

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934
Release No. 61063 / November 25, 2009

ADMINISTRATIVE PROCEEDING
File No. 3-13698

In the Matter of

Customer Sports, Inc.,
General Magic, Inc.,
Leonidas Films, Inc.
(n/k/a Consolidated Pictures Group, Inc.),
Sportsprize Entertainment, Inc.,
U.S. Interactive, Inc., and
USA Biomass Corp.

Respondents.

ORDER INSTITUTING
ADMINISTRATIVE
PROCEEDINGS AND NOTICE OF
HEARING PURSUANT TO
SECTION 12(j) OF THE
SECURITIES EXCHANGE ACT
OF 1934

I.

The Securities and Exchange Commission (“Commission”) deems it necessary and appropriate for the protection of investors that public administrative proceedings be, and hereby are, instituted pursuant to Section 12(j) of the Securities Exchange Act of 1934 (“Exchange Act”) against Respondents Customer Sports, Inc., General Magic, Inc., Leonidas Films, Inc. (n/k/a Consolidated Pictures Group, Inc.), Sportsprize Entertainment, Inc., U.S. Interactive, Inc., and USA Biomass Corp.

II.

After an investigation, the Division of Enforcement alleges that:

A. RESPONDENTS

1. Customer Sports, Inc. (“CTMR”)¹ (CIK No. 51853) is an expired Utah corporation located in Del Mar, California with a class of securities registered with the Commission pursuant to Exchange Act Section 12(g). CTMR is delinquent in its periodic filings with the Commission, having not filed any periodic reports since it filed a Form 10-QSB for the period ended April 30, 2000, which reported a net loss of \$593,993 for the prior nine months. The audit report accompanying the company’s Form 10-K for the period ended July 31, 1999 included a “going concern” opinion based on the company’s accumulated deficit and negative

¹The short form of each issuer’s name is also its stock symbol.

net worth. As of November 23, 2009, the common stock of CTMR was quoted on the Pink Sheets, had three market makers, and was eligible for the “piggyback” exception of Exchange Act Rule 15c2-11(f)(3).

2. General Magic, Inc. (“GMGCQ”) (CIK No. 933524) is a void Delaware corporation located in Sunnyvale, California with a class of securities registered with the Commission pursuant to Exchange Act Section 12(g). GMGCQ is delinquent in its periodic filings with the Commission, having not filed any periodic reports since it filed a Form 10-Q for the period ended June 30, 2002, which reported a net loss of \$5,484,000 for the prior six months. On December 11, 2002, GMGCQ filed a Chapter 11 petition in the U.S. Bankruptcy Court for the Northern District of California, which was terminated on June 30, 2005. As of November 23, 2009, the common stock of GMGCQ was traded on the over-the-counter markets.

3. Leonidas Films, Inc. (n/k/a Consolidated Pictures Group, Inc.) (“CPGU”) (CIK No. 848296) is a Nevada corporation located in Woodland Hills, California with a class of securities registered with the Commission pursuant to Exchange Act Section 12(g). CPGU is delinquent in its periodic filings with the Commission, having not filed any periodic reports since it filed a Form 10-QSB for the period ended March 31, 2001, which reported a net loss of \$1,614,000 for the prior nine months. In early 2009, CPGU changed its name in the records of the Nevada Secretary of State to Consolidated Pictures Group, Inc., but failed to record that change in the Commission's EDGAR database or report it on Form 8-K as required by Commission rules. As of November 23, 2009, the common stock of CPGU was quoted on the Pink Sheets, had nine market makers, and was eligible for the “piggyback” exception of Exchange Act Rule 15c2-11(f)(3).

4. Sportsprize Entertainment, Inc. (“JOCKQ”) (CIK No. 1078593) is a Nevada corporation located in Culver City, California with a class of securities registered with the Commission pursuant to Exchange Act Section 12(g). JOCKQ is delinquent in its periodic filings with the Commission, having not filed any periodic reports since it filed a Form 10-Q for the period ended August 31, 2000, which reported a net loss of \$3,014,855 for the prior six months. On December 1, 2000, JOCKQ filed a Chapter 7 petition in the U.S. Bankruptcy Court for the Central District of California, which was terminated on January 31, 2003. As of November 23, 2009, the common stock of JOCKQ was quoted on the Pink Sheets, had three market makers, and was eligible for the “piggyback” exception of Exchange Act Rule 15c2-11(f)(3).

