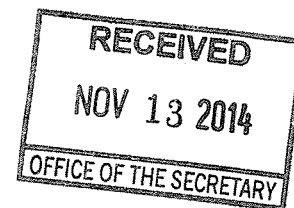


UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION



ADMINISTRATIVE PROCEEDING
File No. 3-16024

In the Matter of

ATP Oil & Gas Corp., *et al*,

Respondents.

**DECLARATION OF DAVID S. FRYE IN SUPPORT OF DIVISION OF
ENFORCEMENT'S MOTION TO NOT TREAT SHAREHOLDER LETTERS AS
AN ANSWER AND MOTION FOR ENTRY OF FINALITY ORDER**

DAVID S. FRYE, pursuant to 28 U.S.C. § 1746, declares:

1. I am a Senior Counsel with the Division of Enforcement ("Division") of the Securities and Exchange Commission ("Commission"), and co-counsel for the Division in the above-captioned administrative proceeding. I submit this Declaration in support of the Division's Motion to Not Treat Shareholder Letters as an Answer and Motion for Entry of Finality Order ("Motion").

2. Attached hereto as Exhibit 1 is a true copy of the cover page from a Form 8-A12G for ATP Oil & Gas Corp. ("ATPAQ") filed with the Commission on January 25, 2001¹.

3. Attached hereto as Exhibit 2 is a true copy of a printout from the Texas Secretary of State's website showing ATPAQ's corporate status as of November 6, 2014.

¹ In order to reduce the volume of paper submitted with these pleadings, the Division has provided excerpts of certain of MANW's EDGAR filings. The full version of each of these documents may be downloaded without charge from the Commission's public EDGAR website at <http://www.sec.gov/edgar/searchedgar/companysearch.html>. The Division will provide full copies of any of these filings to the Court or the respondent on request.

4. Attached hereto as Exhibit 3 is a true copy of a printout from www.otcquote.com showing the trading status of ATPAQ's common stock as of August 18, 2014.

5. Attached hereto as Exhibit 4 is a true copy of a delinquency letter from the Division of Corporation Finance to ATPAQ, dated March 3, 2014, along with a copy of the return receipt card establishing that the package was delivered on March 6, 2014. I confirmed with the Division of Corporation Finance that ATPAQ did not respond to the delinquency letter.

6. Attached hereto as Exhibit 5 is a true copy of ATPAQ's Form 8-K filed on January 31, 2014.

7. Attached hereto as Exhibit 6 is a true copy of a download from the Commission's internal EDGAR site showing all EDGAR filings made by ATPAQ through November 12, 2014. The information has been reformatted by the staff for legibility and ease of reference. The first column identifies the type of form filed. The second column gives the Commission file number under which the form was filed. The third column gives the date on which the form was filed. The fourth column gives the period end or event date, if any, to which the form relates. The fifth column gives the unique Document Control Number, if any, assigned to each form.

8. Attached hereto as Exhibit 7 is a true copy of the signed return receipt for service of the Initial Decision in this matter.

9. Attached hereto as Exhibit 8 is a true copy of an order entered on June 26, 2014 in *ATP Oil Corp.*, File No. 12-36187 (Bankr. S. D. Tex. August 17, 2012) converting that proceeding into a Chapter 7 bankruptcy proceeding.

10. Attached hereto as Exhibit 9 is a true copy of a letter from Douglas Meyer to Judge Carol Fox Foelak, dated August 26, 2014.

11. Attached hereto as Exhibit 10 is a true copy of a letter from Douglas Meyer to Judge Carol Fox Foelak, dated October 3, 2014.

12. Attached hereto as Exhibit 11 are true copies of a pair of emails sent by myself to Charles Rubio, Esq. attaching copies of the Order Instituting Proceedings, the Scheduling Order, the Frye Declaration to Assist Secretary with Record of Service, the Postponement and Prehearing Conference Order, and the Initial Decision in this matter. The emails also forwarded copies of Frye Decl. Exhibits 9 and 10 and a printout from the Texas Secretary of State's website of the Order of Involuntary Dissolution of ATPAQ.

13. Attached hereto as Exhibit 12 is a true copy of a letter from Charles Rubio, Esq. counsel for the Chapter 7 Trustee of ATPAQ to David S. Frye, dated November 11, 2014.

I declare under penalty of perjury that the foregoing is true and correct.

Executed: November 13, 2014


David S. Frye

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

ATP OIL & GAS CORPORATION
(Exact Name of Registrant as Specified in its Charter)

TEXAS 76-0362774
(State of Incorporation or Organization) (IRS Employer Identification No.)

ATP OIL & GAS CORPORATION
4600 POST OAK PLACE, SUITE 200
Houston, Texas 77027

(Address of Principal Executive Offices and Zip Code)

If this form relates to the registration of a class of securities pursuant to
Section 12(b) of the Exchange Act and is effective pursuant to General
Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to
Section 12(g) of the Exchange Act and is effective pursuant to General
Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates:
333-46034.

