



CHECKLIST FOR ORIGINAL LISTING APPLICATION

Company: _____

- _____ Listing Application
- ____ Listing Agreement
- ____ Corporate Governance Affirmation
- _____ BSTX Security Token Design Affirmation
- _____ Underwriter's Letter (for Initial Security Token Offering
- _____ SEC Form ____ (8-A, 10, 40-F, 20-F)
- _____ Other: _____