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U.S. SECURITIES AND EXCHANGE COMMISSION

RULES AND RELATED MATTERS

COMMENTS REQUESTED ON AMENDMENTS TO RULES 12b-1, 17d-3, AND FORM N-1A

The Commission is proposing for comment amendments to Rules 12b-1 and 17d-3 under the Investment Company Act of 1940 and Form N-1A under the Securities Act of 1933. The amendments to Rule 12b-1 would clarify and enhance the standards under which a registered open-end management investment company (fund) can adopt or continue a plan to use fund assets to pay costs associated with the distribution of fund shares; attempt to ensure that payments under a distribution plan are made on a current basis and are for specific distribution services actually provided to the fund; and prohibit funds that adopt or continue distribution plans from being held out as "no-load" funds. The proposed amendments to Rule 17d-3 would expand the ability of affiliated funds, their principal underwriters, and their affiliated persons to finance jointly their distribution efforts without prior Commission approval. Finally, the proposed amendment to Form N-1A, the registration statement for funds, would require an additional disclosure to be made regarding the amount of payments under distribution plans.

Comment should be submitted in triplicate to Jonathan G. Katz, Secretary, Securities and Exchange Commission, 450 Fifth Street, NW, Washington, DC 20549. Comments must be received on or before 90 days from the date the release is published in the Federal Register and should refer to File No. S7-10-88. All submissions will be available for inspection in the Public Reference Room. (Rel. IC-16431)

FOR FURTHER INFORMATION CONTACT: Rochelle G. Kauffman at (202) 272-3045

COMMISSION ANNOUNCEMENTS

CORRECTION RE SOLICITATION OF PUBLIC COMMENT ON EXTRATERRITORIAL APPLICATION OF REGISTRATION REQUIREMENTS

As announced yesterday, the Commission is seeking comment on proposed Regulation S regarding extraterritorial application of registration requirements [Rel. 33-6779]. However, the proposal is not a legislative recommendation.

ADMINISTRATIVE PROCEEDINGS

APPEAL OF ROOKS, WEINGER, ROBBINS & LEEDS, INC. AND JEROLD P. WEINGER DISMISSED AS MOOT

The Commission dismissed as moot an appeal from NASD action by the brokerage firm of Brooks, Weinger, Robbins & Leeds, Inc., of New York City, and Jerold P. Weinger, a registered principal of that firm. In addition, the Commission vacated the NASD's decision and remanded the proceeding for dismissal by the NASD.

The firm and Weinger are subject to disqualifications regarding their NASD status as a result of injunctions entered against them. On the basis of those disqualifications, the NASD cancelled the firm's membership and revoked Weinger's registration with the firm. In dismissing the appeal as moot, the Commission noted that the firm has sold its assets, ceased operations, and applied to withdraw its broker-dealer registration. In determining to vacate the NASD's decision and remand for NASD dismissal, the Commission noted that it was following the normal federal practice, a step designed to protect litigants from the potential adverse collateral consequences of an unreviewed judgment. (Rel. 34-25789)

**PROCEEDINGS INSTITUTED AGAINST, AND AN OFFER OF SETTLEMENT ACCEPTED FROM,
FLAGSHIP SECURITIES, INC., OTHERS**

The Commission ordered public administrative proceedings under the Securities Exchange Act of 1934 against Flagship Securities, Inc., a registered broker-dealer located in Syracuse, New York, Dennis Milewitz, and Henry Veit, Flagship's vice-president and president, respectively. The Commission simultaneously accepted their Offers of Settlement.

The Commission found that (1) Flagship violated, and Milewitz and Veit aided and abetted violations of, the recordkeeping, financial recordkeeping, and reporting provisions of the Exchange Act; and (2) Flagship, Milewitz, and Veit were enjoined in the Northern District of New York from further violating the above-mentioned provisions.