Securities to be registered
pursuant to Section 12(b) of the Act:

None

Securities to be registered
pursuant to Section 12(g) of the Act:

Title of class to be so registered

Common Stock, par value \$.001 per share

TEXAS SECRETARY of STATE
NANDITA BERRY

[UCC](#) | [Business Organizations](#) | [Trademarks](#) | [Notary](#) | [Account](#) | [Help/Fees](#) | [Briefcase](#) | [Logout](#)

BUSINESS ORGANIZATIONS INQUIRY - VIEW ENTITY

Filing Number: 120230900 **Entity Type:** Domestic For-Profit Corporation
Original Date of Filing: August 8, 1991 **Entity Status:** Involuntarily dissolved
Formation Date: N/A
Tax ID: 17603627740 **FEIN:**
Duration: Perpetual

Name: ATP OIL & GAS CORPORATION
Address: 4600 POST OAK PLACE DR, STE 200
 HOUSTON, TX 77027-9726 USA

<u>REGISTERED</u>		<u>FILING HISTORY</u>	<u>NAMES</u>	<u>MANAGEMENT</u>	<u>ASSUMED NAMES</u>	<u>ASSOCIATED ENTITIES</u>	
<u>View</u>	<u>Document</u>	<u>Filing Type</u>	<u>Filing Date</u>	<u>Effective Date</u>	<u>Eff. Cond</u>	<u>Page</u>	<u>Count</u>
	6246507	Articles Of Incorporation	August 8, 1991	August 8, 1991	No	4	
	6246508	Articles Of Amendment	August 26, 1991	August 26, 1991	No	3	
	6246509	Change Of Registered Agent/Office	July 8, 1993	July 8, 1993	No	1	
	6246510	Change Of Registered Agent/Office	July 1, 1994	July 1, 1994	No	1	
	6246511	Change Of Registered Agent/Office	July 18, 1997	July 18, 1997	No	1	
	6246512	Articles Of Amendment	November 6, 1998	November 6, 1998	No	2	
	6246513	Articles Of Amendment	August 27, 1999	August 27, 1999	No	2	
	6246514	Change Of Registered Agent/Office	September 5, 2000	September 5, 2000	No	1	
	6246515	Restated Articles Of Incorporation	December 12, 2000	December 12, 2000	No	16	
	32377210001	Public Information Report (PIR)	December 31, 2002	April 22, 2003	No	2	
	53141770001	Public Information Report (PIR)	December 31, 2003	February 5, 2004	No	2	
	86573260001	Public Information Report (PIR)	December 31, 2004	March 27, 2005	No	2	
	99422610002	Resolution establishing a series of Shares	August 3, 2005	August 3, 2005	No	25	
	106002780002	Resolution establishing a series of Shares	October 14, 2005	October 14, 2005	No	6	
	121410940002	Articles of Correction	March 20, 2006	March 20, 2006	No	2	
	121411150002	Resolution establishing a series of Shares	March 20, 2006	March 20, 2006	No	26	
	152133640002	Articles of Amendment	November 22, 2006	November 22, 2006	No	2	
	163158540002	Resolution establishing a series of Shares	March 9, 2007	March 9, 2007	No	1	
	274410800001	Public Information Report (PIR)	December 31, 2008	September 11, 2009	No	2	
	277617150002	Resolution establishing a series of Shares	September 29, 2009	September 29, 2009	No	37	
	278955430002	Articles of Correction	October 8, 2009	October 8, 2009	No	1	
	319741030001	Public Information Report (PIR)	December 31, 2009	August 7, 2010	No	3	
	310905190002	Restated Certificate of Formation	June 7, 2010	June 7, 2010	No	9	
	356877190001	Public Information Report (PIR)	December 31, 2010	February 26, 2011	No	2	
	372800860002	Resolution establishing a series of Shares	June 17, 2011	June 17, 2011	No	37	

<input type="checkbox"/>	457649560001	Public Information Report (PIR)	December 31, 2012	December 16, 2012	No	3
<input type="checkbox"/>	522743140001	Public Information Report (PIR)	December 31, 2013	January 5, 2014	No	2
<input type="checkbox"/>	525593270001	Resignation of Registered Agent	January 21, 2014	January 21, 2014	No	1
<input type="checkbox"/>	528664090011	Delivery Notice of Certified Mail	February 3, 2014	February 3, 2014	No	1
<input type="checkbox"/>	547078540001	Certificate of Involuntary Termination	June 2, 2014	June 2, 2014	No	1

Instructions:

- To place an order for additional information about a filing press the 'Order' button.

MARKET ACTIVITY

Quote & Company Info

Current Market

Closing Summary

Market Maker Data


News & Reports

Corporate Actions

Pending Actions

NEED HELP?

- [Help with This Page](#)
- [Main Help Page](#)
- [Contact Us](#)

QUOTE & COMPANY INFO  Print

ATP Oil & Gas Corp. (ATPAQ: OTC Pink No Information)

▼ **0.02** -0.0013 (-6.10%) At: 9:30 AM

Volume: 20,100 CUSIP: 00208J108 PS ID: 87094 Piggyback Qualified: Yes

[Quote](#) [Time & Sales](#) [Charts](#) [Company Profile](#) [News](#) [Filings and Disclosure](#) [Short Sales](#) [Insider Transacti](#)

Warning! This company is in bankruptcy reorganization.

[Click Here](#) to learn more about the bankruptcy reorganization.

Trade Data Summary | [Time & Sales](#)

Last Sale	0.02 — 9:30 AM	Daily Range
Change	-0.0013 (-6.10%)	52wk Range
Prev Close	0.0213	Volume
Opening Price	0.02	Dividend (^)

¹Trade data delayed 15 minutes.

²Trade times are in EST (Eastern Standard Time).

