

EXHIBIT 5



OCC Rules

Underlined text indicates new text

~~Strikethrough~~ text indicates deleted text

Chapter IV - Trade Reporting, Novation, and Confirmation

RULE 401 - Reporting of Confirmed Trades and Novation

(a) - (g) [No change]

. . . Interpretations and Policies:

.01 – .05 [No change]

.06 Actionable Identifier.

Each Actionable Identifier that is required to be submitted pursuant to paragraph (a)(1)(iii) of this rule by the Purchasing Clearing Member shall consist of either the name, series of numbers, or other identifying information assigned by the Purchasing Clearing Member to the customer account or non-customer account (other than a Market-Maker account) held at the Purchasing Clearing Member that originated the purchase transaction. Each Actionable Identifier that is required to be submitted pursuant to paragraph (a)(1)(iii) of this rule by the Writing Clearing Member shall consist of either the name, series of numbers, or other identifying information assigned by the Writing Clearing Member to the customer account or non-customer account (other than a Market-Maker account) held at the Writing Clearing Member that originated the sale transaction. In the event an Actionable Identifier is transmitted to another Clearing Member to clear a purchase or sale transaction, the Purchasing Clearing Member in the case of a purchase transaction, and Writing Clearing Member in the case of a sale transaction, shall establish and maintain policies and procedures reasonably designed to include sufficient information in the Actionable Identifier field to allow the Clearing Member receiving such Actionable Identifier to promptly clear the transaction. Each Clearing Member that has adopted such policies and procedures shall annually certify to the Corporation, in a form and manner specified by the Corporation, that such policies and procedures are reasonably designed to provide that sufficient information is included in the Actionable Identifier fields to allow the Clearing Member(s) receiving such Actionable Identifiers to promptly clear the transactions.

From the date on which the Actionable Identifier requirement in paragraph (a)(1)(iii) of this rule is approved (“approval date”) to the end of the ~~twelfth~~^{thirteenth} month from such approval date, the Corporation will not treat as a violation of this rule the failure to include an Actionable Identifier as prescribed in paragraph (a)(1)(iii) of this rule or the failure of a Clearing Member’s policies and procedures to provide that sufficient information is included in the Actionable Identifier field to allow the Clearing Member receiving such Actionable Identifier to promptly clear the transaction. From the ~~thirteenth~~^{fourteenth} to the end of the eighteenth month from such approval date, an Actionable Identifier will be required as prescribed in paragraph (a)(1)(iii) of this rule but the Corporation will not treat as a violation of this rule the failure of a Clearing Member’s policies and procedures to provide that sufficient information is included in the Actionable Identifier field to allow the Clearing Member receiving such Actionable Identifier to

promptly clear the transaction. From the nineteenth month after such approval date and thereafter, the Corporation will treat as a violation of this rule the failure to include an Actionable Identifier as prescribed in paragraph (a)(1)(iii) of this rule or the failure of a Clearing Member's policies and procedures to provide that sufficient information is included in the Actionable Identifier field to allow the Clearing Member receiving such Actionable Identifier to promptly clear the transaction, subject to the manner in which the Corporation enforces violations of its rules under Rule 1201. -At the end of the nineteenth month after such approval date, the Corporation shall delete this second paragraph in Interpretation and Policy .06 of this rule in its entirety.