

Additions underscored
 Deletions [bracketed]

NYSE MKT Company Guide

Sec. 140. ORIGINAL LISTING FEES

Stock Issues

The following fees will be charged in connection with the listing of new shares of common stock or common stock equivalents, including securities issued by non-U.S. companies:

Shares Outstanding	Fees
Less than 5,000,000 shares.....	\$50,000
5,000,000 to 10,000,000 shares.....	\$55,000
10,000,001 to 15,000,000 shares.....	\$60,000
In excess of 15,000,000 shares.....	\$70,000 (\$75,000 as of January 1, 2013)

Effective January 1, 2013, an issuer shall be required to pay an Initial Application Fee of \$5,000 in connection with applying to list shares of common or preferred stock or common stock equivalents on the Exchange, including securities issued by non-U.S. companies, except that an issuer:

- (i) applying to transfer from a national securities exchange to list exclusively on the Exchange; or
- (ii) applying to list on the Exchange that is already listed on any other national securities exchange

shall not be required to pay an Initial Application Fee in connection with the application for such listing or dual listing.

An issuer that is required to pay the Initial Application Fee shall pay such fee prior to receipt of eligibility clearance to list an equity security on the Exchange pursuant to the the confidential pre-application eligibility review in §201. Payment of the Initial Application Fee, when required, is a prior condition to eligibility clearance being granted to list shares of common or preferred stock or common stock equivalents on the

Exchange.

The Initial Application Fee is non-refundable and shall be applied towards applicable Original Listing Fees. If an issuer pays an Initial Application Fee in connection with the application to list a common or preferred stock or common stock equivalent but does not immediately list such security, the issuer shall not be required to pay a subsequent Initial Application Fee if it later lists such security so long as (i) the issuer has a registration statement regarding such security on file with the Commission, or, (ii) if the issuer withdraws its registration statement, the issuer refiles a registration statement regarding such security within 12 months of the date of such withdrawal.