Quote Data

Best Bid	Best Ask
0.021 x 69,480 shares	0.0233 x 60,401 shares

Real-Time Level 2 Montage

MMID	Bid Price	Shares	Date/Time (EST)	MMID
ATDF	0.021	69,480	9:30:06 AM	NITE
CANT	0.0201	10,000	Aug 15, 2014	ATDF
NITE	0.02	25,500	9:31:38 AM	CSTI
VERT	0.02	10,000	Jul 28, 2014	CDEL
INTL	0.02	10,000	7:35:04 AM	AFCO
AFCO	0.02	10,000	9:30:21 AM	STXG
CSTI	0.02	10,000	9:42:07 AM	BKRT
CDEL	0.015	10,000	9:30:02 AM	RAFF
WABR	0.01	10,000	Aug 5, 2014	BKMM
BKRT	0.0012	10,000	Apr 29, 2014	PUMA
STXG	0.001	10,000	Jun 30, 2014	CANT
BMIC	0.001	10,000	Jun 27, 2014	VERT
RAFF	0.001	10,000	Aug 15, 2014	BTIG
PUMA	0.001	10,000	8:10:01 AM	BMIC
VFIN	0.0001	10,000	Jan 13, 2014	WABR
BKMM	0.0001	10,000	Jun 24, 2014	MAXM
BTIG	0.0001	10,000	7:35:03 AM	VFIN
MAXM	0.0001	10,000	7:35:11 AM	INTL



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

March 3, 2014

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Albert I. Reese, Jr.
Chief Financial Officer
ATP Oil & Gas Corp.
4600 Post Oak Place, Suite 100
Houston, TX 77027

Re: ATP Oil & Gas Corp.
1-32647

Dear Mr. Reese:

We are writing to address the reporting responsibilities under the Securities Exchange Act of 1934 of the referenced company. For ease of discussion in this letter, we will refer to the referenced company as the "Registrant".

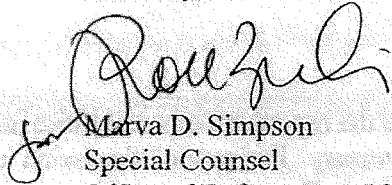
It appears that the Registrant is not in compliance with its reporting requirements under Section 13(a) of the Securities Exchange Act of 1934. If the Registrant is in compliance with its reporting requirements, please contact us (through the contact person specified below) within fifteen days from the date of this letter so we can discuss the reasons why our records do not indicate that compliance. If the Registrant is not in compliance with its reporting requirements, it should file all required reports within fifteen days from the date of this letter.

If the Registrant has not filed all required reports within fifteen days from the date of this letter, please be aware that the Registrant may be subject, without further notice, to an administrative proceeding to revoke its registration under the Securities Exchange Act of 1934. This administrative proceeding would be brought by the Commission's Division of Enforcement pursuant to Section 12(j) of the Securities Exchange Act of 1934. If the Registrant's stock is trading, it also may be subject to a trading suspension by the Commission pursuant to Section 12(k) of the Securities Exchange Act of 1934.

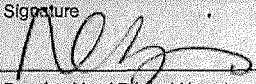
Finally, please consider whether the Registrant is eligible to terminate its registration under the Securities Exchange Act of 1934. If the Registrant is eligible to terminate its registration, it would do so by filing a Form 15 with the Commission. While the filing of a Form 15 may cease the Registrant's on-going requirement to file periodic and current reports, it would **not** remove the Registrant's obligation to file all reports required under Section 13(a) of the Securities Exchange Act of 1934 that were due on or before the date the Registrant filed its Form 15. Again, if the Registrant is eligible to terminate its registration under the Securities Exchange Act of 1934, please note that the filing of a Form 15 would not remove the Registrant's requirement to file delinquent Securities Exchange Act of 1934 reports – the Registrant would still be required to file with the Commission all periodic reports due on or before the date on which the Registrant filed a Form 15.

If you should have a particular question in regard to this letter, please contact the undersigned at (202) 551-3245 or by fax at (202) 772-9207.

Sincerely,



Marva D. Simpson
Special Counsel
Office of Enforcement Liaison
Division of Corporation Finance

SENDER: COMPLETE THIS SECTION	COMPLETE THIS SECTION ON DELIVERY
<ul style="list-style-type: none"> ■ Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired. ■ Print your name and address on the reverse so that we can return the card to you. ■ Attach this card to the back of the mailpiece, or on the front if space permits. 	<p>A. Signature X  <input type="checkbox"/> Agent <input type="checkbox"/> Addressee</p> <p>B. Received by (Printed Name) _____ C. Date of Delivery <u>3/6/14</u></p>
<p>1. Article Addressed to:</p> <p>Albert I. Reese, Jr. Chief Financial Officer ATP Oil & Gas Corp. 4600 Post Oak Place, Suite 100 Houston, TX 77027</p>	<p>D. Is delivery address different from item 1? <input type="checkbox"/> Yes If YES, enter delivery address below: <input type="checkbox"/> No</p> <p>3. Service Type <input checked="" type="checkbox"/> Certified Mail <input type="checkbox"/> Express Mail <input type="checkbox"/> Registered <input type="checkbox"/> Return Receipt for Merchandise <input type="checkbox"/> Insured Mail <input type="checkbox"/> C.O.D.</p> <p>4. Restricted Delivery? (Extra Fee) <input type="checkbox"/> Yes</p>
<p>2. Article Number (Transfer from service label)</p>	<p>7013 1090 0000 8974 5871</p>
<p>PS Form 3811, February 2004 Domestic Return Receipt 102595-02-M-1540</p>	

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15 (d)
OF THE SECURITIES EXCHANGE ACT OF 1934**

DATE OF EARLIEST EVENT REPORTED: January 29, 2014

ATP OIL & GAS CORPORATION
(Exact name of registrant as specified in its charter)

Commission file number: 001-32647

Texas
(State or other jurisdiction
of incorporation or organization)

76-0362774
(I.R.S. Employer
Identification No.)