5. U.S. Interactive, Inc. (“USITQ”) (CIK No. 1086637) is a forfeited Delaware corporation located in Cupertino, California with a class of securities registered with the Commission pursuant to Exchange Act Section 12(g). USITQ is delinquent in its periodic filings with the Commission, having not filed any periodic reports since it filed a Form 10-Q for the period ended September 30, 2000, which reported a net loss of \$78,833,000 for the prior nine months. On January 22, 2001, USITQ filed a Chapter 11 petition in the U.S. Bankruptcy Court for the District of Delaware which was still pending as of November 23, 2009. As of November 23, 2009, the common stock of USITQ was quoted on the Pink Sheets, had four market makers, and was eligible for the “piggyback” exception of Exchange Act Rule 15c2-11(f)(3).

6. USA Biomass Corp. (“UBMSQ”) (CIK No. 831002) is a void Delaware corporation located in Orange, California with a class of securities registered with the

Commission pursuant to Exchange Act Section 12(g). UBMSQ is delinquent in its periodic filings with the Commission, having not filed any periodic reports since it filed a Form 10-KSB for the period ended December 31, 2002, which reported a net loss of \$3,201,118 for the prior year. UBMSQ also failed to file Forms 10-QSB for any of the interim periods for fiscal years 2001 and 2002 and failed to file a Form 10-KSB for the fiscal year ended December 31, 2000. On December 8, 2000, UBMSQ filed a Chapter 11 petition in the U.S. Bankruptcy Court for the Central District of California, which was terminated on February 27, 2006. As of November 23, 2009, the common stock of UBMSQ was quoted on the Pink Sheets, had eight market makers, and was eligible for the “piggyback” exception of Exchange Act Rule 15c2-11(f)(3).

B. DELINQUENT PERIODIC FILINGS

7. All of the Respondents are delinquent in their periodic filings with the Commission (*see* Chart of Delinquent Filings, attached hereto as Appendix 1), have repeatedly failed to meet their obligations to file timely periodic reports, and failed to heed delinquency letters sent to them by the Division of Corporation Finance requesting compliance with their periodic filing obligations or, through their failure to maintain a valid address on file with the Commission as required by Commission rules, did not receive such letters.

8. Exchange Act Section 13(a) and the rules promulgated thereunder require issuers of securities registered pursuant to Exchange Act Section 12 to file with the Commission current and accurate information in periodic reports, even if the registration is voluntary under Section 12(g). Specifically, Rule 13a-1 requires issuers to file annual reports, and Rule 13a-13 requires issuers to file quarterly reports.

9. As a result of the foregoing, Respondents failed to comply with Exchange Act Section 13(a) and Rules 13a-1 and 13a-13 thereunder.

III.

In view of the allegations made by the Division of Enforcement, the Commission deems it necessary and appropriate for the protection of investors that public administrative proceedings be instituted to determine:

A. Whether the allegations contained in Section II hereof are true and, in connection therewith, to afford the Respondents an opportunity to establish any defenses to such allegations; and,

B. Whether it is necessary and appropriate for the protection of investors to suspend for a period not exceeding twelve months, or revoke the registration of each class of securities of the Respondents identified in Section II registered pursuant to Section 12 of the Exchange Act.

IV.

IT IS HEREBY ORDERED that a public hearing for the purpose of taking evidence on the questions set forth in Section III hereof shall be convened at a time and place to be fixed, and before an Administrative Law Judge to be designated by further order as provided by Rule 110 of the Commission’s Rules of Practice [17 C.F.R. § 201.110].

IT IS HEREBY FURTHER ORDERED that Respondents shall file an Answer to the allegations contained in this Order within ten (10) days after service of this Order, as provided by Rule 220(b) of the Commission's Rules of Practice [17 C.F.R. § 201.220(b)].

If Respondents fail to file the directed Answers, or fail to appear at a hearing after being duly notified, the Respondents may be deemed in default and the proceedings may be determined against them upon consideration of this Order, the allegations of which may be deemed to be true as provided by Rules 155(a), 220(f), 221(f), and 310 of the Commission's Rules of Practice [17 C.F.R. §§ 201.155(a), 201.220(f), 201.221(f), and 201.310].

This Order shall be served forthwith upon Respondents personally or by certified, registered, or Express Mail, or by other means permitted by the Commission Rules of Practice.

IT IS FURTHER ORDERED that the Administrative Law Judge shall issue an initial decision no later than 120 days from the date of service of this Order, pursuant to Rule 360(a)(2) of the Commission's Rules of Practice [17 C.F.R. § 201.360(a)(2)].

