

Exhibit 5

New text is underlined; deleted text is in brackets.

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I. Rebates and Fees for Adding and Removing Liquidity in Select Symbols

	Customer	Directed Participant	Specialist, ROT, SQT and RSQT	Firm	Broker-Dealer	Professional
Rebate for Adding Liquidity	\$0.20	\$0.25	\$0.23	\$0.00	\$0.00	\$0.20
Fees for Adding Liquidity	\$0.00	\$0.00	\$0.00	\$0.05	\$0.05	\$0.00
Fee for Removing Liquidity	\$0.25	\$0.30	\$0.32	\$0.45	\$0.45	\$0.40

- The above fees apply to executions in options overlying AA, AAPL, ABK, ABX, AIG, ALL, AMD, AMR, AMZN, AXP, BAC, BIDU, BP, BRCD, C, CAT, CIEN, CSCO, DELL, DIA, DNDN, DRYS, EBAY, EK, F, FAS, FAZ, FXI, GDX, GE, GLD, GLW, GS, HAL, IBM, INTC, IWM, IYR, JPM, LVS, MGM, MOT, MSFT, MU, NEM, NOK, NVDA, ONNN, ORCL, PFE, POT, QCOM, QID, QQQQ, RIG, RIMM, RMBS, SBUX, SDS, SIRI, SKF, SLV, SMH, SNDK, SPY, T, TBT, TZA, UAU, UNG, USO, UYG, V, VALE, VZ, WYNN, X, XHB, XLF, XOM, XRX and YHOO ("Symbols").
- The Monthly Cap on transaction fees that is currently applicable to ROTs and specialists transacting equity options will not be applicable to the fees described herein.
- The Firm Related Equity Option Cap will not be applicable to the fees described herein.
- The Market Access Provider ("MAP") Subsidy will not apply to electronic transactions in the above Symbols.
- Payment for Order Flow fees will not be collected on transactions in the above Symbols.
- Customer, Professional, Directed Participant, and Specialist, ROT, SQT and RSQT fees for removing liquidity will not apply to transactions resulting from electronic auctions. Electronic auctions include, without limitation, the Complex Order Live Auction ("COLA"), and Quote and Market Exhaust auctions. Firm and Broker-Dealer fees for removing liquidity will, however apply to transactions resulting from electronic auctions. Customer, Professional, Directed Participant, and Specialist, ROT, SQT and RSQT rebates for adding liquidity will not apply to transactions resulting from electronic auctions.

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II. Equity Options Fees

Includes options overlying equities, ETFs, HOLDRS, RUT, RMN, MNX, and NDX)

	Customer	Professional	Specialist, ROT, SQT and RSQT		Broker-Dealer		Firm
			Electronic	Non-Electronic	Electronic	Non-Electronic	
Options Transaction Charge (Penny Pilot)	\$.00	\$.20	\$.22	\$.25	\$.45	\$.25	\$.25
Options Transaction Charge (non-Penny Pilot)	\$.00	\$.20	\$.23	\$.25	\$.45	\$.25	\$.25
Options Surcharge in RUT, RMN, MNX and NDX	N/A	N/A	\$.15	\$.15	\$.15	\$.15	\$.15

- These fees are per contract.
- A rebate of \$0.05 per contract will be paid for Customer complex orders that are electronically-delivered and executed against a non-Customer (specialist, ROT, SQT, RSQT, Professional, Firm or Broker-Dealer) contra-side complex order, or a non-Customer individual order or quote.
- Registered Options Traders and Specialists are subject to a Monthly Cap of \$6[5]00,000. The trading activity of separate ROTs and specialist member organizations will be aggregated in calculating the Monthly Cap if there is at least 75% common ownership between the member organizations.

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V. Routing Fees

Exchange	Customer	Professional
NYSE AMEX	\$0.06	\$0.26
BATS	\$0.36	\$0.36
BOX	\$0.06	\$0.06
CBOE	\$0.06	\$0.26
ISE	\$0.06	\$0.24
ISE Select Symbols*	\$0.26**	\$0.31
NYSE ARCA (Penny Pilot)	\$0.50	\$0.50
NYSE ARCA (Standard)	\$0.06	\$0.06
NOM	\$0.4[6]9	\$0.4[6]9
NOM (NDX and MNX)	\$0.56	\$0.56

* These fees are applicable to orders routed to ISE that are subject to Rebates and Fees for Adding and Removing Liquidity in Select Symbols. See ISE's Schedule of Fees for the complete list of symbols that are subject to these fees.

** This fee applies to orders of 100 or more contracts.

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