

EXHIBIT 5

(additions are underlined; deletions are [bracketed])

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Rules of Cboe BZX Exchange, Inc.

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Rule 14.13. Company Listing Fees

- (a) No change.
- (b) Fees Applicable to Listings

(1) Initial Listing Fees

([1]A) Application Fee

([A]i) A Company that submits an application to list any class of its securities (not otherwise identified in this Rule) on the Exchange as a Tier I or Tier II security, shall pay to the Exchange an application fee. The application fee will be \$25,000, unless the Company is at any point during the Exchange's review of the application simultaneously engaged in the application process to list on another national securities exchange, in which case the application fee will be \$50,000. The application fee must be submitted with the Company's application. If a Company is not engaged in the application process to list on another national securities exchange at the time it submits the application to list on the Exchange, but later submits such application, the Company will be assessed the remaining application fee at the time it submits such application.

([B]ii) A Company that submits an application to list a Company whose business plan is to complete one or more acquisitions, under Rule 14.2(b) (an "Acquisition Company"), shall pay to the Exchange an application fee. The application fee will be \$5,000, which must be submitted with the Company's application. If the Company does not list within 12 months of submitting its application, it will be assessed an additional non-refundable \$5,000 application fee each 12 months thereafter to keep its application open.

([C]iii) The fees described in this Rule 14.13(b)(1)(A)(i) and ([B]ii) shall not be applicable to Additional Listings, as described in Rule 14.13(b)([2]1)([D]B)(iv).

([2]B) Entry Fee

([A]i) *Tier I Securities*: A Company that receives conditional approval to list any class of its securities (not otherwise identified in this Rule) on the Exchange as a Tier I security, shall pay to the Exchange a fee of \$100,000 less the application fee. This fee will be assessed on the date the Exchange provides conditional approval.

([B]ii) *Tier II Securities*: A Company that receives conditional approval to list any class of its securities (not otherwise identified in this Rule) on the Exchange as a Tier II security, shall pay to the Exchange a fee of \$50,000 less the application fee. This fee will be assessed on the date the Exchange provides conditional approval.

([C]iii) *Acquisition Companies*: A Company that receives conditional approval to list an Acquisition Company as a Tier I or Tier II security, shall pay to the Exchange a fee of \$60,000 less the application fee, which covers both the primary equity securities and also warrants and rights, if any. This fee will be assessed on the date the Exchange provides conditional approval. A Company listed as an Acquisition Company under Rule 14.2(b) (until the Company has satisfied the condition in Rule 14.2(b)(2) that lists an additional class of equity securities (not otherwise identified in this Rule 14.13)) is not subject to entry fees under this Rule, but is charged a non-refundable \$5,000 initial application fee as described in Rule 14.13(a)(1)([B]A)(ii) above.

([D]iv) *Additional Listings*: A Company that lists additional shares of an existing class of security already listed on the Exchange or an additional class of primary equity securities, rights, warrants, convertible debt, preferred stock, or secondary classes of common stock (collectively referred to as “Additional Listings”), shall be required to pay to the Exchange a fee of \$10,000. This fee will be assessed on the date the Exchange provides conditional approval.

([E]v) *Exchange Traded Products*: A Company that submits an application to list any exchange traded product (“ETP”), which term includes all securities set forth in Rule 14.11, shall be required to pay an entry fee to the Exchange as follows:

([i]a) All ETPs, with the exception of Index Fund Shares, Portfolio Depositary Receipts, Managed Fund Shares, Linked Securities, Currency Trust Shares, and Exchange-Traded Fund Shares that are listed on the Exchange pursuant to Rule 19b-4(e) under the Exchange Act and for which a proposed rule change pursuant to Section 19(b) of the Exchange Act (an “Exchange Rule Filing”) is not required to be filed with the Commission (collectively, “Generically-Listed ETPs”), shall pay an entry fee of \$7,500 per ETP.

([a]1) The Exchange will charge for each Exchange Rule Filing per ETP unless it is in furtherance of the same continuous effort. An Exchange Rule Filing is considered in furtherance of the same continuous effort if: the Exchange Rule Filing is required for ministerial purposes related to another previously filed Exchange Rule Filing, or if the Exchange Rule Filing is withdrawn and refiled within 30 calendar days.

([b]2) Each issuer will be subject to an aggregate maximum entry fee of \$22,500 per calendar year.

([ii]b) There is no entry fee for Generically-Listed ETPs or ETPs that transfer their listing from another national securities exchange to the Exchange (a “Transfer Listing”).

([F]C) The Exchange Board of Directors or its designee may, in its discretion, defer or waive all or any part of the [entry]initial listing fee prescribed herein.

[(G) Reserved.]

([H]D) The fees described in this Rule 14.13(b)(1)[and (2)] shall not be applicable with respect to any securities that:

(i)-(iii) No change.

([I]E) The fees described in this Rule 14.13(b)(1)[and (2)] shall not be applicable to a Company:

(i)-(ii) No change.

([3]2) Annual Fee

(A)-(B) No change.

(C) The fees described in this Rule 14.13(b)([3]2)(A), (B), and (D) shall not be applicable to Additional Listings, as described in Rule 14.13(b)([2]1)(A)(iv)[(D)].

(D)-(G) No change.

(H) In lieu of the fees described in Rules 14.13(b)([3]2)(A) and (B), the annual fee shall be \$15,000 for each Company:

(i)-(ii) No change.

(I) The fees described in this Rule 14.13(b)([3]2), except for pricing applicable to ETPs as set forth in sub-paragraph (E) above, shall not be applicable with respect to any securities that have had a consolidated average daily volume equal to or greater than 2 million shares per day for the immediately preceding two (2) calendar months.

(K) Unless otherwise specified, the Exchange will assess all annual fees set forth in this Rule 14.13(b)([3]2) upon initial listing and on each anniversary of the security's listing on the Exchange.

([4]3) Corporate Actions Fee. A Company that makes a corporate action requiring an update to the Exchange's records shall pay a fee of \$2,500 to the Exchange.

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