

SEC NEWS DIGEST

Issue 98-23

February 4, 1998

COMMISSION ANNOUNCEMENTS

STAFF ACCOUNTING BULLETIN NO. 98

Staff Accounting Bulletin No. 98 revises the views of the staff contained in certain topics of the staff accounting bulletin series to be consistent with the provisions of certain accounting standards recently adopted by the Financial Accounting Standards Board. Topics 1.B.2 and 1.B.3, regarding the allocation of expenses and related disclosure in financial statements of subsidiaries, divisions or lesser business components of another entity, are revised to eliminate instructions to delete historical EPS in the entity's financial statements. Topic 3.A, regarding the presentation of supplemental earnings per share in a convertible security registration, is revised to remove the reference to APB Opinion No. 15, Earnings per Share, and remind registrants of the pro forma requirements of Regulation S-X. The guidance regarding the dilutive effects of stock or options and warrants to purchase common stock included in Topic 4.D, Computation of Earnings per Share in an Initial Public Offering (IPO), is revised to instruct registrants to consider the dilutive effect of common stock or options and warrants to purchase common stock issued for nominal consideration (referred to as nominal issuances). Topic 6.B.1, regarding the presentation of income or loss applicable to common stock, is revised to clarify the Topic's continuing applicability to all registrants and to suggest a presentation format for registrants that elect to present a single statement of income and comprehensive income. Finally, Topic 6.G.1, regarding selected quarterly financial data, is updated to replace the terms "primary" and "fully diluted" with "basic" and "diluted."

INVESTMENT COMPANY ACT RELEASES

AMERICAN ODYSSEY FUNDS, INC., ET AL.

A notice has been issued giving interested persons until February 27 to request a hearing on an application filed by American Odyssey Funds, Inc., et al. for an order under Section 6(c) of the Investment Company Act exempting applicants from Section 15(a) of

the Act and Rule 18f-2 under the Act. The order would permit applicants to enter into and materially amend investment subadvisory agreements without shareholder approval. (Rel. IC-23017 - February 2)

HOLDING COMPANY ACT RELEASES

AMEREN CORPORATION, ET AL.

A notice has been issued giving interested persons until February 20 to request a hearing on a proposal by Ameren Corporation (Ameren), a to-be-formed registered holding company, and its utility and non-utility subsidiaries (Applicants). Applicants propose to engage in various financing and related transactions through January 31, 2003, subject to certain conditions. (Rel. 35-26822)

SELF-REGULATORY ORGANIZATIONS

ACCELERATED APPROVAL OF PROPOSED RULE CHANGES

The Commission granted accelerated approval to a proposed rule change filed by the Chicago Board Options Exchange (SR-CBOE-97-66) providing a definition of foreign broker-dealer. Publication of the proposal is expected in the Federal Register during the week of February 2. (Rel. 34-39604)

The Commission granted accelerated approval to a proposed rule change (SR-Philadep-97-06) filed by the Philadelphia Depository Trust Company granting approval of amendments to Philadep's by-laws to require certain corporate governance changes, including the composition of its board of directors. Publication of the proposal is expected in the Federal Register during the week of February 2. (Rel. 34-39608)

The Commission granted accelerated approval to a proposed rule change (SR-SCCP-97-06) filed by the Stock Clearing Corporation of Philadelphia granting approval of amendments to SCCP's by-laws to require certain corporate governance changes, including the composition of its board of directors. Publication of the proposal is expected in the Federal Register during the week of February 2. (Rel. 34-39609)

The Commission granted accelerated approval to a proposed rule change filed by the National Securities Clearing Corporation (SR-NSCC-97-15) amending NSCC's procedures to eliminate the distribution of odd-lot activity reports. Publication of the proposal is expected in the Federal Register during the week of February 2. (Rel. 34-39611)

APPROVAL OF PROPOSED RULE CHANGES

The Commission approved a proposed rule change filed by the Philadelphia Stock Exchange (SR-PHLX-97-42) relating to the Responsibility of Floor Brokers to Represent Orders to the Trading Crowd. (Rel. 34-39606)

