

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934
Release No. 99628 / February 29, 2024

ADMINISTRATIVE PROCEEDING
File No. 21870

In the Matter of:

Western Magnesium Corp.,

Respondent.

NOTICE OF APPEARANCE

TO THE COURT AND THE ATTORNEYS OF RECORD:

PLEASE TAKE NOTICE that Megan E. Dawson of Procopio, Cory, Hargreaves & Savitch LLP hereby appears as counsel of record on behalf of Respondent Western Magnesium Corp. in the above referenced administrative proceeding, and respectfully requests that all pleadings, notices, orders, correspondence and other papers in connection with this action be served as follows:

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Dated: April 18, 2024

Respectfully submitted,

/s/ Megan E. Dawson

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