

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF COLUMBIA**

SECURITIES AND EXCHANGE COMMISSION,	:	
	:	
Plaintiff,	:	
	:	
v.	:	Civil Action No. 1:03CV02197
	:	
WILLIAM A. WILKERSON ,	:	
	:	
Defendant.	:	
	:	

**FINAL JUDGMENT AS TO
WILLIAM A. WILKERSON**

Plaintiff, the United States Securities and Exchange Commission (“Commission”), having filed its Complaint, and William A. Wilkerson (“Wilkerson”), in a Consent docketed December 4, 2003, having entered a general appearance herein, admitted this Court’s jurisdiction over him and over the subject matter of this action, waived service of the Summons and Complaint, waived the filing of an Answer to the Complaint, waived the entry of findings of fact and conclusions of law pursuant to Rule 52 of the Federal Rules of Civil Procedure, waived any right he may have to appeal from the entry of this Final Judgment as to Defendant Wilkerson (“Final Judgment”) and, without admitting or denying the allegations of the Complaint, except as to jurisdiction, to which he admits, and without presentation of any evidence, trial, argument, or adjudication of any issue of fact or law, having consented to the entry of this Final Judgment, and it further appearing that this Court has jurisdiction over him and the subject matter hereof, and this Court being fully advised in the premises:

I.

IT IS ORDERED, ADJUDGED AND DECREED that Defendant Wilkerson shall pay a civil penalty of \$25,000 pursuant to Section 21(d)(3) of the Exchange Act [15 U.S.C. § 78u(d)(3)]. Defendant Wilkerson shall pay the civil penalty in the amount of \$25,000 within ten (10) days of the entry of the Final Judgment. Such payment shall be: (a) made by United States postal money order, certified check, bank cashier’s check, or bank money order; (b) made payable

to the Securities and Exchange Commission; (c) hand-delivered or mailed to the Comptroller, U.S. Securities and Exchange Commission, Operations Center, 6432 General Green Way, Stop 0-3, Alexandria, VA 22312; and (d) submitted with a cover letter that identifies Wilkerson as a defendant in this action, the caption and the civil action number of this action, the name of this Court, and the Commission's internal file number for this matter (HO-9465). A copy of the cover letter and money order or check shall be simultaneously sent to Scott W. Friestad, Assistant Director, Division of Enforcement, U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549-0708.

II.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the attached Consent is incorporated by reference herein with the same force and effect as if fully set forth herein and that Wilkerson shall comply with the terms of the attached Consent.

III.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that this Court shall retain jurisdiction of this action for all purposes, including implementation and enforcement of the terms and conditions of this Final Judgment and William A. Wilkerson's Consent docketed December 4, 2003.

IV.

There being no reason for delay, pursuant to Rule 54(b) of the Federal Rules of Civil Procedure, this **Final Judgment** is entered forthwith and without further notice.

Henry H. Kennedy, Jr.
UNITED STATES DISTRICT JUDGE

Dated: December 17, 2003