The Commission approved a proposed rule change filed by the Philadelphia Stock Exchange (SR-PHLX-97-52) which modifies the PHLX's rules governing options trading rotations to, among other things, require reverse rotations when there is a heavy influx of orders and require floor official approval of second and subsequent trading rotations. Publication of the order is expected in the Federal Register during the week of February 2. (Rel. 34-39610)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- F-1 CELUMOVIL SA, CALLE 71A NO 6 30, SANTAFE DE BOGOTA DC, COLUMBIA, F8
(571) 346-1666 - 26,910,000 (\$215,280,000) FOREIGN COMMON STOCK (FILE
333-8250 - JAN 26) (BR 3 - NEW ISSUE)
- S-8 FIRST FINANCIAL HOLDINGS INC /DE/, 34 BROAD STREET, SUITE 10,
CHARLESTON, SC 29401 (803) 529-5800 - 15,892 (\$802,546) COMMON STOCK
(FILE 333-45033 - JAN 28) (BR 7)
- S-8 BEST MEDICAL TREATMENT GROUP INC, 45110 CLUB DRIVE, SUITE B,
INDIAN HILLS, CA 92210 (619) 836-3350 - 1,000,000 (\$151,860) COMMON STOCK
(FILE 333-45035 - JAN 28) (BR 5)
- S-8 FDX CORP, C/O FDX CORPORATION, 2005 CORPORATE AVENUE, MEMPHIS, TN 38132
(901) 395-5029 - 699,680 (\$32,150,425 19) COMMON STOCK (FILE 333-45037 -
JAN. 28) (BR 5)
- S-8 JUMBOSPORTS INC, 4701 W HILLSBOROUGH AVE, TAMPA, FL 33614 (813) 886-9688
- 1,000,000 (\$1,190,000) COMMON STOCK. (FILE 333-45041 - JAN 28) (BR 2)
- S-8 JUMBOSPORTS INC, 4701 W HILLSBOROUGH AVE, TAMPA, FL 33614 (813) 886-9688
- 1,000,000 (\$1,190,000) COMMON STOCK. (FILE 333-45043 - JAN 28) (BR 2)
- S-8 AUTODESK INC, 111 MCINNIS PKWY, SAN RAFAEL, CA 94903 (415) 507-5000 -
850,000 (\$31,739,000) COMMON STOCK. (FILE 333-45045 - JAN. 28) (BR 3)
- S-8 NEROX ENERGY CORP, 18400 VON KARMAN, STE 600, IRVINE, CA 92715
(909) 981-3217 - 1,350,000 (\$135,000) COMMON STOCK (FILE 333-45047 -
JAN. 28) (BR. 4)
- S-8 OSI SYSTEMS INC, 12525 CHADRON AVE, HAWTHORNE, CA 90250 (310) 978-0516
- 1,316,502 (\$13,449,647) COMMON STOCK. (FILE 333-45049 - JAN. 28)
(BR 6)
- S-8 BALTIMORE GAS & ELECTRIC CO, 39 W LEXINGTON ST, CHARLES CTR, BALTIMORE,
MD 21201 (410) 783-5920 - 1,000,000 (\$31,687,500) COMMON STOCK (FILE
333-45051 - JAN 28) (BR 4)

S-4 DIGITAL MICROWAVE CORP /DE/, 170 ROSE ORCHARD WAY, SAN JOSE, CA 95134
(408) 943-0777 - 8,600,000 (\$150,500,000) COMMON STOCK (FILE 333-45053 -
JAN 28) (BR 3)

S-4 CONCENTRIC NETWORK CORP, 10590 N TANTAU AVE, CUPERTINO, CA 95014
(408) 342-2800 - 150,000,000 (\$162,000,000) STRAIGHT BONDS (FILE
333-45055 - JAN. 28) (BR 3)

S-3 MEDTOX SCIENTIFIC INC, 1238 ANTHONY RD, BURLINGTON, NC 27215
(910) 226-6311 - 775,363 (\$242,300 94) COMMON STOCK (FILE 333-45057 -
JAN 28)

S-8 TRANSTECHNOLOGY CORP, 150 ALLEN RD, LIBERTY CORNER, NJ 07938
(908) 903-1600 - 230,000 (\$6,066,250) COMMON STOCK. (FILE 333-45059 -
JAN 28) (BR. 6)

S-4 ADELPHIA COMMUNICATIONS CORP, MAIN AT WATER STREET, COUDERSPORT, PA
16915 (814) 274-9830 - 150,000,000 (\$150,000,000) STRAIGHT BONDS. (FILE
333-45061 - JAN 28) (BR 3)

S-8 PRI AUTOMATION INC, 805 MIDDLESEX TURNPIKE, BILLERICA, MA 01821
(508) 663-8555 - 129,646 (\$1,410,855.93) COMMON STOCK. (FILE 333-45063 -
JAN 28) (BR 5)

S-4 F&M NATIONAL CORP, 38 ROUSS AVE, PO BOX 2800, WINCHESTER, VA 22601
(540) 665-4200 - 795,202 (\$8,214,010) COMMON STOCK (FILE 333-45065 -
JAN 28) (BR 7)

