UNITED STATES OF AMERICA before the SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934 Release No. 99868 / April 1, 2024

Admin. Proc. File No. 3-21626

In the Matter of

EMPOWER CLINICS, INC.

ORDER REGARDING STATUS REPORT

On September 7, 2023, the Securities and Exchange Commission issued an order instituting proceedings ("OIP") against Empower Clinics, Inc. ("Respondent") pursuant to Section 12(j) of the Securities Exchange Act of 1934.¹ On November 17, 2023, Respondent filed its answer. On December 5, 2023, the parties submitted a joint statement regarding the prehearing conference, which represented that "[i]f this matter does not settle, the Division anticipates filing a motion for summary disposition." To date, no settlement order has been issued and no motion for summary disposition has been filed.

Accordingly, IT IS ORDERED that the parties file a status report concerning settlement efforts, or a briefing schedule for a motion for summary disposition in the event it does not appear a settlement agreement will be reached, by May 1, 2024, and every 28 days thereafter.

¹ Empower Clinics, Inc., Exchange Act Release No. 98315, 2023 WL 5830476 (Sept. 7, 2023).

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The parties' attention is directed to the e-filing requirements in the Rules of Practice.² We also remind the parties that any document filed with the Commission must be served upon all participants in the proceeding and be accompanied by a certificate of service.³

For the Commission, by the Office of the General Counsel, pursuant to delegated authority.

Vanessa A. Countryman Secretary

See Rules of Practice 151, 152(a), 17 C.F.R. §§ 201.151, .152(a) (providing procedure for filing papers with the Commission and mandating electronic filing in the form and manner posted on the Commission's website); Instructions for Electronic Filing and Service of Documents in SEC Administrative Proceedings and Technical Specifications, https://www.sec.gov/efapdocs/instructions.pdf. Parties generally also must certify that they have redacted or omitted sensitive personal information from any filing. Rule of Practice 151(e), 17 C.F.R. § 201.151(e).

See Rule of Practice 150, 17 C.F.R. § 201.150 (generally requiring parties to serve each other with their filings); Rule of Practice 151(d), 17 C.F.R. § 201.151(d) ("Papers filed with the Commission . . . shall be accompanied by a certificate stating the name of the person or persons served, the date of service, the method of service, and the mailing address or email address to which service was made, if not made in person.").