

sec news

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U.S. SECURITIES AND
EXCHANGE COMMISSION 1987

Issue 87-46

RULES AND RELATED MATTERS

TEMPORARY RULE 13f-2(T) AND FORM 13F-E ADOPTED

The Commission adopted temporary Rule 13f-2(T) and Form 13F-E under the Securities Exchange Act of 1934 to enable institutional investment managers to file Form 13F reports through Edgar, the Commission's electronic disclosure system, beginning in July 1987. (Rel. 34-24206)

FOR FURTHER INFORMATION CONTACT: Gerald T. Lins at (202) 272-2030

ADMINISTRATIVE PROCEEDINGS

PROCEEDINGS INSTITUTED AGAINST BARRY GRAISON

The Commission ordered public administrative under the Securities Exchange Act of 1934 against Barry Graison. The Order Instituting Proceedings alleges that on June 4, 1985 Graison was convicted, after a jury trial, of (1) conspiracy to defraud the United States (one count) and (2) making, uttering, and possessing a forged government security (one count). The Order further alleges that Graison committed the criminal acts which formed the basis of his convictions while employed as a registered representative by a registered broker-dealer. A hearing will be scheduled to determine whether the allegations against Graison are true, and if so, to decide what, if any, remedial action is appropriate. (Rel. 34-24160)

NASD ACTION AGAINST ALLEN G. DARTT AFFIRMED

The Commission affirmed sanctions imposed by the NASD on Allen George Dartt, of Huntington, New York, who was associated with a former NASD member firm. The NASD censured Dartt, fined him \$5,000, and required him to attend a staff interview dealing with the suitability of recommendations to customers.

The Commission found, as had the NASD, that Dartt made unsuitable recommendations to Miss A, 1 75 year-old woman with limited assets and income, and engaged in excessive trading in her account. In little more than a year, October 1979 to November 1980, Dartt converted Miss A's diversified, income-producing \$250,000 portfolio into one in which half of her holdings consisted of one speculative security that did not pay dividends. Moreover, during the same period, Dartt, who controlled Miss A's account, effected more than 100 transactions for Miss A in an amount totaling more than \$2 million, generating more than \$55,000 in commissions and profits for Dartt and his firm. (Rel. 34-24198)

INVESTMENT COMPANY ACT RELEASES

TRANSAMERICA LIFE INSURANCE AND ANNUITY COMPANY

A notice has been issued giving interested persons until April 3 to request a hearing on an application filed by Transamerica Life Insurance and Annuity Company, et al., for an order exempting them from the provisions of Sections 26(a)(2)(C) and 27(c)(2) of the Investment Company Act. Applicants seek an order to permit them to issue variable annuity contracts that provide for the deduction of mortality and expense risk charges from net asset value. (Rel. IC-15613 - March 9)

PRUDENTIAL-BACHE HIGH YIELD FUND, INC.

A notice has been issued giving interested persons until April 2 to request a hearing on an application by Prudential-Bache High Yield Fund, Inc. (Fund) and Prudential-Bache Securities Inc. for an order granting retroactive exemptive relief under the Investment Company Act in connection with the over-issuance of Fund shares. (Rel. IC-15614 - March 10)

THE FIRST TRUST OF INSURED MUNICIPAL BONDS

A notice has been issued giving interested persons until April 3 to request a hearing on an application filed by The First Trust of Insured Municipal Bonds, The First Trust Combined Series, The First Trust GNMA (Funds), and Clayton Brown & Associates, Inc. (collectively with the Funds, Applicants) for an order exempting Applicants from Section 22(c) of the Investment Company Act and Rule 22c-1. The exemption will permit Applicants to sell units of beneficial ownership of the Funds on the date of deposit of the Funds at a price based upon net asset value determined with reference to the value of the securities deposited therein on the business day preceding the date of deposit. (Rel. IC-15615 - March 10)