S-3 WORLDCOM INC /GA/, 515 EAST AMITE ST, JACKSON, MS 39201 (601) 360-8600
- \$5,000,000,000 STRAIGHT BONDS (FILE 333-45067 - JAN. 28) (BR 3)

S-3 ACCLAIM ENTERTAINMENT INC, ONE ACCLAIM PLAZA, GLEN COVE, NY 11542
(516) 656-5000 - 1,775,400 (\$7,212,562 50) COMMON STOCK. (FILE 333-45071 -
JAN 28) (BR 3)

S-3 MEDIA LOGIC INC, 310 SOUTH ST, P O BOX 2258, PLAINVILLE, MA 02762
(508) 695-2006 - 4,700,000 (\$8,731,250) COMMON STOCK. (FILE 333-45073 -
JAN 28) (BR. 3)

S-8 RACOTEK INC, 7301 OHMS LANE STE 200, MINNEAPOLIS, MN 55439
(612) 832-9800 - 2,500,000 (\$5,400,000) COMMON STOCK (FILE 333-45077 -
JAN 28) (BR 3)

S-8 WORLDCOM INC /GA/, 515 EAST AMITE ST, JACKSON, MS 39201 (601) 360-8600
- 20,000,000 (\$635,625,000) COMMON STOCK (FILE 333-45079 - JAN 28)
(BR 3)

S-8 WORLDCOM INC /GA/, 515 EAST AMITE ST, JACKSON, MS 39201 (601) 360-8600
- 2,090,000 (\$24,050,023) COMMON STOCK (FILE 333-45083 - JAN 28)
(BR 3)

S-3 INFOSEEK CORP, 1399 MOFFET PARK DR, STE 250, SUNNYVALE, CA 94089
(408) 543-6000 - 3,450,000 (\$38,165,625) COMMON STOCK (FILE 333-45087 -
JAN 28) (BR. 3)

S-4 REGIONS FINANCIAL CORP, 417 N 20TH ST, BIRMINGHAM, AL 35203
(205) 326-7100 - 828,492 (\$12,278,000) COMMON STOCK. (FILE 333-45089 -
JAN 28) (BR 7)

S-8 MID AMERICA BANCORP/KY/, 500 W BROADWAY, LOUISVILLE, KY 40202
(502) 589-3351 - 1,023,182 (\$33,061,568) COMMON STOCK (FILE 333-45091 -
JAN 28) (BR 7)

S-4 HUNTWAY REFINING CO, 25129 OLD ROAD, STE 322, NEWHALL, CA 91381
(805) 286-1582 - \$34,986,769 COMMON STOCK (FILE 333-45093 - JAN. 28)
(NEW ISSUE)

S-8 WORLDCOM INC /GA/, 515 EAST AMITE ST, JACKSON, MS 39201 (601) 360-8600
- 4,308,568 (\$52,192,118) COMMON STOCK (FILE 333-45095 - JAN 28)
(BR 3)

S-3 KILROY REALTY CORP, 2250 E IMPERIAL HWY, C/O KILROY INDUSTRIES,
EL SEGUNDO, CA 90245 (310) 563-5500 - 400,000,000 (\$400,000,000)
COMMON STOCK. (FILE 333-45097 - JAN. 28) (BR. 8)

S-8 WACHOVIA CORP/ NC, 100 N MAIN ST, P O BOX 3099, WINSTON SALEM, NC 27150
(910) 770-5000 - 50,000,000 (\$50,000,000)
OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 333-45099 - JAN. 28)
(BR 7)

S-3 INTERNATIONAL LEASE FINANCE CORP, 1999 AVE OF THE STARS 39TH FL,
LOS ANGELES, CA 90067 (310) 788-1999 - 2,000,000,000 (\$2,000,000,000)
STRAIGHT BONDS (FILE 333-45101 - JAN 28) (BR 7)

S-4 REGIONS FINANCIAL CORP, 417 N 20TH ST, BIRMINGHAM, AL 35203
(205) 326-7100 - 1,038,196 (\$39,482,594) COMMON STOCK (FILE 333-45103 -
JAN 28) (BR 7)

S-3 UNION TANK CAR CO, 225 W WASHINGTON ST, CHICAGO, IL 60606 (312) 372-9500
- \$300,000,000 STRAIGHT BONDS (FILE 333-45105 - JAN 28) (BR. 5)

S-8 ENERGEN CORP, 2101 SIXTH AVE N, BIRMINGHAM, AL 35203 (205) 326-2742 -
650,000 (\$24,964,065.50) COMMON STOCK (FILE 333-45107 - JAN 29) (BR. 4)

S-4 AEI HOLDING CO INC, 1500 N BIG RUN RD, ASHLAND, KY 41102 (606) 928-3433
- 200,000,000 (\$200,000,000) STRAIGHT BONDS (FILE 333-45111 - JAN 29)
(NEW ISSUE)

