

**UNITED STATES OF AMERICA
BEFORE THE SECURITIES AND EXCHANGE COMMISSION**

**ADMINISTRATIVE PROCEEDING
File No. 3- 20184**

In the Matter of

MUNISH SOOD,

Respondent.

**DECLARATION OF JAY A. DUBOW
IN SUPPORT OF MUNISH SOOD'S
RESPONSE TO THE DIVISION OF
ENFORCEMENT'S MOTION FOR
SUMMARY DISPOSITION**

I, Jay A. Dubow, do hereby declare under penalty of perjury, in accordance with 28 U.S.C. § 1746, that the following is true and correct, and that I am competent to testify to the matters stated herein. I have personal knowledge of the matters stated herein, and if called as a witness, could and would testify competently thereto.

1. I am an attorney licensed to practice law in the state of Pennsylvania and I am a Partner at Troutman Pepper Hamilton Sanders LLP's Philadelphia Office.

2. Attached as Exhibit 1 is a true and correct copy of the transcript from the August 27, 2018 plea hearing filed in United States v. Munish Sood, No. 1:18-cr-00620-KMW (S.D.N.Y.) ("DOJ Action").

3. Attached as Exhibit 2 is a true and correct copy of the transcript from the September 12, 2019 sentencing hearing in the DOJ Action.

4. Attached as Exhibit 3 is a declaration signed by Kyle A. Kuzma on behalf of Munish Sood.

5. Attached as Exhibit 4 is a declaration signed by Davon Reed on behalf of Munish Sood.

6. Attached as Exhibit 5 is a declaration signed by Akin Ayodele on behalf of Munish Sood.

Dated: May 31, 2021.

/s/ Jay A. Dubow

Jay A. Dubow

CERTIFICATE OF SERVICE

In accordance with Rule 150 of the Commission's Rules of Practice, I hereby certify that a true and correct copy of the foregoing *Notice of Appearance of Counsel for the Division of Enforcement* was electronically filed via eFAP system on May 31, 2021, and served on the parties listed below. A copy of the foregoing pleading has also been provided to the APFilings@sec.gov mailbox.

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May 31, 2021

S/Thomas Cordova
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