

sec news digest

Issue 81-228

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November 30, 1981

DEC 1 1981

CRIMINAL PROCEEDINGS

U.S. SECURITIES AND EXCHANGE COMMISSION

STEVEN NUSSBAUM INDICTED

The New York Regional Office announced that a Federal grand jury filed a five-count indictment on October 1, 1981, against Steven Nussbaum of Mount Sinai, New York. Four counts charge Nussbaum with perjury in his testimony during a Commission investigation and one count charges obstruction of that investigation by the creation of false documentation. This indictment arose out of a grand jury investigation which had earlier resulted in indictments for trading on confidential information concerning corporate takeovers. (U.S. v. Newman, et al., S.D.N.Y.) (LR-9512)

INVESTMENT COMPANY ACT RELEASES

AMERICAN VARIABLE ANNUITY LIFE ASSURANCE COMPANY

An order has been issued on an application filed by the American Variable Annuity Life Assurance Company, The A.V.A. Qualified Income Fund and American Variable Annuity Fund, pursuant to Section 6(c) of the Investment Company Act of 1940, granting certain exemptions from the provisions of Sections 22(e), 27(c)(1) and 27(d) of the Act. (Rel. IC-12059 - Nov. 27)

INVESTORS SYNDICATE OF AMERICA

An order has been issued on an application filed by Investors Syndicate of America, Inc. (ISA), registered under the Investment Company Act of 1940 as a face-amount certificate company, and Investors Diversified Services, Inc. (IDS), the sole shareholder of, and distributor and investment manager for ISA, pursuant to Sections 6(c) and 17(b) of the Act, exempting the purchase by IDS from ISA of certain securities and, as part of the purchase transaction, the issuance by IDS of a note to ISA representing the excess (if any) of the book value of the securities purchased over the amount IDS pays for them in cash (the current market value) from the provisions of Sections 12(d)(3) and 17(a) of the Act, and pursuant to Section 17(d) of the Act and Rule 17d-1 thereunder, permitting certain transactions between IDS and ISA incidental to the proposed purchase of securities. (Rel. IC-12060 - Nov. 27)

FIDELITY FUND, INC.

An order has been issued on an application filed by Fidelity Fund, Inc., Fidelity Puritan Fund, Inc., Fidelity Trend Fund, Inc., Fidelity Equity-Income Fund, Inc., Fidelity Contrafund, Inc., Fidelity Congress Street Fund, Inc., Fidelity Magellan Fund, Inc., Fidelity Destiny Fund, Inc., Fidelity Corporate Bond Fund, Inc., Fidelity Daily Income Trust, Fidelity Thrift Trust, Fidelity High Income Fund, Fidelity Asset Investment Trust, Fidelity Money Market Trust, Fidelity Cash Reserves, Fidelity Triad Fund, Inc., Fidelity Exchange Fund, Fidelity Municipal Bond Fund, Inc., Fidelity Limited Term Municipals, Fidelity High Yield Municipals, Fidelity Tax-Exempt Money Market Trust, Fidelity Government Securities Fund, Ltd., Fidelity Qualified Dividend Fund, Fidelity Select Portfolios and Fidelity Ready Cash Fund (Funds) and Fidelity Management & Research Company (FMR), investment adviser to the Funds, pursuant to the provisions of Section 17(d) of the Investment Company Act of 1940 and Rule 17d-1 thereunder, to permit the Funds, as well as future investment companies which may be advised by FMR, to deposit their cash balances remaining uninvested at the end of each trading day in a single joint account whose daily balance would be used to enter into one or more repurchase agreements in a total amount equal to the aggregate daily balance in the account. (Rel. IC-12061 - Nov. 27)

HOLDING COMPANY ACT RELEASES

WHEELING ELECTRIC COMPANY

An notice has been issued giving interested persons until December 21 to request a hearing on a proposal by Wheeling Electric Company, a subsidiary of American Electric Power Company, to amend its long-term loan agreement with a bank to increase the aggregate amount of its unsecured loan from up to \$19 million to up to \$22 million. (Rel. 35-22288 - Nov. 27)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

DELISTINGS GRANTED

Orders have been issued granting the applications of the following stock exchanges to strike the specified securities of the named corporations from listing and registration thereon: American Stock Exchange, Inc. - Delhi International Oil Corporation, common stock (\$.10 par value) (Rel. 34-18287); and New York Stock Exchange, Inc. - Ludlow Corporation, common stock (no par value) (Rel. 34-18289) and Gray Drug Stores, Inc., common stock (\$1 par value). (Rel. 34-18290).