S-8 LEARNING CO INC, ONE ATHENAEUM ST, CAMBRIDGE, MA 02142 (617) 494-1200 -
38,110 (\$459,607 34) COMMON STOCK (FILE 333-45113 - JAN 29) (BR 3)

S-8 LEARNING CO INC, ONE ATHENAEUM ST, CAMBRIDGE, MA 02142 (617) 494-1200 -
8,826 (\$24,966 96) COMMON STOCK (FILE 333-45115 - JAN 29) (BR 3)

S-8 OCEAN ENERGY INC, 8440 JEFFERSON HIGHWAY, STE 420, BATON ROUGE, LA 70809
(504) 927-1450 - 1,000,000 (\$44,220,000) COMMON STOCK (FILE 333-45117 -
JAN 29) (BR 4)

S-8 OCEAN ENERGY INC, 8440 JEFFERSON HIGHWAY, STE 420, BATON ROUGE, LA 70809
(504) 927-1450 - 600,000 (\$26,532,000) COMMON STOCK (FILE 333-45119 -
JAN 29) (BR. 4)

SB-2 FRISBY TECHNOLOGIES INC, 417 SOUTH MAIN STREET, FREEPORT, NY 11520
(516) 378-0162 - 2,000,000 (\$16,256,000) COMMON STOCK (FILE 333-45121 -
JAN. 29) (NEW ISSUE)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events

- Item 1 Changes in Control of Registrant.
- Item 2 Acquisition or Disposition of Assets
- Item 3 Bankruptcy or Receivership
- Item 4 Changes in Registrant's Certifying Accountant
- Item 5 Other Materially Important Events.
- Item 6 Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.
- Item 9 Regulation S Offerings.

The following companies have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. 8-K reports may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the following e-mail box address: <public info @ sec>. In most cases, this information is also available on the Commission's website <www sec.gov>.

NAME OF ISSUER	STATE		8K ITEM NO.									DATE	COMMENT
	CODE		1	2	3	4	5	6	7	8	9		
AIRGAS INC	DE						X					01/29/98	
ALL AMERICAN BOTTLING CORP	DE		X					X				11/17/97	AMEND
ALLIANCE ENTERTAINMENT CORP	DE					X	X					01/22/98	
ALLIEDSIGNAL INC	DE					X						01/28/98	
AMERICAN BANKERS INSURANCE GROUP IN C	FL					X						12/21/97	AMEND
AMERICAN COMMUNICATIONS SERVICES IN C	DE					X						02/03/98	
AMERIQUEST TECHNOLOGIES INC	DE							X				11/20/98	AMEND
AMPEX CORP /DE/	DE					X						01/28/98	
AMTRUST CAPITAL CORP	DE		X									01/23/98	
ANDREA ELECTRONICS CORP	NY					X	X					01/27/98	
ANDREA ELECTRONICS CORP	NY					X	X					01/27/98	
APARTMENT INVESTMENT & MANAGEMENT C O	MD					X	X					01/31/98	
APPAREL TECHNOLOGIES INC	DE							X				06/12/97	AMEND
ARDEN REALTY INC	MD		X		X	X						01/07/98	
ASSET INVESTORS CORP	MD				X	X						01/31/98	
AUTO LEASE FINANCE L P	IL		X									12/31/97	
AZTAR CORP	DE				X	X						02/03/98	
AZTAR CORP	DE				X	X						02/03/98	AMEND
BANK OF AMERICA FSB/CA						X						11/30/97	
BANK OF AMERICA FSB/CA						X						12/31/97	
BANKAMERICA CORP	DE				X	X						02/02/98	
BANKBOSTON MARINE ASSET BACKED TRUS T 1997-1	DE				X	X						12/30/97	
BANKBOSTON RECREATIONAL VEHICLE ASS ET BACKED TRUST 1997-1	DE				X	X						12/30/97	
BANKUNITED FINANCIAL CORP	FL				X							01/23/98	
BASE TEN SYSTEMS INC	NJ							X				01/29/98	
BEAR STEARNS COMPANIES INC	DE							X				01/30/98	
BECTON DICKINSON & CO	NJ				X	X						02/02/98	
BGLS INC	DE				X	X						02/02/98	
BGS SYSTEMS INC	MA				X	X						01/31/98	
BIOCONTROL TECHNOLOGY INC	PA				X							02/02/98	
BOEING CO	DE				X	X						01/30/98	
BRAKE HEADQUARTERS U S A INC	DE		X			X						11/17/97	AMEND
BROOKE GROUP LTD	DE				X	X						02/02/98	
BROWNE BOTTLING CO	DE		X			X						11/17/97	AMEND
BYL BANCORP	CA				X	X						01/29/98	
CAM DESIGNS INC	DE							X				01/19/98	
CARDIAC CONTROL SYSTEMS INC	DE				X	X						01/20/98	
CENTRAL MAINE POWER CO	ME				X							01/30/98	
CENTRAL VERMONT PUBLIC SERVICE CORP	VT				X							01/28/98	
CENTURY REALTY TRUST	IN		X			X						12/31/97	AMEND
CFX CORP	NH				X	X						01/30/98	
CHASE MANHATTAN BANK USA	DE				X	X						01/16/98	
CHEVRON CORP	DE		X									02/03/98	
CHIQUITA BRANDS INTERNATIONAL INC	NJ		X			X						12/08/97	AMEND
CIT GROUP INC	DE				X							01/28/98	
CLEARVIEW CINEMA GROUP INC						X						11/21/97	AMEND
CN BIOSCIENCES INC	DE		X			X						12/27/97	AMEND
COASTAL CARIBBEAN OILS & MINERALS L TD	DO				X	X						01/28/98	
COASTAL PHYSICIAN GROUP INC	DE				X							01/15/98	
COMMERCIAL ASSETS INC	MD				X	X						01/31/98	
COMPUTER SCIENCES CORP	NV				X							02/02/98	
CONCENTRA MANAGED CARE INC	DE				X	X						01/28/98	
CONSOLIDATED GRAPHICS INC /TX/	TX				X	X						01/30/98	
COOPER INDUSTRIES INC	OH				X							02/02/98	

