

sec news digest

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Issue 92-203

OCT 21 1992

October 20, 1992

U.S. SECURITIES
EXCHANGE COMMISSION

NOTICE OF COMMISSION MEETINGS

Following is a schedule of Commission meetings which will be conducted under provisions of the Government in the Sunshine Act. In general, the Commission expects to follow a schedule of holding closed meetings on Tuesdays, and open meetings on Thursday mornings. Meetings on Wednesdays, and if necessary on Thursday afternoons, will be either open or closed according to the requirements of agenda items under consideration.

CHANGE IN THE MEETING

The open meeting scheduled for Wednesday, October 21, 1992, at 10:00 a.m., has been rescheduled for Wednesday, October 21, 1992, at 1:00 p.m.

CLOSED MEETING - THURSDAY, OCTOBER 22, 1992 - 4:00 P.M.

The following items will be considered at the October 22 closed meeting: Institution of injunctive actions; Institution of administrative proceedings of an enforcement nature; Settlement of administrative proceedings of an enforcement nature; Settlement of injunctive actions; and Opinions.

AT TIMES CHANGES IN COMMISSION PRIORITIES REQUIRE ALTERATIONS IN THE SCHEDULING OF MEETING ITEMS. FOR FURTHER INFORMATION AND TO ASCERTAIN WHAT, IF ANY, MATTERS HAVE BEEN ADDED, DELETED OR POSTPONED, PLEASE CONTACT: Holly Smith at (202) 272-2100.

INVESTMENT COMPANY ACT RELEASES

THE KENT FUNDS, ET AL.

A notice has been issued giving interested persons until November 10, 1992 to request a hearing on an application filed by The Kent Funds, et al. for an order under Section 6(c) of the Investment Company Act exempting applicants from the provisions of Sections 18(f), 18(g) and 18(i) to permit certain investment companies to issue and sell separate classes of shares representing interests in the same investment portfolio. (Rel. IC-19033 - October 16)

THE FIRST PHILIPPINE FUND, INC.

A notice has been issued giving interested persons until November 10, 1992 to request a hearing on an application filed by The First Philippine Fund, Inc. for an order

under Section 10(f) of the Investment Company Act permitting applicant to purchase Philippine securities during the existence of an underwriting syndicate in which an affiliated person of applicant's subadviser and of one of its directors is a principal underwriter. (Rel. IC-19034 - October 16)

R.R. FUND, INC.

An order has been issued under Section 8(f) of the Investment Company Act declaring that R.R. Fund, Inc. has ceased to be an investment company. (Rel. IC-19035 - October 19)

HOLDING COMPANY ACT RELEASES

NORTHEAST UTILITIES, ET AL.

An order has been issued authorizing a proposal by Northeast Utilities (Northeast), a registered holding company, and its wholly-owned subsidiary, Charter Oak Energy, Inc. (Charter Oak), under which Northeast and Charter Oak intend to establish and finance a new wholly owned subsidiary, COE Development Corporation, to engage in preliminary development of qualifying small power production facilities, qualifying cogeneration facilities, and independent power production facilities. (Rel. 35-25655)

SELF-REGULATORY ORGANIZATIONS

PROPOSED RULE CHANGE

The Options Clearing Corporation filed a proposed rule change (SR-OCC-92-20) to make public directors eligible to serve two consecutive terms. Publication of the proposal is expected in the Federal Register during the week of October 19. (Rel. 34-31329)

APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change submitted by the American Stock Exchange (SR-Amex-92-13) to base the settlement value of all expiring Institutional Index (XII) option contracts on the opening prices of the XII-component securities instead of their closing prices. The rule changes will also increase XII position and exercise limits, increase the XII position limit hedge exemptions and provide for a facilitation exemption from XII position limits. Publication of the proposal is expected in the Federal Register during the week of October 19. (Rel. 34-31330)

TRUST INDENTURE ACT RELEASES

PUBLIC SERVICE ELECTRIC AND GAS COMPANY

The Commission issued an order under the Trust Indenture Act concerning Public Service