WITHDRAWAL SOUGHT

A notice has been issued giving interested persons until December 18 to comment on the application of Bancroft Convertible Fund, Inc. to withdraw its common stock (\$.01 par value) from listing and registration on the Boston Stock Exchange, Inc. (Rel. 34-18288)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC pursuant to the Securities Act of 1933. The information noted below has been taken from the cover page and the facing sheet of the prospectus and registration statement and will appear as follows: Form; Name, address and phone number (if available) of the issuer of the security; Title and the number or face amount of the securities being offered; Name of the managing underwriter (if applicable); Whether the offering is a rights offering; File number and date filed; Assigned Branch; and whether the registration statement is a New Issue.

- (S-18) COMPUTER MEMORIES INCORPORATED, 9233 Eton Ave., Chatsworth, CA 91311 - 660,000 shares of common stock. Underwriter: Ladenburg, Thalmann & Co. Inc. The company designs, assembles and markets magnetic rigid disk drives. (File 2-748661A - Nov. 12) (Br. 9 - New Issue)
- (S-8) THE PERKIN-ELMER CORPORATION, Main Avenue, Norwalk, CT 06856 (203) 762-1000 - 2,500,000 shares of common stock. (File 2-75014 - Nov. 23) (Br. 8)
- (N-1) N.B.L. CASH FUND, INC., 200 Park Ave., New York, NY 10166 (212) 949-1400 - an indefinite number of securities. (File 2-75029 - Nov. 24) (Br. 18 - New Issue)
- (S-16) RELIANCE GROUP, INCORPORATED, Park Avenue Plaza, 55 East 52nd St., New York, NY 10055 (212) 909-1100 - 90,000 shares of common stock. (File 2-75032 - Nov. 24) (Br. 1)
- (S-16) HAVERHILL GAS COMPANY, 7 North Hunt Rd., Box 500, Amesbury, MA 01913 (617) 388-4000 - 55,000 shares of common stock. The company purchases, distributes and sells natural gas. (File 2-75034 - Nov. 24) (Br. 7)
- (S-1) KENAI OIL AND GAS INC., 717 17th St., Denver, CO 80202 (303) 893-3392 - 1,300,000 shares of common stock. Underwriter: Allen & Company Incorporated, 711 Fifth Ave., New York, NY 10022. The company is engaged in the exploration, development and operation of oil and gas properties. (File 2-75036 - Nov. 24) (Br. 3 - New Issue)
- (S-8) AMERICAN HOSPITAL SUPPLY CORPORATION, One American Plaza, Evanston, IL 60201 (312) 866-4000 - 234,000 shares of common stock. (File 2-75037 - Nov. 24) (Br. 8)

