

EXHIBIT 5

Note: Proposed new language is underlined. Proposed deletions are enclosed in [brackets].

Rules of Cboe BYX Exchange, Inc.

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CHAPTER XI. TRADING RULES

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Rule 11.24. Retail Price Improvement Program

(a) – (g) (No change).

(h) *Rule Pilot Program*. This rule shall operate for a pilot period set to expire on [July 31, 2018] the earlier of approval of the filing to make this rule permanent or December 31, 2018. During the pilot period, the Program will be limited to trades occurring at prices equal to or greater than \$1.00 per share. The Exchange will periodically notify the membership regarding the securities included in the Program through an information circular.

(i) (No change).

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