In the absence of an appropriate waiver, no officer or employee of the Commission engaged in the performance of investigative or prosecuting functions in this or any factually related proceeding will be permitted to participate or advise in the decision of this matter, except as witness or counsel in proceedings held pursuant to notice. Since this proceeding is not "rule making" within the meaning of Section 551 of the Administrative Procedure Act, it is not deemed subject to the provisions of Section 553 delaying the effective date of any final Commission action.

By the Commission.

Elizabeth M. Murphy
Secretary

Attachment

Appendix 1
Chart of Delinquent Filings
In the Matter of Customer Sports, Inc., et al.

Company Name	Form Type	Period Ended	Due Date	Date Received	Months Delinquent (rounded up)
Customer Sports, Inc.	<i>10-KSB</i>	07/31/00	10/30/00	Not filed	109
	<i>10-QSB</i>	10/31/00	12/15/00	Not filed	107
	<i>10-QSB</i>	01/31/01	03/19/01	Not filed	104
	<i>10-QSB</i>	04/30/01	06/14/01	Not filed	101
	<i>10-KSB</i>	07/31/01	10/29/01	Not filed	97
	<i>10-QSB</i>	10/31/01	12/17/01	Not filed	95
	<i>10-QSB</i>	01/31/02	03/18/02	Not filed	92
	<i>10-QSB</i>	04/30/02	06/14/02	Not filed	89
	<i>10-KSB</i>	07/31/02	10/29/02	Not filed	85
	<i>10-QSB</i>	10/31/02	12/16/02	Not filed	83
	<i>10-QSB</i>	01/31/03	03/17/03	Not filed	80
	<i>10-QSB</i>	04/30/03	06/16/03	Not filed	77
	<i>10-KSB</i>	07/31/03	10/29/03	Not filed	73
	<i>10-QSB</i>	10/31/03	12/15/03	Not filed	71
	<i>10-QSB</i>	01/31/04	03/16/04	Not filed	68
	<i>10-QSB</i>	04/30/04	06/14/04	Not filed	65
	<i>10-KSB</i>	07/31/04	10/29/04	Not filed	61
	<i>10-QSB</i>	10/31/04	12/15/04	Not filed	59
	<i>10-QSB</i>	01/31/05	03/17/05	Not filed	56
	<i>10-QSB</i>	04/30/05	06/14/05	Not filed	53
	<i>10-KSB</i>	07/31/05	10/31/05	Not filed	49
	<i>10-QSB</i>	10/31/05	12/15/05	Not filed	47
	<i>10-QSB</i>	01/31/06	03/17/06	Not filed	44
	<i>10-QSB</i>	04/30/06	06/14/06	Not filed	41
	<i>10-KSB</i>	07/31/06	10/30/06	Not filed	37
	<i>10-QSB</i>	10/31/06	12/15/06	Not filed	35
	<i>10-QSB</i>	01/31/07	03/19/07	Not filed	32
	<i>10-QSB</i>	04/30/07	06/14/07	Not filed	29
	<i>10-KSB</i>	07/31/07	10/29/07	Not filed	25
	<i>10-QSB</i>	10/31/07	12/17/07	Not filed	23
	<i>10-QSB</i>	01/31/08	03/17/08	Not filed	20
	<i>10-QSB</i>	04/30/08	06/16/08	Not filed	17
<i>10-KSB</i>	07/31/08	10/29/08	Not filed	13	

