

Additions underlined;  
Deletions in [brackets].

## NYSE American Company Guide

### Sec. 140. ORIGINAL LISTING FEES

#### Stock Issues

\* \* \* \* \*

Any issuer:

\* listing within 36 months following emergence from bankruptcy and that has not had a security listed on a national securities exchange during such period; or

\* that is not itself listed on a national securities exchange immediately prior to its initial listing on the Exchange but is listing a class of equity securities upon closing of its acquisition of a special purpose acquisition company which had a class of equity securities listed on the Exchange or another national securities exchange prior to the closing of such acquisition

will not be subject to original listing fees at the time of initial listing.

\* \* \* \* \*

### Sec. 141. ANNUAL FEES

\* \* \* \* \*

In the calendar year in which an issuer first lists, the annual fee will be prorated to reflect only that portion of the year during which the security has been admitted to dealings and will be payable within 30 days of the date the issuer receives the invoice, based on the total number of outstanding shares of all classes of stock at the time of original listing. Issuers transferring the listing of their primary class of common shares from another national securities exchange are not required to pay annual fees with respect to that primary class of common shares or any other class of securities transferred in conjunction therewith for the remainder of the calendar year in which the transfer occurs. Similarly, an issuer that is not itself listed on a national securities exchange immediately prior to its initial listing on the Exchange but is listing a class of equity securities upon closing of its acquisition of a special purpose acquisition company which had a class of equity securities listed on the Exchange or another national securities exchange prior to the closing of such acquisition is not required to pay annual fees with respect to that primary

class of common shares or any other class of securities listed in conjunction therewith for the remainder of the calendar year in which the listing occurs.

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