

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING

File No. 3-21292

In the Matter of
Ameritrust Corporation

First of all, we regret that we did not immediately respond to the Commission order. We apologize again and again for causing a setback in the Commission administrative work.

The Commission ordered on December 22, 2023, through the 'Commission Opinions and Orders', to submit the 'Ameritrust Corporation's Status Report' by the deadline of March 21, 2024. Submitting the relevant status report as ordered by the Commission.

1. Since submitting the "2020 10-K" report on February 12, 2021, we are preparing work to submit related reports that are currently long overdue. In addition, after the 10-Q report submitted on July 25, 2022, we are preparing work to submit the 10-Q report for the next quarter. Delinquent 10-K, 10-Q reports will be submitted within 90 days.
2. As previously stated, regarding the investment in kind in China, we have appointed a Chinese law firm, and through this, we have confirmed and notarized the confirmation of investment in kind submitted to the Chinese institution. Related documents have been submitted electronically (eFAP) through the SEC's OIP.
3. Jong-sun Kim, CEO of Ameritrust Corporation, is currently prohibited by Korean courts from leaving the country. Therefore, she is unable to comply with the Commission's request for attendance at hearings regarding administrative procedures. If the situation changes, I will report back to the Commission regarding attendance.

4. Immediate contact number: +821035276429 (Yun Young Le, Director, Treasurer)

Thank you.

Jong Sun Kim, CEO of Ameritrust Corporation

CERTIFICATE OF SERVICE

I, Yun Young Lee acknowledges that on March 21, 2024, he submitted the above document electronically(eFAP) to the SEC's administrative procedures-related department using the SEC's OIP. This document was not written by Jong-sun Kim, CEO of Ameritrust Corporation, but was written by Yun Young Lee, Director. (youthluckytwo@gmail.com)

March 21, 2024

/s/ Yun Young Lee

Yun Young Lee

Director, Treasurer(CFO)