HOLDING COMPANY ACT RELEASES

NEW ENGLAND ELECTRIC SYSTEM

Notices have been issued giving interested persons until March 30 to request a hearing on a proposal by the following companies filed under Release 35-24334, dated March 5: New England Electric System (NEES) - a registered holding company, and its subsidiaries, Granite State Electric Company, Massachusetts Electric Company (Mass Electric), The Narragansett Electric Company, NEES Energy, Incorporated, New England Electric Transmission Corporation (NEET), New England Energy Incorporated (NEEI), New England Power Company (NEP), and New England Power Service Company (NEPSCO), (collectively, Subsidiaries). NEES and the Subsidiaries seeks authorization to lend money to the NEES system money pool (Money Pool) under the terms approved by the Commission in its order dated November 5, 1986 (Rel. 35-24232). In addition, each of the Subsidiaries, with the exception of NEES Energy and NEEI, seeks authority to borrow from the Money Pool and/or to issue short-term notes to banks, such notes to mature in less than one year, through October 31, 1988. Mass Electric and NEP also propose to issue short-term commercial paper in the form of unsecured promissory notes having maturities of not in excess of 270 days, under an exception from competitive bidding, through October 31, 1988. Borrowings by the Subsidiaries are proposed to be up to the following maximum amounts outstanding: Granite State, \$7 million; Mass Electric, \$75 million; Narragansett, \$40 million; NEET, \$10 million; NEP, \$300 million; and NEPSCO, \$8 million.

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

DELISTING GRANTED

An order has been issued granting the application of the New York Stock Exchange to strike the common stock, \$1.00 par value, \$.25 convertible preferred stock, 10% subordinated sinking fund debentures, due June 1, 2004, 11-1/4% subordinated debentures, due October 1, 1998, and 11-1/2% subordinated debentures, due July 1, 1998, of LEAR SIEGLER, INC. from listing and registration thereon. (Rel. 34-24189)

WITHDRAWAL SOUGHT

A notice has been issued giving interested persons until March 26 to comment on the application of MAYFLOWER GROUP, INC. to withdraw its 7-7/8% convertible subordinated debentures, due 2006, from listing and registration on the American Stock Exchange. (Rel. 34-24190)

UNLISTED TRADING GRANTED

Orders have been issued granting the application of the following stock exchanges for unlisted trading privileges in the common stock of the specified number of issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system: Philadelphia Stock Exchange - three issues. (Rel. 34-24191); and the Midwest Stock Exchange - ten issues. (Rel. 34-24192)

SELF-REGULATORY ORGANIZATIONS

NOTICE OF PROPOSED RULE CHANGES

Proposed rule changes have been filed under Rule 19b-4 by: The National Association of Securities Dealers (SR-NASD-87-12) that would amend its By-Laws and Code of Procedure to provide Extended Hearing Committees for certain disciplinary actions. (Rel. 34-24184); The National Securities Clearing Corporation (SR-NSCC-87-3) that would enable it to process transactions in securities subject to a reorganization with the Continuous Net Settlement System. (Rel. 34-24188); and The Boston Stock Exchange (SR-NYSE-87-1) to establish its Boston Exchange Automated Communications and Order-routing Network (BEACON). (Rel. 34-24187)

Publication of the proposals are expected to be made in the Federal Register during the week of March 9.

APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change filed by the Chicago Board Options Exchange (SR-CBOE-86-37) to prohibit the Chairman of the Executive Committee from appointing or removing members of a committee if the Chairman is a party to a proceeding before that committee. (Rel. 34-24185)

