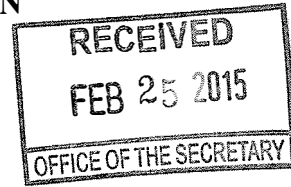


UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION



ADMINISTRATIVE PROCEEDING
File No. 3-16358

In the Matter of

**SPECTRUM CONCEPTS, LLC,
DONALD JAMES WORSWICK,
MICHAEL NICHOLAS GROSSO,
and MICHAEL PATRICK
BROWN,**

Respondents.

**DIVISION OF ENFORCEMENT'S
FOURTH STATUS REPORT ON SERVICE
OF PROCESS ON RESPONDENT GROSSO**

The Division of Enforcement (“the Division”) hereby submits this fourth status report on its efforts to obtain service of the Order Instituting Proceedings (“OIP”) on Respondent Grosso. The Commission initiated this proceeding by instituting the OIP on January 23, 2015. On January 27, 2015, Chief ALJ Murray entered an order which, among other things, set the hearing in this matter for 9:30 am on February 27, 2015. By later order dated February 6, 2015, the hearing was cancelled and an initial prehearing conference was scheduled in this matter for 9:30 am on February 26, 2015. A subsequent order dated February 20, 2015 has now rescheduled the initial prehearing conference for 10 am on March 5, 2015.

I. SERVICE OF PROCESS ON AND FILE PRODUCTION TO RESPONDENT GROSSO

Throughout the staff’s investigation in this matter, none of the four Respondents retained attorneys to represent them in this matter. The individuals all appeared pro se. Respondents Spectrum and Worswick are now represented by counsel who have made appearances in this matter. Respondents Grosso and Brown remain pro se.

Counsel for the Division contacted RGP Attorney Services, LLC on January 23, 2015 and sent that firm the OIP and relevant addresses to perfect service of the OIP on the four Respondents, including on Respondent Grosso.

Service of process efforts on Respondent Grosso have continued since this time. The process server retained by the Division learned that Mr. Grosso recently moved from his last known address at [REDACTED]. The Division retained a skip tracer in its efforts to obtain service on Mr. Grosso who located him in Andes, NY. On February 23, 2015 at 1:45 pm, the OIP was personally served by process server Richard Cecce on Respondent Grosso. The Affidavit of Service on Grosso is attached hereto as Exhibit A. Pursuant to the terms of the OIP, the Answer of Respondent Grosso is due to be filed not later than March 15, 2015.

II. PRODUCTION OF INVESTIGATIVE FILE TO RESPONDENT GROSSO

Rule 230 of the Commission's Rules of Practice provides, in relevant part, that with regard to the Division's obligation to provide access for Respondents to its investigative file, the Division "shall commence making documents available to a respondent for inspection and copying pursuant to this rule no later than seven days after service of the order instituting proceedings." See Rule 230(d), Commission's Rules of Practice. The investigative file in this matter was the product of a lengthy investigation into various practices at Spectrum Concepts, LLC ("Spectrum") and resulted in this enforcement proceeding. The Division staff estimates that the size of the investigative file in this matter of several thousand documents. To manage a meaningful production of this sized file to Respondent Grosso, the Division has produced the investigative file in the form of documents and electronic media comprised of 2 CDs, and a banker's box of hardcopy documents. The CDs were encrypted and passwords are provided separately for purposes of security by hard copy

transmission by separate correspondence on the same day that the production of the investigative file to Respondent Grosso was sent.

Respondent Grosso was provided, via overnight delivery service on February 24, 2015, the investigative file materials so that he receives them on February 25, 2015. The transmittal letter of Division counsel to Respondent Grosso, with a confirmation of the overnight shipping of the package is attached hereto as Exhibit B. A separate transmittal letter of Division counsel providing password codes to Mr. Grosso is attached hereto as Exhibit C. Production of the file materials to Respondent Grosso has been timely submitted within seven days after service of the OIP in compliance with Rule 230(d).

Respectfully submitted, this 24th day of February, 2015.