Company Name	Form Type	Period Ended	Due Date	Date Received	Months Delinquent (rounded up)
Customer Sports, Inc. (continued)	<i>10-Q*</i>	10/31/08	12/15/08	Not filed	11
	<i>10-Q*</i>	01/31/09	03/17/09	Not filed	8
	<i>10-Q*</i>	04/30/09	06/16/09	Not filed	5
	<i>10-K*</i>	07/31/09	10/29/09	Not filed	1
Total Filings Delinquent					37
General Magic, Inc.					
	<i>10-QSB</i>	09/30/02	11/14/02	Not filed	84
	<i>10-KSB</i>	12/31/02	03/31/03	Not filed	80
	<i>10-QSB</i>	03/31/03	05/15/03	Not filed	78
	<i>10-QSB</i>	06/30/03	08/14/03	Not filed	75
	<i>10-QSB</i>	09/30/03	11/14/03	Not filed	72
	<i>10-KSB</i>	12/31/03	03/30/04	Not filed	68
	<i>10-QSB</i>	03/31/04	05/17/04	Not filed	66
	<i>10-QSB</i>	06/30/04	08/16/04	Not filed	63
	<i>10-QSB</i>	09/30/04	11/15/04	Not filed	60
	<i>10-KSB</i>	12/31/04	03/31/05	Not filed	56
	<i>10-QSB</i>	03/31/05	05/16/05	Not filed	54
	<i>10-QSB</i>	06/30/05	08/15/05	Not filed	51
	<i>10-QSB</i>	09/30/05	11/14/05	Not filed	48
	<i>10-KSB</i>	12/31/05	03/31/06	Not filed	44
	<i>10-QSB</i>	03/31/06	05/15/06	Not filed	42
	<i>10-QSB</i>	06/30/06	08/14/06	Not filed	39
	<i>10-QSB</i>	09/30/06	11/14/06	Not filed	36
	<i>10-KSB</i>	12/31/06	04/02/07	Not filed	31
	<i>10-QSB</i>	03/31/07	05/15/07	Not filed	30
	<i>10-QSB</i>	06/30/07	08/14/07	Not filed	27
	<i>10-QSB</i>	09/30/07	11/14/07	Not filed	24
	<i>10-KSB</i>	12/31/07	03/31/08	Not filed	20
	<i>10-Q*</i>	03/31/08	05/15/08	Not filed	18
	<i>10-Q*</i>	06/30/08	08/14/08	Not filed	15
	<i>10-Q*</i>	09/30/08	11/14/08	Not filed	12
	<i>10-K*</i>	12/31/08	03/31/09	Not filed	8
	<i>10-Q*</i>	03/31/09	05/15/09	Not filed	6
	<i>10-Q*</i>	06/30/09	08/14/09	Not filed	3
	<i>10-Q*</i>	09/30/09	11/16/09	Not filed	0
Total Filings Delinquent					29

Company Name	Form Type	Period Ended	Due Date	Date Received	Months Delinquent (rounded up)
Leonidas Films, Inc. (n/k/a Consolidated Pictures Group, Inc.)	<i>10-KSB</i>	06/30/01	09/28/01	Not filed	98
	<i>10-QSB</i>	09/30/01	11/14/01	Not filed	96
	<i>10-QSB</i>	12/31/01	02/14/02	Not filed	93
	<i>10-QSB</i>	03/31/02	05/15/02	Not filed	90
	<i>10-KSB</i>	06/30/02	09/30/02	Not filed	86
	<i>10-QSB</i>	09/30/02	11/14/02	Not filed	84
	<i>10-QSB</i>	12/31/02	02/14/03	Not filed	81
	<i>10-QSB</i>	03/31/03	05/15/03	Not filed	78
	<i>10-KSB</i>	06/30/03	09/29/03	Not filed	74
	<i>10-QSB</i>	09/30/03	11/14/03	Not filed	72
	<i>10-QSB</i>	12/31/03	02/17/04	Not filed	69
	<i>10-QSB</i>	03/31/04	05/17/04	Not filed	66
	<i>10-KSB</i>	06/30/04	09/28/04	Not filed	62
	<i>10-QSB</i>	09/30/04	11/15/04	Not filed	60
	<i>10-QSB</i>	12/31/04	02/14/05	Not filed	57
	<i>10-QSB</i>	03/31/05	05/16/05	Not filed	54
	<i>10-KSB</i>	06/30/05	09/28/05	Not filed	50
	<i>10-QSB</i>	09/30/05	11/14/05	Not filed	48
	<i>10-QSB</i>	12/31/05	02/14/06	Not filed	45
	<i>10-QSB</i>	03/31/06	05/15/06	Not filed	42
	<i>10-KSB</i>	06/30/06	09/28/06	Not filed	38
	<i>10-QSB</i>	09/30/06	11/14/06	Not filed	36
	<i>10-QSB</i>	12/31/06	02/14/07	Not filed	33
	<i>10-QSB</i>	03/31/07	05/15/07	Not filed	30
	<i>10-KSB</i>	06/30/07	09/28/07	Not filed	26
	<i>10-QSB</i>	09/30/07	11/14/07	Not filed	24
	<i>10-QSB</i>	12/31/07	02/14/08	Not filed	21
	<i>10-QSB</i>	03/31/08	05/15/08	Not filed	18
	<i>10-KSB</i>	06/30/08	09/29/08	Not filed	14
	<i>10-Q*</i>	09/30/08	11/14/08	Not filed	12
	<i>10-Q*</i>	12/31/08	02/17/09	Not filed	9
	<i>10-Q*</i>	03/31/09	05/15/09	Not filed	6
	<i>10-K*</i>	06/30/09	09/28/09	Not filed	2
<i>10-Q*</i>	09/30/09	11/16/09	Not filed	0	