4600 Post Oak Place, Suite 100
Houston, Texas 77027
(Address of principal executive offices)
(Zip Code)

(713) 622-3311
(Registrant's telephone number, including area code)

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-
-

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

On January 29, 2014, and January 30, 2014, Messrs. Burt A. Adams, Chris A. Brisack, Arthur H. Dilly, George R. Edwards, Robert J. Karow, Brent Longnecker, Gerard J. Swonke and Walter Wendlandt notified ATP Oil & Gas Corporation (the "Company") that effective January 30, 2014, Messrs. Adams, Brisack, Karow and Longnecker and effective January 31, 2014, Messrs. Dilly, Edwards, Swonke and Wendlandt, each would resign as a director of the Company and as a member of any Committees associated with the Board of Directors. Prior to their resignations, the Board of Directors appointed Mr. James Latimer, the Company's Chief Restructuring Officer, to the Board of Directors of the Company to fill the vacancy on the Board created by the resignation of Mr. Paul Bulmahn.

On January 30, 2014, Leland E. Tate, President of the Company, and Mr. Albert L. Reese, Jr., Chief Financial Officer and Treasurer of the Company, both notified the Company that effective January 31, 2014, they would resign their positions as officers of the Company and from all other positions each holds with direct and indirect subsidiaries of the Company. The Company has entered into Consulting Agreements with Messrs. Tate and Reese pursuant to which they have agreed to continue with the Company as consultants beginning February 1, 2014.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned and thereunto duly authorized.

ATP Oil & Gas Corporation

Date: January 31, 2014

By: /s/ Albert L. Reese Jr.
Albert L. Reese Jr.
Chief Financial Officer

ATP Oil & Gas Corp.

CIK No. 1123647

List of EDGAR Filings through November 12, 2014

(in reverse chronological order)

Form Type	File No	Filing Date	Period	DCN
8-K	001-32647	1/31/2014	1/29/2014	14565401
8-K	001-32647	1/27/2014	1/20/2014	14548965
8-K	001-32647	11/8/2013	11/1/2013	131202380
8-K	001-32647	10/8/2013	10/7/2013	131141817
8-K	001-32647	4/26/2013	4/23/2013	13787259
SC 13G	005-78100	4/3/2013		13739077
8-K	001-32647	3/15/2013	3/15/2013	13694083
8-K	001-32647	3/11/2013	3/1/2013	13679032
8-K	001-32647	2/26/2013	2/20/2013	13643796
8-K	001-32647	2/19/2013	2/13/2013	13624423
SC 13G/A	005-78100	2/14/2013		13614662
8-K	001-32647	1/31/2013	1/22/2013	13562244
8-K	001-32647	1/3/2013	12/28/2012	13508215
8-K	001-32647	12/26/2012	12/20/2012	121285792
SC 13D	005-78100	12/21/2012		121279161
8-K	001-32647	12/14/2012	12/14/2012	121266257
8-K	001-32647	12/13/2012	12/9/2012	121262872
8-K	001-32647	12/5/2012	11/29/2012	121243986
8-K	001-32647	11/30/2012	11/30/2012	121235504
8-K	001-32647	11/28/2012	11/20/2012	121228577
NT 10-Q	001-32647	11/9/2012	9/30/2012	121194063
8-K	001-32647	11/5/2012	10/22/2012	121179634
8-K	001-32647	10/17/2012	10/11/2012	121148494
8-K	001-32647	9/27/2012	9/21/2012	121113950
8-K	001-32647	9/26/2012	9/20/2012	121110988
25-NSE	001-32647	9/14/2012		
SC 13G/A	005-78100	9/10/2012		121081722
8-K	001-32647	9/5/2012	8/29/2012	121073637
8-K	001-32647	8/23/2012	8/20/2012	121052654
8-K	001-32647	8/20/2012	8/17/2012	121043789
NT 10-Q	001-32647	8/10/2012	6/30/2012	121024986
SC 13G	005-78100	7/9/2012		12953664
D	021-180686	7/3/2012		12943999
8-K	001-32647	6/20/2012	6/20/2012	12916467
8-K	001-32647	6/8/2012	6/1/2012	12896080
8-K	001-32647	6/7/2012	6/1/2012	12895672
10-Q	001-32647	5/10/2012	3/31/2012	12831442
8-K	001-32647	5/10/2012	5/9/2012	12829204
ARS	001-32647	5/8/2012	12/31/2011	12027236
DEF 14A	001-32647	4/27/2012	6/1/2012	12789770
S-3	333-180425	3/29/2012		12721957

ATP Oil & Gas Corp.

CIK No. 1123647

List of EDGAR Filings through November 12, 2014

(in reverse chronological order)

