

Additions underscored
 Deletions [bracketed]

NYSE MKT Company Guide

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Sec. 140. ORIGINAL LISTING FEES

Stock Issues

The following fees will be charged in connection with the listing of new shares of common stock or common stock equivalents, including securities issued by non-U.S. companies:

| Shares Outstanding | Fees |
|--------------------------------------|--|
| Less than 5,000,000 shares..... | \$50,000 |
| 5,000,000 to 10,000,000 shares..... | \$55,000 |
| 10,000,001 to 15,000,000 shares..... | \$60,000 |
| In excess of 15,000,000 shares..... | \$70,000 (<u>\$75,000 as of January 1, 2013</u>) |

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Sec. 141. ANNUAL FEES

Stock Issues

| Shares Outstanding | Fee |
|--------------------------------------|--|
| 50,000,000 shares or less..... | \$27,500 (<u>\$30,000 as of January 1, 2013</u>) |
| 50,000,001 to 75,000,000 shares..... | \$36,500[*] (<u>\$40,000 as of January 1, 2013</u>) |
| In excess of 75,000,000 shares..... | \$40,000[**] (<u>\$45,000 as of January 1, 2013</u>) |

[* Effective January 1, 2010. For the calendar year beginning January 1, 2009, the Annual Fee payable by an issuer with between 50,000,001 and 75,000,000 shares

outstanding will be \$32,500. The Exchange will charge a \$4,000 supplement to this Annual Fee for the period from the date of approval by the SEC of SR-NYSEALTR-2009-02 until year-end.

** Effective January 1, 2010. For the calendar year beginning January 1, 2009, the Annual Fee payable by an issuer with in excess of 75,000,000 shares outstanding will be \$34,000. The Exchange will charge a \$6,000 supplement to this Annual Fee for the period from date of approval by the SEC of SR-NYSEALTR-2009-02 until year-end.]

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