

3-16358

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To whom it may concern,

Office of Administrative Law Judges

I am sending this statement in regards to the mailings and letters I have received from the SEC in regards to the Spectrum Concepts IIc. matter. I have complied with The SEC on this matter last year. I had presented my testimony to Mr. Michael Watson in New York City. I had spent 5 hours with Mr. Watson explaining everything I knew pertaining to this matter. I have a document sent to me from the SEC that dismissed all claims against me, reading accordingly:

## ORDER GRANTING SEC'S MOTION TO DISMISS ITS ACTION AGAINST DEFENDANT GROSSO

The Securities and Exchange Commission plaintiff in this matter, has moved the Court to voluntarily dismiss its claims against Defendant Grosso. In this motion to dismiss, the Commission advises the Court that Defendant has substantially complied with the administrative subpoenas issued by the Commission to him. The dismissal of the Commission's claims against Defendant Grosso is hereby ORDERED.

The SEC has sent me a cease-and -desist letter stating to stop all business with Spectrum Concepts and Michael Brown. I had stopped all communication with both parties long before my meeting with Mr. Watson. As I stated previously Spectrum Concepts and Mr. Donald Worswick had originally contacted me to help him raise capital for his concert business, and in return I would have a position in his concert company. I had soon realized that this was not a good situation and had stopped all communication. What ever other business dealings that are related to Spectrum and or Michael brown I have no participation whatsoever or knowledge of.

Sincerely. Michael Grosso