



**2013 Compliance Outreach Program
Boston Regional Office - May 16, 2013**

ADDITIONAL RESOURCES

PANEL 1

SEC Charges Morgan Keegan and Two Employees With Fraud Related to Subprime Mortgages, April 7, 2010 (*Morgan Asset Management, Inc.; Morgan Keegan & Company, Inc.; James C. Kelsoe, Jr.; and Joseph Thompson Weller, CPA*)

<http://www.sec.gov/news/press/2010/2010-53.htm>

SEC Charges New York-Based Private Equity Fund Advisers with Misleading Investors about Valuation and Performance, March 11, 2013 (*In the Matter of Oppenheimer Asset Management Inc. and Oppenheimer Alternative Investment Management, LLC*)

<http://www.sec.gov/news/press/2013/2013-38.htm>

PANEL 2

A Few Observations in the Private Fund Space, David W. Blass, Chief Counsel, Division of Trading and Markets, April 5, 2013

<http://www.sec.gov/news/speech/2013/spch040513dwg.htm>

PANEL 3

Letter to Industry Regarding Presence Exams, October 9, 2012

<http://www.sec.gov/about/offices/ocie/letter-presence-exams.pdf>

Address at the Private Equity International Private Fund Compliance Forum, Carlo V. di Florio, Director, Office of Compliance Inspections and Examinations, May 2, 2012

<http://www.sec.gov/news/speech/2012/spch050212cvd.htm>