Flagship, Milewitz, and Veit consented to sanctions and undertakings which (1) censures Flagship; (2) prohibits Flagship from engaging in any currency transaction in an amount over \$500, and in no event engaging in any currency transaction with its customers; (3) requires that a certified public accountant review Flagship's compliance with the procedures set forth in paragraph (2) for a two-year period; and (4) suspends or bars Milewitz and Veit from association in any capacity with any regulated entity for the greater of six months or the period of incarceration and/or probation which may be imposed in connection with related criminal matters. (Rel. 34-25790)

CIVIL PROCEEDINGS

TEMPORARY RESTRAINING ORDER ENTERED AGAINST QUITA, INC., OTHERS

The Fort Worth Regional Office filed a Complaint on June 8 in the Northern District of Texas against Quita, Inc., Olympia Energy, Inc., and Robert J. Steele, all of Grandbury, Texas, and Roderick J. Lindberg, of Seattle, Washington, alleging violations of the securities, broker-dealer registration, and antifraud provisions of the securities laws. U.S. District Court Judge Eldon B. Mahan entered a temporary restraining order on June 8 against Quita, Olympia, and Steel prohibiting further violations of the securities laws and freezing funds and assets.

The Complaint alleges defendants sold over \$4.8 million in unregistered oil and gas interests through use of a nationwide, cold call, "boiler room" sales campaign. (SEC v. Quita, Inc., et al., Civil Action No. CA 4-88-372-E, USDC NDTX, Forth Worth). (LR-11764)

INVESTMENT COMPANY ACT RELEASES

CRITERION ASSET BACKED INCOME FUND, INC.

A notice has been issued giving interested persons until July 5 to request a hearing on an application filed by Criterion Asset Backed Income Fund, Inc. for an order declaring that it has ceased to be an investment company. (Rel. IC-16432)

VESTAR, INC.

An order has been issued exempting Vestar, Inc. from all provisions of the Investment Company Act from November 12, 1987 to the earlier to occur of November 12, 1988 or the next public offering of any class of Vestar's securities. (Rel. IC-16433 - June 13)

JAMES U. BLANCHARD, III

An order has been issued granting an application by James U. Blanchard, III, Sheffield Management Company, Sheffield Investments, Inc., Blanchard Strategic Growth Fund, and Free Market Advisors, Inc. for a permanent exemption from the provisions of Section 9 (a) of the Investment Company Act. (Rel. IC-16434 - June 14)

HOLDING COMPANY ACT RELEASES

MISSISSIPPI POWER & LIGHT COMPANY;
AMERICAN ELECTRIC POWER COMPANY, INC.

Notices have been issued giving interested persons until July 5 to request a hearing on a proposal by the following companies filed under Release 35-24657, dated June 9: MISSISSIPPI POWER & LIGHT COMPANY - subsidiary of Middle South Utilities, Inc., to issue and deliver a \$12.6 million general and refunding mortgage bond to secure obligations contained in the purchase agreement entered into in connection with the prior issuance and sale of a series of first mortgage bonds; and AMERICAN ELECTRIC POWER COMPANY, INC. - a registered holding company, and its subsidiaries, Appalachian Power Company, Columbus Southern Power Company, Indiana Michigan Power Company, Kentucky Power Company, Kingsport Power Company, Michigan Power Company, Ohio Power Company, and Wheeling Power Company, for AEP to increase capital contributions to its subsidiary, Columbus, from \$25 million to \$40 million through December 31, 1988.

TRUST INDENTURE ACT RELEASES

EASTERN AIR LINES, INC.

