

sec news digest

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Issue 94-29

February 15, 1994

FEB 17 1994

U.S. SECURITIES
EXCHANGE COMMISSION

COMMISSION ANNOUNCEMENTS

CLOSED MEETING - THURSDAY, FEBRUARY 17, 1994 - 10:00 A.M.

The subject matter of the February 17 closed meeting will be: Settlement of administrative proceedings of an enforcement nature; Institution of injunctive actions; Institution of administrative proceedings of an enforcement nature; Settlement of injunctive actions; and Opinion.

AT TIMES CHANGES IN COMMISSION PRIORITIES REQUIRE ALTERATIONS IN THE SCHEDULING OF MEETING ITEMS. FOR FURTHER INFORMATION AND TO ASCERTAIN WHAT, IF ANY, MATTERS HAVE BEEN ADDED, DELETED OR POSTPONED, PLEASE CONTACT: Bruce Rosenblum at (202) 272-2300.

RULES AND RELATED MATTERS

WITHDRAWAL OF PROPOSED RULE GOVERNING PROPRIETARY TRADING SYSTEMS

The Commission has published a release withdrawing proposed Rule 15c2-10, which would have established certain regulatory requirements for sponsors of proprietary trading systems. Publication of the withdrawal is expected in the Federal Register during the week of February 21. (Rel. 34-33621)

ENFORCEMENT PROCEEDINGS

ADMINISTRATIVE ORDER ENTERED AGAINST CARONA & HODGES MANAGEMENT, INC. AND JAMES CARONA

The Commission announced that on February 8 it instituted administrative proceedings pursuant to Section 203(e) and (f) of the Investment Advisers Act against Carona & Hodges Management, Inc. (C&H Management), a registered investment adviser, and James G. Carona (Carona), its president. Simultaneously, the Commission accepted C&H Management's and Carona's Offers of Settlement, under which C&H Management and Carona consented, without admitting or denying the findings, to the entry of the Order, pursuant to which C&H Management's registration as an investment adviser is revoked, and Carona is barred from association with any broker, dealer, investment company, investment adviser or municipal securities dealer.

The Commission's Order is based on findings that C&H Management has been permanently enjoined by the United States District Court for the Northern District of New York from violating the antifraud and other provisions of the Advisers Act and that Carona has been permanently enjoined from aiding and abetting C&H Management's violations in SEC v. Carona and Hodges Management, Inc., James G. Carona and William J. Hodges, 92 Civ. 1253, CGC. The Commission alleged, inter alia, that the defendants defrauded C&H Management's clients by receiving undisclosed compensation from companies in which client funds were invested. (Rel. IA-1403)

INVESTMENT COMPANY ACT RELEASES

NEW YORK LIFE MFA SERIES FUND, INC., ET AL.

A notice has been issued giving interested persons until March 8 to request a hearing on an application filed by New York Life MFA Series Fund, Inc. (Fund), New York Life Insurance and Annuity Corporation; NYLIAC MFA Separate Account I, NYLIAC MFA Separate Account II, NYLIAC Variable Annuity Separate Account I, NYLIAC Variable Annuity Separate Account II, New York Life Insurance and Annuity Corporation VLI Separate Account, NYLIAC Variable Universal Life Separate Account I and NYLIAC Variable Universal Life Separate Account II (collectively, Applicants). Applicants request that the Commission issue an order under Section 17(b) of the Investment Company Act exempting them from the provisions of Section 17(a) of the Act to permit the merger of two of the Fund's Portfolios, with the Cash Management Portfolio exchanging its shares for the assets and liabilities of the Money Market Portfolio. (Rel. IC-20069 - February 10)

IDS BOND FUND, INC. ET AL.

A notice has been issued giving interested persons until March 14 to request a hearing on an application filed by IDS Bond Fund, et al. for an order under Section 6(c) of the Investment Company Act that would exempt applicants from Sections 2(a)(32), 2(a)(35), 18(f)(1), 18(g), 18(i), 22(c), and 22(d) of the Act and Rule 22c-1 thereunder. The order would supersede two prior orders that permit certain investment companies to assess a contingent deferred sales charge (CDSC) on redemptions of shares. The present order would expand the investment companies eligible to assess a CDSC, and permit certain investment companies to issue multiple classes of shares representing interests in the same portfolio of securities. (Rel. IC-20070 - February 14)

SELF-REGULATORY ORGANIZATIONS

UNLISTED TRADING PRIVILEGES SOUGHT

Notices have been issued giving interested persons until March 4 to comment on the applications of four exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchange and are reported in the consolidated transaction reporting system. The exchanges and number

of issues are: Philadelphia Stock Exchange - 20 issues (Rel. 34-33615); Cincinnati Stock Exchange - 18 issues (Rel. 34-33618); Boston Stock Exchange - 9 issues (Rel. 34-33619); and Chicago Stock Exchange - 17 issues (Rel. 34-33620)

DELISTINGS GRANTED

An order has been issued granting the application of the Boston Stock Exchange to strike from listing and registration Cedar Group, Inc., Common Stock, \$.001 Par Value and Warrants. (Rel. 34-33616)

