UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING File No. 21292

In the Matter of

AMERITRUST CORPORATION,

Respondent

DIVISION OF ENFORCEMENT'S STATUS REPORT

The Division of Enforcement ("the Division") is filing this Status Report in response to Respondent's June 22, 2023 letter ("Respondent's Letter") that has been posted on the Administrative Proceedings page at https://www.sec.gov/litigation/apdocuments/3-21292. Respondent's Letter was not served upon the Division in accordance with Rule 151 of the SEC Rules of Practice and the copy that appears on the Administrative Proceedings page does not contain any contact information. To date, the Division has been unable to contact the Respondent to schedule a pre-hearing conference but will continue its attempts to do so. The Division will file a status report within 30 days updating the Commission on the Division's efforts.

Dated: August 4, 2023



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COUNSEL FOR DIVISION OF ENFORCEMENT

CERTIFICATE OF SERVICE

I hereby certify that I caused true copies of the Division of Enforcement's Status Report, to be served on the following on August 4, 2023, in the manner indicated below:

By UPS

AMERITRUST CORPORATION 1712 Pioneer Ave., Suite 500 Cheyenne, WY 82001