A notice has been issued giving interested persons until June 28 to request a hearing on an application by Eastern Air Lines, Inc., a Delaware corporation, under Section 310(b)(1)(ii) of the Trust Indenture Act of 1939. The application declares that the trusteeship of First Fidelity Bank, National Association, New Jersey under two Company indentures is not so likely to involve a material conflict of interest as to make it necessary in the public interest or for the protection of investors to disqualify the Bank from acting as trustee under each such indenture. The indentures are dated November 15, 1986 and March 1, 1988 and the securities outstanding under them are \$500 million aggregate principal of First, Second, and Third Priority Secured Equipment Certificates and \$200 million of Second Priority Secured Equipment Notes, due 1993, respectively. (Rel. TI-2172)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-1 JENNIFER CONVERTIBLES INC, 331 RTE 4 WEST, PARAMUS, NJ 07652 (201) 343-0300 - 575,000 (\$2,875,000) COMMON STOCK. 1,150,000 (\$6,900,000) COMMON STOCK. 50,000 (\$440,000) COMMON STOCK. 50,000 (\$250,000) COMMON STOCK. 100,000 (\$600,000) COMMON STOCK. (FILE 33-22214 - JUN. 03) (BR. 1)
- S-3 NOVA PHARMACEUTICAL CORP, 6200 FREEPORT CENTRE, BALTIMORE, MD 21224 (301) 522-7000 - 20,000 (\$157,500) COMMON STOCK. (FILE 33-22222 - JUN. 07) (BR. 8)
- S-8 ELECTROSOURCE INC, 38008 DROSSETT DR, AUSTIN, TX 78744 (512) 929-4000 - 100,000 (\$412,500) COMMON STOCK. (FILE 33-22223 - JUN. 07) (BR. 6)
- S-6 EANCSHARES 2000 INC, 8201 GREENSBORO DR, MCLEAN, VA 22102 (703) 790-3420 - 178,722 (\$1,149,682) COMMON STOCK. (FILE 33-22225 - JUN. 07) (BR. 1)
- S-8 DENNISON MANUFACTURING CO /NV/, 275 WYMAN ST, WALTHAM, MA 02254 (617) 890-6350 - 500,000 (\$12,812,500) COMMON STOCK. (FILE 33-22306 - JUN. 06) (BR. 8)
- S-8 KEVLIN MICROWAVE CORP, 26 CONN ST, WOBURN, MA 01801 (617) 935-4800 - 150,000 (\$468,750) COMMON STOCK. (FILE 33-22308 - JUN. 06) (BR. 3)
- S-8 SHELLY ASSOCIATES INC, 14281 CHAMBERS RD, TUSTIN, CA 92680 (714) 669-9850 - 200,000 (\$175,000) COMMON STOCK. (FILE 33-22309 - JUN. 07) (BR. 3)
- S-8 UNITED HEALTHCARE CORP, 300 OPUS CTR, 9900 BREN RD EAST, MINNETONKA, MN 55343 (612) 936-1380 - 400,000 (\$1,750,000) COMMON STOCK. (FILE 33-22310 - JUN. 07) (BR. 6)

