

UNITED STATES OF AMERICA
before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934
Release No. 101227 / October 2, 2024

Admin. Proc. File No. 3-22013

In the Matter of
HERZOG INTERNATIONAL
HOLDINGS, INC.

ORDER REGARDING SERVICE

The Securities and Exchange Commission (“Commission”) issued an Order Instituting Proceedings (“OIP”) on August 19, 2024, pursuant to Section 12(j) of the Securities Exchange Act of 1934, against respondent Herzog International Holdings, Inc. (“Respondent”).¹

On September 12, 2024, the Division of Enforcement filed a declaration stating that the OIP was served on Respondent by sending it via U.S. Certified Mail to the address on Respondent’s most recent filing with the Commission, a Form 10-Q filed on August 19, 2022. However, the tracking information attached to the declaration states that the OIP mailing had an incomplete address. Specifically, the copy of the envelope attached to the declaration shows that the address label for the mailing contained Respondent’s suite number on the same line as its city and state, rather than after the word “Suite” on the previous line. Therefore, it appears that the record does not establish that service of the OIP has been accomplished in accordance with Rule of Practice 141(a)(2)(ii).²

To assist the Office of the Secretary in maintaining a record of service that establishes that the OIP has been properly served,³ IT IS ORDERED that the Division of Enforcement file a

¹ *Herzog Int’l Holdings, Inc.*, Exchange Act Release No. 100760, 2024 WL 3875986 (Aug. 19, 2024).

² 17 C.F.R. § 201.141(a)(2)(ii).

³ *See* 17 C.F.R. § 201.141(a)(3).

status report concerning service of the OIP by October 16, 2024, and every 28 days thereafter until service is accomplished.

For the Commission, by the Office of the General Counsel, pursuant to delegated authority.

Vanessa A. Countryman
Secretary