Total Filings Delinquent 34

Company Name	Form Type	Period Ended	Due Date	Date Received	Months Delinquent (rounded up)
Sportsprize Entertainment, Inc.	10-Q	11/30/00	01/16/01	Not filed	106
	10-K	02/28/01	05/29/01	Not filed	102
	10-Q	05/31/01	07/16/01	Not filed	100
	10-Q	08/31/01	10/15/01	Not filed	97
	10-Q	11/30/01	01/14/02	Not filed	94
	10-K	02/28/02	05/29/02	Not filed	90
	10-Q	05/31/02	07/15/02	Not filed	88
	10-Q	08/31/02	10/15/02	Not filed	85
	10-Q	11/30/02	01/14/03	Not filed	82
	10-K	02/28/03	05/29/03	Not filed	78
	10-Q	05/31/03	07/15/03	Not filed	76
	10-Q	08/31/03	10/15/03	Not filed	73
	10-Q	11/30/03	01/14/04	Not filed	70
	10-K	02/29/04	06/01/04	Not filed	65
	10-Q	05/31/04	07/15/04	Not filed	64
	10-Q	08/31/04	10/15/04	Not filed	61
	10-Q	11/30/04	01/14/05	Not filed	58
	10-K	02/28/05	05/31/05	Not filed	54
	10-Q	05/31/05	07/15/05	Not filed	52
	10-Q	08/31/05	10/17/05	Not filed	49
	10-Q	11/30/05	01/17/06	Not filed	46
	10-K	02/28/06	05/30/06	Not filed	42
	10-Q	05/31/06	07/17/06	Not filed	40
	10-Q	08/31/06	10/16/06	Not filed	37
	10-Q	11/30/06	01/16/07	Not filed	34
	10-K	02/28/07	05/29/07	Not filed	30
	10-Q	05/31/07	07/16/07	Not filed	28
	10-Q	08/31/07	10/15/07	Not filed	25
	10-Q	11/30/07	01/14/08	Not filed	22
	10-K	02/29/08	05/29/08	Not filed	18
	10-Q	05/31/08	07/15/08	Not filed	16
	10-Q	08/31/08	10/15/08	Not filed	13
	10-Q	11/30/08	01/14/09	Not filed	10
	10-K	02/28/09	05/29/09	Not filed	6
	10-Q	05/31/09	07/15/09	Not filed	4
	10-Q	08/31/09	10/15/09	Not filed	1
Total Filings Delinquent					36

Company Name	Form Type	Period Ended	Due Date	Date Received	Months Delinquent (rounded up)
U.S. Interactive, Inc.	10-K	12/31/00	04/02/01	Not filed	103
	10-Q	03/31/01	05/15/01	Not filed	102
	10-Q	06/30/01	08/14/01	Not filed	99
	10-Q	09/30/01	11/14/01	Not filed	96
	10-K	12/31/01	04/01/02	Not filed	91
	10-Q	03/31/02	05/15/02	Not filed	90
	10-Q	06/30/02	08/14/02	Not filed	87
	10-Q	09/30/02	11/14/02	Not filed	84
	10-K	12/31/02	03/31/03	Not filed	80
	10-Q	03/31/03	05/15/03	Not filed	78
	10-Q	06/30/03	08/14/03	Not filed	75
	10-Q	09/30/03	11/14/03	Not filed	72
	10-K	12/31/03	03/30/04	Not filed	68
	10-Q	03/31/04	05/17/04	Not filed	66
	10-Q	06/30/04	08/16/04	Not filed	63
	10-Q	09/30/04	11/15/04	Not filed	60
	10-K	12/31/04	03/31/05	Not filed	56
	10-Q	03/31/05	05/16/05	Not filed	54
	10-Q	06/30/05	08/15/05	Not filed	51
	10-Q	09/30/05	11/14/05	Not filed	48
	10-K	12/31/05	03/31/06	Not filed	44
	10-Q	03/31/06	05/15/06	Not filed	42
	10-Q	06/30/06	08/14/06	Not filed	39
	10-Q	09/30/06	11/14/06	Not filed	36
	10-K	12/31/06	04/02/07	Not filed	31
	10-Q	03/31/07	05/15/07	Not filed	30
	10-Q	06/30/07	08/14/07	Not filed	27
	10-Q	09/30/07	11/14/07	Not filed	24
	10-K	12/31/07	03/31/08	Not filed	20
	10-Q	03/31/08	05/15/08	Not filed	18
	10-Q	06/30/08	08/14/08	Not filed	15
	10-Q	09/30/08	11/14/08	Not filed	12
	10-K	12/31/08	03/31/09	Not filed	8
	10-Q	03/31/09	05/15/09	Not filed	6
	10-Q	06/30/09	08/14/09	Not filed	3
	10-Q	09/30/09	11/16/09	Not filed	0
Total Filings Delinquent					36