- (S-6) E. F. HUTTON TAX-EXEMPT TRUST, NATIONAL SERIES 58, One Battery Park Plaza, New York, NY 10004 - 22,500 units. Depositor: E.F. Hutton & Company Inc. (File 2-75039 - Nov. 24) (Br. 18 - New Issue)
- (S-15) SCHLUMBERGER LIMITED, 277 Park Ave., New York, NY 10172 (212) 350-9400 - 4,221,839 shares of common stock. The company provides oilfield services to the petroleum industry. (File 2-75040 - Nov. 24) (Br. 4)
- (S-16) HOUSEHOLD FINANCE CORPORATION, 2700 Sanders Rd., Prospect Heights, IL 60070 (312) 564-5000 - \$150 million of two year extendable notes. Underwriters: Goldman, Sachs & Co., Dean Witter Reynolds Inc. and William Blair & Company. The company is engaged in the consumer finance business. (File 2-75041 - Nov. 24) (Br. 1)
- (S-14) COOPER LABORATORIES, INC., 3145 Porter Dr., Palo Alto, CA 94304 (415) 856-5000 - \$39,427,400 of 10% convertible subordinated debentures, due 2007. (File 2-75045 - Nov. 25) (Br. 4)
- (S-11) R.I.C. 14, LTD., 200 Grand Ave., Balcony A, Escondido, CA 92025 - 100,000 limited partnership units (\$100 per unit). (File 2-75046 - Nov. 25) (Br. 5 - New Issue)
- (S-2) OVERTHRUST OIL ROYALTY CORPORATION, 554 Mars Court, Littleton, CO 80124 - 15,000,000 shares of common stock. Underwriter: C. E. Carlson, Inc., 2700 Youngfield St., Suite 204, Lakewood, CO 80215 (303) 232-8424. The company was organized to engage in the acquisition of overriding royalty interests and, to a limited extent, working interests, for its own account and for the account of investment programs. (File 2-75050 - Nov. 25) (Br. 4 - New Issue)
- (S-11) AMERICAN GROWTH INVESTORS, 19 Corporate Plaza, Suite 200, Newport Beach, CA 92660 - 140,000 units of limited partnership interest. (File 2-75052 - Nov. 25) (Br. 5 - New Issue)
- (S-1) ENI DIVERSIFIED DRILLING PROGRAM 1982A, 1417 116th Avenue, N.E., Call Number C21611, Bellevue, WA 98009 - 2,500 units of limited partnership interests. (File 2-75057 - Nov. 25) (Br. 3 - New Issue)
- (S-1) ENI COMPLETION PROGRAM 1982, 1417 116th Avenue N.E., Call Number C21611, Bellevue, WA 98009 - 2,000 units of limited partnership interest. (File 2-75058 - Nov. 25) (Br. 3 - New Issue)
- (S-6) NATIONWIDE SPECTRUM VARIABLE ACCOUNT, One Nationwide Plaza, Columbus, OH 43216 - an indefinite amount of securities. Depositor: Nationwide Life Insurance Company. (File 2-75059 - Nov. 23) (Br. 20 - New Issue)
- (S-1) ENI DRILLING PROGRAM 1982, 1417 116th Avenue N.E., Call Number C21611, Bellevue, WA 98009 - 8,000 units of limited partnership interests. (File 2-75060 - Nov. 25) (Br. 3 - New Issue)
- (S-8) ROCKAWAY CORPORATION, 21 Pine St., Rockaway, NJ 07866 (201) 539-3100 - 68,097 shares of common stock. The company is engaged in the leasing of wirebound box-making machinery, among other things. (File 2-75062 - Nov. 25) (Br. 9)
- (S-16) SEAFIRST CORPORATION, 1001 Fourth Avenue, Seattle, WA 98154 (206) 583-3131 - 1,000,000 shares of common stock. (File 2-75063 - Nov. 25) (Br. 1)
- (S-16) PENNSYLVANIA POWER & LIGHT COMPANY, Two North Ninth St., Allentown, PA 18101 (215) 770-5151 - 2,000,000 depository preference shares, each representing 1/4 share of preference stock, \$ Series. Underwriters: The First Boston Corporation, Drexel Burnham Lambert Incorporated, Bache Halsey Stuart Shields Incorporated and Merrill Lynch White Weld Capital Markets Group. (File 2-75064 - Nov. 25) (Br. 7)
- (S-8) REGENCY ELECTRONICS, INC., 7707 Records St., Indianapolis, IN 46226 (317) 545-4281 - 250,000 shares of common stock. (File 2-75066 - Nov. 23) (Br. 7)
- (S-8) QUANTRONIX CORPORATION, 225 Engineers Rd., Smithtown, NY 11787 (516) 273-6900 - 50,000 shares of common stock. (File 2-75067 - Nov. 25) (Br. 8)
- (S-8) K-TEL INTERNATIONAL, INC., 11311 K-tel Dr., Minnetonka, MN 55343 (612) 932-4000 - 300,000 shares of common stock. (File 2-75068 - Nov. 25) (Br. 7)