- S-- FEDERAL SIGNAL CORP /DE/, 1415 W 22ND ST, CAK BROOK, IL 60521 (312) 954-2000 - 250,000 (\$5,202,500) COMMON STOCK. (FILE 33-22311 - JUN. 07) (BR. 8)
- S-8 LOUISIANA LAND & EXPLORATION CO, 909 POYDRAS ST, PO BOX 60350, NEW ORLEANS, LA 70160 (504) 566-6500 - 10,000,000 (\$10,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 33-22338 - JUN. 07) (BR. 4)
- S-8 ST JUDE MEDICAL INC, ONE LILLEHEI PLZ, ST PAUL, MN 55117 (612) 483-2000 - 40,000 (\$683,750) COMMON STOCK. (FILE 33-22365 - JUN. 07) (BR. 8)
- S-0 INSURED AMERICAN TAX EXEMPT BOND TRUST SERIES 35, 215 N MAIN ST, C/C B C ZIEGLER & CO, WEST BEND, WI 53095 - 7,500 (\$7,875,000) UNIT INVESTMENT TRUST. DEPCSOR: ZIEGLER B C & CO. (FILE 33-22366 - JUN. 07) (BR. 16 - NEW ISSUE)
- S-1 CYTRX CORP, 150 TECHNOLOGY PKWY, TECHNOLOGY PARK/ATLANTA, NCRROSS, GA 30092 (404) 368-9500 - 555,375 (\$1,943,813) COMMON STOCK. (FILE 33-22367 - JUN. 07) (BR. 4)
- S-8 FOOTE CONE & BELDING COMMUNICATIONS INC, 101 E ERI ST, CHICAGO, IL 60611 (312) 751-7000 - 425,000 (\$7,654,080) COMMON STOCK. (FILE 33-22392 - JUN. 07) (BR. 5)
- S-3 BUSINESS CARDS TOMORROW INC, 3000 NE 30TH PL 5TH FL, FT LAUDERDALE, FL 33306 (305) 563-1224 - 1,651,074 (\$1,444,689.70) COMMON STOCK. (FILE 33-22396 - JUN. 07) (BR. 12)
- S-1 BEATRICE COMPANY, TWO N LASALLE ST, CHICAGO, IL 60602 (312) 782-3820 - 526,285,000 (\$526,285,000) STRAIGHT BONDS. (FILE 33-22400 - JUN. 08) (BR. 3)
- S-8 AFFILIATED PUBLICATIONS INC, 135 MORRISSEY BLVD, BOSTON, MA 02107 (617) 929-2000 - 30,000 (\$1,642,500) COMMON STOCK. (FILE 33-22401 - JUN. 08) (BR. 12)
- S-- ILLINOIS TOOL WORKS INC, 8501 W HIGGINS RD, CHICAGO, IL 60631 (312) 693-3040 - 5,000,000 (\$180,650,000) COMMON STOCK. (FILE 33-22403 - JUN. 08) (BR. 4)
- S-8 AMERICAN MEDICAL ELECTRONICS INC, 4125 KELLER SPRINGS RD, DALLAS, TX 75234 (214) 248-6000 - \$1,000,000 OTHER SECURITIES INCLUDING VOTING TRUST. 187,500 (\$1,781,250) COMMON STOCK. (FILE 33-22405 - JUN. 08) (BR. 8)

REGISTRATIONS EFFECTIVE

May 13: Action Capital Venture Fund/1, Ltd., 33-19253; Amalgamated Investments Company, 33-20818; Auburn Bancorp, 33-20889; Blue Grass Breeders, Inc., 33-17664; Briarwood Capital Corporation, 33-19180-D; DUO, Inc., 33-20419; Dillard Department Stores Inc., 33-21671; Eua Power Corporation, 33-18309; PSS Consulting Corporation, 33-20116; First Colonial Group, Inc., 33-21126; Franklin Computer Corporation, 33-21005; Hanover Financial Corporation, 33-20993; Harmoney Street Capital Inc., 33-20406-A; Home Mission Board of the Southern Baptist Convention, 33-21499; Horizon Gold Shares, Inc., 33-17098; The Kansas Power and Light Company, 33-21739; LVI Group, Inc., Nico, Inc., 33-21016; Metlife Texas Holdings, Inc., 33-20104; Montgomery Acceptance Corp., 33-21796; Newport Venture Acquisitions Corporation, 33-20311-D; Onyx Holding Corporation, 33-20140; Petramera Oil, Inc., 33-18702-D; Pioneer Bancorp, Inc., 33-21798; Powerstar, Inc., 33-20695-D; ROI Corporation, 33-20253; Red Eagle Resources Corporation, 33-19635; Seeburg Corporation, 33-16989; Shearson Lehman Hutton Holdings Inc., 33-21143; Spectra Pharmaceuticals Services, Inc., 33-21125; Sperzel-NV, Inc., 33-17412-C; Sunstate Bancshares, Inc., 33-20928-LA; Ultrasonic Systems, Inc., 33-19040-LA; United Bankshares, 33-19968; Walshire Assurance Company, 33-21096; Warrentech Corporation, 33-20771; West Tennessee Financial Corp., 33-21076; Westflag Corporation, 33-18854-D; Wilder Richman Historic Properties II, L.P., 33-19646.