An order has been issued granting the application of the Boston Stock Exchange to strike from listing and registration Journey's End Resorts, Inc., Common Stock, \$.06 Par Value and Warrants. (Rel. 34-33617)

PROPOSED RULE CHANGES

The American Stock Exchange filed a proposed rule change (SR-AMEX-94-01) relating to expiring equity option exercise advices. Publication of the proposal is expected in the Federal Register during the week of February 14. (Rel. 34-33609)

The Philadelphia Stock Exchange filed a proposed rule change (SR-PHLX-93-37) relating to the exercise cut-off procedure for equity options contracts. Publication of the proposal is expected in the Federal Register during the week of February 14. (Rel. 34-33610)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-8 BAKER HUGHES INC, 3900 ESSEX LANE, HOUSTON, TX 77027 (713) 439-8600 -
7,800,000 (\$159,705,000) COMMON STOCK. (FILE 33-52195 - FEB. 08) (BR. 3)

S-8 STORAGE TECHNOLOGY CORP, 2270 S 88TH ST, LOUISVILLE, CO 80028
(303) 673-5151 - 450,000 (\$14,990,850) COMMON STOCK. (FILE 33-52197 -
FEB. 08) (BR. 9)

S-4 WPS RESOURCES CORP, 700 N ADAMS ST, PO BOX 19001, GREEN BAY, WI 54307
(414) 433-1598 - 1,000,000 (\$733,338,021) COMMON STOCK. (FILE 33-52199 -
FEB. 08) (NEW ISSUE)

S-8 ENRON OIL & GAS CO, 1400 SMITH ST, P.O. BOX 1188, HOUSTON, TX 77251
(713) 853-6161 - 1,000,000 (\$44,687,500) COMMON STOCK. (FILE 33-52201 -
FEB. 08) (BR. 4)

S-8 GLOBAL MARINE INC, 777 N ELDRIDGE RD, HOUSTON, TX 77079 (713) 596-5100
- 450,000 (\$1,856,250) COMMON STOCK. (FILE 33-52203 - FEB. 08) (BR. 3)

REGISTRATIONS CONT.

- S-3 FIRST SECURITY CORP /DE/, 79 S MAIN ST, 2ND FL, PO BOX 30006,
SALT LAKE CITY, UT 84130 (801) 350-5706 - 5,360,383 (\$150,760,770)
COMMON STOCK. (FILE 33-52205 - FEB. 08) (BR. 2)
- S-3 HOUSTON INDUSTRIES INC, 4400 POST OAK PKWY, 5 POST OAK PK, HOUSTON, TX
77027 (713) 629-3000 - 4,000,000 (\$183,000,000) COMMON STOCK. (FILE
33-52207 - FEB. 08) (BR. 8)
- SB-2 ACT TELECONFERENCING INC, 1658 COLE BLVD, STE 162, GOLDEN, CO 80401
(303) 233-2111 - 1,380,000 (\$5,520,000) COMMON STOCK. (FILE 33-74798-D -
FEB. 03) (BR. 7 - NEW ISSUE)
- S-4 PROPHETSTOWN BANKING CO, 114 W THIRD ST, PROPHETSTOWN, IL 61277
(815) 537-2348 - 240,000 (\$12,177,600) COMMON STOCK. (FILE 33-74824 -
FEB. 04) (BR. 2 - NEW ISSUE)
- F-6 NAMA MICROELECTRONICS PUBLIC CO LTD /ADR/, 48 WALL ST, NEW YORK, NY
10286 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-74836 - FEB. 04) (BR. 99 - NEW ISSUE)
- F-6 AFMIN HOLDINGS LTD, ONE WALL ST, C/O IRVING TRUST CO, NEW YORK, NY 10015
(212) 635-8973 - 100,000,000 (\$5,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-74878 - FEB. 04)
- F-6 SOUTH AFRICAN LAND & EXPLORATION CO LTD /ADR/, 280 PARK AVE, NEW YORK,
NY 10015 (212) 454-1207 - 100,000,000 (\$5,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-74882 - FEB. 04)
(NEW ISSUE)
- F-6 SOUTHVAAL HOLDINGS LTD /ADR/, 280 PARK AVE, NEW YORK, NY 10015
(212) 454-1207 - 100,000,000 (\$5,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-74884 - FEB. 04)
(NEW ISSUE)
- F-6 LESLIE GOLD MINES LTD /ADR/, 60 WALL ST,
C/O MORGAN GUARANTY TRUST CO OF NY, NEW YORK, NY 10260 (212) 648-3200 -
100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-74888 - FEB. 04) (BR. 0)
- F-6 AFRIKANDER LEASE LTD /ADR/, 30 W BROADWAY, NEW YORK, NY 10015 -
100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-74890 - FEB. 04)
- F-6 DE BEERS CONSOLIDATED MINES LTD/ADR/, 2 RECTOR ST, NEW YORK, NY 10006
(212) 978-5009 - 100,000,000 (\$5,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-74892 - FEB. 04) (BR. 0)
- F-6 DURBAN ROODEPORTE DEEP LTD /ADR/, 280 PARK AVE, NEW YORK, NY 10015
(212) 454-1207 - 100,000,000 (\$5,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-74894 - FEB. 04)
(NEW ISSUE)
- F-6 GOLD FIELDS OF SOUTH AFRICA LTD /ADR/, 280 PARK AVE, NEW YORK, NY 10015
(212) 454-1207 - 100,000,000 (\$5,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-74896 - FEB. 04)
(NEW ISSUE)

REGISTRATIONS CONT.

