



**DIVISION OF
ENFORCEMENT**

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
100 F Street, N.E.
Washington, D.C. 20549

April 4, 2024

By Certified Mail

Western Magnesium Corp.
8180 Greensboro Drive
Suite 720
McLean, VA 22102

Re: *In the Matter of Western Magnesium Corp.*, File No. 3-21870


Dear Sir or Madam:

Pursuant to SEC Rule of Practice §201.230, documents related to this matter are available for inspection and copying at the Securities and Exchange Commission's headquarters in Washington, D.C. Please note, however, that pursuant to SEC Rule of Practice § 201.230(f), a respondent in an SEC proceeding is responsible for bearing the cost of copying.

Section IV, Paragraph 3, of the Order Instituting Proceedings in this matter requires the parties to hold a prehearing conference within fourteen days of service of the Respondent's Answer(s). The parties may meet in person or participate by telephone or other remote means; following the conference, they shall file a statement with the Office of the Secretary advising the Commission of any agreements reached at said conference.

If you wish to discuss arrangements for the referenced matters, please call me at (202) 551-4850.

Sincerely,


Gina Joyce
Senior Counsel

CERTIFICATE OF SERVICE

I hereby certify that I caused a true copy of the Division of Enforcement's Discovery Letter to be served on the following on April 4, 2024, in the manner indicated below:

By eFap:

Office of the Secretary

By Certified Mail:

Western Magnesium Corp.
8180 Greensboro Drive
Suite 720
McLean, VA 22102

/s/ Gina Joyce
Gina Joyce