Form Type	File No	Filing Date	Period	DCN
10-K/A	001-32647	3/23/2012	12/31/2011	12712188
8-K	001-32647	3/16/2012	3/15/2012	12697123
10-K	001-32647	3/15/2012	12/31/2011	12695069
8-K	001-32647	3/15/2012	3/9/2012	12693841
SC 13G/A	005-78100	2/14/2012		12610877
SC 13G/A	005-78100	2/13/2012		12596499
SC 13G/A	005-78100	2/10/2012		12592910
SC 13G	005-78100	11/22/2011		111222563
10-Q	001-32647	11/9/2011	9/30/2011	111192547
8-K	001-32647	11/9/2011	11/9/2011	111190615
8-K/A	001-32647	9/20/2011	5/26/2011	111098148
10-Q/A	001-32647	8/16/2011	6/30/2011	111040066
10-Q	001-32647	8/9/2011	6/30/2011	111021616
8-K	001-32647	8/9/2011	8/8/2011	111019807
S-3ASR	333-175282	7/1/2011		11943929
8-K	001-32647	6/21/2011	6/15/2011	11924054
424B5	333-171268	6/17/2011		11919269
FWP	333-171268	6/15/2011		11912643
424B5	333-171268	6/15/2011		11911925
8-K	001-32647	6/2/2011	5/26/2011	11889083
10-Q	001-32647	5/10/2011	3/31/2011	11828182
8-K	001-32647	5/10/2011	5/10/2011	11828523
DEF 14A	001-32647	4/28/2011	5/26/2011	11786857
SC 13G/A	005-78100	3/30/2011		11720661
10-K	001-32647	3/16/2011	12/31/2010	11691896
8-K	001-32647	3/15/2011	3/15/2011	11687987
8-K	001-32647	2/25/2011	2/19/2011	11637895
SC 13G/A	005-78100	2/15/2011		11611598
SC 13G/A	005-78100	2/14/2011		11607532
SC 13G/A	005-78100	2/14/2011		11607430
SC 13G/A	005-78100	2/8/2011		11583106
SC 13G/A	005-78100	2/2/2011		11566787
8-K	001-32647	1/5/2011	12/30/2010	11511015
S-3ASR	333-171268	12/17/2010		101260867
S-8	333-171263	12/17/2010		101260704
EFFECT	333-169880	12/16/2010		101258369
424B3	333-169880	12/16/2010		101256162
S-4/A	333-169880	12/14/2010		101249226
10-K/A	001-32647	12/10/2010	12/31/2009	101245909
10-Q	001-32647	11/9/2010	9/30/2010	101176598
8-K	001-32647	11/8/2010	11/8/2010	101171739

ATP Oil & Gas Corp.

CIK No. 1123647

List of EDGAR Filings through November 12, 2014

(in reverse chronological order)

Form Type	File No	Filing Date	Period	DCN
S-4	333-169880	10/12/2010		101119528
8-K	001-32647	9/30/2010	9/24/2010	101099658
10-Q	001-32647	8/9/2010	6/30/2010	101002654
8-K	001-32647	8/6/2010	8/6/2010	10997070
8-K	001-32647	6/24/2010	6/18/2010	10915522
8-K	001-32647	6/10/2010	6/4/2010	10890712
DEFA14A	001-32647	5/14/2010		10833323
DEFA14A	001-32647	5/14/2010		10833306
10-Q	001-32647	5/10/2010	3/31/2010	10817836
8-K	001-32647	5/6/2010	5/6/2010	10808021
8-K	001-32647	4/29/2010	4/23/2010	10782456
DEF 14A	001-32647	4/29/2010	6/4/2010	10781754
8-K	001-32647	4/23/2010	4/19/2010	10767049
PRE 14A	001-32647	4/1/2010	6/4/2010	10724440
8-K	001-32647	3/26/2010	2/22/2009	10708076
10-K	001-32647	3/16/2010	12/31/2009	10686634
8-K	001-32647	3/12/2010	3/12/2010	10676548
SC 13G/A	005-78100	2/17/2010		10611802
SC 13G/A	005-78100	2/16/2010		10609303
SC 13G/A	005-78100	2/12/2010		10596433
SC 13G/A	005-78100	2/11/2010		10592541
8-K	001-32647	2/4/2010	1/29/2010	10574246
SC 13G	005-78100	1/29/2010		10557231
SC 13G	005-78100	12/22/2009		091254388
8-K	001-32647	12/15/2009	12/9/2009	091242334
SC 13G/A	005-78100	11/10/2009		091172465
10-Q	001-32647	11/9/2009	9/30/2009	091169585
8-K	001-32647	11/6/2009	11/2/2009	091165825
8-K	001-32647	11/6/2009	11/5/2009	091163028
S-3	333-162574	10/19/2009		091126645
8-K	001-32647	9/29/2009	9/23/2009	091093246
424B5	333-159614	9/24/2009		091085177
FWP	333-159614	9/24/2009		091083835
424B5	333-159614	9/23/2009		091081798
10-Q	001-32647	8/10/2009	6/30/2009	091000921
8-K	001-32647	8/7/2009	8/7/2009	09996050
8-K	001-32647	6/16/2009	6/11/2009	09894795
424B5	333-159614	6/15/2009		09890655
FWP	333-159614	6/12/2009		09888122
424B5	333-159614	6/11/2009		09885834
EFFECT	333-159614	6/10/2009		09885898

ATP Oil & Gas Corp.

CIK No. 1123647

List of EDGAR Filings through November 12, 2014

(in reverse chronological order)