- F-6 EGOLI CONSOLIDATED MINES /ADR/, 280 PARK AVE, NEW YORK, NY 10015
(212) 454-1207 - 100,000,000 (\$5,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-74898 - FEB. 04)
(NEW ISSUE)
- F-6 VAAL REEFS EXPLORATION & MINING CO LTD/ADR/, 111 WALL ST,
C/O CITIBANK N A, NEW YORK, NY 10043 (212) 978-5009 - 100,000,000
(\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-74900 -
FEB. 04) (BR. 0)
- F-6 SOUTH ROODEPOORT MAIN REEFS AREA LTD /ADR/, 280 PARK AVE, NEW YORK, NY
10015 (212) 454-1207 - 100,000,000 (\$5,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-74902 - FEB. 04)
(NEW ISSUE)
- F-6 WEST RAND CONSOLIDATED MINES LTD /ADR/, 280 PARK AVE, NEW YORK, NY 10015
(212) 454-1207 - 100,000,000 (\$5,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-74904 - FEB. 04)
(NEW ISSUE)
- F-6 SOUTH AFRICAN BREWERIES LTD /ADR/, 280 PARK AVE, NEW YORK, NY 10015
(212) 454-1207 - 100,000,000 (\$5,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-74906 - FEB. 04)
(NEW ISSUE)
- F-6 BLYVOORUITZICHT GOLD MINING CO LTD/ADR/, 23 WALL ST,
C/O MORGAN GUARANTY TRUST CO OF NEW YORK, NEW YORK, NY 10015 (212) 483-2323
- 100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-74914 - FEB. 04)
- F-6 ORANGE FREE STATE INVESTMENTS LTD /ADR/, 2 RECTOR ST,
ATTN: CORPORATE TRUST DIVISION (ADR), NEW YORK, NY 10006 (212) 978-5009 -
100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-74916 - FEB. 04)
- F-6 WESTERN AREAS GOLD MINING CO LTD/ADR/, 2 RECTOR ST,
C/O SECURITY PACIFIC NATIONAL TRUST CO, NEW YORK, NY 10006 (000) 000-0000
- 100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-74920 - FEB. 04) (BR. 0)
- F-6 VLAKFONTEIN GOLD MINING CO LTD/ADR/, 2 RECTOR ST,
C/O SECURITY PACIFIC NATIONAL TRUST CO, NEW YORK, NY 10006 (212) 978-5009
- 100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-74922 - FEB. 04)
- F-6 DAB INVESTMENTS LTD /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK,
NY 10015 (212) 530-1784 - 100,000,000 (\$5,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-74924 - FEB. 04) (BR. 0)
- F-6 DRIEFONTEIN CONSOLIDATED LTD/ADR/, 48 WALL STREET, C/O BANK OF NEW YORK,
NEW YORK, NY 10286 (000) 000-0000 - 100,000,000 (\$5,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-74926 - FEB. 04) (BR. 0)
- F-6 WESTERN DEEP LEVELS LTD /ADR/, 2 RECTOR ST,
C/O SECURITY PACIFIC NATIONAL TRUST CO, NEW YORK, NY 10006 (212) 978-5009
- 100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-74928 - FEB. 04) (BR. 0)

REGISTRATIONS CONT.

- F-6 GROOTVLEI PROPRIETARY MINES LTD/ADR/, 2 RECTOR ST,
C/O CORPORATE TRUST DIVISION, NEW YORK, NY 10006 (212) 978-5009 -
100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-74930 - FEB. 04)
- F-6 EAST DAGGAFONTEIN MINES LTD /ADR/, 2 RECTOR ST, NEW YORK, NY 10006
(212) 978-5009 - 100,000,000 (\$5,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-74932 - FEB. 04) (BR. 0)
- F-6 EAST RAND GOLD & URANIUM CO LTD/ADR/, 2 RECTOR ST, NEW YORK, NY 10006
(212) 978-5009 - 100,000,000 (\$5,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-74934 - FEB. 04)
- F-6 HIGHVELD STEEL & VANADIUM CORP LTD/ADR/, 2 RECTOR ST, 97 10006
(212) 978-5009 - 100,000,000 (\$5,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-74936 - FEB. 04)
- F-6 KLOOF GOLD MINING CO LTD /ADR/, 48 WALL ST, C/O BANK OF NEW YORK,
NEW YORK, NY 10286 (212) 495-1727 - 100,000,000 (\$5,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-74938 - FEB. 04)
- F-6 FREE STATE DEVELOPMENT & INVT CORP LTD /ADR/, 2 RECTOR ST, NEW YORK, NY
10006 - 100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK.
(FILE 33-74940 - FEB. 04) (BR. 0)
- F-6 KINROSS MINES LTD/ADR/, 2 RECTOR ST,
C/O SECURITY PACIFIC NATL TRUST CO NY, NEW YORK, NY 10006 (212) 978-5009 -
100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-74944 - FEB. 04) (BR. 0)
- F-6 STILFONTEIN GOLD MINING CO LT/ ADR/, 2 RECTOR ST,
C/O SECURITY PACIFIC NATIONAL TRUST CO, NEW YORK, NY 10006 (212) 978-5009
- 100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-74946 - FEB. 04) (BR. 0)
- F-6 SAINT HELENA GOLD MINES LTD /ADR/, 2 RECTOR ST,
C/O SECURITY PACIFIC NATIONAL TRUST CO, NEW YORK, NY 10006 (212) 978-5009
- 100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-74948 - FEB. 04) (BR. 9)
- F-6 SASOL LTD/ADR/, 30 W BROADWAY, C/O MORGAN GUARANTY TRUST CO OF NEW YORK,
NEW YORK, NY 10015 - 100,000,000 (\$5,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-74952 - FEB. 04) (BR. 0)
- F-6 RUSTENBURG PLATINUM HOLDINGS LTD/ADR/, 10 COMMERCE DR,
C/O REGISTRAR & TRANSFER CO, CRANFORD, NJ 07016 (908) 272-8518 -
100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-74954 - FEB. 04) (BR. 0)
- F-6 UNISEL GOLD MINES LTD /ADR/, 2 RECTOR ST,
C/O SECURITY PACIFIC NATIONAL TRUST CO, NEW YORK, NY 10006 (212) 978-5009
- 100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-74956 - FEB. 04) (BR. 0)