Company Name	Form Type	Period Ended	Due Date	Date Received	Months Delinquent (rounded up)
USA Biomass Corp.	<i>10-KSB</i>	12/31/00	04/02/01	Not filed	103
	<i>10-QSB</i>	03/31/01	05/15/01	Not filed	102
	<i>10-QSB</i>	06/30/01	08/14/01	Not filed	99
	<i>10-QSB</i>	09/30/01	11/14/01	Not filed	96
	<i>10-QSB</i>	03/31/02	05/15/02	Not filed	90
	<i>10-QSB</i>	06/30/02	08/14/02	Not filed	87
	<i>10-QSB</i>	09/30/02	11/14/02	Not filed	84
	<i>10-QSB</i>	03/31/03	05/15/03	Not filed	78
	<i>10-QSB</i>	06/30/03	08/14/03	Not filed	75
	<i>10-QSB</i>	09/30/03	11/14/03	Not filed	72
	<i>10-KSB</i>	12/31/03	03/30/04	Not filed	68
	<i>10-QSB</i>	03/31/04	05/17/04	Not filed	66
	<i>10-QSB</i>	06/30/04	08/16/04	Not filed	63
	<i>10-QSB</i>	09/30/04	11/15/04	Not filed	60
	<i>10-KSB</i>	12/31/04	03/31/05	Not filed	56
	<i>10-QSB</i>	03/31/05	05/16/05	Not filed	54
	<i>10-QSB</i>	06/30/05	08/15/05	Not filed	51
	<i>10-QSB</i>	09/30/05	11/14/05	Not filed	48
	<i>10-KSB</i>	12/31/05	03/31/06	Not filed	44
	<i>10-QSB</i>	03/31/06	05/15/06	Not filed	42
	<i>10-QSB</i>	06/30/06	08/14/06	Not filed	39
	<i>10-QSB</i>	09/30/06	11/14/06	Not filed	36
	<i>10-KSB</i>	12/31/06	04/02/07	Not filed	31
	<i>10-QSB</i>	03/31/07	05/15/07	Not filed	30
	<i>10-QSB</i>	06/30/07	08/14/07	Not filed	27
	<i>10-QSB</i>	09/30/07	11/14/07	Not filed	24
<i>10-KSB</i>	12/31/07	03/31/08	Not filed	20	
<i>10-Q*</i>	03/31/08	05/15/08	Not filed	18	
<i>10-Q*</i>	06/30/08	08/14/08	Not filed	15	
<i>10-Q*</i>	09/30/08	11/14/08	Not filed	12	

Company Name	Form Type	Period Ended	Due Date	Date Received	Months Delinquent (rounded up)
USA Biomass Corp. (continued)	<i>10-K*</i>	12/31/08	03/31/09	Not filed	8
	<i>10-Q*</i>	03/31/09	05/15/09	Not filed	6
	<i>10-Q*</i>	06/30/09	08/14/09	Not filed	3
	<i>10-Q*</i>	09/30/09	11/16/09	Not filed	0
Total Filings Delinquent					34

*Regulation S-B and its accompanying forms, including Forms 10-QSB and 10-KSB, have been removed from the federal securities laws. See Release No. 34-56994 (Dec. 19, 2007). The removal took effect over a transition period that concluded on March 15, 2009. All reporting companies that previously filed their periodic reports on Forms 10-QSB and 10-KSB are now required to use Forms 10-Q and 10-K instead. Forms 10-QSB and 10-KSB will no longer be available, though issuers that meet the definition of a "smaller reporting company" (generally, a company that has less than \$75 million in public equity float as of the end of its most recently completed second fiscal quarter) have the option of using new, scaled disclosure requirements that Regulation S-K now includes.