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
COTELLIGENT GROUP INC	DE				X	X					01/26/98	
CTC COMMUNICATIONS CORP	MA				X						11/07/97	
CWMBS INC MORT PASS THRO CERT SER 1 997-6	DE				X	X					10/27/97	
CWMBS INC MORT PASS THRO CERT SER 1 997-6	DE				X	X					11/27/97	
CWMBS INC MORT PASS THRO CERT SER 1 997-6	DE				X	X					12/26/97	
CWMBS INC MORTGAGE PASS THROUGH CER TIFICATES SERIES 1997-5	DE				X	X					08/25/97	
CWMBS INC MORTGAGE PASS THROUGH CER TIFICATES SERIES 1997-5	DE				X	X					09/25/97	
CWMBS INC MORTGAGE PASS THROUGH CER TIFICATES SERIES 1997-5	DE				X	X					10/27/97	
CWMBS INC MORTGAGE PASS THROUGH CER TIFICATES SERIES 1997-5	DE				X	X					11/25/97	
CWMBS INC MORTGAGE PASS THROUGH CER TIFICATES SERIES 1997-5	DE				X	X					12/26/97	
CWMBS INC MORTGAGE PASS THROUGH CER TIFICATES SERIES 1997-9	DE				X	X					12/26/97	
CWMBS INC MORTGAGE PASS THRU CERTIF ICATES SERIES 1997-7	DE				X	X					11/25/97	
CWMBS INC MORTGAGE PASS THRU CERTIF ICATES SERIES 1997-7	DE				X	X					12/26/97	
CYPRESS SEMICONDUCTOR CORP /DE/	DE				X	X					02/03/98	AMEND
DAIMLER BENZ AUTO GRANTOR TRUST 199 5-A	DE				X	X					01/15/98	
DAIMLER BENZ AUTO GRANTOR TRUST 199 7 A	DE				X	X					01/20/98	
DAIMLER BENZ VEHICLE TRUST 1996-A	DE				X	X					01/20/98	
DAISYTEK INTERNATIONAL CORPORATION /DE/	DE				X	X					01/28/98	
DAYTON HUDSON RECEIVABLES CORP	MN				X						01/30/98	
DESSAUER GLOBAL EQUITY FUND	DE				X	X					02/02/98	
DEWOLFE COMPANIES INC	MA		X			X					01/16/98	
EASTERN AIR LINES INC	DE		X								12/31/97	
EATON CORP	OH				X	X					02/03/98	
EG&G INC	MA				X						01/21/98	
EIF HOLDINGS INC	HI					X					02/03/98	AMEND
ELDER BEERMAN STORES CORP	OH				X	X					01/29/98	
ELECTRONICS COMMUNICATIONS CORP	DE						X				01/20/98	
ENERGY VENTURES INC /DE/	DE				X	X					02/03/98	
ENERGYSOUTH INC	AL				X	X					01/30/98	
ENSEC INTERNATIONAL INC					X						01/12/98	
EVE HOLDINGS INC	DE				X	X					02/02/98	
FDX CORP	DE		X		X	X					01/27/98	
FIBERNET TELECOM GROUP INC\	NV				X	X					11/24/97	AMEND
FINISHMASTER INC	MI					X					12/03/97	AMEND
FIRST AMERICAN RAILWAYS INC	NV			X	X	X	X	X			01/26/98	
FIRST COMMERCE CORP /LA/	LA				X						01/30/98	
FIRST FEDERAL FINANCIAL SERVICES CO RP	OH				X	X					02/02/98	
FIRST OMNI BANK NA			X								01/15/98	
FIRSTBANK OF ILLINOIS CO	DE				X	X					01/30/98	
FIRSTBANK OF ILLINOIS CO	DE				X	X					01/30/98	AMEND
FIRSTPLUS INVESTMENT CORP	NV				X	X					02/02/98	
FLAMINGO CAPITAL INC	NV		X								01/26/98	AMEND
FNB CORP/NC	NC				X	X					01/28/98	
FONIX CORP	DE				X	X					01/28/98	
FOOD CONCEPTS INC	NV		X								12/16/97	
FORD MOTOR CO	DE				X	X					12/31/97	