- (S-1) SAMSON PROPERTIES 1982 DRILLING PROGRAMS, 2700 First National Tower, Tulsa, OK 74103 - 5,000 units of preorganizational subscriptions in limited partnership; 5,000 units of maximum assessment; 5,000 units of guarantee for repurchase of limited partnership interests. The partnerships will be formed to conduct oil and natural gas drilling and development operations. (File 2-75069 - Nov. 25) (Br. 4 - New Issue)
- (S-8) ALLIED CORPORATION, P.O. Box 4000R, Morristown, NJ 07960 (2-1) 455-2000 - an indeterminate number of shares of common stock. (File 2-75070 - Nov. 25) (Br. 2)
- (S-1) FARMLAND INDUSTRIES, INC., 3315 N. Oak Trafficway, Kansas City, MO 64116 - \$169,500 of subordinated capital investment certificates -- Twenty Years; \$242,500 of subordinated capital investment certificates -- Ten Years; \$143,000,000 subordinated capital investment certificates -- 5 Years; \$27,000,000 subordinated monthly income capital investment certificates -- Ten Years; \$15,000,000 Subordinated individual retirement account certificates -- Ten Years; \$300,000,000 demand loan certificates; 400 shares of common stock; 400 shares of associate member common stock. (File 2-75071 - Nov. 25) (Br. 3)
- (S-1) MERIT ENERGY CORPORATION, Suite 1750, Energy Center, 717 17th St., Denver, CO 80202 (303-893-9169) - 1,650,000 shares of common stock. (File 2-75072 - Nov. 23) (Br. 3)
- (S-8) AVNET, INC., 767 Fifth Ave., New York, NY 10153 (212) 644-1050 - 26,000 shares of common stock. (File 2-75073 - Nov. 25) (Br. 8)
- (S-6) TAX EXEMPT SECURITIES TRUST, SERIES 59, 1345 Avenue of the Americas, New York, NY 10019 - 15,000 units. Depositors: Smith Barney, Harris Upham & Co. Incorporated, 1345 Avenue of the Americas, New York, NY 10019, Kidder, Peabody & Co. Incorporated and Drexel Burnham Lambert Incorporated. (File 2-75074 - Nov. 25) (Br. 16 - New Issue)
- (S-16) LIQUID AIR CORPORATION, One Embarcadero Center, San Francisco, CA 94111 (415) 765-4500 - 1,123,380 shares of common stock. (Rights Offering) The company produces and distributes industrial gases. (File 2-75075 - Nov. 25) (Br. 1)
- (S-8) FRED S. JAMES & CO., INC., 230 West Monroe St., Chicago, IL 60606 (312) 726-4080 - 100,000 shares of common stock. (File 2-75076 - Nov. 25) (Br. 9)
- (S-8) WILLCOX & GIBBS, INC., 1440 Broadway, New York, NY 10018 (212) 869-1800 - 170,000 shares of common stock. (File 2-75078 - Nov. 25) (Br. 9)
- (S-8) EMERSON RADIO CORP., One Emerson Lane, Secaucus, NJ 07094 (212) 425-4320 - 100,000 shares of common stock. (File 2-75080 - Nov. 27) (Br. 6)
- (S-16) U.S. HOME CORPORATION, 1177 West Loop South, Box 2863, Houston, TX 77001 (713) 877-2311 - 1,000,000 shares of common stock. Underwriter: Drexel Burnham Lambert Incorporated. (File 2-75081 - Nov. 27) (Br. 9)
- (S-1) IREX/82, Suite 3301, 1670 Broadway, Denver, CO 80203 - 20,000 preorganizational subscriptions and limited partnership interests. (File 2-75082 - Nov. 27) (Br. 3 - New Issue)
- (S-2) GREAT BISON OIL CORPORATION, Park Tower, 5314 South Yale, Suite 206, Tulsa, OK 74135 - 30,000,000 shares of common stock. Underwriter: Blinder, Robinson & Co., Inc., 5500 South Syracuse St., Suite 264, Englewood, CO 80111. The company intends to engage in the acquisition, exploration, development and operation of oil and gas properties. (File 2-75084 - Nov. 27) (Br. 10 - New Issue)
- (S-6) THE FIRST TRUST OF INSURED MUNICIPAL BONDS, SERIES 74, 300 West Washington St., Chicago, IL 60606 - an indefinite number of units. Depositor: Clayton Brown & Associates, Inc. (File 2-75085 - Nov. 27) (Br. 18 - New Issue)
- (S-8) SHELDAHL, INC., Northfield, MN 55057 (612) 371-3211 - 150,000 common shares. (File 2-75088 - Nov. 27) (Br. 5)
- (S-6) NUVEEN TAX-EXEMPT BOND FUND, SERIES 195, AND SERIES 194, 209 South La Salle St., Chicago, IL 60604 - an indefinite number of units (each Series). Depositor: John Nuveen & Co. Incorporated. (File 2-75095 and 2-75096 - Nov. 24) (Br. 16 - New Issues)

REGISTRATIONS EFFECTIVE

Nov. 17: Petrotech-W.V. '81, 2-74755.