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

The Midwest Securities Trust Company filed a proposed rule change which has become effective immediately. The proposal (SR-MSTC-87-2) increases the transaction fee in MSTC's Commercial Paper Division. (Rel. 34-24186)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-18 MAGNUM ENTERTAINMENT INC, 9301 WILSHIRE BLVD STE 602, BEVERLY HILLS, CA 90210 (213) 278-9981 - 500,000 (\$4,025,000) COMMON STOCK. 575,000 (\$2,443,750) COMMON STOCK. 40,000 (\$400) COMMON STOCK. UNDERWRITER: INTERNATIONAL SECURITIES GROUP LTD. (FILE 33-11980-LA - FEB. 11) (BR. 12 - NEW ISSUE)
- S-18 AGOURON PHARMACEUTICALS INC, 505 COAST BLVD SOUTH, LA JOLLA, CA 92037 (619) 456-1623 - 718,750 (\$7,187,500) COMMON STOCK. UNDERWRITER: SAN DIEGO SECURITIES INC. (FILE 33-12110-LA - FEB. 18) (BR. 8 - NEW ISSUE)
- S-18 INSTA COOL INC OF NORTH AMERICA, ONE WATERS PK DR, SAN MATEO, CA 94403 (415) 573-3300 - 1,437,500 (\$2,875,000) COMMON STOCK. 1,437,500 (\$2,875,000) COMMON STOCK. 125,000 (\$100) WARRANTS, OPTIONS OR RIGHTS. 250,000 (\$600,000) COMMON STOCK. UNDERWRITER: CENTRE FOUR SECURITIES INC. (FILE 33-12210-A - FEB. 24) (BR. 10 - NEW ISSUE)
- S-18 INTERNATIONAL PATENTS INC, 7703 CEDARWOOD CIRCLE, BOCA RATON, FL 33434 (305) 395-3578 - 30,000,000 (\$300,000) COMMON STOCK. 30,000,000 (\$450,000) COMMON STOCK. 30,000,000 (\$600,000) COMMON STOCK. 33,000,000 (\$786,000) COMMON STOCK. 3,000,000 (\$100) WARRANTS, OPTIONS OR RIGHTS. UNDERWRITER: AMERIMUTUAL CORP. (FILE 33-12219-A - FEB. 25) (BR. 12 - NEW ISSUE)
- S-18 U S TECH INC, 6331 BRANDON ST, PALM BEACH GARDENS, FL 33418 (305) 627-2795 - 90,000 (\$540,000) COMMON STOCK. 54,000,000 (\$810,000) COMMON STOCK. 54,000,000 (\$1,080,000) COMMON STOCK. UNDERWRITER: JAMESON GROUP INC. (FILE 33-12232-A - FEB. 25) (BR. 12 - NEW ISSUE)
- S-18 KEY ACQUISITIONS INC, 4360 MONTEBELLO DR STE 300, COLORADO SPRINGS, CO 80918 (303) 548-1589 - 25,000,000 (\$500,000) COMMON STOCK. 25,000,000 (\$750,000) COMMON STOCK. 25,000,000 (\$1,500,000) COMMON STOCK. (FILE 33-12273-D - FEB. 26) (BR. 12 - NEW ISSUE)