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
FORT BEND HOLDING CORP	DE				X	X					01/27/98	
FORT JAMES CORP	VA				X	X					08/13/97	
FORT JAMES CORP	VA				X	X					02/03/98	
GE CAPITAL MORTGAGE SERVICES INC	NJ				X	X					01/26/98	
GE CAPITAL MORTGAGE SERVICES INC	NJ				X	X					01/27/98	
GENTA INCORPORATED /DE/	DE				X	X					02/02/98	
GLOBAL ONE DISTRIBUTION & MERCHANDI SING INC	DE			X		X					01/28/98	
GOLDEN STATE BANCORP INC	DE				X	X					10/28/97	AMEND
GREEN TREE FINANCIAL CORP	DE				X	X					12/15/97	
GREEN TREE FINANCIAL CORP	DE				X	X					01/30/98	
HAEMONETICS CORP	DE				X						01/30/98	
HARRIS CORP /DE/	DE				X	X					01/21/98	
HARVEYS CASINO RESORTS	NV				X	X					02/01/98	
HEADLANDS MORTGAGE SEC INC MORTGAGE PASS THR CERT SER 1997-1	CA				X	X					01/25/98	
HEADLANDS MORTGAGE SEC INC MORTGAGE PASS THR CERT SER 1997-2	DE				X	X					01/25/98	
HEADLANDS MORTGAGE SEC INC MORTGAGE PASS THR CERT SER 1997-3	DE				X	X					01/25/98	
HEADLANDS MORTGAGE SEC INC MORTGAGE PASS THR CERT SER 1997-5	DE				X	X					01/25/98	
HEADLANDS MORTGAGE SEC INC MORTGAGE PASS THR CERT SER 1997-6	DE				X	X					01/25/98	
HEADLANDS MORTGAGE SEC PASS THR CER T SER 1997-4	DE				X	X					01/25/98	
HIGHLAND BANCORP INC	DE				X	X					02/03/98	
HIGHWOODS FORSYTH L P	NC				X	X					11/17/97	
HIGHWOODS FORSYTH L P	NC				X	X					02/02/98	
HIGHWOODS PROPERTIES INC	MD				X	X					11/17/97	
HIGHWOODS PROPERTIES INC	MD				X	X					02/02/98	
HOLLINGER INTERNATIONAL INC	DE		X			X					01/27/98	
HUTTON CONAM REALTY INVESTORS 2	CA				X						02/03/98	
HUTTON CONAM REALTY INVESTORS 3	CA				X						02/03/98	
HUTTON CONAM REALTY INVESTORS 5	CA				X						02/03/98	
HYBRIDON INC	DE				X	X					01/16/98	
IBP INC	DE				X	X					02/02/98	
IMAGEMAX INC	PA		X			X					01/23/98	
IMH ASSETS CORP	CA		X		X	X					01/29/98	
IMO INDUSTRIES INC	DE				X	X					02/03/98	
INTEGRA LIFESCIENCES CORP	DE				X	X					12/27/97	
INTERNATIONAL TOURIST ENTERTAINMENT CORP	UT						X				01/16/98	
IWERKS ENTERTAINMENT INC	DE				X						01/28/98	
IXC COMMUNICATIONS INC	DE				X	X					01/30/98	
JENNIFER CONVERTIBLES INC	DE		X								01/30/98	
JP REALTY INC	MD		X								12/30/97	AMEND
KERR MCGEE CORP	DE				X	X					01/22/98	
KEY ENERGY GROUP INC	MD				X	X					02/02/98	
KOGER EQUITY INC	FL				X	X					12/29/97	
KRANTOR CORP	DE		X								12/31/97	AMEND
KRUPP CASH PLUS II LTD PARTNERSHIP	MA		X								01/30/98	
KRUPP CASH PLUS LTD PARTNERSHIP	MA		X								01/30/98	
KRUPP CASH PLUS V LIMITED PARTNERSH IP	MA		X								01/30/98	
KRUPP INSTITUTIONAL MORTGAGE FUND L TD PARTNERSHIP	MA		X								01/30/98	
KRUPP REALTY LTD PARTNERSHIP VII	MA		X								01/30/98	
LIGGETT GROUP INC /DE/	DE				X	X					02/02/98	
LOEWS CORP	DE				X	X					01/16/98	

