

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-21698

<p>In the Matter of</p> <p>EQUUS CAPITAL PARTNERS LP</p> <p>Respondent.</p>
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DECLARATION OF SANDHYA C. HARRIS
TO ASSIST SECRETARY WITH RECORD OF SERVICE

SANDHYA C. HARRIS, pursuant to 28 U.S.C. § 1746, declares:

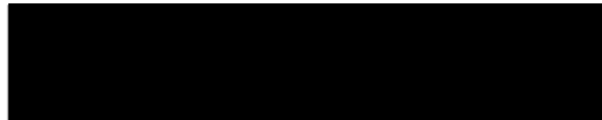
1. I am a Senior Counsel with the Division of Enforcement (“Division”) of the Securities and Exchange Commission, and co-counsel for the Division in the captioned administrative proceeding. I am submitting this Declaration to assist the Secretary in maintaining a record of service on the respondent in the captioned proceeding pursuant to Rule 141(a)(3).
2. The Office of the Secretary provided me with the U.S. Priority Mail Express tracking number for the copy of the Order Instituting Proceedings (“OIP”) mailed by the Secretary to the respondent in this proceeding. I input the tracking number into the U.S. Postal Service’s (“USPS’s”) package tracking system on its Internet website located at www.usps.com, and printed out the tracking confirmation in order to obtain confirmation of the delivery or attempted delivery of the OIP on the respondent. A true copy of the tracking confirmation for the respondent is attached as Exhibit 1, hereto. Rule 141(a)(2)(ii) provides that service on a

corporation or entity may be obtained by confirmation of attempted delivery on the most recent address shown on the entity's most recent filing with the Commission.

3. The Secretary mailed the OIP to respondent EQUUS CAPITAL PARTNERS LP, CIK 843626 ("EQUUS"), via Certified Mail, Tracking No. 70153430000092731508, to the address shown on its most recent EDGAR filing at 2929 Allen parkway, Suite 2500 Houston, TX 77019. This address is taken from EQUUS's last filing with the Commission, which was a Form 10-Q filed with the Commission on November 14, 2003. The USPS tracking system confirms that delivery attempted on September 30, 2023, but the package was returned to sender. *See Exhibit 1 at page 1.*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 24, 2023.

A large black rectangular redaction box covering the signature of Sandhya C. Harris.

Sandhya C. Harris

CERTIFICATE OF SERVICE

I hereby certify that I caused true copies of the Division of Enforcement's Declaration of Sandhya C. Harris to Assist Secretary with Record of Service, and Exhibits thereto, to be served on the following on October 25, 2023, in the manner indicated below:

By UPS

EQUUS CAPITAL PARTNERS LP
2929 Allen parkway, Suite 2500
Houston, TX
77019



Sandhya C. Harris