Form Type	File No	Filing Date	Period	DCN
424B3	333-159614	6/10/2009		09885396
S-3/A	333-159614	6/10/2009		09883048
8-K/A	001-32647	5/29/2009	12/18/2008	09862393
8-K/A	001-32647	5/29/2009	2/20/2009	09862309
S-3	333-159614	5/29/2009		09862770
10-Q	001-32647	5/11/2009	3/31/2009	09813482
SC 13G/A	005-78100	5/11/2009		09814424
8-K	001-32647	5/7/2009	5/6/2009	09804233
DEF 14A	001-32647	4/28/2009	6/5/2009	09774711
10-K	001-32647	3/13/2009	12/31/2008	09677319
NT 10-K	001-32647	3/3/2009	12/31/2008	09649491
8-K	001-32647	3/2/2009	2/24/2009	09647038
8-K	001-32647	3/2/2009	3/2/2009	09646303
SC 13G/A	005-78100	2/27/2009		09642118
8-K	001-32647	2/26/2009	2/19/2009	09635273
SC 13G	005-78100	2/17/2009		09611390
SC 13G/A	005-78100	2/17/2009		09610996
SC 13G/A	005-78100	2/13/2009		09600877
SC 13G/A	005-78100	2/12/2009		09594492
SC 13G/A	005-78100	2/10/2009		09586160
SC 13G	005-78100	1/12/2009		09522204
8-K	001-32647	12/24/2008	12/18/2008	081269527
SC 13G	005-78100	12/10/2008		081240836
10-Q	001-32647	11/10/2008	9/30/2008	081173010
8-K	001-32647	11/7/2008	11/6/2008	081169714
8-K	001-32647	10/29/2008	10/23/2008	081148534
8-K	001-32647	10/29/2008	10/27/2008	081148593
10-Q	001-32647	8/8/2008	6/30/2008	081002822
8-K	001-32647	8/7/2008	8/6/2008	08997823
8-K	001-32647	6/27/2008	6/27/2008	08923577
8-K	001-32647	5/27/2008	5/27/2008	08861288
10-Q	001-32647	5/12/2008	3/31/2008	08824748
8-K	001-32647	5/8/2008	5/8/2008	08813209
DEF 14A	001-32647	4/28/2008	6/9/2008	08779616
8-K	001-32647	4/10/2008	4/7/2008	08750724
10-K	001-32647	3/7/2008	12/31/2007	08674631
NT 10-K	001-32647	3/3/2008	12/31/2007	08657789
8-K	001-32647	3/3/2008	3/3/2008	08659353
8-K	001-32647	2/29/2008	2/25/2008	08657135
SC 13G/A	005-78100	2/29/2008		08655860
SC 13G/A	005-78100	2/14/2008		08618507

ATP Oil & Gas Corp.

CIK No. 1123647

List of EDGAR Filings through November 12, 2014

(in reverse chronological order)

Form Type	File No	Filing Date	Period	DCN
SC 13G/A	005-78100	2/14/2008		08617941
SC 13G/A	005-78100	2/14/2008		08612731
SC 13G/A	005-78100	2/14/2008		08612652
SC 13G/A	005-78100	2/13/2008		08605028
SC 13G	005-78100	2/12/2008		08599027
SC 13G/A	005-78100	12/7/2007		071292354
8-K	001-32647	11/20/2007	11/15/2007	071259011
424B5	333-146588	11/16/2007		071251124
FWP	333-146588	11/15/2007		071250762
POSASR	333-146588	11/14/2007		071246577
10-Q	001-32647	11/8/2007	9/30/2007	071224803
8-K	001-32647	11/8/2007	11/7/2007	071223744
S-3ASR	333-146588	10/10/2007		071163631
8-K	001-32647	9/14/2007	9/14/2007	071118168
8-K	001-32647	9/7/2007	9/7/2007	071106563
10-Q	001-32647	8/9/2007	6/30/2007	071037536
8-K	001-32647	8/9/2007	8/8/2007	071038791
10-Q	001-32647	5/10/2007	3/31/2007	07838309
8-K	001-32647	5/10/2007	5/9/2007	07835430
DEF 14A	001-32647	4/26/2007	6/8/2007	07791070
SC 13G	005-78100	4/23/2007		07782228
8-K	001-32647	3/23/2007	3/23/2007	07715989
10-K	001-32647	3/2/2007	12/31/2006	07665553
NT 10-K	001-32647	3/2/2007	12/31/2006	07665493
8-K	001-32647	3/2/2007	3/2/2007	07666202
SC 13G/A	005-78100	2/14/2007		07616502
SC 13G/A	005-78100	2/14/2007		07616121
SC 13G/A	005-78100	2/14/2007		07614079
SC 13G/A	005-78100	2/14/2007		07614069
SC 13G/A	005-78100	2/13/2007		07611740
SC 13G	005-78100	2/13/2007		07609907
8-K	001-32647	11/29/2006	11/22/2006	061246140
10-Q	001-32647	11/7/2006	9/30/2006	061194796
8-K	001-32647	11/3/2006	11/3/2006	061186783
SC 13G	005-78100	9/29/2006		061115976
10-Q	001-32647	8/8/2006	6/30/2006	061013189
8-K	001-32647	8/4/2006	8/2/2006	061004269
8-K	001-32647	6/23/2006	6/22/2006	06922423
8-K	001-32647	6/20/2006	6/14/2006	06915738
SC 13G	005-78100	5/12/2006		06832481
8-K	001-32647	5/11/2006	5/9/2006	06827711

ATP Oil & Gas Corp.

CIK No. 1123647

List of EDGAR Filings through November 12, 2014

(in reverse chronological order)