NAME OF ISSUER	STATE CODE	BK ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
MALLINCKRODT INC /MO	NY				X						01/29/98	
MALLINCKRODT INC /MO	NY				X						02/03/98	
MCI COMMUNICATIONS CORP	DE						X				01/29/98	
MCMORAN OIL & GAS CO /DE/	DE				X						01/20/98	
MEDIZONE CANADA LTD	UT	X									09/10/97	
MERCANTILE BANCORPORATION INC	MO				X	X					01/30/98	
MERITAGE HOSPITALITY GROUP INC /MI/	MI				X						01/30/98	
METAL MANAGEMENT INC	DE		X			X					01/20/98	
MIAMI COMPUTER SUPPLY CORP	OH		X			X					12/31/97	AMEND
MIRAGE RESORTS INC	NV				X	X					02/02/98	
MONEY STORE AUTO TRUST 1997-4					X	X					01/20/98	
MONEY STORE CMI TRUST 1997-2					X						01/15/98	
MONEY STORE D C INC	DC					X					12/31/97	
MONEY STORE HOME EQUITY CORP	KY					X					12/31/97	
MONEY STORE KENTUCKY INC	KY					X					12/31/97	
MONEY STORE MINNESOTA INC	MN					X					12/31/97	
MONEY STORE RESIDENTIAL TRUST 1997- II					X	X					01/15/98	
MONROC INC	DE	X									01/29/98	
MONTEREY PASTA CO	CA				X	X					01/23/98	
NATIONSBANK CORP	NC				X	X					01/29/98	
NETWORK SIX INC	RI				X	X					01/12/98	
NEXTEL COMMUNICATIONS INC	DE				X	X					02/02/98	
NL INDUSTRIES INC	NJ				X	X					02/02/98	
NORWEST ASSET SECURITIES CORP	DE				X	X					01/28/98	
NORWEST INTEGRATED STRUCTURED ASSET S INC	DE				X	X					01/28/98	
NORWEST INTEGRATED STRUCTURED ASSET S INC	DE				X	X					02/02/98	
NOVACARE EMPLOYEE SERVICES INC	DE		X			X					02/02/98	
OMTOOL LTD	DE					X					12/05/97	AMEND
OREILLY AUTOMOTIVE INC	MO		X			X					01/27/98	
OUTSOURCE INTERNATIONAL INC	FL		X			X					01/19/98	
PACIFIC SCIENTIFIC CO	CA				X	X					01/31/98	
PAINE WEBBER QUALIFIED PLAN PROPERT Y FUND FOUR LP	DE		X			X					01/20/98	
PAINWEBBER MORTGAGE PARTNERS FIVE L P	DE		X			X					01/20/98	
PATTERSON ENERGY INC	DE				X	X					01/23/98	
PEGASUS GOLD INC	AI		X		X	X					01/30/98	
PITNEY BOWES CREDIT CORP	DE				X	X					01/13/98	
PIVOT RULES INC	NY				X	X					01/29/98	
PP&L INC	PA	X									01/28/98	
PP&L RESOURCES INC	PA	X									01/28/98	
PRICE DEVELOPMENT CO LP	DE	X									12/30/97	AMEND
PRIME RETAIL INC	MD				X	X					02/01/98	
PROJECT SOFTWARE & DEVELOPMENT INC	MA				X	X					01/27/98	
PYR ENERGY CORP	DE				X	X					01/30/98	
QUIZNOS CORP	CO				X						01/27/98	
RACOM SYSTEMS INC	DE				X	X					02/02/98	
RENAISSANCE COSMETICS INC /DE/	DE					X					02/03/98	
ROFIN SINAR TECHNOLOGIES INC	DE				X	X					02/02/98	
ROMAC INTERNATIONAL INC	FL				X	X					01/30/98	
RTI INC	NY		X								02/02/98	
RTI INC	NY		X								02/02/98	
RYMER FOODS INC	DE				X						02/02/98	AMEND
SALOMON BROTHERS MORT SEC VII INC M OR PA THR CER SER 1996-C1	NY				X	X					01/20/98	
SALOMON SMITH BARNEY HOLDINGS INC	DE					X					01/29/98	
SERVICE MERCHANDISE CO INC	TN				X	X					02/03/98	
SHAW INDUSTRIES INC	GA				X	X					01/30/98	

