

**UNITED STATES OF AMERICA**  
**Before the**  
**SECURITIES AND EXCHANGE COMMISSION**

**ADMINISTRATIVE PROCEEDING**  
**FILE No. 3-21032**

**In the Matter of the Registration  
Statement of**

**ELECTROPREMIUM,**

**Respondent.**

**DIVISION OF ENFORCEMENT’S NOTICE REGARDING RESPONDENT’S  
NON-OPPOSITION TO THE DIVISION OF ENFORCEMENT’S  
PROPOSED FINDINGS OF FACT AND CONCLUSIONS OF LAW**

The Division of Enforcement (“Division”) respectfully submits this Notice regarding Respondent ELECTROPREMIUM’s (“Respondent”) non-opposition to the Division’s proposed findings of fact and conclusions of law.

On September 21, 2022, Administrative Law Judge Carol Fox Foelak issued an order setting forth the following schedule for the post-hearing briefing: October 12, 2022 as the due date for the Division’s opening filing; October 26, 2022 as the due date for Respondent’s opposition; and November 2, 2022 as the due date for the Division’s reply.

In compliance with that briefing schedule, the Division filed, via eFAP, and served its proposed findings of fact and conclusions of law, with a supporting declaration and exhibits, on October 12, 2022.<sup>1</sup> As of this filing (on the date set for the Division’s

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<sup>1</sup> Respondent filed an application to withdraw the previously filed Form S-1 registration statement that is the subject of this proceeding on the evening of October 12, 2022 (which was deemed filed on

reply), however, the Division's proposed findings of fact and conclusions of law are unopposed, as Respondent failed to file (or serve) any opposition or to seek any continuance or extension from the Court.

Respectfully submitted,

Dated: November 2, 2022

/s/ Richard Hong  
Richard Hong  
Joshua D. Tannen  
Division of Enforcement  
SECURITIES AND EXCHANGE  
COMMISSION  
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Counsel for Division of Enforcement

**CERTIFICATE OF SERVICE**

I, Richard Hong, hereby certify that, on November 2, 2022, I caused a copy of the foregoing Division's Notice regarding Respondent's Non-Opposition to be served (1) by email to Respondent CEO and agent for service of process Khurram Afzal at [REDACTED]; and (2) by UPS delivery to Respondent at: [REDACTED].

/s/ Richard Hong  
Counsel for Division of  
Enforcement

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October 13, 2022). On October 26, 2022, the Commission issued an order denying Respondent's application. See *In the Matter of Electropremium* (Rel. No. 33-11127, Oct. 26, 2022) (attached hereto).

**UNITED STATES OF AMERICA**  
**Before the**  
**SECURITIES AND EXCHANGE COMMISSION**  
**October 26, 2022**

**SECURITIES ACT OF 1933**  
**Release No. 11127 / October 26, 2022**

**In the Matter of**  
  
**Electropremium**  
  
**File No. 333-266967**

**ORDER DENYING**  
**APPLICATION TO**  
**WITHDRAW REGISTRATION**  
**STATEMENT UNDER THE**  
**SECURITIES ACT OF 1933**

The Commission's public files disclose that:

1. Electropremium ("Electropremium") filed a Form S-1 registration statement with the Commission on August 18, 2022, File No. 333-266967 (the "Registration Statement"). The Registration Statement purports to be in connection with a public offering of 125,000 shares of Electropremium's "solar series" securities at a price of \$4 per share. The Registration Statement was filed without a delaying amendment and no other amendments have been filed. The Registration Statement is still pending, and is the subject of a stop order proceeding instituted on September 6, 2022.

2. On September 6, 2022, the SEC instituted 8(d) stop order proceedings as to the Registration Statement. See In the Matter of the Registration Statement of ELECTROPREMIUM, 4006 W Commonwealth Ave, Fullerton, CA 02933 (AP File No. 3-21032).

3. On October 12, 2022, at approximately 8:47 pm (EDT), the Company filed an application to withdraw the Registration Statement pursuant to Rule 477 of Regulation C of the Commission's General Rules and Regulations under the Securities Act, 17 CFR 230.477.

4. After considering Electropremium's application, and in view of the pendency of the 8(d) stop order proceedings, the Commission has determined that the granting of the withdrawal request is not consistent with the public interest and the protection of investors.

Accordingly, it is hereby:

ORDERED that Electropremium's application to withdraw its Registration Statement on Form S-1 filed August 18, 2022, is denied in accordance with Rule 477.

By the Commission.

Vanessa A. Countryman  
Secretary