Form Type	File No	Filing Date	Period	DCN
10-K/A	001-32647	5/10/2006	12/31/2005	06825918
10-Q	001-32647	5/10/2006	3/31/2006	06827533
SC 13G/A	005-78100	5/8/2006		06817315
SC 13G	005-78100	5/2/2006		06796831
DEF 14A	001-32647	5/1/2006	6/14/2006	06792620
SC 13G/A	005-78100	4/11/2006		06753684
8-K	001-32647	4/10/2006	4/4/2006	06751639
REGDEX	021-55525	4/4/2006		06030719
8-K/A	001-32647	3/24/2006	3/20/2006	06709911
8-K	001-32647	3/21/2006	3/20/2006	06701053
SC 13G	005-78100	3/20/2006		06699011
10-K	001-32647	3/15/2006	12/31/2005	06687799
8-K	001-32647	3/10/2006	3/9/2006	06677138
SC 13G/A	005-78100	2/24/2006		06642548
SC 13G/A	005-78100	2/14/2006		06608369
SC 13G/A	005-78100	2/13/2006		06604227
SC 13G/A	005-78100	1/24/2006		06545416
SC 13G/A	005-78100	1/24/2006		06545407
8-K	001-32647	12/30/2005	12/29/2005	051295151
8-K/A	001-32647	12/6/2005	9/21/2005	051245294
SC 13G	005-78100	12/2/2005		051239956
8-K	001-32647	11/7/2005	11/1/2005	051184283
10-Q	001-32647	11/4/2005	9/30/2005	051181290
10-K/A	001-32647	10/28/2005	12/31/2004	051164067
8-K	001-32647	10/19/2005	10/19/2005	051145605
8-K	001-32647	10/14/2005	10/11/2005	051139304
8-A12B	001-32647	10/14/2005		051139151
8-K	000-32261	10/5/2005	10/1/2005	051125547
8-K	000-32261	9/27/2005	9/21/2005	051106218
10-Q	000-32261	8/9/2005	6/30/2005	051010957
8-K	000-32261	8/8/2005	8/2/2005	051005063
8-K	000-32261	8/5/2005	8/4/2005	051003022
8-K	000-32261	5/11/2005	5/6/2005	05819369
10-Q	000-32261	5/10/2005	3/31/2005	05817332
10-K/A	000-32261	4/29/2005	12/31/2004	05787020
DEF 14A	000-32261	4/27/2005	6/8/2005	05776762
8-K	000-32261	4/20/2005	4/14/2005	05761362
10-K	000-32261	3/31/2005	12/31/2004	05721785
8-K	000-32261	3/18/2005	3/16/2005	05691695
NT 10-K	000-32261	3/16/2005	12/31/2004	05686557
SC 13G/A	005-78100	2/14/2005		05604541

ATP Oil & Gas Corp.

CIK No. 1123647

List of EDGAR Filings through November 12, 2014

(in reverse chronological order)

Form Type	File No	Filing Date	Period	DCN
S-3/A	333-121662	2/11/2005		05596884
SC 13G/A	005-78100	2/11/2005		05596292
SC 13G/A	005-78100	2/7/2005		05579405
S-3	333-121662	12/27/2004		041226242
REGDEX	021-55525	12/16/2004		04052079
8-K	000-32261	12/3/2004	11/29/2004	041182485
10-Q	000-32261	11/8/2004	9/30/2004	041125088
8-K	000-32261	11/5/2004	11/3/2004	041121461
8-K	000-32261	9/30/2004	9/24/2004	041054703
10-Q	000-32261	8/5/2004	6/30/2004	04952682
8-K	000-32261	8/4/2004	8/2/2004	04950215
10-Q	000-32261	5/17/2004	3/31/2004	04809296
8-K	000-32261	5/17/2004	5/12/2004	04809310
SC 13G/A	005-78100	5/3/2004		04773259
DEF 14A	000-32261	4/29/2004	6/1/2004	04762383
8-K	000-32261	4/23/2004	4/16/2004	04750738
8-K	000-32261	4/1/2004	3/30/2004	04707715
10-K	000-32261	3/30/2004	12/31/2003	04702360
SC 13D/A	005-78100	3/24/2004		04686366
SC 13G/A	005-78100	3/3/2004		04644696
8-K	000-32261	2/27/2004	2/23/2004	04636512
SC 13G	005-78100	2/12/2004		04590630
8-K	000-32261	11/21/2003	11/19/2003	031016884
10-Q	000-32261	11/19/2003	9/30/2003	031013606
NT 10-Q	000-32261	11/17/2003	9/30/2003	031008606
8-K	000-32261	8/18/2003	8/15/2003	03852723
10-Q	000-32261	8/14/2003	6/30/2003	03848676
424B4	333-105699	6/13/2003		03743236
SC 13D	005-78100	6/11/2003		03740925
S-3	333-105699	5/30/2003		03725753
REGDEX	021-55525	5/23/2003		03020449
10-Q	000-32261	5/15/2003	3/31/2003	03705672
8-K	000-32261	5/15/2003	5/15/2003	03701017
ARS	000-32261	5/12/2003	12/31/2002	03057620
DEF 14A	000-32261	4/25/2003	5/28/2003	03663173
10-K	000-32261	3/31/2003	12/31/2002	03631667
SC 13G/A	005-78100	2/14/2003		03569291
SC 13G/A	005-78100	2/14/2003		03568503
10-Q	000-32261	11/14/2002	9/30/2002	02824139
10-Q	000-32261	8/13/2002	6/30/2002	02730900
10-Q	000-32261	5/15/2002	3/31/2002	02648073

ATP Oil & Gas Corp.

CIK No. 1123647

List of EDGAR Filings through November 12, 2014

(in reverse chronological order)

Form Type	File No	Filing Date	Period	DCN
DEF 14A	000-32261	4/30/2002	6/14/2002	02627432
10-K	000-32261	4/1/2002	12/31/2001	02598124
SC 13G	005-78100	2/15/2002		02552143
SC 13G	005-78100	2/15/2002		02552125
SC 13G	005-78100	2/15/2002		02552113
10-Q	000-32261	11/14/2001	9/30/2001	01790213
10-Q	000-32261	8/14/2001	6/30/2001	01710801
10-Q	000-32261	5/15/2001	3/31/2001	01635563
S-8	333-60762	5/11/2001		01630761
10-K405	000-32261	4/5/2001	12/31/2000	01595719
NT 10-K	000-32261	4/3/2001	12/31/2000	01594657
POS AM	333-46034	2/5/2001		01525383
S-1/A	333-46034	1/30/2001		01519294
8-A12G	000-32261	1/25/2001		01515018
S-1/A	333-46034	1/12/2001		01508058
S-1/A	333-46034	1/4/2001		01501498
S-1/A	333-46034	12/12/2000		00787791
S-1	333-46034	9/18/2000		00724712