Edward G. Sullivan
Micheal D. Watson
Counsel for Division of Enforcement
Securities and Exchange Commission
Atlanta Regional Office
950 East Paces Ferry Road, N.E., Suite 900
Atlanta, Georgia 30326-1392

[Redacted]
[Redacted]
[Redacted]

UNITED STATES OF AMERICA
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
FILE NO. 3-16358

In the matter of
Spectrum Concepts, LLC, Donald James
Worswick, Michael Nicholas Grosso, and
Michael Patrick Brown,

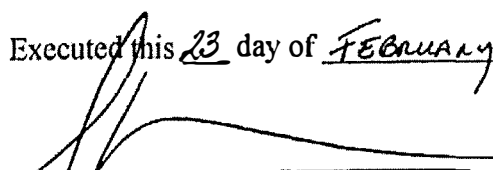
AFFIDAVIT OF SERVICE

I, Richard Cecce, a private process server, after being duly sworn on oath deposes and states that he/she has been appointed by this court per attached Order (when applicable), that he/she is a citizen of the United States, over the age of eighteen (18), and has no interest in the above styled case, is not related to a party involved in the above styled case, and is not a convicted felon. Service of process was perfected according to the following details:

SUBJECT NAME	Michael Grosso
SERVED UPON	Michael Grosso
SERVICE ADDRESS	[REDACTED]
DATE / TIME SERVED	2/23/15 at 1:45 PM
DOCUMENTS SERVED	Order Instituting Cease-and Desist Proceedings Pursuant To Section 8A of the Securities Act of 1933 And Section 21C of the Securities Exchange Act of 1934 and Notice of Hearing

I certify under penalty of perjury that the foregoing is true and correct.

Executed this 23 day of FEBRUARY, 2015

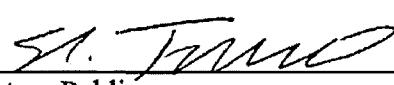

Richard Cecce



15-8154

63 Ayers Ave.
Marietta, GA 30060
770-499-8588
solutions@rgpas.com
www.rgpas.com

Sworn to and subscribed before me
this 23 day of February, 2015


Notary Public

My commission expires: 11/13/18 (E)



ELI TOWNSEND
NOTARY PUBLIC, State of New York
Reg. No. 01TO6155455
Qualified in Delaware County
My Commission Expires Nov. 13, 2018



U.S. SECURITIES AND EXCHANGE COMMISSION
ATLANTA REGIONAL OFFICE
950 East Paces Ferry Road, N.E., Suite 900
Atlanta, GA 30326-1382

EDWARD G. SULLIVAN
Senior Trial Counsel

Direct Line (404) 842-7612
Facsimile (404) 842-7666

February 24, 2015

VIA UNITED PARCEL SERVICE, for overnight delivery

Mr. Michael Grosso



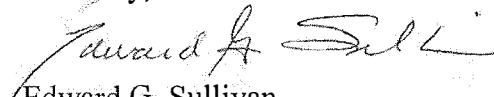
RE: In the Matter of Spectrum Concepts, LLC; Donald James Worswick; Michael Nicholas Grosso; and Michael Patrick Brown, Administrative Proceeding File No. 3-16358 (Before the Securities and Exchange Commission)

Dear Mr. Grosso:

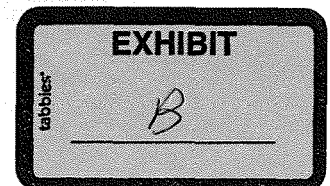
This follows personal service of process of the Order Instituting Proceedings ("OIP") on you on February 23, 2015. Please let me know if and when you retain counsel to represent you in this matter. Pursuant to SEC Rule of Practice 230, and in connection with the above-referenced matter, the Division of Enforcement is providing the enclosed documents and electronic media to you. These documents are being timely delivered to you in compliance with Rule 230(d). As the rule speaks in terms of *Documents to be Available for Inspection and Copying*, this electronic production format is the reasonable alternative to you coming to Atlanta to "inspect and copy" the documents as set forth in SEC Rule of Practice 230(a)(1), and is provided to you to expedite the transfer of documents.