Electric and Gas Company (Company). The order exempts from the provisions of Section 316(a)(1) of the Act certain First and Refunding Mortgage Bonds (Bonds) under an indenture dated as of August 1, 1924, as amended by the Supplemental Indenture dated as of March 1, 1942, between the Company and Fidelity Union Trust Company (now First Fidelity Bank, National Association, New Jersey) as Trustee (Indenture), which will be supplemented by a separate supplemental indenture providing for each series of Bonds to be dated the first day of the month in which each such series of Bonds is issued. The Bonds are of the character referred to in Section 314(c)(1) and are outstanding on January 1, 1959, and compliance with the provisions of Section 316(a)(1) of the Act with respect to the percentages of holders specified in specified Sections of the Indenture, as supplemented, would require by reason of the provisions of such Indenture, as supplemented, the consent of the holders of securities outstanding thereunder. (Rel. TI-2294)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- N-1A TRANSAMERICA INVESTMENT PORTFOLIOS, 1000 LOUISIANA, HOUSTON, TX 77002 (713) 751-2400
- INDEFINITE SHARES. (FILE 33-53018 - OCT. 08) (BR. 18 - NEW ISSUE)
- S-4 TRIAD SYSTEMS CORP, 3055 TRIAD DR, LIVERMORE, CA 94550 (510) 449-0606 - 25,000,000
(\$25,000,000) COMMON STOCK. 15,500,000 (\$15,500,000) FLOATING RATE NOTES. (FILE
33-53038 - OCT. 09) (BR. 10)
- S-8 LIFETIME CORP, 75 STATE ST, BOSTON, MA 02109 (617) 330-5080 - 1,000,000
(\$9,940,000) COMMON STOCK. (FILE 33-53040 - OCT. 09) (BR. 5)
- S-8 LIFETIME CORP, 75 STATE ST, BOSTON, MA 02109 (617) 330-5080 - 300,000 (\$5,901,000)
COMMON STOCK. (FILE 33-53042 - OCT. 09) (BR. 5)
- S-3 DILLARD DEPARTMENT STORES INC, 1600 CANTRELL RD, LITTLE ROCK, AR 72201
(501) 376-5200 - 300,000,000 (\$300,000,000) STRAIGHT BONDS. (FILE 33-53046 - OCT. 13)
(BR. 2)
- S-3 COUNTRYWIDE CREDIT INDUSTRIES INC, 155 NORTH LAKE AVE, PASADENA, CA 91109
(818) 304-8400 - 500,000 (\$11,843,750) COMMON STOCK. (FILE 33-53048 - OCT. 09)
(BR. 12)
- S-8 DIMARK INC, 105 TERRY DRIVE SUITE 118, NEWTOWN, PA 18940 (215) 860-7900 - 500,000
(\$3,687,500) COMMON STOCK. (FILE 33-53050 - OCT. 09) (BR. 5)
- S-8 LASERSCOPE, 3052 ORCHARD DR, SAN JOSE, CA 95134 (408) 943-0636 - 100,000 (\$462,500)
COMMON STOCK. (FILE 33-53052 - OCT. 13) (BR. 8)
- S-8 LSI LOGIC CORP, 1551 MCCARTHY BLVD, MILPITAS, CA 95035 (408) 433-8000 - 1,500,000
(\$8,340,000) COMMON STOCK. (FILE 33-53054 - OCT. 09) (BR. 3)
- S-3 PUGET SOUND POWER & LIGHT CO /WA/, 411 108TH AVE NE, BELLEVUE, WA 98004
(206) 454-6363 - 450,000,000 (\$450,000,000) MORTGAGE BONDS. (FILE 33-53056 - OCT. 09)
(BR. 8)