- S-18 FORTUNE 44 CO /DE/, 2200 CENTRAL AVE, BOULDER, CO 80301 (303) 444-8863 - 900,000 (\$1,800,000) COMMON STOCK. 90,000 (\$100) WARRANTS, OPTIONS OR RIGHTS. 90,000 (\$216,100) COMMON STOCK. 100,000 (\$100,000) COMMON STOCK. 100,000 (\$200,000) COMMON STOCK. UNDERWRITER: CONIG & ASSOCIATES INC. (FILE 33-12274-D - FEB. 26) (BR. 3 - NEW ISSUE)
- S-18 CLEARVIEW CAPITAL CORP, 5251 DTC PKWY STE PH3A, ENGLEWOOD, CO 80439 (303) 694-1708 - 20,000,000 (\$200,000) COMMON STOCK. 20,000,000 (\$400,000) COMMON STOCK. 20,000,000 (\$1,000,000) COMMON STOCK. (FILE 33-12288-D - FEB. 27) (BR. 11 - NEW ISSUE)
- S-4 BRANCH CORP, 223 W NASH ST, WILSON, NC 27893 (919) 399-4291 - 1,436,373 (\$54,223,080) COMMON STOCK. (FILE 33-12323 - MAR. 05) (BR. 13)
- S-8 TRANSAMERICA CORP, 600 MONTGOMERY ST, SAN FRANCISCO, CA 94111 (415) 983-4000 - 60,000,000 (\$60,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 33-12324 - MAR. 05) (BR. 13)
- S-18 RISE TECHNOLOGY INC, ONE KENDALL SQ, CAMBRIDGE, MA 02139 (617) 491-6601 - 1,150,000 (\$6,900,000) COMMON STOCK. 100,000 (\$25) WARRANTS, OPTIONS OR RIGHTS. 100,000 (\$720,000) COMMON STOCK. UNDERWRITER: MCKINLEY ALLSOPP INC. (FILE 33-12339-8 - FEB. 27) (BR. 9 - NEW ISSUE)
- S-18 HAPPY VALLEY ENTERPRISES INC, 30 COUNTRY WALK, CHERRY HILL, NJ 08003 (609) 751-0267 - 4,000,000 (\$160,000) COMMON STOCK. 4,000,000 (\$500,000) COMMON STOCK. 40,000 (\$40) WARRANTS, OPTIONS OR RIGHTS. 400,000 (\$17,600) COMMON STOCK. UNDERWRITER: BREMAN DOUGLAS & CO INC. (FILE 33-12345-NY - FEB. 27) (BR. 11 - NEW ISSUE)
- S-18 CARDIFF FINANCIAL INC, 7730 E BELLEVUE #301, ENGLEWOOD, CO 80111 (303) 779-5022 - 30,000,000 (\$300,000) COMMON STOCK. 60,000,000 (\$1,800,000) COMMON STOCK. UNDERWRITER: FIRST EAGLE INC. (FILE 33-12346-D - FEB. 27) (BR. 11 - NEW ISSUE)
- S-18 COLOCORP HOLDINGS GROUP INC, 5425 E 52ND AVE, COMMERCE CITY, CO 80022 (303) 289-5614 - 1,000,000 (\$13,000) COMMON STOCK. (FILE 33-12347-D - FEB. 27) (BR. 4 - NEW ISSUE)