May 16: American Southwest Financial Corporation, 33-21837; Arista Investors Corporation, 33-20101; Compumat, Inc., 33-21131-C; Cooperative Utility Trusts (Cajun Series), 33-21491; Cross-Market Opportunity Fund, Inc., 33-17076; Edenville Creations, Inc., 33-21349-LA; Essex Group Inc., 33-20825; Harley-Davidson, Inc., 33-21174; Integra Financial Corporation, 33-20844; Litetron Corporation, 33-20779-A; Mellon Bank Corporation, 33-21715-01; Millon Financial Company, 33-21715; Metro Self-Storage Limited Partnership-III, 33-20547; Mutual Benefit Income Partners I, 33-20465; Parker-Hannifin Corporation, 33-21646; Print Lock Corporation, 33-19117-LA; Stryker Corporation, 33-21617; VMX, Inc., 33-21554.

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS (000) / % OWNED	CUSIP / PRIOR %	FILING STATUS
ALLEGHENY INTL INC BROOKE PARTNERS ET AL	PFD CONY	\$11.25 13D 6/ 8/88	168 5.6	01737240 5.6	UPDATE
ARITECH CORP MOOCE WADE E	COM	13D 6/ 6/88	151 5.1	04045110 0.0	NEW
BRITISH PETE PLC KUWAIT INVESTMENT OFFICE	AMERN SH	13D 6/ 7/88	1,315,750 100.0	11088940 100.0	UPDATE
CADENCE DESIGN SYS HARRIS CORP	COM	13D 5/31/88	2,292 10.9	12738710 0.0	NEW
CHECK ROBOT INC SOUTHEAST VENTURE CAPITAL INC	COM	13D 5/ 6/88	512 13.1	16282910 7.9	UPDATE
CLABIR CORP EMPIRE OF CAROLINA INC	CL B	13D 12/24/87	1,449 55.9	17887220 0.0	NEW
DATACOPY CORP XEROX CORP	COM	13D 5/ 6/88	1,184 24.6	23802910 0.0	NEW
DIGICON INC ATID II INVESTORS LTD PRT	COM	13D 5/13/88	46,775 34.8	25380410 29.8	UPDATE
DIVERSIFIED INVT GROUP INC OMYDER VON SELDENBERG	COM	13D 6/ 3/88	98 5.5	25491510 0.0	NEW
ERC INDS INC FRITZSCHE PETER B ET AL	COM	13D 5/20/88	161 3.3	26822610 3.0	UPDATE
EXCEL BANCORP INC MASS WMG CO ET AL	COM	13D 6/ 7/88	342 4.8	30065210 0.0	NEW
FRANCE FD INC VBI CORP	COM	13D 5/31/88	1,725 23.0	35177610 18.8	UPDATE
HCC INDS GOLDFARB STEVEN	COM	13D 5/24/88	147 8.8	40412510 0.0	NEW
HEICO CORP MENDELSON LAURANS A ET AL	COM	13D 6/ 7/88	285 13.7	42280510 10.0	UPDATE
INTERIM SYS CORP SULLIVAN FRED R	COM	13D 5/31/88	3,244 12.2	46299510 10.4	UPDATE
LIDLAW TRANSN LTD CRAISSE DE DEPOT DU QUEBEC	CL B	13D 5/17/88	6,488 5.1	50730950 0.0	NEW

ACQUISITIONS REPORTS CONT.

