

Form ADV Part 2B
Brochure Supplement
Pathways Wealth Management, Inc.

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Cover Page

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Name of Supervised Person/IA Rep	Dustin B. Beam
Address	1270 Macintosh Court, Troy, OH 45373
Phone Number	937-552-7307
Date of Last Revision	3/28/2024

Name of Registered Investment Advisor	Pathways Wealth Management, Inc.
Address	1270 Macintosh Court, Troy, OH 45373
Phone Number	937-552-7307
Website Address	pathwayswm.com

This Brochure Supplement provides information about Dustin B. Beam that supplements the Pathways Wealth Management, Inc. brochure. You should have received a copy of that brochure. Please contact Andrea Clark if you did not receive Pathways Wealth Management Inc. brochure or if you have any questions about the contents of this supplement. Additional information about Dustin B. Beam is available on the SEC's website at: www.adviserinfo.sec.gov

Educational Background and Business Experience

Education and Business Background

Name: Dustin Blake Beam, CFP®

Year of Birth: 1977

Education: Wright State University, Dayton, Ohio
BS in Finance, 2000

Business: Pathways Wealth Management, Inc., Dayton, OH, Investment Advisor
08/2010 – present
L. M. Kohn & Company, Cincinnati, OH, Registered Rep/Investment Advisor
02/2015 - present
Purshe Kaplan Sterling Investments, Albany, NY, Registered Representative
07/2011 – 02/2015
Triad Advisors, Inc., Atlanta, GA, Registered Representative
08/2010 – 07/2011
Morgan Stanley Smith Barney Inc., Dayton, OH, Financial Consultant
06/2009 - 08/2010
Citigroup Global Markets, Inc., Dayton, OH, Financial Consultant
11/2000-06/2009

Professional Designations Qualifications

CFP® - Certified Financial Planner is issued by the Certified Financial Planner Board of Standards, Inc. Candidates must meet the minimum following requirements:

- Complete CFP® education program or fulfillment by other specified credential
- Bachelor's degree (or higher) from an accredited college or university
- Pass CFP® certification exam
- 3 years of full-time personal financial planning experience
- Continuing education requirement of 30 hours every 2 years

Disciplinary Information

An investment advisor and its supervised persons (IA Reps) must disclose material facts about any legal or disciplinary event that is material to a client's evaluation of the advisory business or of the integrity of the IA Representative. Dustin B. Beam does not have any disclosure items.

Other Business Activities

Dustin B. Beam is also in the business of selling securities and insurance. These business activities represent approximately 45% of time and 45% of income. More details of these activities are described below.

Dustin B. Beam is associated with L. M. Kohn & Company as a Registered Representative/Investment Advisor and d/b/a Vision Financial Partners. L. M. Kohn & Company is a general securities Broker/Dealer having membership in the Financial Industry Regulatory Authority. We may recommend securities, asset management, or insurance products offered by L. M. Kohn & Company or its affiliates. If clients purchase these products through us, we will receive the normal commissions or fees. Thus, a conflict exists between our interests and those of advisory clients. The client is under no obligation to purchase products recommended, or to purchase products either through us or through L. M. Kohn & Company.

Dustin B. Beam is licensed with several life, disability, and other insurance companies. Insurance products offered by these companies may be recommended. If clients purchase these products through us, we receive the normal commissions. Thus a conflict of interest exists between our interests and those of advisory clients. The client is under no obligation to purchase products recommended, or to purchase products either through us or through these insurance companies.

Additional Compensation

Dustin B. Beam may exercise agreements with other Registered Investment Advisors and recommend other Advisors to clients. In such instances, Dustin B. Beam may receive a portion of the account fee or commissions. In these instances, we will make available to the client a “Compensation Disclosure Statement” and the Investment Advisor Brochure for the other Advisor. The client is under no obligation to use the services of the other Advisor(s) recommended.

Dustin B. Beam may recommend mutual funds or variable annuities that pay commissions (including 12(b)-1 fees “trails” or other compensation) from the respective product sponsor. All allowable compensation is disclosed in the prospectus.

Supervision

Dustin B. Beam formulates his own investment advice. Andrea Clark, Chief Compliance Officer, monitors portfolios for investment objectives and other supervisory reviews. Andrea Clark may be contacted at the phone number of the main office as shown on the cover page.

State-Registered Investment Advisors

Dustin B. Beam has never been involved in an arbitration or a civil, self-regulatory, or administrative proceeding.

Dustin B. Beam has never been the subject of a bankruptcy petition.

Form ADV Part 2B
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Cover Page

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Name of Supervised Person/IA Rep	Andrea M. Clark
Address	1270 Macintosh Court, Troy, OH 45373
Phone Number	937-552-7307
Date	03/28/2024

Name of Registered Investment Advisor	Pathways Wealth Management, Inc.
Address	1270 Macintosh Court, Troy, OH 45373
Phone Number	937-552-7307
Website Address	www.pathwayswm.com

This Brochure Supplement provides information about Andrea M. Clark that supplements the Pathways Wealth Management, Inc. brochure. You should have received a copy of that brochure. Please contact Julie Beam at juliebeam@pathwayswm.com if you did not receive Pathways Wealth Management Inc. brochure or if you have any questions about the contents of this supplement. Additional information about Andrea M. Clark is available on the SEC's website at: www.adviserinfo.sec.gov

Educational Background and Business Experience

Education and Business Background

Name: Andrea M. Clark (Meisel)

Year of Birth: 1968

Education: Marshall University, Huntington, West Virginia
BA in Criminal Justice, 1992

Business: Pathways Wealth Management, Inc., Dayton, OH, Chief Compliance Officer
06/2010 – present
L. M. Kohn & Company, Cincinnati, OH, Operations Manager
02/2015 - present
Morgan Stanley Smith Barney Inc., Dayton, OH, Registered Operations Associate
06/2009 - 03/2010
Citigroup Global Markets, Inc., Dayton, OH, Registered Operations Associate
01/2005-03/2010
Salomon Smith Barney, Inc., Huntington, WV, Operations Manager
09/1992-06/2003

Disciplinary Information

An investment advisor and its supervised persons (IA Reps) must disclose material facts about any legal or disciplinary event that is material to a client's evaluation of the advisory business or of the integrity of the IA Representative. Andrea M. Clark does not have any disclosure items.

Other Business Activities

Andrea M Clark is associated with L. M. Kohn & Company in an administrative capacity and d/b/a Vision Financial Partners. L. M. Kohn & Company is a general securities Broker/Dealer having membership in the Financial Industry Regulatory Authority. We may recommend securities, asset management, or insurance products offered by L. M. Kohn & Company or its affiliates. If clients purchase these products through us, we will receive the normal commissions or fees. Thus, a conflict exists between our interests and those of advisory clients. The client is under no obligation to purchase products recommended, or to purchase products either through us or through L. M. Kohn & Company.

Additional Compensation

None.

Supervision

The Registrant provides investment advisory and supervisory services in accordance with current state regulatory requirements. The Registrant's Chief Compliance Officer, Andrea Clark, monitors portfolios for investment objectives and other supervisory reviews. Andrea Clark may be contacted at the phone number of the main office as shown on the cover page.

State-Registered Investment Advisors

Andrea M Clark has never been involved in an arbitration or a civil, self-regulatory, or administrative proceeding.

Andrea M Clark has never been the subject of a bankruptcy petition.