Nov. 19: ACF Industries, Incorporated, 2-74908; CP National Corporation, 2-74727; The Corporate Income Fund, One Hundred Thirty-Seventh Monthly Payment Series, 2-74500; Griffin & Alexander, Ltd., 2-73822; International Telephone and Telegraph Corporation, 2-74907; Kemper Tax-Exempt Income Trust, Series 28, 2-73786; McGraw-Edison Company 2-74893; Merrill Lynch Corporate Pass-Through Securities, Inc., 2-71366; Nuveen Tax-Exempt Bond Fund, Discount Series 1, 2-74777; Ransburg Corporation, 2-74922; Sears, Roebuck and Co., 2-74599.

Nov. 20: American Cable TV Investors, 2-72904; Central Maine Power Company 2-74215; Delmarva Power & Light Co., 2-74657; E. I. duPont deNemours and Company, 2-74904; Merrill Lynch Variable Series Funds, Inc., 2-74452; Sears, Roebuck and Co., 2-74744; Sensormatic Electronics Corp., 2-74966.

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE
LANE BRYANT INC	5	09/30/81
LASALLE STREET FUTURES FUND	7	09/22/81
LEAR PETROLEUM CORP	7	10/23/80
LEAR PETROLEUM CORP	2,7	10/15/81
LEARONAL INC	5	10/14/81
LEES INNS OF AMERICA INC	2	09/02/81
LEHIGH VALLEY RAILROAD CO	5,7	09/25/81
LEISURE TECHNOLOGY CORP	5	09/25/81
LEWIS ENERGY CORP	1,2,6	10/01/81
LEXTON ANCIRA REAL ESTATE FUND LTD 1971	4,7	09/24/81
LEXTON ANCIRA REAL ESTATE FUND LTD 1972	4,7	09/28/81
LEXTON ANCIRA REAL ESTATE FUND LTD 1972	4,7	09/28/81
LEXTON ANCIRA REAL ESTATE INCOME PARTNER	4,7	09/28/81
LEZAK ENERGY GROUP INC	5,6	06/13/81
LEZAK ENERGY GROUP INC	5,7	10/26/81
LIBERTY NATIONAL INSURANCE HOLDING CO	5,7	09/16/81
LIBERTY NATIONAL INSURANCE HOLDING CO	4,7	10/22/81
LIBERTY NATIONAL INSURANCE HOLDING CO	4,7	10/26/81
LIBRARY BUREAU INC	2,7	10/07/81
LIFE CENTERS INC	5	10/15/81
LILLI ANN CORP EMPLOYEES STOCK OPTION PL	5	09/16/81
LINCOLN FINANCIAL CORP	4	09/15/81
LINCOLN FINANCIAL CORP	4	09/15/81
LINCOLN INVESTORS	5,7	09/24/81
LOCTITE CORP	5	10/22/81
LOMAK PETROLEUM INC	5	10/20/81
LOUISIANA PACIFIC CORP	5	09/23/81
LOUISVILLE GAS & ELECTRIC CO /KY/	5	10/13/81
LOWES COMPANIES INC	5	09/22/81
LUDLOW CORP	1,7	09/22/81
LYNCH COMMUNICATION SYSTEMS INC	1,7	09/30/81
MACRODYNE INDUSTRIES INC	5	09/25/81
MAGNA PICTURES CORP	5	10/14/81
MAJOR EXPLORATION INC	5	09/30/81
MALLORY RANDALL CORP	7	09/24/81

AMEND

RECENT 8K FILINGS CONT.

