X	X					06/19/98	
GENTA INCORPORATED /DE/	DE				X	X					06/24/98	
GEORGIA BANCSHARES INC /GA/	GA				X						06/22/98	
GLOBAL MED TECHNOLOGIES INC	CO				X	X	X				06/19/98	
GLOBALINK INC	DE	X									06/10/98	
GULF POWER CO	ME				X	X					06/17/98	
HALLIBURTON CO	DE				X	X					06/12/98	
HALLIBURTON CO	DE				X	X					06/25/98	
HCB BANCSHARES INC	OK				X	X					06/18/98	
HEARTLAND TECHNOLOGY INC	DE						X				04/10/98	AMEND
HOME EQUITY SECURITIZATION CORP	NC				X	X					06/22/98	
HOMECOM COMMUNICATIONS INC	DE	X					X				06/09/98	
HORIZON PHARMACIES INC	TX	X					X				06/16/98	
HOUSEHOLD CONSUMER LOAN TRUST 1997- 1	DE	X									06/12/98	
HOUSEHOLD CONSUMER LOAN TRUST 1997- 2	DE	X									06/12/98	
HTE INC	FL				X	X					06/01/98	AMEND
HYPERION TELECOMMUNICATIONS INC	DE				X	X					06/24/98	
HYPERION TELECOMMUNICATIONS INC	DE				X	X					06/24/98	
ICC TECHNOLOGIES INC	DE	X					X				05/16/98	AMEND
ILLINOIS POWER CO	IL	X									06/24/98	
ILLINOVA CORP	IL	X									06/24/98	
IMC HOME EQUITY LOAN TRUST 1998-3	DE	X					X				06/10/98	
INSCI CORP	DE						X				06/18/98	
INTERNATIONAL WIRELESS COMMUNICATIO NS HOLDINGS INC	DE				X						06/15/98	
INTERUNION FINANCIAL CORP	DE							X			06/11/98	
ITC LEARNING CORP	MD				X	X					06/18/98	
KEY TECHNOLOGY INC	OR				X	X					05/13/98	
KIMCO REALTY CORP	MD	X					X				06/19/98	
KTI INC	NJ				X	X					06/16/98	
LIDLAW ENVIRONMENTAL SERVICES INC	DE				X						06/25/98	
LASER MORTGAGE MANAGEMENT INC	MD				X	X					06/19/98	
LASERSIGHT INC /DE	DE				X	X					06/05/98	
LEARNING CO INC	DE				X						06/21/98	
LIBERTY PROPERTY LIMITED PARTNERSHI P	PA				X	X					06/24/98	
LIBERTY PROPERTY TRUST	MD				X	X					06/24/98	
MAIN STREET BANCORP INC							X				05/01/98	AMEND
MALLINCKRODT INC /MO	NY				X						06/25/98	
MARKS BROS JEWELERS INC	DE				X	X					06/22/98	
MAXIM GROUP INC /	DE				X	X					06/23/98	
MBNA CORP	MD				X						06/24/98	
MCDONALDS CORP	DE				X						06/18/98	
MCN ENERGY GROUP INC	MI				X						06/24/98	
MEDIA ONE GROUP INC	DE	X			X	X					06/24/98	

NAME OF ISSUER	STATE	8K ITEM NO.									DATE	COMMENT
	CODE	1	2	3	4	5	6	7	8	9		
MERCK & CO INC	NJ				X	X					06/19/98	
MERRILL LYNCH & CO INC	DE				X	X					06/24/98	
MERRILL LYNCH MORTGAGE INVESTORS IN C	DE				X	X					06/22/98	
MERRILL LYNCH MORTGAGE INVESTORS IN C	DE				X	X					06/22/98	
METEOR INDUSTRIES INC	CO				X	X					05/29/98	
METRIC PARTNERS GROWTH SUITE INVEST ORS LP	CA						X				12/30/97	AMEND
METRIC PARTNERS GROWTH SUITE INVEST ORS LP	CA				X	X					06/24/98	
MICROPOINT INC	DE						X				12/31/97	AMEND
MID AMERICA APARTMENT COMMUNITIES I NC	TN				X						06/09/98	
MINDSPRING ENTERPRISES INC	DE				X	X					06/24/98	
NANTUCKET ISLAND ASSOCIATES LIMITED PARTNERSHIP	DE	X			X	X					06/10/98	
NATIONSBANK AUTO OWNER TRUST 1996-A	DE				X	X					06/15/98	
NATIONSBANK NA	NC				X	X					06/15/98	
NATIONSBANK NA	NC				X	X					06/15/98	
NATIONSBANK OF DELAWARE NA	DE				X	X					06/15/98	
NATIONSCREDIT GRANTOR TRUST 1996-1	NY				X	X					06/15/98	
NATIONSCREDIT GRANTOR TRUST 1997-1	DE				X	X					06/15/98	
NATIONSCREDIT GRANTOR TRUST 1997-2	DE				X	X					06/15/98	
NEW ENGLAND COMMUNITY BANCORP INC	DE				X	X					06/23/98	
NU WAVE HEALTH PRODUCTS INC	FL	X					X				06/23/98	
NUMED SURGICAL INC	NV				X		X				12/31/97	
OMI TRUST 1997-D	NC				X	X					06/15/98	
OMI TRUST 1998-A	NC				X	X					06/15/98	
OMI TRUST 1998-B	NC	X	X	X	X	X					06/15/98	
ONE LIBERTY PROPERTIES INC	MD		X				X				04/15/98	
ONE LIBERTY PROPERTIES INC	MD		X				X				04/15/98	
ONSITE ENERGY CORP	DE		X		X	X					06/12/98	
OROAMERICA INC	DE				X	X					06/25/98	
PAINWEBBER MORTGAGE ACCEPTANCE COR PORATION IV	DE				X	X					06/23/98	