- S-18 LINK CORP, 1726 COLE BLVD STE 325, GOLDEN, CO 80401 (303) 694-4630 - 20,000,000 (\$400,000) COMMON STOCK. 20,000,000 (\$800,000) COMMON STOCK. 20,000,000 (\$1,200,000) COMMON STOCK. 2,000,000 (\$100) WARRANTS, OPTIONS OR RIGHTS. 2,000,000 (\$48,000) COMMON STOCK. UNDERWRITER: SPRUNG & WISE SECURITIES INC. (FILE 33-12355-D - MAR. 02) (BR. 12 - NEW ISSUE)
- S-18 EPOLIN INC /NJ/, 357 WILSON AVE, NEWARK, NJ 07105 (201) 456-9495 - 440,000 (\$2,640,000) COMMON STOCK. 440,000 (\$2,640,000) COMMON STOCK. 440,000 (\$100,000) WARRANTS, OPTIONS OR RIGHTS. 44,000 (\$396,000) COMMON STOCK. 44,000 (\$264,000) COMMON STOCK. (FILE 33-12358-NY - FEB. 27) (BR. 2)
- S-18 EAST COAST CAPITAL SERVICES INC, 20 AVE OF THE COMMONS, SUITE 202, SHREWSBURY, NJ 07701 - 60,000,000 (\$600,000) COMMON STOCK. 66,000,000 (\$990,000) COMMON STOCK. 60,000,000 (\$1,200,000) COMMON STOCK. 60,000,000 (\$1,500,000) COMMON STOCK. 6,000,000 (\$600) WARRANTS, OPTIONS OR RIGHTS. (FILE 33-12365-NY - MAR. 03) (BR. 11 - NEW ISSUE)
- S-18 TRAVEL MANAGEMENT CORP /CO/, 13710 E RICE PL STE 100, AURORA, CO 80014 (303) 680-8785 - 9,000,000 (\$900,000) COMMON STOCK. 9,000,000 (\$1,080,000) COMMON STOCK. 9,000,000 (\$1,800,000) COMMON STOCK. 900,000 (\$108,000) COMMON STOCK. (FILE 33-12373-D - MAR. 03) (BR. 4 - NEW ISSUE)
- S-4 ALAMEDA BANCORPORATION INC, 2424 SANTA CLARA AVE, ALAMEDA, CA 94501 (415) 521-2424 - 814,000 (\$6,021,750) COMMON STOCK. (FILE 33-12379 - MAR. 04) (BR. 1)
- N-1A TAX FREE FUND OF COLORADO, 200 PARK AVE STE 4515, NEW YORK, NY 10017 (212) 697-6666 - INDEFINITE SHARES. (FILE 33-12381 - MAR. 03) (BR. 16 - NEW ISSUE)
- S-1 ZEHNTEL INC, 2625 SHADELANDS DR, WALNUT CREEK, CA 94598 (415) 932-6900 - 15,525,000 (\$15,525,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-12384 - MAR. 04) (BR. 8)
- S-1 BLOCKER ENERGY CORP, 16225 PARK TEN PL STE 600, HOUSTON, TX 77084 (713) 578-3677 - 13,800,000 (\$24,150,000) COMMON STOCK. (FILE 33-12388 - MAR. 04) (BR. 3)
- S-3 ITEL CORP, TWO N RIVERSIDE PLZ, STE 1950, CHICAGO, IL 60606 (312) 902-1515 - 75,000,000 (\$75,000,000) STRAIGHT BONDS. (FILE 33-12389 - MAR. 04) (BR. 5)
- S-11 MERITOR MORTGAGE SECURITIES CORP, 1106 SOCIETY DR, SOCIETY OFFICE COMPLEX, CLAYMONT, DE 19703 - 500,000 (\$500,000) MORTGAGE BONDS. (FILE 33-12393 - MAR. 04) (BR. 12 - NEW ISSUE)

