

Additions underscored
 Deletions [bracketed]

NYSE MKT Company Guide

Part 1—Original Listing Requirements (§§ 101-146)

Sec. 141. Annual Fees

Stock Issues

Shares Outstanding	Fee
50,000,000 shares or less	\$[27,500] <u>30,000</u> (\$[30,000] <u>35,000</u>) as of January 1, 201[3]5)
50,000,001 to 75,000,000 shares	\$[36,500] <u>40,000</u> (\$[40,000] <u>45,000</u>) as of January 1, 201[3]5)
In excess of 75,000,000 shares	\$[40,000] <u>45,000</u> (\$[45,000] <u>50,000</u>) as of January 1, 201[3]5)

Sec. 142. Additional Listing Fees

(a) *Previously Listed Equity Issues*—Listing of additional shares subsequent to original listing—2¢ per share subject to a minimum fee of \$2,000 (100,000 shares or less) (\$7,500 as of January 1, 2015 (375,000 shares or less)) and a maximum fee of \$45,000 (2,250,000 shares or more) (\$65,000 as of January 1, 2015 (3,250,000 shares or more)) per application.

(f) Fees for certain changes - a \$2,500 (\$7,500 as of January 1, 2015) fee will apply in the case of an issuer that changes its name or its symbol, and the issuer must submit the appropriate form as designated by the Exchange. In the event that an issuer changes its name and symbol concurrently, only one \$2,500 (\$7,500 as of January 1, 2015) fee will apply.
