

UNITED STATES OF AMERICA
before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934
Release No. 100295 / June 7, 2024

Admin. Proc. File No. 3-21870

In the Matter of
WESTERN MAGNESIUM CORP.

ORDER REGARDING PREHEARING CONFERENCE

The Securities and Exchange Commission (“Commission”) issued an Order Instituting Proceedings (“OIP”) on February 29, 2024, pursuant to Section 12(j) of the Securities Exchange Act of 1934, against Western Magnesium Corp. (“Respondent”).¹ The OIP directed the parties to conduct a prehearing conference within 14 days of service of Respondent’s answer to the OIP and, following the conference, to file a statement with the Office of the Secretary advising the Commission of any agreements reached at said conference.² If a prehearing conference was not held, the parties were ordered to file a statement advising the Commission of that fact and of the efforts made to meet and confer.³ Respondent filed an answer with the Commission on April 5, 2024.⁴ The parties have not filed any statement regarding a prehearing conference.

Accordingly, IT IS ORDERED that by July 8, 2024, the parties shall file a statement with the Office of the Secretary advising the Commission of any agreements reached at the prehearing conference specified by the OIP. If a prehearing conference was not held, both parties shall file

¹ *Western Magnesium Corp.*, Exchange Act Release No. 99628, 2024 WL 893520 (Feb. 29, 2024).

² *Id.* at *2.

³ *Id.*

⁴ Respondent did not include a certificate of service with its answer or with its subsequent notices of appearance. Respondent’s answer, which includes contact information for its counsel, as well as an updated principal place of business for Respondent itself, is available at <https://www.sec.gov/litigation/apdocuments/3-21870>. The parties are directed to provide copies of their previous filings in this matter to opposing counsel to the extent that they have not previously done so. The Division of Enforcement is represented by Gina Joyce (joyceg@sec.gov) and Samantha Williams (williamssam@sec.gov).

by that date a statement, jointly or separately, advising the Commission of that fact and of the efforts made to meet and confer. Pursuant to Rule of Practice 180(c), a party's failure to comply with this order may result in the Commission's determination of the matter at issue against that party, entry of a default, dismissal of the proceeding, or the prohibition of the introduction of evidence or the exclusion of testimony regarding the matter at issue.⁵

The parties' attention is directed to the e-filing requirements in the Rules of Practice.⁶ We also remind the parties that any document filed with the Commission must be served upon all participants in the proceeding and be accompanied by a certificate of service.⁷ Filing a document through the Commission's electronic filing system does not serve it on opposing counsel.⁸

For the Commission, by the Office of the General Counsel, pursuant to delegated authority.

Vanessa A. Countryman
Secretary

⁵ 17 C.F.R. § 201.180(c).

⁶ See Rules of Practice 151, 152(a), 17 C.F.R. §§ 201.151, .152(a) (providing procedure for filing papers with the Commission and mandating electronic filing in the form and manner posted on the Commission's website); *Instructions for Electronic Filing and Service of Documents in SEC Administrative Proceedings and Technical Specifications*, <https://www.sec.gov/efapdocs/instructions.pdf>. Parties generally also must certify that they have redacted or omitted sensitive personal information from any filing. Rule of Practice 151(e), 17 C.F.R. § 201.151(e).

⁷ See Rule of Practice 150, 17 C.F.R. § 201.150 (generally requiring parties to serve each other with their filings); Rule of Practice 151(d), 17 C.F.R. § 201.151(d) ("Papers filed with the Commission . . . shall be accompanied by a certificate stating the name of the person or persons served, the date of service, the method of service, and the mailing address or email address to which service was made, if not made in person.").

⁸ See *Bradley C. Reifler*, Advisers Act Release No. 6304, at *1 & n.3 (May 5, 2023).