REGISTRATIONS CONT.

- F-6 GOLD FIELDS PROPERTY CO LTD/ADR/, 30 W BROADWAY,
C/O MORGAN GUARANTY TRUST CO OF NEW YORK, NEW YORK, NY 10015 (000) 000-0000
- 100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-74958 - FEB. 04) (BR. 0)
- F-6 IMPALA PLATINUM HOLDINGS LTD/ADR/, 2 RECTOR ST,
C/O SECURITY PACIFIC NATIONAL TRUST CO, NEW YORK, NY 10006 (212) 978-5009
- 100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-74960 - FEB. 04) (BR. 0)
- F-6 WELKOM GOLD HOLDINGS LTD/ADR/, 60 WALL ST,
C/O MORGAN GUARANTY TRUST CO OF NEW YORK, NEW YORK, NY 10260 (212) 648-3200
- 100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-74962 - FEB. 04) (BR. 0)
- F-6 DEELKRAAL GOLD MINING CO LTD/ADR/, 2 RECTOR ST, NEW YORK, NY 10006
(212) 978-5009 - 100,000,000 (\$5,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-74964 - FEB. 04) (BR. 0)
- F-6 BRACKEN MINES LTD/ADR, 23 WALL ST,
C/O MORGAN GUARANTY TRUST CO OF NEW YORK, NEW YORK, NY 10015 (212) 483-2323
- 100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-74966 - FEB. 04)
- F-6 ELANDSRAND GOLD MINING CO LTD/ADR/, 2 RECTOR ST, NEW YORK, NY 10006
(212) 978-5009 - 100,000,000 (\$5,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-74968 - FEB. 04)
- F-6 GENCOR LTD /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10286
(212) 495-1727 - 100,000,000 (\$5,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-74972 - FEB. 04) (BR. 0)
- F-6 DOORNFONTEIN GOLD MINING CO LTD/ADR, 2 RECTOR ST,
ATTN CORPORATE TRUST DIVISION ADR GROUP, NEW YORK, NY 10006 (212) 978-5009
- 100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-74974 - FEB. 04)
- F-6 BUFFELSFONTEIN GOLD MINING CO LTD/ADR/, C/O SECURITY PACIFIC TR CO,
2 RECTOR ST, NEW YORK, NY 10006 - 100,000,000 (\$5,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-74976 - FEB. 04) (BR. 0)
- F-6 BEATRIX MINES LTD /ADR, 2 RECTOR ST,
C/O SECURITY PACIFIC NATIONAL TR CO NY, NEW YORK, NY 10006 (212) 978-5009
- 100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-74978 - FEB. 04)
- S-1 AMERICAN PUBLISHING COMPANY, 111 115 SOUTH EMMA ST, WEST FRANKFORT, IL
62896 (618) 973-6411 - 6,555,000 (\$104,880,000) COMMON STOCK. (FILE
33-74980 - FEB. 04) (BR. 11 - NEW ISSUE)
- S-1 UNION MINES INC /DE/, 1800 ZINC PLANT RD, P O BOX 1104, CLARKSVILLE, TN
37041 (615) 552-4200 - 8,625,000 (\$224,250,000) COMMON STOCK. (FILE
33-74984 - FEB. 04) (BR. 1 - NEW ISSUE)
- S-1 GOLD METAL PRODUCTS INC, 8526 S AVE, YOUNGSTOWN, OH 44514 (216) 758-1194
- 3,185,500 (\$41,411,500) COMMON STOCK. (FILE 33-74986 - FEB. 04) (BR. 6
- NEW ISSUE)
- S-1 RENAL TREATMENT CENTERS INC /DE/, 1180 WEST SWEDESFORD RD,
BLDG 2, STE 300, BERWYN, PA 19312 (215) 644-4796 - 3,462,474
(\$75,308,809.50) COMMON STOCK. (FILE 33-74994 - FEB. 04) (BR. 5)

REGISTRATIONS CONT.

