

Additions underscored
Deletions [bracketed]

NYSE Listed Company Manual

Section 1 The Listing Process

102.06 Minimum Numerical Standards - Acquisition Companies

Under the terms of its constitutive documents or by contract, any AC deemed suitable for listing will be subject to the following minimum requirements:

- a. if the AC holds a shareholder vote on a Business Combination for which the AC must file and furnish a proxy or information statement subject to Regulation 14A or 14C under the Securities Exchange Act of 1934 in advance of the shareholder meeting, the Business Combination must be approved by a majority of the votes cast [by public shareholders] at the shareholder meeting at which the Business Combination is being considered;
