



ADDITIONAL LISTING APPLICATION FOR THE BSTX SECURITY TOKEN MARKET

Section I Company and Issue Description

Company Name: _____

Address: _____

City, State, Zip Code: _____

Company Contact – Name and Title: _____

Telephone #: _____

E-mail: _____

Listed Security Token: _____ Trading Symbol: _____

Total security tokens issued and outstanding: _____ as of _____

Security tokens held in treasury : _____ as of _____

Section II Transaction Details

The Company hereby makes application to BOX Exchange LLC for the additional listing of the following security tokens on the BSTX Security Token Market:

Security Tokens ¹	Purpose ²	Date of Board Authorization	Date of Shareholder Authorization (if applicable)	Anticipated Date of Issuance

¹ For a forward security token split or security token dividend, make application for the difference between the security tokens issued and outstanding (i) prior to the split/dividend and (ii) after the split/dividend. (Note: any security tokens listed in Line 2 of the Reconciliation Sheet will automatically be affected by the factor of the split/dividend.) For listing of any ad hoc security tokens in connection with a dividend payment on a preferred security token or stock (or notes), those security tokens should be listed in the Security Token column. For any substitution listing (e.g., reverse split, reincorporation or reorganization) the security tokens should be listed as "N/A".

² For example, acquisition, private placement, option plan, security token split, inducement grant, etc.

EXHIBIT 3H

	Total Security Tokens			

Section III Insider Participation and Future Potential Issuances

Does any Director, Officer or principal shareholder of the Company have a direct or indirect interest in transactions? Yes No

Does the transaction potentially require the Company to issue any security tokens in the future above the amount currently applied for? (For example for an earn-out, price protection, or reset provision.)

Yes No

** If yes provide complete details in the space below of such insider interest along with Audit Committee minutes (if applicable) and/or of such future potential issuance(s).*

Section IV Information for a Technical Original Listing³

Check all applicable categories

Effective Date

Reverse Security Token Split Ratio of _____ -for- _____

Change in state of incorporation from _____ to _____

Other (please describe briefly)

³ Technical Original Listing is a change in the company's status technical in nature and the shareholders of the original company receive or retain a security token-for-security token interest in the new company without any change in their equity position or rights.

EXHIBIT 3H

Does the transaction require the turn-in of listed security tokens? [] Yes [] No

Section V Information for a Forward Security Token Split or Security Token Dividend

Forward Security Token Split Ratio: _____ -for- _____

Or

security token Dividend per security token: _____%

Record Date: _____ Payment Date: _____

Complete the Reconciliation Sheet for any forward or reverse stock security token or security token dividend (See attached Appendix A).

Section VI Attachments and Signature

The following Company documents are incorporated by reference into this Additional Listing Application. If any such documents are filed via EDGAR, then indicate under what cover they are filed, the filing date and the exhibit number:

- 1. _____
- 2. _____
- 3. _____
- 4. _____
- 5. _____
- 6. _____
- 7. _____
- 8. _____
- 9. _____
- 10. _____

The Company hereby applies for the listing of the above mentioned additional security tokens and the undersigned hereby certifies that the statements made herein, and the papers and exhibits submitted in support hereof are, to the best of such person’s knowledge and belief, true and correct.

Name: _____

Title: _____

Date Submitted: _____

Signature: /s/ _____

Appendix A Reconciliation for Technical Original Listing

EXHIBIT 3H

Complete the following table with listed and unlisted security token amounts. Use estimates where needed to account for option exercises, etc. between the record date and the effectiveness of the split, dividend or substitution.

1. Security tokens issued and outstanding after the technical original event:

Listed Reserves previously approved for listing on the BSTX Security Token Market by BOX Exchange LLC

Include security tokens underlying option plans, warrants, or other convertible instruments that have been previously approved for listing on the BSTX Security Token Market by BOX Exchange LLC. Derivatives previously exercised (or partially exercised) should be netted out since they are included in line 1.

Purpose	Amount Before Technical Original	Amount After Technical Original

2. Total Listed Reserves after Technical Original: _____
3. Add lines 1 and line 2 together: _____

Unlisted Reserves not yet approved by BOX Exchange LLC:

If the Company has not yet listed security tokens reserved for future issuance (e.g., security tokens underlying newly created option plans, warrants or other convertible instruments), please complete the following table.

Purpose	Amount Before	Amount After

4. Total Unlisted Reserves after Technical Original: _____
5. Total authorized for issuance by the Company (add lines 3 and 4): _____