LINEAR FILMS INC ATLANTIS GRP INC	COM	14D-1	6/ 9/88	826 13.0	53566910 12.5	UPDATE
MCO HLDS INC FEDERATED DEVL P CO ET AL	COM	13D	5/20/88	2,578 46.0	55290110 34.0	UPDATE
MUNFORD INC TEXAS PARTNERS ET AL	COM	13D	6/ 7/88	12 0.3	62614410 8.5	UPDATE
POLIFLY FINANCIAL CORP AMER SECURITIES CORP, CLIENTS	COM	13D	5/31/88	146 6.7	73111310 5.6	UPDATE
R T E CORP COOPER INDS ET AL	COM	14D-1	6/10/88	6,828 95.1	74973810 0.0	UPDATE
RESORTS INTL INC SCOTTI F V	CL A	13D	3/17/88	297 5.2	76118510 5.6	RYSION
ROLLFORM OF JAMESTOWN INC JOHNSON THOMAS PHILLIPS	COM	13D	5/30/88	0 0.0	77563510 0.0	NEW
ROLLFORM OF JAMESTOWN INC RUTTENBERG HAROLD J ET AL	COM	13D	5/30/88	30 23.0	77563510 0.0	NEW
SCHERER R P CORP CILLUFFO FRANK J A ET AL	COM	13D	6/ 8/88	481 5.3	80652710 7.1	UPDATE
SCITEX LTD IDB BANKHOLDING CORP LTD ET AL	ORD	13D	6/ 7/88	3,533 32.2	80909010 30.7	UPDATE
SCITEX LTD RECANATI RAPHAEL ET AL	ORD	13D	6/ 7/88	3,533 32.2	80909010 29.5	UPDATE
SIGNAL APPAREL CO INC CLAIRMONT GEORGE B ET AL	CL A	13D	6/ 1/88	991 31.6	82661910 31.5	UPDATE
SIGNAL APPAREL CO INC MARCUS ANDRE ET AL	CL A	13D	6/ 1/88	303 9.7	82661910 8.3	UPDATE
SIGNAL APPAREL CO INC MARCUS ANDRE ET AL	PFD CONV \$1.60	13D	6/ 1/88	19 12.1	82661920 12.1	UPDATE
THOUSAND TRAILS INC SOUTHMARK CORP	COM	13D	5/31/88	16,528 68.8	88550010 73.2	UPDATE
UNIBANCORP INC PALLAS GROUP S A ET AL	COM	13D	5/16/88	116 4.5	90457810 9.2	UPDATE
UNITED FOODS INC TANKERSLEY JAMES I	CL B CONV	13D	2/15/88	2,869 43.1	91036510 0.0	NEW
UNITED FOODS INC TANKERLSEY DANIEL B	CL A	13D	2/16/88	796 12.0	91036530 0.0	NEW
WESTERN HOST MONTEREY PRTRNS LTD LIQUIDITY FUNDS ET AL	PTNSHP INT	13D	4/22/88	0 6.3	95836099 5.1	UPDATE
WESTERN STEER-MOM N POPS INC CONNOR CHARLES FRANKLIN JR	COM	13D	4/20/88	0 0.0	95968810 10.5	UPDATE
WESTERN STEER-MOM N POPS INC COUNTRY-WIDE INS AGENCY	COM	13D	4/20/88	0 0.0	95968810 8.0	UPDATE
WESTERN STEER-MOM N POPS INC HOWARD RICHARD STOWE	COM	13D	4/20/88	3 0.1	95968810 0.1	UPDATE
WURLTECH INDS INC WEISS SID C ET AL	COM	13D	3/28/88	1,891 100.0	98259410 100.0	UPDATE

SIGNIFICANT NO-ACTION AND INTERPRETIVE LETTERS

The following is a list of significant no-action and interpretative letters recently issued by the Divisions of Corporation Finance and Market Regulation. These letters express the view of the Division respecting novel or important questions arising under the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, and the Investment Advisers Act of 1940. Copies of these letters may be obtained by writing to the Public Reference Room, Securities and Exchange Commission, Washington, DC 20549, or by making a request in person at the Public Reference Room, 450 Fifth Street, NW, Room 1024, Washington, DC, stating the name of the subject company, the Act and the Section of the Act to which it relates, and the public availability date. Copies cost 20 cents per page.