- S-8 PRECISION TARGET MARKETING INC, 100 DENTON AVE, NEW HYDE PARK, NY 11040
 (\$16) 747-1800 - 500,000 (\$2,109,375) COMMON STOCK. (FILE 33-12395 - MAR. 04) (BR. 5)
- S-1 COPELCO FINANCIAL SERVICES GROUP INC, ONE MADIO PLZ, PENNSAUKEN, NJ 08110
 (609) 665-6400 - 1,240,000 (\$6,200,000) COMMON STOCK. (FILE 33-12396 - MAR. 04)
 (BR. 5 - NEW ISSUE)
- S-11 KIDDER PEABODY MORTGAGE ASSETS TRUST SIX, 20 EXCHANGE PL,
 C/O KIDDER PEABODY & CO INC, NEW YORK, NY 10005 (302) 429-1546 - 2,500,000,000
 (\$2,500,000,000) MORTGAGE BONDS. UNDERWRITER: KIDDER PEABODY & CO INC. (FILE 33-12404
 - MAR. 04) (BR. 11 - NEW ISSUE)
- S-8 RCM TECHNOLOGIES INC, 451 N LACIENEGA BLVD, LOS ANGELES, CA 90048 (213) 879-1367 -
 500,000 (\$625,000) COMMON STOCK. (FILE 33-12405 - MAR. 04) (BR. 10)
- S-8 RCM TECHNOLOGIES INC, 451 N LACIENEGA BLVD, LOS ANGELES, CA 90048 (213) 879-1367 -
 300,000 (\$375,000) COMMON STOCK. (FILE 33-12406 - MAR. 04) (BR. 10)
- N-1A NATIONAL STRATEGIC ALLOCATION FUND, 605 THIRD AVE, NEW YORK, NY 10158 (212) 661-3000
 - INDEFINITE SHARES. (FILE 33-12407 - MAR. 04) (BR. 17 - NEW ISSUE)
- S-3 AMGEN INC, 1900 OAK TERRACE LN, THOUSAND OAKS, CA 91320 (805) 499-5725 - 2,300,000
 (\$80,500,000) COMMON STOCK. (FILE 33-12408 - MAR. 05) (BR. 8)
- S-8 TSENG LABS INC, 205 PHEASANT RUN, NEWTOWN COMMONS, NEWTOWN, PA 18940 (215) 968-0502
 - 1,500,000 (\$4,500,000) COMMON STOCK. (FILE 33-12409 - MAR. 05) (BR. 10 - NEW ISSUE)
- S-8 UNIFAST INDUSTRIES INC, 45 GILPIN AVE, HAUPPAUGE, NY 11788 (516) 348-0290 - 385,000
 (\$3,368,750) COMMON STOCK. (FILE 33-12410 - MAR. 03) (BR. 10)
- S-3 RJR NABISCO INC, 1100 REYNOLDS BLVD, WINSTON-SALEM, NC 27102 (919) 773-2000 -
 500,000,000 (\$500,000,000) STRAIGHT BONDS. (FILE 33-12411 - MAR. 05) (BR. 3)
- S-3 WITCO CORP, 520 MADISON AVE, NEW YORK, NY 10022 (212) 872-4200 - 115,000,000
 (\$115,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-12412 - MAR. 05) (BR. 4)
- S-3 BROWN FORMAN CORP, 850 DIXIE HWY, LOUISVILLE, KY 40210 (502) 585-1100 -
 200,000,000 (\$200,000,000) STRAIGHT BONDS. (FILE 33-12413 - MAR. 05) (BR. 11)
- S-8 COMARCO INC, 160 S OLD SPRINGS RD, ANAHEIM, CA 92808 (714) 921-0672 - 222,891
 (\$2,006,019) COMMON STOCK. (FILE 33-12414 - MAR. 04) (BR. 10)
- S-3 PHELPS DODGE CORP, 300 PARK AVE, NEW YORK, NY 10022 (212) 940-6400 - 4,600,000
 (\$230,000,000) PREFERRED STOCK. (FILE 33-12415 - MAR. 05) (BR. 2)
- S-3 ALASKA AIR GROUP INC, AIRPORT PLZ BLDG STE 411, 19415 PACIFIC HWY SOUTH, SEATTLE,
 WA 98188 (206) 431-7040 - 1,980,000 (\$49,381,200) COMMON STOCK. (FILE 33-12416 -
 MAR. 05) (BR. 3)
- S-3 WESTERN INVESTMENT REAL ESTATE TRUST, 3450 CALIFORNIA ST, SAN FRANCISCO, CA 94118
 (415) 929-0211 - 3,450,000 (\$65,826,000) COMMON SHARES OF BENEFICIAL INTEREST. (FILE
 33-12417 - MAR. 05) (BR. 6)
- S-3 EVANS & SUTHERLAND COMPUTER CORP, 580 ARAPEEN DR, SALT LAKE CITY, UT 84108
 (801) 582-5847 - 57,500,000 (\$57,500,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE
 33-12418 - MAR. 05) (BR. 9)
- S-8 SUN CHEMICAL CORP, 200 PARK AVE, NEW YORK, NY 10166 (212) 986-5500 - 182,448
 (\$14,322,168) COMMON STOCK. 182,448 (\$14,687,064) COMMON STOCK. (FILE 33-12420 -
 MAR. 05) (BR. 2)
- S-1 BOCA BANCORP INC, 7000 W PALMETTO PARK RD, BOCA RATON, FL 33433 (305) 368-5050 -
 476,190 (\$4,999,995) COMMON STOCK. (FILE 33-12422 - MAR. 05) (BR. 1)
- S-1 CONTINENTAL AIRLINES INC, 2929 ALLEN PKWY, HOUSTON, TX 77019 (713) 630-5000 -
 125,000,000 (\$125,000,000) EQUIPMENT TRUST CERTIFICATES. 125,000,000 (\$125,000,000)
 EQUIPMENT TRUST CERTIFICATES. 100,000,000 (\$100,000,000) EQUIPMENT TRUST CERTIFICATES.
 (FILE 33-12423 - MAR. 05) (BR. 3)
- S-3 HERTZ CORP, 660 MADISON AVE, NEW YORK, NY 10021 (212) 980-2121 - 500,000,000
 (\$500,000,000) STRAIGHT BONDS. (FILE 33-12424 - MAR. 05) (BR. 4)
- S-18 BEVO CORP, 5450 WILLOW LN, SALT LAKE CITY, UT 84107 (801) 266-3359 - 2,000,000
 (\$100,000) COMMON STOCK. (FILE 33-12426 - MAR. 05) (BR. 12 - NEW ISSUE)