MANHATTAN INDUSTRIES INC	4	09/23/81	
MANHATTAN INDUSTRIES INC	4	09/23/81	
MARYLAND OLD LINE CORP	1,5	08/01/81	
MARYLAND REALTY TRUST	5	09/29/81	
MASLAND C H & SONS	2	10/09/81	
MATAGORCA DRILLING & EXPLORATION CO	5	10/08/81	
MCCOMB'S PROPERTIES V LTD	2	10/07/81	
MCCOY INDUSTRIES INC	4	09/18/81	
MCCOY INDUSTRIES INC	4	09/18/81	AMEND
MCCOY INDUSTRIES INC	4	09/18/81	
MCCULLOCH OIL & GAS EXPLORATION DEVELOPM	4	08/19/81	AMEND
MCCULLOCH PROPERTIES CREDIT CORP	4	08/19/81	
MCNEIL CORP	7	07/31/81	
MCNEIL REAL ESTATE FUND X LTD	5	04/23/81	
MCNEIL REAL ESTATE FUND X LTD	2	09/11/81	AMEND
MCNEIL REAL ESTATE FUND X LTD	5	09/11/81	
MCNEIL REAL ESTATE FUND XI LTD	7	01/12/81	AMEND
MCNEIL REAL ESTATE FUND XI LTD	2,7	03/12/81	
MCNEIL REAL ESTATE FUND XI LTD	7	05/08/81	AMEND
MCNEIL REAL ESTATE FUND XI LTD	7	05/12/81	AMEND
MCNEIL REAL ESTATE FUND XI LTD	2	05/26/81	AMEND
MCNEIL REAL ESTATE FUND XI LTD	7	05/26/81	AMEND
MCNEIL REAL ESTATE FUND XI LTD	1,2	08/18/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	7	07/17/81	
MCNEIL REAL ESTATE FUND XII LTD	2	07/17/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	2,7	07/17/81	
MCNEIL REAL ESTATE FUND XII LTD	2	07/17/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	2	07/17/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	7	07/17/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	7	07/17/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	7	07/22/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	2	07/22/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	7	07/22/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	5	07/24/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	2	08/13/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	2	08/13/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	2	08/14/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	7	08/26/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	5	08/26/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	7	08/26/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	5	08/31/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	5,7	09/17/81	
MCNEIL REAL ESTATE FUND XII LTD	5	09/24/81	
MCNEIL REAL ESTATE FUND XII LTD	7	09/28/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	5	10/12/81	
MCD RESOURCES INC	4	08/19/81	AMEND
MEDCOR INC	3	10/01/81	
MEDICAL DYNAMICS INC	4,7	10/05/81	
MELTON DRILLING & EXPLORATION CO	4	08/15/81	
MERIDIAN INDUSTRIES INC	3	10/26/81	
MERIT ENERGY CORP	5	10/19/81	
MET SPORTS CENTERS INC	5	09/01/81	
MICHIGAN BELL TELEPHONE CO	5	09/04/81	
MICKO Z CORP	4,7	09/15/81	
MICROBIOLOGICAL SCIENCES INC	5	10/01/81	
MID AMERICA PETROLEUM INC	7	12/31/80	AMEND
MID AMERICA PETROLEUM INC	7	04/15/81	
MIDLAND RESOURCES INC	4,7	11/02/81	
MIDLANTIC BANKS INC	5,7	10/19/81	
MILLER PERMAN INC	5	09/17/81	
MINERAL DEVELOPMENT INC	5	09/15/81	
MINEX RESOURCES INC	2	09/22/81	
MINNETONKA MILLS INC	12,14	10/01/81	
MINUTE MAN OF AMERICA INC	5,7	10/09/81	
MISCHER CORP	2,7	10/02/81	
MIA INVESTORS OF WASHINGTON	5,7	09/30/81	
MIMS DEVELOPMENT CORP	2,7	12/31/80	AMEND
MONFORT OF COLORADO INC	5	10/16/81	
MONOGRAM INDUSTRIES INC /DE/	5	10/27/81	
MONTANA POWER CO /MT/	5	09/11/81	

RECENT 8K FILINGS CONT.