DIVISION OF CORPORATION FINANCE

<u>COMPANY</u>	<u>ACT/SECTION/ RULE OR RELEASE</u>	<u>DATE MAILED</u>	<u>PUBLIC AVAILABILITY DATE</u>
Foreign Agencies and Branches of United States Banks and Insurance Companies	1933 Act, Section 5	2/25/88	3/28/88
Corning Glass Works	1933 Act, Section 5 1934 Act, Sections 13 and 15(d) 1939 Act, Sections 306 and 314(a)	2/26/88	3/28/88
Summit Energy, Inc.	1933 Act, Sections 2(3) and 5 and Rule 144	2/29/88	3/30/88
NUI Corporation	1933 Act, Sections 2(3) and 5 and Rule 144	2/22/88	3/23/88
Shawmut National Corporation	1933 Act - Forms S-3, S-4, and S-8 1934 Act - Sections 12(g) and 13; Rules 12g-3 and 16b-3	3/3/88	4/4/88
Merrill Lynch Mortgage Investors, Inc.	1933 Act - Rule 140	3/16/88	4/15/88
Shareholder Communications Corp.	1933 Act - Section 5 1934 Act - Section 14(d)	3/23/88	4/22/88
First Wisconsin Corporation	1933 Act - Rule 144 1934 Act - Section 16(a) and Rule 16a-8	3/30/88	4/29/88
Monitrend Investment Management, Inc.	1933 Act - Regulation D	3/31/88	5/2/88
Northeastern Pennsylvania Synod of the Evangelical Lutheran Church in America	1933 Act - Section 5 1934 Act - Sections 15(a) and 17A(c)(2) 1940 Act - Section 3(a) Advisers Act - Section 202(a)(11)	3/31/88	5/2/88

SIGNIFICANT NO-ACTION AND INTERPRETIVE LETTERS CONT.

DIVISION OF CORPORATION FINANCE

<u>COMPANY</u>	<u>ACT/SECTION/ RULE OR RELEASE</u>	<u>DATE MAILED</u>	<u>PUBLIC AVAILABILITY DATE</u>
Slater Development Corporation	1933 Act - Section 5	4-7-88	5-9-88
Nortman & Bloom, P.A.	1933 Act - Regulation S-K Item 401(f) (2)	4-7-88	5-9-88
Vintage Group, Inc.	1933 Act - Regulation D, Rule 506 and Regulation E	4-11-88	5-11-88
Amoco Canada Petroleum Company, Ltd.	1933 Act - Sections 3(a)(10), 4(2), and 5, and Rule 145	4-13-88	5-13-88
Heartland Arabians	1933 Act - Sections 2(1) and 5	4-25-88	5-25-88
The Federal Group, Inc.	1933 Act - Section 5	4-29-88	5-30-88

DIVISION OF MARKET REGULATION

<u>COMPANY</u>	<u>ACT/SECTION/RULE OR RELEASE</u>	<u>DATE MAILED</u>	<u>PUBLIC AVAILABILITY DATE</u>
The International Stock Exchange of the United Kingdom and the Republic of Ireland Limited	1934 Act, Section 10(b) Rules 10b-6 and 10b-7	9/29/87	10/5/87
McDonald's Corporation	1934 Act, Section 10(b) Rule 10b-6	12/31/87	1/31/88
Torchmark Corporation	1934 Act, Section 13(e) Rule 13e-4	1/14/88	1/15/88
Idaho Power Company	1934 Act, Section 10(b) Rule 10b-6	1/5/88	2/5/88
The Aetna Casualty and Surety Company	1934 Act, Section 15(a)	12/21/87	1/20/88
H.D. Vest Investment Services, Inc.	1934 Act, Section 15(a)	12/4/87	1/4/88
Shareholder Communications Corporation	1934 Act, Sections 3(a)(4), 3(a)(5), 13(e), & 15(a); Rule 10b-6	3/1/88	3/31/88
NASD/ISE	1934 Act, Sections 15(a), 19(b)(1); Rule 19b-4	2/17/88	3/18/88
Disston Associates, Inc.	1934 Act, Section 15(a)	3/1/88	4/1/88