

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-20503

<p>In the Matter of</p> <p style="text-align:center">ALEXANDER GOLDSCHMIDT,</p> <p>Respondent.</p>

DECLARATION OF RHONDA L. JUNG IN SUPPORT OF
THE DIVISION OF ENFORCEMENT’S MOTION FOR DEFAULT JUDGMENT
AND IMPOSITION OF REMEDIAL SANCTIONS

I, Rhonda L. Jung, pursuant to 28 U.S.C. § 1746, declare as follows:

1. I am presently employed as Senior Counsel in the Division of Enforcement in the New York Regional Office of the Securities and Exchange Commission (the “Commission”). I submit this declaration in support of the Division of Enforcement’s Motion for Default Judgment and Imposition of Remedial Sanctions.

2. Attached hereto as Exhibit A is a true and correct copy of the criminal complaint in *United States v. Alexander Goldschmidt, et al.*, 13 Mag. 828 (HBP)(S.D.N.Y) filed on March 28, 2013.

3. Attached hereto as Exhibit B is a true and correct copy of the Superseding Indictment filed in *United States v. Alexander Goldschmidt* S2 13 Cr. 410 (NRB) (S.D.N.Y) on August 15, 2013.

4. Attached hereto as Exhibit C is a true and correct copy of the Information filed in *United States v. Alexander Goldschmidt*, 13 Cr. 410 (NRB)(S.D.N.Y).

Goldschmidt pleaded guilty to three counts of conspiracy to commit securities fraud in violation of 18 U.S.C. § 371, two counts of securities fraud in violation of 15 U.S.C. §§ 78j(b) and 78ff, one count of conspiracy to commit extortion in violation of 18 U.S.C. § 1951, one count of conspiracy to commit money laundering in violation of 18 U.S.C. § 1956.

5. Attached hereto as Exhibit D is a true and correct copy of the Judgement and Order of Forfeiture for Alexander Goldschmidt in *United States v. Alexander Goldschmidt*, 13 Cr. 410 (NRB)(S.D.N.Y). Goldschmidt was sentenced to time served, seven years of supervised release, and ordered to forfeit \$1,768,032.

6. Attached as Exhibit E to this Declaration are true and correct copies of the following documents filed with the Commission by Face Up Entertainment Group, Inc. (“Face Up): (i) SEC Form 10-K filed for the fiscal year ended December 31, 2011; (ii) SEC Form 10-K filed for the fiscal year ended December 31, 2012; and (iii) Form 15 Certification and Notice of Termination of Registration of Securities dated May 14, 2013.

7. Attached as Exhibit F to this Declaration is a true and correct copy of the Bloomberg price volume chart for Face Up common stock from May 4, 2012 to April 3, 2013.

8. Attached as Exhibit G to this Declaration is a true and correct copy of Rhonda L. Jung’s Declaration to Assist the Office of the Secretary With Record of Service and Exhibits filed on November 15, 2021.

9. Attached as Exhibit H to this Declaration is a true and correct copy of the Order to Show Cause filed on April 4, 2022.

This Court is respectfully requested to take official notice of the above described documents pursuant to Rule 323 of the Commission's Rules of Practice, 17 C.F.R. § 201.323.

Executed in New York, New York, on May 16, 2022.

I declare under the penalty of perjury that the foregoing is true and correct.

Rhonda L. Jung
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