

EXHIBIT 5

Added text underlined;
Deleted text in [brackets]

NYSE Listed Company Manual

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703.12 [Warrants] Listing Standards for Warrants and Rights

(I) Warrants

In order to be listed on the Exchange, warrants must be issued to purchase a security that is already listed or that will be listed concurrent with the warrants. The warrant holder shall not be entitled to any privileges of the holder of common stock (e.g. dividends, preemptive rights or voting rights). If the warrants are exercisable into listed common stock, the listing of the warrants and the underlying common stock is subject to the NYSE shareholder approval policy. (See [Para.] Section 312.00.)

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(II) Rights

(A) For purposes of this Section 703.12(II), the term "rights" refers to the privilege offered to holders of record of issued equity securities to subscribe for additional securities of the same class.

In order to be listed on the Exchange, rights must be issued to purchase or receive a security that is already listed on the Exchange or that will be listed concurrent with the rights. The rights holders shall not be entitled to any privileges of the holder of common stock (e.g., dividends, preemptive rights or voting rights). If the rights are exercisable into listed common stock, the listing of the rights and the underlying common stock is subject to the NYSE shareholder approval policy. (See Section 312.00.)

For initial listing, rights must meet the following requirements:

- (1) At least 400,000 issued;
- (2) The underlying security must be listed on the Exchange; and
- (3) At least 100 public holders of round lots.*

* "Public holders" excludes holders that are directors, officers, or their immediate families and holders of other concentrated holdings of 10 percent or more of the company's total outstanding shares.

For rights to remain listed, the underlying security must remain listed on the Exchange. In the event that the security underlying a listed right ceases to be listed on the Exchange, the Exchange will promptly initiate suspension and delisting procedures with respect to the listed rights. In such case, the issuer of the listed rights will not be eligible to avail itself of the provisions of Sections 802.02 and 802.03 and any such listed rights will be subject to delisting procedures as set forth in Section 804.00.

(B) Filing a Listing Application Relating to Rights

The general instructions for preparation and filing of a listing application are described in Section 703.01.

The form of listing application and information regarding supporting documents required in connection with the listing of rights are available on the Exchange's website or from the Exchange upon request.

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