Exhibit 5

Proposed new language is <u>underlined;</u> Proposed deletions are in [brackets].

CHAPTER 4. BOOKS AND RECORDS

* * * * *

Rule 4.2. Furnishing of Records

* * * * *

Interpretations and Policies

* * * * *

.03 Pursuant to Commission Rule 17a-5(d)(6), with respect to any Members for which the Exchange is not the Designated Examining Authority, the Exchange waives the requirement of Commission Rule 17a-5(d)(6) that such Members must provide the Exchange with copies of their broker-dealer annual reports.

* * * * *