



Draft  
 Final

**BOX EXCHANGE ORIGINAL LISTING APPLICATION FOR SECURITIES LISTED ON THE BSTX MARKET**

Instructions: Please complete each part of the form and return to BOX Exchange LLC to list Securities on the BSTX Market.

**Part I: Corporate Information**

**A. General Corporate Information**

Complete Legal Corporate Name: \_\_\_\_\_

Address of Principal Executive Offices: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Company Telephone No.: \_\_\_\_\_

Contact Name and Title: \_\_\_\_\_

Contact Telephone No.: \_\_\_\_\_ Contact Email: \_\_\_\_\_

State and Country of Incorporation: \_\_\_\_\_

Date of Incorporation: \_\_\_\_\_

EDGAR CIK No.: \_\_\_\_\_

SEC '34 Act File No.: \_\_\_\_\_

Foreign Private Issuer (yes/no): \_\_\_\_\_

**EXHIBIT 3G**

Website address: \_\_\_\_\_

SIC Code: \_\_\_\_\_

CUSIP No. of Security(s) Being Listed: \_\_\_\_\_

Date of Fiscal Year End: \_\_\_\_\_

**B. Corporate Contacts**

Please list the full name, full title (if different from that indicated), address (if different from principal address above), telephone number and email address of the following individual(s):

Chief Executive Officer: \_\_\_\_\_

Chief Financial Officer: \_\_\_\_\_

Corporate Secretary: \_\_\_\_\_

General Counsel: \_\_\_\_\_

Investor Relations Officer: \_\_\_\_\_

Other Designated Contact: \_\_\_\_\_

**Part II:**  
**Security**  
**Information**

**A. Security which the Applicant Issuer is applying to list (including par/stated value, warrant expiration date, maturity date, etc.):**

Security Class/Type	Issue Description (incl. par value)	Securities Outstanding or Offered	Total Securities Unissued, but Reserved for issuance*

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\*As of \_\_\_\_\_(date), the following number of Securities are unissued, but have been authorized for issuance by the Applicant Issuer’s governing body for the purposes noted:

<b>Date Authorized</b>	<b>Purpose of Securities to be Issued</b>	<b>Number of Securities Authorized</b>

\* Please note that Exchange’s Rules require that, at such date in the future that any currently unissued but authorized Securities are issued, the Applicant Issuer must file a supplemental listing application to list such Securities.

Record date of the most recent dividend paid with respect to the Securities:

\_\_\_\_\_

Payment date of the most recent dividend paid with respect to the Securities:

\_\_\_\_\_

Amount per Security of the most recent dividend paid with respect to the Securities:

\_\_\_\_\_

Are there any declared but unpaid dividends with respect to the Securities:

\_\_\_\_\_

What is the record date for any such unpaid dividend:

\_\_\_\_\_

What is the payment date of any such unpaid dividend:

\_\_\_\_\_

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What is the amount per Security of any such unpaid dividend:

\_\_\_\_\_

Provide a description of any outstanding rights to subscribe to Securities:

\_\_\_\_\_

If a record date is to be set in the near future for any purpose, please provide the anticipated date of the record date and the reason the record date is being established.

\_\_\_\_\_

**B. Transfer Agent/Registrar:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone No.: \_\_\_\_\_ Facsimile No.: \_\_\_\_\_ Email: \_\_\_\_\_

**C. Outside Counsel Contact with Respect to Listing Application, if any:**

Name of Contact Person: \_\_\_\_\_

Firm Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone No.: \_\_\_\_\_ Email: \_\_\_\_\_

**D. Security Preferences**

If the Applicant Issuer has any existing class of common stock or equity security entitling the holder(s) to differential voting rights, dividend payments, or other preferences, please provide a complete description of such preference(s): \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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**Part III: Type  
of Security  
Listing**

**A. Listing in Connection with an Issuance of Securities on the BSTX Market**

Please indicate the type of transaction:

- Initial Security Offering                       Merger                       Spin-off
- Follow On Offering                               Reorganization
- Exchange Offer                                       Conversion
- Other (please specify): \_\_\_\_\_

If spin-off, please provide name of parent entity: \_\_\_\_\_

Will the Security to be listed trade on a “when issued” basis? Yes

No  Expected closing date of the transaction: \_\_\_\_\_

Expected listing date: \_\_\_\_\_

Investment Banker/Financial Advisor Contact(s), if any

Name of Contact Person: \_\_\_\_\_

Firm Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone No.: \_\_\_\_\_ Email: \_\_\_\_\_

**B. Listing in Connection with a Transfer or Quotation**

Name of current trading market, if any: \_\_\_\_\_

Current ticker symbol, if any: \_\_\_\_\_

**Part IV: Additional Information**

**A. Exchange Requirements for Listing Consideration**

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To be considered for listing, the Applicant Issuer must meet the Exchange's minimum listing requirements. The Exchange has broad discretion regarding the listing of any Security. Thus, the Exchange may deny listing or apply additional or more stringent criteria based on any event, condition, or circumstance that makes the listing of an Applicant Issuer's Security inadvisable or unwarranted in the opinion of the Exchange. Such determination can be made even if the Applicant Issuer meets the Exchange's listing standards for listing on the BSTX Market. In connection with the review of any listing application, the Exchange reserves the right to request such additional public or non-public information or documentation as it may deem necessary and appropriate to make a determination regarding the listing eligibility of the Applicant Issuer's Security, including, but not limited to, any material provided to or received from the Securities and Exchange Commission or other appropriate regulatory authority.

**B. Regulatory Review**

The Applicant Issuer must provide the Exchange with a letter signed by an executive officer of the company, certifying that, to the company's knowledge, no officer\*, board member, or non-institutional shareholder with greater than 10% ownership of the company has been convicted of a felony or misdemeanor relating to financial issues (e.g., embezzlement, fraud, theft) during the past ten years. To the extent that an officer, board member, or non-institutional shareholder with greater than 10% ownership of the company has been so convicted, provide a detailed description of all such matters. In addition to reviewing this letter, the Exchange will review background materials available to it regarding the aforementioned individuals as part of the eligibility review process.

\*As such term is defined in Rule 16a-1(f) under the Securities Exchange Act of 1934, or any successor rule.

**EXHIBIT 3G**

**Part VI: Attestation**

I, \_\_\_\_\_, as \_\_\_\_\_ of  
Name of Authorized Executive Officer Title of Authorized Executive Officer

\_\_\_\_\_, do hereby  
Full Name of Company

attest that, at the time of the filing of this application, the Applicant Issuer is deemed to have read and understood the Exchange's listing and corporate governance rules and requirements and, if approved for listing, intends to comply with all applicable listing and corporate governance rules and requirements on an ongoing basis. Further, I certify that to the best of my knowledge and belief, the information contained within this application and any materials provided to the Exchange in support of this application are true and correct.

\_\_\_\_\_  
Signature of Authorized Executive Officer

\_\_\_\_\_  
Date