- S-1 HUNTSMAN CORP, 1975 EAGLE GATE TWR, SALT LAKE CITY, UT 84111
(810) 355-7600 - 575,000,000 (\$575,000,000) MORTGAGE BONDS. (FILE
33-74996 - FEB. 04) (BR. 7 - NEW ISSUE)
- S-B COMMONWEALTH OF AUSTRALIA, 1601 MASSACHUSETTS AVE NW,
C/O AUSTRALIAN EMBASSY, WASHINGTON, DC 20036 - 450,000,000 (\$450,000,000)
FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-74998 - FEB. 04) (BR. 9)
- S-3 CARGILL FINANCIAL SERVICES CORP, 15407 MCGINTY ROAD WEST, MAYZATA, MN
55391 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE
33-75002 - FEB. 04) (BR. 11)
- S-3 PLAYERS INTERNATIONAL INC /NV/, 1 LAKESHORE DR, P O BOX 9840,
LAKE CHARLES, LA 70601 (318) 433-7500 - 4,025,000 (\$103,643,750)
COMMON STOCK. (FILE 33-75006 - FEB. 04) (BR. 11)
- N-2 GREATER CHINA FUND INC, 1285 AVE OF THE AMERICAS, NEW YORK, NY 10019
(212) 713-2000 - 2,818,561 (\$57,160,417.08) COMMON STOCK. (FILE 33-75016 -
FEB. 04) (BR. 16)

REGISTRATIONS EFFECTIVE:

<u>NAME OF ISSUER</u>	<u>FILE NO.</u>	<u>DISPOSITION DATE</u>
ABBAY HEALTHCARE GROUP INC/DE	33-75028	02/07/94
ACTRADE INTERNATIONAL LTD	33-43455	02/07/94
ACTRADE INTERNATIONAL LTD	33-43455	02/07/94
ACTRADE INTERNATIONAL LTD	33-43455	02/07/94
ACTRADE INTERNATIONAL LTD	33-43455	02/07/94
ACTRADE INTERNATIONAL LTD	33-43455	02/07/94
ACTRADE INTERNATIONAL LTD	33-43455	02/07/94
ACTRADE INTERNATIONAL LTD	33-43455	02/07/94
ADAC LABORATORIES	33-75076	02/08/94
ALLEN ETHAN INTERIORS INC	33-75032	02/07/94
ALLIED WASTE INDUSTRIES INC	33-73618	02/07/94
ALLIED WASTE INDUSTRIES INC	33-73618	02/07/94
AMERICAN PAGING INC	33-72702	02/09/94
AMERICAN PAGING INC	33-72702	02/09/94
AMERICAN PAGING INC	33-72702	02/09/94
AMERICAN RESTAURANT GROUP HOLDINGS INC	33-74012	02/10/94
AMERICAN RESTAURANT GROUP INC	33-74010	02/10/94
ANLI RESIDENTIAL PROPERTIES TRUST	33-71566	02/08/94
ANLI RESIDENTIAL PROPERTIES TRUST	33-71566	02/08/94
ANLI RESIDENTIAL PROPERTIES TRUST	33-71566	02/08/94
ANLI RESIDENTIAL PROPERTIES TRUST	33-71566	02/08/94
AMR CORP	33-52121	02/10/94
AMR CORP	33-52121	02/10/94
AMSOUTH BANCORPORATION	33-52243	02/11/94
APOGEE ROBOTICS INC	33-74206	02/08/94
ATRIX INTERNATIONAL INC	33-75090	02/09/94
BAKER HUGHES INC	33-52195	02/08/94
BANCTENN CORP	33-75098	02/09/94
BANK SOUTH CORP	33-51113	02/08/94
BANK SOUTH CORP	33-51113	02/08/94
BANK SOUTH CORP	33-51113	02/08/94
BANK SOUTH CORP	33-51127	02/08/94
BANK SOUTH CORP	33-51127	02/08/94
BANK SOUTH CORP	33-51127	02/08/94
BATTLE MOUNTAIN GOLD CO	33-51921	02/09/94
BEAR STEARNS COMPANIES INC	33-52053	02/07/94
BEAR STEARNS COMPANIES INC	33-52053	02/07/94