REGISTRATIONS CONTINUED

- S-1 MICRO WAREHOUSE INC, 29 HAVILAND ST, SOUTH NORWALK, CT 06854 (203) 854-0100 - 2,702,500 (\$43,240,000) COMMON STOCK. UNDERWRITER: LOEB PARTNERS CORP, MONTGOMERY SECURITIES, PRUDENTIAL SECURITIES INC. (FILE 33-53100 - OCT. 09) (BR. 2 - NEW ISSUE)
- S-6 INSURED MUNICIPALS INCOME TRUST SERIES 292, ONE PARKVIEW PLAZA, C/O VAN KAMPEN MERRITT INC, OAKBROOK TERRACE, IL 60181 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. DEPOSITOR: VAN KAMPEN MERRITT INC. (FILE 33-53126 - OCT. 09) (BR. 18 - NEW ISSUE)
- S-1 KENETECH CORP, 500 SANSOME ST STE 600, SAN FRANCISCO, CA 94111 (415) 398-3825 - 100,000,000 (\$100,000,000) STRAIGHT BONDS. (FILE 33-53132 - OCT. 09) (BR. 9)
- S-3 WASHINGTON GAS LIGHT CO, 1100 H STREET NW, WASHINGTON, DC 20080 (703) 750-4440 - 800,000 (\$30,600,000) COMMON STOCK. (FILE 33-53134 - OCT. 09) (BR. 8)
- S-3 CARNIVAL CRUISE LINES INC, 3655 NW 87TH AVE, MIAMI, FL 33178 (305) 599-2600 - 500,000,000 (\$500,000,000) STRAIGHT BONDS. (FILE 33-53136 - OCT. 09) (BR. 4)
- S-1 HUNTER INDUSTRIAL FACILITIES INC, 2960 POST RD, SOUTHPORT, CT 06490 (203) 255-8777 - 59,219,540 (\$37,416,312.60) COMMON STOCK. (FILE 33-53138 - OCT. 09) (BR. 6)
- S-4 SOUTHTRUST CORP, 420 N 20TH ST, BIRMINGHAM, AL 35203 (205) 254-5000 - 1,400,851 (\$30,118,296) COMMON STOCK. (FILE 33-53140 - OCT. 09) (BR. 1)
- S-3 TIME WARNER INC, TIME & LIFE BLDG ROCKFELLER CENTER, 75 ROCKEFELLER PLAZA, NEW YORK, NY 10019 (212) 484-8000 - 1,375,000,000 (\$1,375,000,000) STRAIGHT BONDS. (FILE 33-53148 - OCT. 09) (BR. 11)
- S-8 GENERAL DATACOMM INDUSTRIES INC, ROUTE 63, MIDDLEBURY, CT 06762 (203) 574-1118 - 625,000 (\$2,150,000) COMMON STOCK. (FILE 33-53150 - OCT. 09) (BR. 7)
- S-2 ATLANTIS GROUP INC /DE/, 2665 S BAYSHORE DR, 8TH FLOOR, MIAMI, FL 33133 (305) 858-2200 - 100,000,000 (\$100,000,000) STRAIGHT BONDS. UNDERWRITER: BEAR STEARNS & CO INC, KIDDER PEABODY & CO INC. (FILE 33-53152 - OCT. 13) (BR. 1)
- N-2 ASIA PACIFIC FUND INC, ONE SEAPORT PLZ, NEW YORK, NY 10292 (212) 214-1250 - 2,214,999 (\$30,589,136) COMMON STOCK. (FILE 33-53154 - OCT. 13) (BR. 16)
- S-8 LASERSCOPE, 3052 ORCHARD DR, SAN JOSE, CA 95134 (408) 943-0636 - 650,000 (\$2,899,000) COMMON STOCK. (FILE 33-53158 - OCT. 13) (BR. 8)
- S-4 SCI HOLDINGS INC, 12000 BISCAYNE BLVD, MIAMI, FL 33181 (305) 899-1000 - 563,724,500 (\$585,712,337) STRAIGHT BONDS. UNDERWRITER: FIRST BOSTON CORP, MERRILL LYNCH & CO. (FILE 33-53160 - OCT. 09) (BR. 7)
- S-1 ATEL CASH DISTRIBUTION FUND V L P, 235 PINE ST 6TH FLR, SAN FRANCISCO, CA 94104 (415) 989-8800 - 12,500,000 (\$125,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-53162 - OCT. 13) (BR. 5 - NEW ISSUE)
- S-3 LIFETIME CORP, 75 STATE ST, BOSTON, MA 02109 (617) 330-5080 - 200,000 (\$1,988,000) COMMON STOCK. (FILE 33-53164 - OCT. 09) (BR. 5)
- S-8 EVANS BOB FARMS INC, 3776 S HIGH ST, COLUMBUS, OH 43207 (614) 491-2225 - 650,000 (\$11,999,000) COMMON STOCK. (FILE 33-53166 - OCT. 13) (BR. 12)
- S-6 NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 55, ONE SEAPORT PLZ - 199 WATER ST, C/O PRUDENTIAL SECURITIES INC, NEW YORK, NY 10292 - 1,600 (\$1,600,000) UNIT INVESTMENT TRUST. DEPOSITOR: PRUDENTIAL SECURITIES INC. (FILE 33-53214 - OCT. 13) (BR. 16 - NEW ISSUE)
- S-6 NATIONAL MUNICIPAL TRUST SERIES 154, 199 WATER ST, NEW YORK, NY 10292 - 1,600 (\$1,600,000) UNIT INVESTMENT TRUST. (FILE 33-53216 - OCT. 13) (BR. 16 - NEW ISSUE)