MORAGA CORP	1,7	10/12/81	
MOREHOUSE INDUSTRIES INC	7	09/15/81	
MORGANS RESTAURANTS INC	4,5,7	09/21/81	
MORGANS RESTAURANTS INC	2,7	09/30/81	
MORITZ MINING CO INC	5	09/22/81	
MORMAC ENERGY CORP	5	10/05/81	
MORTON NORWICH PRODUCTS INC /DE/	5	10/22/81	
MOUNTAIN HIGH INC	4,7	10/16/81	
MOUNTAIN STATES TELEPHONE & TELEGRAPH CO	5	09/04/81	
MOUNTAINS WEST EXPLORATION INC	5	10/06/81	
MULTI BENEFIT REALTY FUND I	5,7	09/01/81	
MULTI BENEFIT REALTY FUND II	5,7	09/01/81	
MULTI BENEFIT REALTY FUND III	5,7	09/01/81	
MULTI BENEFIT REALTY FUND III	5,7	09/01/81	
MULTI BENEFIT REALTY FUND IV	5,7	09/01/81	
MULTI BENEFIT REALTY FUND IV	5,7	09/01/81	
MULTIVEST INC /NEW/	4	09/25/81	AMEND
MULTIVEST INC /NEW/	4	09/25/81	
MULTIVEST REAL ESTATE FUND LTD SERIES I	4	09/25/81	
MULTIVEST REAL ESTATE FUND LTD SERIES II	4	09/25/81	
MULTIVEST REAL ESTATE FUND LTD SERIES II	4	09/25/81	
MULTIVEST REAL ESTATE FUND LTD SERIES IV	4	09/25/81	
MULTIVEST REAL ESTATE FUND LTD SERIES V	4	09/25/81	
MULTIVEST REAL ESTATE FUND LTD SERIES VI	4	09/25/81	
MULTIVEST REAL ESTATE FUND LTD SERIES VI	4	09/25/81	
MUSIC FAIR ENTERPRISES INC	1	07/21/81	
N TRIPLE C INC	5,7	09/24/81	
NALCO CHEMICAL CO	5,6	09/01/81	
NATCO INDUSTRIES INC	1,5	09/01/81	
NATCO INDUSTRIES INC	1,7	10/13/81	
NATIONAL CONVENIENCE STORES INC/DE/	5	09/10/81	
NATIONAL EDUCATION CORP	5	11/01/81	
NATIONAL HERITAGE MANAGEMENT CORP	1,7	10/15/81	
NATIONAL KINNEY CORP	2,7	10/01/81	
NATIONAL MEDICAL CARE INC	5,7	10/13/81	
NATIONAL PARAGON CORP	4	10/21/81	
NATIONAL PETROLEUM CORP LTD	2,5,7	09/16/81	
NATIONAL PETROLEUM CORP LTD	5	10/21/81	
NATIONAL PROPERTY INVESTORS 4	7	08/20/81	AMEND
NATIONAL PROPERTY INVESTORS 4	2,7	10/06/81	
NATIONAL REAL ESTATE FUND	2,7	09/15/81	
NATURAL GAS PIPELINE CO OF AMERICA	5	09/29/81	
NATURAL GAS PIPELINE CO OF AMERICA	5	09/29/81	
NETWORK SYSTEMS CORP	4,7	09/29/81	
NETWORK SYSTEMS CORP	7	10/13/81	AMEND
NEVADA RESOURCES INC	2,7	10/12/81	
NEW ENGLAND TELEPHONE & TELEGRAPH CO	5	09/04/81	
NEW JERSEY BELL TELEPHONE CO	5	09/04/81	
NEW VIRGINIA BANCORPORATION	5	09/30/81	
NEW YORK TELEPHONE CO	5	09/04/81	
NEWELL COMPANIES INC	7	04/24/81	AMEND
NITRON INC	7	09/25/81	
NITRON INC	5	09/25/81	
NLI CORP	5,7	09/24/81	
NOONEY REAL PROPERTY INVESTORS	2,7	09/24/81	
NOONEY REAL PROPERTY INVESTORS THREE	5	10/08/81	
NORDIC LIMITED INC	5	09/09/81	AMEND
NORTH AMERICAN BIOLOGICALS INC	1,5	10/02/81	
NORTH EAST INSURANCE CO	4,7	09/28/81	
NORTH SHORE GAS CO /IL/	5	09/29/81	
NORTH SHORE GAS CO /IL/	5	09/29/81	
NORTHERN INDIANA PUBLIC SERVICE CO	5	09/01/81	
NORTHERN INDIANA PUBLIC SERVICE CO	5	10/01/81	
NORTHERN NATIONAL CORP	5	09/05/81	
NORTHGATE EXPLORATION LTD	2,5,7	07/17/81	
NORTHWEST BANCORPORATION	5,7	09/16/81	
NORTHWESTERN BELL TELEPHONE CO	5	09/04/81	
NPL CORP	2,7	09/15/81	
NUCLEAR PHARMACY INC	7	07/02/81	AMEND
NUMEX CORP	5	09/29/81	
NUTRI SYSTEM INC	2,7	08/27/81	AMEND

RECENT 8K FILINGS CONT.