<u>NAME OF ISSUER</u>	<u>FILE NO.</u>	<u>DISPOSITION DATE</u>
BIOMEDICAL WASTE SYSTEMS INC	33-62744	02/09/94
BIOMEDICAL WASTE SYSTEMS INC	33-62744	02/09/94
BIOMEDICAL WASTE SYSTEMS INC	33-62744	02/09/94
BIOMEDICAL WASTE SYSTEMS INC	33-62744	02/09/94
BIOMEDICAL WASTE SYSTEMS INC	33-62744	02/09/94
BURLINGTON NORTHERN INC/DE/	33-51705	02/09/94
CALPINE CORP	33-73160	02/09/94
CALPINE CORP	33-73160	02/09/94
CALPINE CORP	33-73160	02/09/94
CB BANCSHARES INC/HI	33-72340	02/08/94
CB BANCSHARES INC/HI	33-72340	02/08/94
CENTURY TECHNOLOGIES INC	33-74854	02/07/94
CEPHALON INC	33-73896	02/09/94
CEPHALON INC	33-73896	02/09/94
CEPHALON INC	33-74320	02/09/94
CHAMPION INTERNATIONAL CORP	33-52123	02/09/94
COLLABORATIVE RESEARCH INC	33-75136	02/09/94
COMMUNICATIONS & ENTERTAINMENT CORP	33-75084	02/08/94
CONCURRENT COMPUTER CORP/DE	33-72548	02/10/94
CONCURRENT COMPUTER CORP/DE	33-72548	02/10/94
CONSEP INC	33-71846	02/08/94
CONSEP INC	33-71846	02/08/94
CONSEP INC	33-71846	02/08/94
CONSEP INC	33-71846	02/08/94
CONSEP INC	33-71846	02/08/94
CONSEP INC	33-71846	02/08/94
CONSEP INC	33-71846	02/08/94
CYPROS PHARMACEUTICAL CORP	33-72698	02/07/94
CYPROS PHARMACEUTICAL CORP	33-72698	02/07/94
DEVON GROUP INC	33-75060	02/07/94
EDITEK INC	33-74078	02/07/94
ENRON OIL & GAS CO	33-52201	02/08/94
ERICSSON LM TELEPHONE CO	33-72630	02/08/94
ERICSSON LM TELEPHONE CO	33-72630	02/08/94
EXCALIBUR TECHNOLOGIES CORP	33-74710	02/09/94
FIDELITY NATIONAL FINANCIAL INC /DE/	33-72016	02/08/94
FIRST FINANCIAL BANKSHARES INC	33-51861	02/08/94
FIRST FINANCIAL BANKSHARES INC	33-51861	02/08/94
FIRST FINANCIAL CORP /IN/	33-74352	02/10/94
FLEET FINANCIAL GROUP INC /RI/	33-51745	02/08/94
FLEET FINANCIAL GROUP INC /RI/	33-51745	02/08/94
FRANCHISE FINANCE CORP OF AMERICA	33-65302	02/10/94
FRANCHISE FINANCE CORP OF AMERICA	33-65302	02/10/94
FRANCHISE FINANCE CORP OF AMERICA	33-65302	02/10/94
FRANCHISE FINANCE CORP OF AMERICA	33-65302	02/10/94
FRUIT OF THE LOOM INC /DE/	33-52023	02/07/94
FRUIT OF THE LOOM INC /DE/	33-52023	02/07/94
GAMING CORP OF AMERICA	33-75080	02/08/94
GATES FA DISTRIBUTING INC	33-74430	02/09/94
GB HOLDINGS INC	33-69716-01	02/09/94
GB HOLDINGS INC	33-69716-01	02/09/94
GB HOLDINGS INC	33-69716-01	02/09/94
GB HOLDINGS INC	33-69716-01	02/09/94
GB HOLDINGS INC	33-69716-01	02/09/94
GB PROPERTY FUNDING CORP	33-69716	02/09/94
GB PROPERTY FUNDING CORP	33-69716	02/09/94
GB PROPERTY FUNDING CORP	33-69716	02/09/94
GB PROPERTY FUNDING CORP	33-69716	02/09/94
GB PROPERTY FUNDING CORP	33-69716	02/09/94
GENERAL ELECTRIC CAPITAL CORP	33-51629	02/08/94
GENERAL ELECTRIC CAPITAL CORP	33-51629	02/08/94
GENERAL INSTRUMENT CORP /DE/	33-52189	02/07/94
GLOBAL MARINE INC	33-52203	02/08/94
GREATE BAY HOTEL & CASINO INC	33-69716-02	02/09/94
GREATE BAY HOTEL & CASINO INC	33-69716-02	02/09/94
GREATE BAY HOTEL & CASINO INC	33-69716-02	02/09/94