REGISTRATIONS CONTINUED

- S-4 NUMED HOME HEALTH CARE INC, 5755 GRANGER RD STE 910, INDEPENDENCE TOWER, INDEPENDENCE, OH 44131 (216) 749-6191 - 3,320,059 (\$13,280,236) COMMON STOCK. (FILE 33-53218 - OCT. 13) (BR. 11)
- S-8 COMERICA INC /NEW/, 211 W FORT ST, DETROIT, MI 48275 (313) 222-7932 - 25,000 (\$1,495,312.50) COMMON STOCK. (FILE 33-53220 - OCT. 13) (BR. 1)
- S-8 COMERICA INC /NEW/, 211 W FORT ST, DETROIT, MI 48275 (313) 222-7932 - 20,000 (\$1,196,250) COMMON STOCK. (FILE 33-53222 - OCT. 13) (BR. 1)
- S-1 CASINO AMERICA INC, 7777 GLADES RD STE 300, BOCA RATON, FL 33434 (407) 483-7000 - 1,300,000 (\$8,629,000) COMMON STOCK. (FILE 33-53224 - OCT. 13) (BR. 11)
- S-8 SUNDSTRAND CORP /DE/, 4949 HARRISON AVE, P O BOX 7003, ROCKFORD, IL 61125 (815) 226-6000 - 174,748 (\$5,777,168) COMMON STOCK. (FILE 33-53228 - OCT. 13) (BR. 12)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/% OWNED	CUSIP/ PRIOR%	FILING STATUS
BENEDICT NUCLEAR PHARMA INC CURRIN DOUGLAS R	COM 13D	4/22/92	3,275 6.6	08171010 0.0	NEW
BENEDICT NUCLEAR PHARMA INC DRUMMOND CHARLES R	COM 13D	4/22/92	4,500 9.1	08171010 5.1	UPDATE
BENEDICT NUCLEAR PHARMA INC GRANT JOHN H	COM 13D	4/22/92	750 1.5	08171010 0.0	NEW
CARRINGTON LABS INC HOWARD CLINTON H ET AL	COM 13D	10/15/92	676 10.0	14452510 11.1	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
CARTER HAWLEY HALE STORES IN COM ZELL/CHILMARK FUND LP	13D	10/ 8/92	23,705 78.1	14622710 0.0	NEW
COMPUTER COMM INC BANKERS LEASING ASSOC INC	WTS 13D	10/ 9/92	N/A N/A	20502011 0.0	NEW
CORCOM INC OMICRON CAPITAL PRTRNS	COM 13D	10/ 9/92	493 13.8	21835610 10.4	UPDATE
ENERCORP INC ITIN THOMAS W	COM 13D	10/ 6/92	7,817 17.8	29290610 15.7	UPDATE
M G M GRAND INC KERKORIAN KIRK ET AL	COM 13D	10/ 2/92	35,621 76.1	55295310 64.4	UPDATE
SCEPTRE RES LTD CAISSE DE DEPOT DU QUEBEC	COM 13D	10/14/92	15,944 17.0	80621410 11.4	UPDATE
SCEPTRE RES LTD NOVERCO INC	COM 13D	10/14/92	18,066 19.3	80621410 16.0	UPDATE
SCEPTRE RES LTD SOQUIP ALBERTA ET AL	COM 13D	10/14/92	10,824 11.6	80621410 8.5	UPDATE
SOUTHLAND CORP ICAHN CARL C ET AL	COM NEW 13D	10/12/92	19,844 4.8	84443640 5.1	UPDATE
TRACOR INC TCW MANAGEMENT CO	WTS SER A 13D	9/30/92	617 21.9	89234911 0.0	NEW
TRACOR INC TCW MANAGEMENT CO	COM 13D	9/30/92	3,855 36.3	89234920 0.0	NEW
VECTOR AEROMOTIVE CORP COM DJODY SETIAWAN	COM NO PAR 13D	10/ 2/92	3,000 21.9	92299930 14.6	UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or

amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ABC BANCORP	GA		X					X		10/01/92	
ADMAR GROUP INC	FL		X					X		10/01/92	
ADTEC INC	DE	X	X	X	X	X	X	X	X	09/29/92	
ADVANCED TISSUE SCIENCES INC	DE		X					X		09/30/92	
ALLEN TEST /MT/ /WAV	VA									09/30/92	
AMERICAN CABLE TV INVESTORS 4 LTD	CO					X				10/05/92	
AMERICAN CABLE TV INVESTORS 5 LTD	CO					X				10/05/92	
AMERICAN MEDICAL TECHNOLOGIES INC	DE		X					X		09/30/92	
AMERICAN RETIREMENT VILLAS PROPERTIES II	CA		X					X		10/14/92	
AMTECH SYSTEMS INC	AZ		X					X		10/14/92	
ARIZONA INSTRUMENT CORP	DE		X			X		X		09/30/92	
ATLANTIC EXPRESS INC	DE									NO ITEMS	AMEND
BATTLE MOUNTAIN GOLD CO	NV					X				10/14/92	
BEAR STEARNS MORTGAGE SEC INC MORT PASS						X	X			09/25/92	
BEAR STEARNS MORTGAGE SEC INC MORT PASS						X	X			09/25/92	
BEAR STEARNS MORTGAGE SEC INC MORT PASS						X	X			09/25/92	
BEAR STEARNS MORTGAGE SEC INC MORT PASS						X	X			09/25/92	
CAPITOL HOME EQUITY LOAN TRUST 1990-1	MD							X		09/30/92	
CAPITOL HOME EQUITY LOAN TRUST 1991-1	MD							X		09/25/92	
CENTRAL FREIGHT LINES INC	TX	X	X					X		10/02/92	
CHEVY CHASE EXTENDIBLE CREDIT CARD TRUST	MD					X	X			10/08/92	
CHEVY CHASE EXTENDIBLE CREDIT CARD TRUST	MD					X	X			10/08/92	
CLINICORP INC	DE							X		09/18/92	AMEND
COMMUNICATIONS WORLD INTERNATIONAL INC	CO					X	X			10/12/92	
COMP U CHECK INC	MI					X				10/01/92	
COMPREHENSIVE CARE CORP	DE		X							09/30/92	
CROWN ENERGY CORP	UT	X	X					X		09/30/92	
CRYSTAL VENTURE CORP	CO	X	X					X		09/30/92	
DATAWATCH CORP	DE		X					X		09/20/92	
DAW TECHNOLOGIES INC /UT	DE	X	X					X		10/13/92	
ESARCO INTERNATIONAL INC	DE					X	X			10/13/92	
FIRST BANK SYSTEM INC	DE	X				X	X			12/31/91	AMEND
FLOW INTERNATIONAL CORP	DE		X					X		09/30/92	
GOLDFIELD CORP	DE									NO ITEMS	05/00/00
HAL INC /HI/	HI					X				10/06/92	AMEND
HUNTER ENERGY INC	NV		X							10/08/92	
HUNTER ENERGY INC	NV					X				10/13/92	
JACOBSON STORES INC	MI					X				10/14/92	
LEHMAN PASS THRO SEC INC LB MORT TR MU P						X	X			09/25/92	
LINCARE HOLDINGS INC	DE		X					X		10/02/92	
LONE STAR INDUSTRIES INC	DE					X	X			10/13/92	
MAIN ST & MAIN INC	DE		X					X		05/01/92	
MBNA CORP	MD					X				09/30/92	
MEMOREX TELEX CORP	DE							X		09/01/92	
MEMOREX TELEX N V	DE							X		09/01/92	
MESTEK INC	PA		X					X		10/13/92	
MORGAN J P & CO INC	DE									10/15/92	
NAHAMA & WEAGANT ENERGY CO	CA									NO ITEMS	10/14/92
NEW EAST BANCORP	NC							X		09/23/92	AMEND
NORTH ATLANTIC INDUSTRIES INC	NY							X		08/07/92	AMEND
NORWEST MASTER TRUST						X	X			10/08/92	
NYCOR INC /DE/	DE							X		09/25/92	AMEND
OPTICAL SPECIALTIES INC	CA		X					X		09/30/92	
PACIFIC ENTERPRISES INC	CA					X				10/12/92	
RCSB FASTBACS 1988 2F GRANTOR TRUST	NY							X		10/15/92	

8K REPORTS CONT.