PEPSI COLA PUERTO RICO BOTTLING CO	DE				X	X					06/16/98	
PHOTOGEN TECHNOLOGIES INC	NV				X	X					06/17/98	
PHOTOMATRIX INC/ CA	CA	X					X				06/11/98	
PNC MORTGAGE SECURITIES CORP	DE						X				06/25/98	
PREMIERE TECHNOLOGIES INC	GA				X	X					06/23/98	
PRIME RECEIVABLES CORP	DE						X				06/15/98	
PRIME RETAIL INC	MD	X			X	X					12/31/98	
PRIME RETAIL LP	DE	X			X	X					12/31/98	
PRINTRAK INTERNATIONAL INC	DE	X					X				09/09/97	AMEND
PROVIDENT BANK	OH						X	X			06/24/98	
PUBLISHING CO OF NORTH AMERICA INC	FL	X					X				06/10/98	
PYROCAP INTERNATIONAL CORP	VA			X			X				06/22/98	
QUARTERDECK CORP	DE				X						06/25/98	
REAL GOODS TRADING CORP	CA				X						06/24/98	
REALTY REFUND TRUST	OH	X					X				06/09/98	
RENTECH INC /CO/	CO				X						04/01/97	
RESIDENTIAL ACCREDIT LOANS INC	DE				X	X					06/23/98	
RESIDENTIAL ACCREDIT LOANS INC	DE				X	X					06/24/98	
RESIDENTIAL FUNDING MORTGAGE SECURI TIES I INC	DE				X	X					06/24/98	
RESIDENTIAL FUNDING MORTGAGE SECURI TIES II INC	DE				X	X					06/24/98	
ROADWAY EXPRESS INC	DE				X	X					06/22/98	
ROM TECH INC	PA				X	X					06/23/98	



NAME OF ISSUER	STATE	8K ITEM NO.									DATE	COMMENT	
	CODE	1	2	3	4	5	6	7	8	9			
ROYAL OAK MINES INC	WA					X						06/24/98	
RSL COMMUNICATIONS LTD						X	X					06/22/98	
RURBAN FINANCIAL CORP	OH					X	X					05/27/98	
SAXON ASSET SECURITIES CO	VA					X						06/18/98	
SEAGRAM CO LTD	CA					X	X					06/22/98	
SECURITY CAPITAL ATLANTIC INC	MD					X	X					12/31/97	
SEL-LEB MARKETING INC	NY					X	X					06/19/98	
SI DIAMOND TECHNOLOGY INC	TX				X		X					06/18/98	
SI DIAMOND TECHNOLOGY INC	TX					X	X					06/18/98	
SMARTALK TELESERVICES INC	CA		X				X					06/10/98	
SOUTHERN CO	DE					X	X					06/18/98	
SOUTHERN PACIFIC SECURED ASSETS COR	CA						X					06/19/98	
P													
SOUTHERN PACIFIC SECURED ASSETS COR	CA		X		X	X						06/25/98	
P													
SPURLOCK INDUSTRIES INC	VA					X	X					06/24/98	
STERLING FINANCIAL CORP /WA/	WA					X						06/15/98	
STRATUS PROPERTIES INC	DE					X						06/23/98	
SUMMIT TECHNOLOGY INC	MA				X		X					06/18/98	
SUN HEALTHCARE GROUP INC	DE						X					03/31/98	
TCF FINANCIAL CORP	DE					X	X					06/23/98	
TEXAS UTILITIES CO /TX/	TX		X				X					05/19/98	AMEND
THERMO SENTRON INC	DE		X				X					06/12/98	
TOWNE BANCORP INC /OH	OH		X		X	X						06/11/98	
TRIDEX CORP	CT					X	X					06/13/98	
TSENG LABS INC	UT					X	X					06/23/98	
TYCO INTERNATIONAL LTD /BER/						X	X					05/25/98	
UACSC 1997-C AUTO TRUST	DE					X	X					06/10/98	
UACSC 1997-D AUTO TRUST	DE					X	X					06/10/98	
UACSC 1998-A AUTO TRUST	DE					X	X					06/10/98	
UGLY DUCKLING CORP	DE					X	X					06/19/98	
UNIMARK GROUP INC	TX					X	X					06/24/98	
UNION TEXAS PETROLEUM HOLDINGS INC	DE		X				X					06/16/98	
UNIPHASE CORP /CA/	DE		X				X					05/29/98	
UNITED DOMINION REALTY TRUST INC	VA		X				X					06/09/98	
UNITRODE CORP	MD					X	X					06/23/98	
UNITRODE CORP	MD					X	X					06/23/98	AMEND
US INDUSTRIES INC /DE	DE		X				X					06/11/98	
US OFFICE PRODUCTS CO	DE			X								06/09/98	
USA NETWORKS INC	DE		X		X	X						06/24/98	
VALHI INC /DE/	DE		X				X					06/19/98	
VALUE CITY DEPARTMENT STORES INC /O	OH							X				06/10/98	
H													
VENATOR GROUP INC	NY					X						06/11/98	
VITECH AMERICA INC	FL					X	X					06/15/98	
VOLKSWAGEN CREDIT AUTO RECEIVABLES CORP	DE					X	X					06/15/98	
VULCAN MATERIALS CO	NJ		X									06/22/98	
WESTERN BANCORP	CA					X	X					06/24/98	
WESTPOINT STEVENS REC MAS TR FL RT TRAD REC PAR CE SE 1994-1	DE					X	X					06/18/98	
WINSTAR COMMUNICATIONS INC	DE					X						06/02/98	
XPLORER S A	NV		X				X					06/12/98	
ZITEL CORP	CA					X	X					06/16/98	