<u>NAME OF ISSUER</u>	<u>FILE NO.</u>	<u>DISPOSITION DATE</u>
GREATER BAY HOTEL & CASINO INC	33-69716-02	02/09/94
GROUND ROUND RESTAURANTS INC	33-73282	02/09/94
GROUND ROUND RESTAURANTS INC	33-73282	02/09/94
HALDANE BERNARD ASSOCIATES INC	33-74852	02/07/94
HEALTHWISE OF AMERICA INC	33-75106	02/10/94
HOUSEHOLD INTERNATIONAL INC	33-52211	02/09/94
INTELLICORP INC	33-75102	02/10/94
INTERCEL INC/DE	33-72734	02/07/94
INTERCEL INC/DE	33-72734	02/07/94
INTERCEL INC/DE	33-72734	02/07/94
INTERSYSTEMS INC /DE/	33-71582	02/09/94
INTERSYSTEMS INC /DE/	33-71582	02/09/94
INTERSYSTEMS INC /DE/	33-71582	02/09/94
INTERSYSTEMS INC /DE/	33-71582	02/09/94
INTERSYSTEMS INC /DE/	33-71584	02/09/94
INTERSYSTEMS INC /DE/	33-71584	02/09/94
INTERSYSTEMS INC /DE/	33-71584	02/09/94
ISIS PHARMACEUTICALS INC	33-75150	02/10/94
ISTITUTO MOBILIARE ITALIANO SPA	33-73848	02/08/94
ISTITUTO MOBILIARE ITALIANO SPA	33-73848	02/08/94
ISTITUTO MOBILIARE ITALIANO SPA /ADR/	33-73850	02/08/94
JMC GROUP INC	33-74840	02/07/94
JMC GROUP INC	33-74842	02/07/94
KAISER ALUMINUM & CHEMICAL CORP	33-50097	02/10/94
KAISER ALUMINUM & CHEMICAL CORP	33-50097	02/10/94
KINGSTON BANCSHARES INC	33-74178	02/09/94
KOHL'S CORPORATION	33-73900	02/09/94
KOHL'S CORPORATION	33-73990	02/09/94
LANDMARK BANCSHARES INC	33-72562	02/09/94
LANDMARK BANCSHARES INC	33-72562	02/09/94
LANDMARK BANCSHARES INC	33-72562	02/09/94
LEVEL ONE COMMUNICATIONS INC /CA/	33-74088	02/08/94
LEVEL ONE COMMUNICATIONS INC /CA/	33-74088	02/08/94
LFS BANCORP INC	33-72822	02/09/94
LFS BANCORP INC	33-72822	02/09/94
LIFE USA HOLDING INC /MN/	33-71068	02/10/94
LIFE USA HOLDING INC /MN/	33-71068	02/10/94
LIFE USA HOLDING INC /MN/	33-71068	02/10/94
LONG STAR STEAKHOUSE & SALAD BAR INC	33-75078	02/08/94
LOWE'S COMPANIES INC	33-51865	02/08/94
MARSHALLTOWN FINANCIAL CORP	33-73142	02/08/94
MARSHALLTOWN FINANCIAL CORP	33-73142	02/08/94
MARSHALLTOWN FINANCIAL CORP	33-73142	02/08/94
MAXTOR CORP	33-52233	02/11/94
MAXTOR CORP	33-52237	02/11/94
MC SHIPPING INC	33-72632	02/09/94
MC SHIPPING INC	33-72632	02/09/94
MC SHIPPING INC	33-72632	02/09/94
MEDCHEM PRODUCTS INC /MA/	33-75022	02/07/94
MEDCHEM PRODUCTS INC /MA/	33-75024	02/07/94
MESA CAPITAL CORP	33-51909-01	02/08/94
MESA CAPITAL CORP	33-51909-01	02/08/94
MESA INC	33-51909	02/08/94
MESA INC	33-51909	02/08/94
MESA OPERATING CO	33-51909-02	02/08/94
MESA OPERATING CO	33-51909-02	02/08/94
MORGAN STANLEY GROUP INC /DE/	33-52007	02/09/94
NETMANAGE INC	33-74364	02/10/94
NORTEK INC	33-69778	02/10/94
NORTEK INC	33-69778	02/10/94
NORTEK INC	33-69778	02/10/94
NORWEST CORP	33-52015	02/09/94
NORWEST CORP	33-52015	02/09/94
NORWEST CORP	33-52021	02/09/94