- S-18 PAMPLONA CAPITAL CORP, 845 SOUTH MAIN STE 102A, BOUNTIFUL, UT 84010 (303) 298-4415 - 2,000,000 (\$100,000) COMMON STOCK. UNDERWRITER: PAMPLONA CAPITAL CORP. (FILE 33-12427 - MAR. 05) (BR. 11 - NEW ISSUE)
- S-18 FISHER TRANSPORTATION SERVICES INC, 2503 E ROBINSON, SPRINGDALE, AR 72764 (501) 751-6605 - 1,210,000 (\$7,500,000) COMMON STOCK. UNDERWRITER: LAIDLAW ADAMS & PECK INC. (FILE 33-12428 - MAR. 05) (BR. 4 - NEW ISSUE)
- S-8 CYBERMEDIC INC, 740 S PIERCE AVE, LOUISVILLE, CO 80027 (303) 666-9253 - 1,635,000 (\$657,940) COMMON STOCK. (FILE 33-12429 - MAR. 05) (BR. 8)
- S-1 FREYMILLER TRUCKING INC, 1400 S UNION AVE, BAKERSFIELD, CA 93307 (805) 397-4151 - 250,000 (\$3,500,000) COMMON STOCK. 900,000 (\$12,600,000) COMMON STOCK. UNDERWRITER: BATEMAN EICHLER HILL RICHARDS, BROWN ALEX & SONS. (FILE 33-12431 - MAR. 05) (BR. 4 - NEW ISSUE)
- S-4 CULLINET SOFTWARE INC, 400 BLUE HILL DR, WESTWOOD, MA 02090 (617) 324-7700 - 1,695,430 (\$955,496) COMMON STOCK. (FILE 33-12432 - MAR. 05) (BR. 9)
- S-3 GOULD INC, 10 GOULD CTR, ROLLING MEADOWS, IL 60008 (312) 640-4000 - 2,300,000 (\$115,000,000) PREFERRED STOCK. 115,000,000 CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-12434 - MAR. 05) (BR. 9)
- S-1 3COM CORP, 3165 KIFER RD, SANTA CLARA, CA 95052 (408) 562-6400 - 1,150,000 (\$24,868,750) COMMON STOCK. (FILE 33-12435 - MAR. 06) (BR. 9)
- S-1 NEW JERSEY RESOURCES CORP, 1415 MYCKOFF RD, WALL, NJ 07719 (201) 938-1480 - 1,495,000 (\$29,526,250) COMMON STOCK. (FILE 33-12437 - MAR. 06) (BR. 7)
- S-8 HOUSTON INDUSTRIES INC, 4400 POST OAK PKWY, 5 POST OAK PK, HOUSTON, TX 77027 (713) 228-2474 - 7,000,000 (\$7,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. 250,000 COMMON STOCK. (FILE 33-12439 - MAR. 06) (BR. 8)
- S-3 COLUMBUS & SOUTHERN OHIO ELECTRIC CO, 215 N FRONT ST, COLUMBUS, OH 43215 (614) 464-7700 - 100,000,000 (\$100,000,000) MORTGAGE BONDS. (FILE 33-12442 - MAR. 04) (BR. 8)
- S-8 CONVERSION INDUSTRIES INC, 255 S MARENGO AVE, PASADENA, CA 91101 (818) 793-7526 - 720,000 (\$2,385,000) COMMON STOCK. (FILE 33-12448 - MAR. 06) (BR. 8)
- S-8 AMERICAN TELEVISION & COMMUNICATIONS CORP, 160 INVERNESS PLACE WEST, ENGLEWOOD, CO 80112 (303) 799-1200 - 7,000,000 (\$7,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 33-12452 - MAR. 06) (BR. 8)
- S-8 KULICKE & SOFFA INDUSTRIES INC, 2101 BLAIR MILL RD, WILLOW GROVE, PA 19090 (215) 784-6000 - 200,000 (\$2,100,000) COMMON STOCK. (FILE 33-12453 - MAR. 06) (BR. 9)
- S-8 PANSOPHIC SYSTEMS INC, 709 ENTERPRISE DR, OAK BROOK, IL 60521 (312) 986-6000 - 1,000,000 (\$39,000,000) COMMON STOCK. (FILE 33-12454 - MAR. 06) (BR. 10)
- S-3 SOMERSET BANCORP INC, 19 W HIGH ST, PO BOX 711, SOMERVILLE, NJ 08876 (201) 685-8800 - 9,436 (\$268,926) COMMON STOCK. (FILE 33-12455 - MAR. 06) (BR. 1)