NAME OF ISSUER	STATE	8K ITEM NO.								DATE	COMMENT	
	CODE	1	2	3	4	5	6	7	8			
RCSB 1989-A GRANTOR TRUST	NY					X					10/15/92	
RCSB 1990 B GRANTOR TRUST	NY					X					10/15/92	
RCSB 1990-A GRANTOR TRUST	NY					X					10/15/92	
RCSB 1991 F GRANTOR TRUST	NY					X					10/15/92	
RCSB 1991-A GRANTOR TRUST	NY					X					10/15/92	
RCSB 1991-B GRANTOR TRUST	NY					X					10/15/92	
RCSB 1992-A GRANTOR TRUST	NY					X					10/15/92	
RELIV INTERNATIONAL INC	IL					X	X				09/30/92	
ROCHESTER COMMUNITY SAVINGS BANK	NY					X					10/15/92	
RX MEDICAL SERVICES CORP	NV								X		09/17/92	AMEND
SANFILIPPO JOHN B & SON INC	DE					X					09/29/92	
SARATOGA BRANDS INC	NY					X					09/30/92	AMEND
SEARS CREDIT ACCOUNT TRUST 1988 C	IL					X	X				10/15/92	
SEARS CREDIT ACCOUNT TRUST 1989 A	IL					X	X				10/15/92	
SEARS CREDIT ACCOUNT TRUST 1989 B	IL					X	X				10/15/92	
SEARS CREDIT ACCOUNT TRUST 1989 C	IL					X	X				10/15/92	
SEARS CREDIT ACCOUNT TRUST 1989 D	IL					X	X				10/15/92	
SEARS CREDIT ACCOUNT TRUST 1989 E	IL					X	X				10/15/92	
SEARS CREDIT ACCOUNT TRUST 1990 A	IL					X	X				10/15/92	
SEARS CREDIT ACCOUNT TRUST 1990 B	IL					X	X				10/15/92	
SEARS CREDIT ACCOUNT TRUST 1990 C	IL					X	X				10/15/92	
SEARS CREDIT ACCOUNT TRUST 1990 D	IL					X	X				10/15/92	
SEARS CREDIT ACCOUNT TRUST 1990 E /NEW/	IL					X	X				10/15/92	
SEARS CREDIT ACCOUNT TRUST 1991-A	IL					X	X				10/15/92	
SEARS CREDIT ACCOUNT TRUST 1991-B	IL					X	X				10/15/92	
SEARS CREDIT ACCOUNT TRUST 1991-C	IL					X	X				10/15/92	
SEARS CREDIT ACCOUNT TRUST 1991-D	IL					X	X				10/15/92	
SEARS MORT SEC COR IND RAT ADJ RAT MOR P						X	X				09/30/92	
SEARS MORT SEC COR IND RAT ADJ RAT MOR P						X	X				09/30/92	
SEARS MORT SEC COR IND RAT ADJ RAT MOR P						X	X				09/30/92	
SEARS MORTGAGE SEC COR MUL CLA MOR PAS T						X	X				09/30/92	
SEARS MORTGAGE SEC COR MUL CLA MOR PAS T						X	X				09/30/92	
SEARS MORTGAGE SEC CORP COF MOR PAS THR						X	X				09/30/92	
SEARS MORTGAGE SEC CORP COF MOR PAS THR						X	X				09/30/92	
SEARS MORTGAGE SEC CORP LIB MOR PAS THR						X	X				09/30/92	
SEARS MORTGAGE SEC CORP MUL CLA MOR PAS						NO ITEMS					09/30/92	
SEARS MORTGAGE SEC CORP MUL CLA MOR PAS						X	X				09/30/92	
SOLETRON CORP	CA					X			X		09/30/92	
SOUTHERN NEW ENGLAND TELECOMMUNICATIONS	CT					X	X				10/13/92	
SOUTHERN NEW ENGLAND TELEPHONE CO	CT					X	X				10/13/92	
STANLEY WORKS	CT					X	X				10/14/92	
TREATS INTERNATIONAL ENTERPRISES INC	DE					X					10/15/92	
WHITHAN MEDICAL CORP	NJ					X	X				09/30/92	