<u>NAME OF ISSUER</u>	<u>FILE NO.</u>	<u>DISPOSITION DATE</u>
PACIFIC GULF PROPERTIES INC	33-69382	02/10/94
PACIFIC GULF PROPERTIES INC	33-69382	02/10/94
PACIFIC GULF PROPERTIES INC	33-69382	02/10/94
PACIFIC GULF PROPERTIES INC	33-69382	02/10/94
PACIFIC GULF PROPERTIES INC	33-69382	02/10/94
PACIFIC GULF PROPERTIES INC	33-69382	02/10/94
PARAMETRIC TECHNOLOGY CORP	33-75018	02/07/94
PDK LABS INC	33-75108	02/10/94
PEPSICO INC	33-51389	02/07/94
PEPSICO INC	33-51389	02/07/94
PERPETUAL MIDWEST FINANCIAL INC	33-73242	02/10/94
PERPETUAL MIDWEST FINANCIAL INC	33-73242	02/10/94
PERPETUAL MIDWEST FINANCIAL INC	33-73242	02/10/94
PRATT CASINO CORP	33-69768-01	02/09/94
PRATT CASINO CORP	33-69768-01	02/09/94
PRATT CASINO CORP	33-69768-01	02/09/94
PRATT CASINO CORP	33-69768-01	02/09/94
PRATT CASINO CORP	33-69768-01	02/09/94
PRATT CASINO CORP	33-69768-01	02/09/94
PRINS RECYCLING CORP	33-73316	02/07/94
PRINS RECYCLING CORP	33-73316	02/07/94
PROCEPT INC	33-57188	02/10/94
PROCEPT INC	33-57188	02/10/94
PROCEPT INC	33-57188	02/10/94
PROCEPT INC	33-57188	02/10/94
PROCEPT INC	33-57188	02/10/94
PROCEPT INC	33-57188	02/10/94
PROCEPT INC	33-57188	02/10/94
PRT FUNDING CORP	33-69768	02/09/94
PRT FUNDING CORP	33-69768	02/09/94
PRT FUNDING CORP	33-69768	02/09/94
PRT FUNDING CORP	33-69768	02/09/94
PRT FUNDING CORP	33-69768	02/09/94
PUTNAM INVESTMENT GRADE MUNICIPAL TRUST	33-51667	02/07/94
PUTNAM INVESTMENT GRADE MUNICIPAL TRUST	33-51667	02/07/94
PUTNAM INVESTMENT GRADE MUNICIPAL TRUST	33-51667	02/07/94
ROCHESTER TELEPHONE CORP	33-51601	02/07/94
ROCHESTER TELEPHONE CORP	33-51601	02/07/94
SANTA FE ENERGY RESOURCES INC	33-51059	02/09/94
SANTA FE ENERGY RESOURCES INC	33-51059	02/09/94
SANTA FE ENERGY RESOURCES INC	33-51059	02/09/94
SANTA FE ENERGY RESOURCES INC	33-51059	02/09/94
SEMICONDUCTOR PACKAGING MATERIALS CO INC	33-70876	02/08/94
SEMICONDUCTOR PACKAGING MATERIALS CO INC	33-70876	02/08/94
SEMICONDUCTOR PACKAGING MATERIALS CO INC	33-70876	02/08/94
SEMICONDUCTOR PACKAGING MATERIALS CO INC	33-70876	02/08/94
SHAMNUT NATIONAL CORP	33-51943	02/07/94
SHAMNUT NATIONAL CORP	33-51943	02/07/94
SHERWIN WILLIAMS CO	33-52227	02/10/94
SIGMATRON INTERNATIONAL INC	33-72100	02/09/94
SIGMATRON INTERNATIONAL INC	33-72100	02/09/94
SIGMATRON INTERNATIONAL INC	33-72100	02/09/94
SIGMATRON INTERNATIONAL INC	33-72100	02/09/94
SIGMATRON INTERNATIONAL INC	33-72100	02/09/94
SISKON GOLD CORP	33-73066	02/10/94
SKY SCIENTIFIC INC	33-74850	02/07/94
SKY SCIENTIFIC INC	33-75094	02/09/94
SOFTKEY INTERNATIONAL INC	33-75134	02/09/94
SONIC SOLUTIONS/CA/	33-72870	02/10/94
SONIC SOLUTIONS/CA/	33-72870	02/10/94
SONIC SOLUTIONS/CA/	33-72870	02/10/94
STORAGE TECHNOLOGY CORP	33-52197	02/08/94
SUMMIT PROPERTIES INC	33-72454	02/08/94
SUMMIT PROPERTIES INC	33-72454	02/08/94
SUMMIT PROPERTIES INC	33-72454	02/08/94
SYBASE INC	33-74296	02/10/94
TANDY BRANDS ACCESSORIES INC	33-75114	02/10/94

<u>NAME OF ISSUER</u>	<u>FILE NO.</u>	<u>DISPOSITION DATE</u>
TENCOR INSTRUMENTS	33-73586	02/08/94
TENCOR INSTRUMENTS	33-73586	02/08/94
TENCOR INSTRUMENTS	33-73586	02/08/94
TENCOR INSTRUMENTS	33-73586	02/08/94
THORNBURG MORTGAGE ASSET CORP	33-73220	02/08/94
TRIBASA GROUP	33-74498	02/09/94
TRIDENT NGL HOLDING INC	33-75044	02/08/94
TRINITY AMERICAS INC	33-71368	02/09/94
TRISM INC /DE/	33-73880	02/07/94
TRISM INC /DE/	33-73880	02/07/94
TULTEX CORP	33-52247	02/11/94
UNIROYAL TECHNOLOGY CORP	33-74746	02/07/94
UNIROYAL TECHNOLOGY CORP	33-74748	02/08/94
WEBCO INDUSTRIES INC	33-72994	02/08/94
WEBCO INDUSTRIES INC	33-72994	02/08/94
WEBCO INDUSTRIES INC	33-72994	02/08/94
WESTERN NATIONAL CORP	33-70022	02/08/94
WPL HOLDINGS INC	33-52215	02/09/94

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT	
		1	2	3	4	5	6	7	8			
SEARS MORTGAGE SEC COMP MORT PASS THRO C						X	X				11/30/93AMEND	
SENSORMATIC ELECTRONICS CORP	DE					X					11/22/93AMEND	
SHRP INC	TX					X	X				02/03/94	
SPECIALTY RETAIL GROUP INC	FL					X					02/07/94	
SPECIALTY RETAILERS INC	DE					X	X				02/09/94	
TEXACO INC	DE					X	X				02/09/94	
TRANSNATIONAL INDUSTRIES INC	DE					X					02/02/94	
TRI COUNTY BANCORP INC	WY					X	X				01/23/94	
UMC ELECTRONICS CO	DE						X				12/31/93	
VERDIX CORP	DE					X	X				12/15/93	
VSE CORP	DE					X	X				02/03/94	
WHIRLPOOL CORP /DE/	DE					X	X				02/03/94	
WIX TECHNOLOGIES INC	DE					X	X				02/08/94	
ZENITH ELECTRONICS CORP	DE					X					02/10/94	
ZIONS HOME REFINANCE LOAN TRUST 1993-1						X	X				01/25/94	