The documents and electronic media included comprise the Division's investigative file, including among other things all testimony taken, exhibits identified, and third party productions pursuant to SEC issued investigative subpoenas. Enclosed you will find 2 CDs, and one box of hardcopy documents. The latter comprise the SEC staff's external e-mail messages related to this investigation. The CDs are encrypted. I will provide the relevant passwords to you separately for purposes of security. Please contact me with any questions or concerns.

Sincerely,


Edward G. Sullivan
Senior Trial Counsel

Enclosures




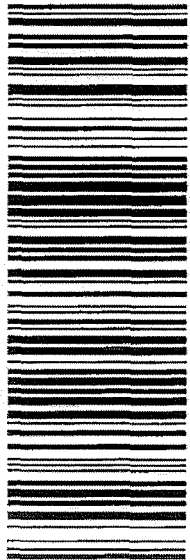

UPS CampusShip: View/Print Label

1. Ensure there are no other shipping or tracking labels attached to your package. Select the Print button on the print dialog box that appears. Note: If your browser does not support this function select Print from the File menu to print the label.
2. Fold the printed label at the solid line below. Place the label in a UPS Shipping Pouch. If you do not have a pouch, affix the folded label using clear plastic shipping tape over the entire label.
3. **GETTING YOUR SHIPMENT TO UPS**
 UPS locations include the UPS Store®, UPS drop boxes, UPS customer centers, authorized retail outlets and UPS drivers.
 Schedule a same day or future day Pickup to have a UPS driver pickup all your CampusShip packages.
 Hand the package to any UPS driver in your area.
 Take your package to any location of The UPS Store®, UPS Drop Box, UPS Customer Center, UPS Alliances (Office Depot® or Staples®) or Authorized Shipping Outlet near you. Items sent via UPS Return Services(SM) (including via Ground) are also accepted at Drop Boxes. To find the location nearest you, please visit the Resources area of CampusShip and select UPS Locations.

Customers with a Daily Pickup

Your driver will pickup your shipment(s) as usual.

FOLD HERE

<p>NANA JORJOLADZE 4048427624 SEC-ATL REGIONAL 950 EAST PACES FERRY RD NE ATLANTA GA 30326</p> <p>SH [REDACTED]</p>	<p>0.0 LBS LTR 1 OF 1</p> <p>NY 138 0-01</p> 	<p>UPS NEXT DAY AIR 1</p> <p>TRACKING #: 1Z A37 49A NT 9111 6196</p> 	<p>BILLING: P/P ATTENTION UPS DRIVER: SHIPPER RELEASE</p> <p>Reference #1: grosso-docs-eggs</p> <p>CS 171 CA VNTB100 60 0A 03/2015</p> 
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Atlanta, GA 30326-1382

EDWARD G. SULLIVAN
Senior Trial Counsel

Direct Line (404) 842-7612
Facsimile (404) 842-7666

February 24, 2015

VIA UNITED PARCEL SERVICE

Mr.



RE: In the Matter of Spectrum Concepts, LLC, Donald James Worswick, Michael Nicholas Grosso and Michael James Brown, Administrative Proceeding File No. 3-16358 (Before the Securities and Exchange Commission)

Dear Mr. Grosso:

This letter is sent the same day as the separate file production by the Division of Enforcement. In this correspondence, I include the secured passwords and download instructions for the 2 disks which make up the substantial portion of the Division's investigative file in this matter. The remainder of the production is the banker's box of staff external e-mails in hard copy.

For the disk in the white sleeve, you will need to download the free software "TrueCrypt." After you have downloaded the software, the password is Sec_A-03448\$. In the disk in the orange sleeve, it is a regular DVD (not in TrueCrypt), and the password is the same—Sec_A-03448\$.

Please contact me with any questions or concerns.

Sincerely,

Edward G. Sullivan
Senior Trial Counsel