CAMMONT MARINE CORP	5,7	09/01/81	
OCEAN AIRWAYS INC	2,4	09/28/81	
OCEANIC EXPLORATION CO	1,5	10/05/81	
CIL INTERNATIONAL LTD	5	09/01/81	
CILTECH INC	1	08/21/81	
CUTLET CO	2,6	09/18/81	
LVERNITE TRANSPORTATION CO	5,7	09/30/81	
PABST BREWING CO	5	09/16/81	
PACIFIC ENGINEERING & PRODUCTION CO OF N	5	10/01/81	
PACIFIC GAS & ELECTRIC CO	2,7	09/30/81	
PACIFIC GAS TRANSMISSION CO	1,2,7	09/30/81	
PACIFIC POWER & LIGHT CO	5	10/22/81	
PACIFIC TELEPHONE & TELEGRAPH CO	5	09/04/81	
PACWEST BANCORP	2,7	10/01/81	
PAGE AIRWAYS INC	1	09/11/81	
PAINE WEBBER INCOME PROPERTIES THREE LTD	2,7	09/15/81	
PAINE WEBBER INCOME PROPERTIES THREE LTD	2,7	09/25/81	
PAN AMERICAN WORLD AIRWAYS INC	5	09/10/81	
PARKFORD PETROLEUM INC	5	10/31/81	
PAY TELEVISION CORP	7	09/22/81	
PCA INTERNATIONAL INC	5	09/29/81	
PENGO INDUSTRIES INC	2,5,7	09/28/81	
PENN PACIFIC CORP	2,7	10/13/81	
PENNBANCORP	5	09/15/81	
PENNSYLVANIA COAL & COKE CORP	1,7	09/23/81	
PEOPLES ENERGY CORP	5	09/29/81	
PEOPLES GAS LIGHT & COKE CO	5	09/29/81	
PERFECT FIT PRODUCTS MANUFACTURING CO	5	09/08/81	
PERMEATOR CORP	1,2,5,7	09/16/81	
PERMEATOR CORP	5	10/21/81	
PETRO LEWIS OIL INCCME PROGRAM X	5,7	02/01/81	AMEND
PETRO LEWIS OIL INCCME PROGRAM X	4,5	03/01/81	
PETRO LEWIS OIL INCCME PROGRAM X	2,7	09/01/81	
PETRO LEWIS OIL INCCME PROGRAM XI	2,7	09/01/81	
PETRO LEWIS OIL INCCME PROGRAM XII	5	09/01/81	
PETROLITE CORP	5	09/01/81	
PFIZER INC	5	09/17/81	
PHC INC	5	10/01/81	
PHC INC	5	10/01/81	
PHIBRO CORP	2,7	10/01/81	
PHILADELPHIA & READING CORP /NY/	4,7	10/01/81	
PHOENIX LEASING INCCME FUND 1981	4,5	10/06/81	
PHOTOGRAPHIC SCIENCES CORP	5	10/17/81	
PICO PRODUCTS INC	5	07/23/81	
PIERREMONT PLAZA DEVELOPMENT CORP AND TU	5	10/14/81	
PIEZO ELECTRIC PRODUCTS INC	2,5,7	10/16/81	
PIPER JAFFRAY INC	5,7	09/23/81	
PLAYBOY ENTERPRISES INC	5	10/05/81	
PMI MORTGAGE CORP	7	08/25/81	
PMI MORTGAGE CORP	7	09/25/81	
POLAROID CORP	6	09/15/81	
POLLOCK PETROLEUM INC	2	09/23/81	
POLLOCK PETROLEUM INC	2	10/22/81	
POPE EVANS & ROBBINS INC	1,2,7	09/22/81	
PORTLAND GENERAL ELECTRIC CO	5	10/01/81	
PREFERRED PROPERTIES FUND 80	2,7	08/07/81	AMEND
PREFERRED PROPERTIES FUND 81	5	06/23/81	AMEND
PREFERRED PROPERTIES FUND 81	2,7	06/23/81	AMEND
PREFERRED PROPERTIES FUND 81	2,7	09/23/81	
PRIMA ENERGY CORP	2	10/15/81	
PROFESSIONAL HEALTH SYSTEMS INC	1,2,7	10/20/81	
PROTECTIVE CORP.	2	10/14/81	
PUBLIC SERVICE CO OF NEW HAMPSHIRE	5	09/01/81	
PUBLIC SERVICE CO OF OKLAHOMA	5	10/09/81	
PUEBLO INTERNATIONAL INC /DE/	4,5,7	09/11/81	
PUGET SOUND BANCORP	5	10/01/81	
QUALITY CARE INC	5,7	08/19/81	
RANDOLPH OIL & MINERALS INC	5,7	09/28/81	
RANDOLPH OIL & MINERALS INC	5	10/20/81	
RAPIDATA INC	5	09/25/81	
RARITAN VALLEY FINANCIAL CORP	2,7	08/24/81	
RAYMOND INTERNATIONAL INC	5	09/25/81	