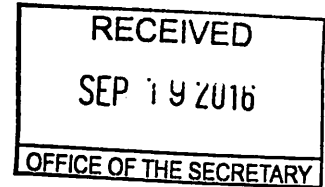


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**UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE DIVISION**

**ADMINISTRATIVE PROCEEDING
File No. 3-16383**

In the Matter of

**CHARLES L. HILL, JR.,
Respondent.**

**NOTICE OF DISMISSAL OF
DISTRICT COURT ACTION**

The Division of Enforcement ("Division") hereby files this Notice of Dismissal to alert this court that the civil action, *Charles Hill v. United States Securities and Exchange Commission*, 1:15-cv-01801-LMM, filed by Respondent Charles Hill in the Northern District of Georgia was dismissed for lack of subject matter jurisdiction on September 15, 2016. A copy of the dismissal order is attached as Exhibit A. The Division respectfully requests that this court schedule a prehearing conference to set a hearing date in this matter.

Respectfully submitted this 16th day of September, 2016

/s/ Harry B. Roback

Harry B. Roback
Joshua A. Mayes
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Securities and Exchange Commission
950 East Paces Ferry Road, NE, Suite 900
Atlanta, GA 30326-1382
Telephone: 404-942-0690
Email: RobackH@sec.gov

CERTIFICATE OF SERVICE

Undersigned Counsel for the Division of Enforcement hereby certifies that on September 16, 2016, he served a copy of the NOTICE OF DISMISSAL OF DISTRICT COURT ACTION by electronic mail and by United Parcel Service, addressed as follows:

Honorable James E. Grimes
Administrative Law Judge
Securities and Exchange Commission
100 F Street NE, Room 2557
Washington, DC 20549-2557

Office of the Secretary (original, plus three copies)
Securities and Exchange Commission
100 F Street NE, Room 10900
Mail Stop 1090
Washington, DC 20549

Ross A. Albert, Esq.
Edgar D. Bueno, Esq.
Eric A. Larson, Esq.
Morris Manning & Martin, LLP
3343 Peachtree Road N.E., Suite 1600
Atlanta, GA 30326

/s/ Harry B. Roback
Harry B. Roback
Senior Trial Counsel
Securities and Exchange Commission
950 East Paces Ferry Road, NE, Suite 900
Atlanta, GA 30326-1382
Telephone: 404-942-0690
Email: RobackH@sec.gov

EXHIBIT A

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

CHARLES HILL, JR.,

Plaintiff,

v.

SECURITIES AND EXCHANGE
COMMISSION,

Defendant.


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CIVIL ACTION NO.
1:15-CV-01801-LMM

ORDER

Based upon the Eleventh Circuit's opinion in this matter, Case No. 15-12831-CC, this case is **DISMISSED, for lack of subject matter jurisdiction.**

IT IS SO ORDERED this 14th day of September, 2016.



Leigh Martin May
United States District Judge

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

CHARLES HILL, JR.,

Plaintiff

v.

SECURITIES AND EXCHANGE
COMMISSION,

Defendant.

CIVIL ACTION FILE

NO. 1:15-cv-1801-LMM

J U D G M E N T

This action having come before the court, Leigh Martin May, United States District Judge, on the mandate of the United States Court of Appeals vacating and remanding the action for entry of judgment in favor of the defendant and the Court having made the mandate the judgment of this Court on September 15, 2016, it is

Ordered and Adjudged that this action be, and the same hereby is, **DISMISSED**, for lack of subject matter jurisdiction.

Dated at Atlanta, Georgia, this 15th day of September, 2016.

JAMES N. HATTEN
CLERK OF COURT

By: s/ Brittney Walker
Deputy Clerk

Prepared, Filed and Entered
in the Clerk's Office
September 15, 2016
James N. Hatten
Clerk of Court
By: s/ Brittney Walker
Deputy Clerk