REGISTRATIONS EFFECTIVE

Mar. 2: American Southwest Financial Corporation, 33-12009; Amrep Corporation, 33-9854; Bolt Beranek and Newman Inc., 33-11972; Central Wisconsin Bankshares, Inc., 33-10484; Farm House Foods Corp., 33-7889; HealthVest, Inc., 33-11497; Human and Environmental Resources Corporation, 33-8902-D; Kidder, Peabody Marketguard Appreciation Fund, 33-10124; Mast Optical Systems, Inc., 33-11018-C; Michigan Daily Tax Free Income Fund, Inc., 33-11642; NYLife Realty Income Partners I, L.P., 33-10725.

Mar. 3: Corning Glass Works, 33-11886; Fruit of the Loom, Inc., 33-8303; HDL Communications, 33-9879-LA; M.S. Carriers, Inc., 33-12070; Nu Horizons Electronics Corp., 33-11427; Pennwalt Corporation, 33-12214; Suntrust Banks, Inc., 33-12186; State First Financial Corporation, 33-11913.

RECENT BK FILINGS CONT.

NAME OF ISSUER	STATE CODE	BK ITEM NO.							DATE	COMMENT
		1	2	3	4	5	6	7		
FIRST HOME CREDIT CORP I	MI				X	X			02/26/87	
FIRST PEOPLES FINANCIAL CORP	NJ				X				03/03/87	
FIRSTCORP INC	DE				X	X			03/02/87	
FLORIDA SUN INTERNATIONAL INC	FL				X				02/19/87	
GEOTEL INC	DE				NO ITEMS				12/09/86	AMEND
GRACO INC	MN				X	X			01/30/87	
HARVARD INDUSTRIES INC	DE					X			12/23/86	AMEND
HERBALIFE INTERNATIONAL INC	NV					X			11/24/86	AMEND
HERITAGE ENTERTAINMENT INC	DE				X	X			02/12/87	
HERSHEY OIL CORP	CA				X	X			02/27/87	
HOME SAVINGS OF AMERICA FA					X	X			02/25/87	
HYDRO OPTICS INC	NY		X			X			02/26/87	
IMMUNOGENETICS INC	DE		X			X			02/18/87	
INLAND MORTGAGE INVESTORS FUND LP	DE		X			X			12/11/86	
INNOVEX INC	MN				X	X			02/19/87	
INSPEECH INC	DE		X			X			02/27/87	
INTERNATIONAL CONTROLS CORP	FL				X	X			02/27/87	
INTERNATIONAL PROTEINS CORP	NY	X	X			X			02/11/87	AMEND
INVESTITECH LTD	CO		X			X			02/05/87	
JOHNSTOWN CONSOLIDATED GUARANTY FUND	CA		X		X	X			12/24/86	
JOHNSTOWN CONSOLIDATED REALTY TRUST /CA/	CA				X				01/31/87	
K MED CENTERS INC	TX				X				12/31/86	
KINGSFORD INDUSTRIES INC	IN				X				03/05/87	
LASER PHOTONICS INC	FL				X	X			02/20/87	
LEE SARA CORP	MD				X	X			03/05/87	
LOUISIANA PACIFIC CORP	DE					X			12/22/86	AMEND
LUCKY STORES INC	DE				X	X			01/07/87	AMEND
MALLVISION INC	CO				X	X			11/01/86	
MARCADE GROUP INC	NY				X				02/26/87	
MARCOM TELECOMMUNICATIONS INC	FL				NO ITEMS				12/29/86	AMEND
MARINE CORP /WI/	WI				X				02/19/87	
MARKITSTAR INC	NY					X			01/05/87	AMEND
MERET INC /OH/	OH				X	X			02/20/87	
MINNESOTA POWER & LIGHT CO	MN					X			03/04/87	
MOORE FINANCIAL GROUP INC	ID				X				03/03/87	
MORTGAGE SECURITIES III TRUST A	NV				X	X			02/27/87	
NATIONAL BUSINESS SYSTEMS INC					X				01/27/87	
NATIONAL BUSINESS SYSTEMS INC					X				02/23/87	
NATIONAL BUSINESS SYSTEMS INC					X				02/26/87	
NATIONAL PIZZA CO/KS	KS					X			12/23/86	AMEND
NEUROTECH CORP	DE		X						02/27/87	AMEND
NEUTROGENA CORP	CA	X			X				02/18/87	
NEW YORK STATE ELECTRIC & GAS CORP	NY				X				03/06/87	
NORTH AMERICAN PHILIPS CORP	DE					X			03/04/87	
NORTHERN INDIANA PUBLIC SERVICE CO	IN				X				02/28/87	
NORTHERN PACIFIC CORP	DE					X			12/23/86	AMEND
NUVISION INC	MI		X			X			12/22/86	AMEND
OLIVERS STORES INC	NJ				X	X	X		02/27/87	