NAME OF ISSUER	STATE	8K ITEM NO.									DATE	COMMENT
	CODE	1	2	3	4	5	6	7	8	9		
SIGNET HELOC TRUST 1995-A	VA				X	X					12/22/97	
SIGNET STUDENT LOAN TRUSTS	VA				X	X					12/26/97	
SL GREEN REALTY CORP	MD				X	X					02/03/98	
SNB BANCSHARES INC	GA				X	X					01/29/98	
SOFAMOR DANEK GROUP INC	IN				X						02/03/98	
SONAT INC	DE				X	X					01/29/98	
SOURCE ONE MORTGAGE SERVICES CORP	DE				X	X					01/26/98	
SOURCE ONE MORTGAGE SERVICES CORP	DE				X	X					01/26/98	
SPORTS CLUB CO INC	DE				X	X					02/02/98	
STARWOOD LODGING CORP	MD				X						02/03/98	
STARWOOD LODGING TRUST	MD				X						02/03/98	
STATE OF THE ART INC /CA/	CA				X						01/27/98	
STERLING FINANCIAL CORP /PA/	PA	X									02/03/98	
STREAMLOGIC CORP	DE		X	X	X						01/20/98	
STRUCTURED ASSET SEC CORP SERIES 19 98-2	DE				X	X					01/28/98	
SUNBELT NURSERY GROUP INC	DE			X	X						01/28/98	
SUPERIOR BANK FSB	IL	X			X						01/29/98	
TENGTU INTERNATIONAL CORP	DE			X							01/20/98	
TOTAL WORLD TELECOMMUNICATIONS INC /DE/	DE			X	X						12/01/97	
TRAVEL SERVICES INTERNATIONAL INC	DE				X						11/19/97	AMEND
TRIARC COMPANIES INC	DE				X						12/23/97	AMEND
TUSCARORA INC	PA			X	X						02/02/98	
UNIDYN CORP	NV	X									02/03/98	AMEND
UNIQUE CASUAL RESTAURANTS INC	DE	X									01/30/98	
UNISON HEALTHCARE CORP	DE			X							02/03/98	
UNITED ASSET MANAGEMENT CORP	DE			X	X						02/02/98	
VENCOR INC	DE			X	X						02/02/98	
VIEW TECH INC	CA				X						11/21/97	AMEND
VORNADO REALTY LP	DE	X	X	X							11/18/97	AMEND
VORNADO REALTY TRUST	MD	X	X	X							11/18/97	AMEND
WASTE MANAGEMENT INC /DE/	DE			X	X						01/29/98	
WESTBANK CORP	MA			X	X						01/21/98	
WESTMORELAND COAL CO	DE	X									02/02/98	
WHEELS SPORTS GROUP INC	NC				X						12/31/97	AMEND
WHITTAKER CORP	DE			X	X						01/30/98	
WINDSOR PARK PROPERTIES 3	CA			X	X						01/20/98	AMEND
WINDSOR PARK PROPERTIES 4	CA			X	X						01/20/98	AMEND
WINDSOR PARK PROPERTIES 5	CA			X	X						01/20/98	AMEND
WINDSOR PARK PROPERTIES 6	CA			X	X						01/20/98	AMEND
WINDSOR PARK PROPERTIES 6	CA			X	X						01/20/98	AMEND
WINDSOR PARK PROPERTIES 7	CA			X	X						01/20/98	AMEND
WINDSOR REAL ESTATE INVESTMENT TRUS T 8	CA			X	X						01/20/98	AMEND
WIZ TECHNOLOGY INC	NV	X									01/29/98	
WORLD OMNI LEASE SECURITIZATION L P /DE/	DE	X									12/31/97	
WORLD OMNI 1997 A AUTOMOBILE LEASE SECURITIZATION TRUST	IL	X									12/31/97	
WORLD OMNI 1997-B AUTOMOBILE LEASE SECURITIZATION TRUST	DE	X									12/31/97	
XEROGRAPHIC LASER IMAGES CORP /DE/	DE			X							01/30/98	
XIONICS DOCUMENT TECHNOLOGIES INC	DE			X	X						01/30/97	
XTRA CORP /DE/	DE			X							02/03/98	
ZURN INDUSTRIES INC	PA			X							01/30/98	