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Office of Administrative Law Judges

April 2, 2015 Honorable Brenda Murray.

Response to Mr. Sullivan's default request, that I received on March 21, 2015. File No. 3-16358

I did answer the recent inquiry, I sent to the court a letter and answered to the courts on March 2nd, 2015. A copy of the response is included.

Again as I have previously stated both writing and in my testimony to Mr. Watson that I did not solicit anyone, I did not sell any enhancement agreements and I did not promise any returns to anyone. Mr. Sullivan is mistaken.

Investors agreed to a partnership with Spectrum Concepts, Spectrums president was in complete control of all dealings.

I was recruited by Spectrum Concepts to help raise funding for their Concert/Entertainment Co.

At that time I was working on Real Estate, we had some Investors that were looking to lend against commercial properties, through one of our contacts Spectrums president contacted me. Spectrum had initially contacted me to help them with the financing of some property and other assets.

Any monies paid to me was for my time and effort, this was not a commission based position.

It was to my knowledge that Spectrum worked very closely with their attorneys, and there advise was always followed to my knowledge.

I live in a very rural area. I have to go to the Post Office to receive my mail. I do not have a daily vehicle, I can only get to the Post Office on Saturdays only.

Once again please be advised I have not hidden from this situation what so ever and I have answered all inquiries to the best of my knowledge.

Michael Grosso

Miller

BAMBEE MEHRMAN Notary Public - State of New York No. 01ME6242521 Qualified in Suffolk County

My Commission Expires June 6, 20/5

Bury Mich