SENDER: COMPLETE THIS SECTION	COMPLETE THIS SECTION ON DELIVERY	
<ul style="list-style-type: none"> ■ Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired. ■ Print your name and address on the reverse so that we can return the card to you. ■ Attach this card to the back of the mailpiece, or on the front if space permits. 	<p>A. Signature <input type="checkbox"/> Agent <input checked="" type="checkbox"/> Addressee</p> <p>B. Received by (Printed Name) C. (Date of) Delivery</p>	
<p>1. Article Addressed to:</p> <p>ATP Oil & Gas Corp. 4600 Post Oak Place, Suite 100 Houston, TX 77027</p> <p style="text-align: right; font-size: 2em; margin-right: 50px;">8042595</p>	<p>D. Is delivery address different from item 1? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <small>If Yes, enter delivery address below:</small> 3- 16024</p> <p style="text-align: right;">Priority Mail Express™ Return Receipt for Merchandise Printed on Delivery</p>	
<p>2. Article Number <small>(Transfer from service)</small></p>	<p>4. Restricted Delivery? (Extra Fee) <input type="checkbox"/> Yes</p>	
<p>7013 1090 0000 8976 1543</p> <p>PS Form 3811, July 2013 Domestic Return Receipt</p>		

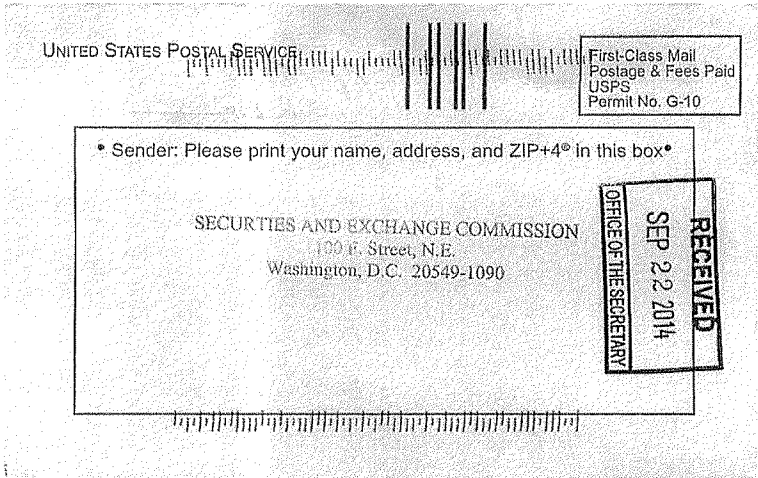


Exhibit 7, Page 2



ENTERED
06/26/2014

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:
ATP OIL & GAS CORPORATION
Debtor(s)

§
§
§
§

CASE NO: 12-36187
CHAPTER 11

CONVERSION ORDER

On the Debtor's oral motion made on this date pursuant to 11 U.S.C. § 1112(a), this case is converted to a case under chapter 7 of the Bankruptcy Code.

SIGNED June 26, 2014.



Marvin Isgur
UNITED STATES BANKRUPTCY JUDGE

Received

August 26, 2014

SEP 08 2014

Administration Law Judge Carol Fox Foelak
Commission Headquarters Offices
Hearing Room 2
100 F Street N. E.
Washington, D.C. 20548

Office of Administrative
Law Judges

Administrative Proceeding File number 3-16024

Regarding ATP Oil and Gas

Honorable Judge Foelak,

My name is Douglas Meyer, I am a holder of ATP common shares and ATP preferred shares. ATP had file Chapter 11 protection and now that filing has been converted to Chapter 7. This bankruptcy is unlike most as the court documented cause was the "Deepwater Horizon Explosion in the Gulf of Mexico". As a result ATP has filed suit against 11 defendants in the Fifth Circuit, Louisiana Eastern District, New Orleans; Case number 2:2013cv01962, Judge Carl Barbier.

In January 2013, ATP, with the assistance of the Firms, submitted a claim to BP under the Oil Pollution Act of 1990 for loss of profits and earning capacity as a result of the Deepwater Horizon Spill in an amount not less than \$3,011,534,889.00 (the "OPA Claim"). (Court document 1575) With ATP losing \$3 billion dollars of asset value through the course of the Chapter 11 proceedings, that claim could grow to over \$6 billion dollars. If ATP should win this suit in court, all creditors should get paid in full and the award would leave a substantial balance to the equity holders of ATP, the owners of ATP if you will. This fact makes this bankruptcy filing unique.

The issue today is **Delinquent Periodic Filings** by ATP management. I have no excuse for this management team as they had the fiduciary responsibly to equity holders to insure filings were done according to law. As equity holders we have had access to **monthly financial filings through Monthly Operating Reports filed with the Bankruptcy Court** in Houston. These filing were public records and subject to the force of law. That Monthly Filing record is attached for your information and review if you deem acceptable.

More concerning to me today is equity holders "due process rights" in the converted Chapter 11 to Chapter 7 case. I do understand this is not the responsibility of the SEC but wouldn't to go on the

record with my concerns. Our elected board of directors all resigned prior to the Chapter 7 conversion. The only active board member is the Court appointed CRO, Chief Restructuring Officer. As ATP has lost \$3 billion dollars of asset value in the Chapter 11 process, with only one post-petition creditor getting paid and that creditor is still owed over \$200 million dollars. Pre-petition Second lien holders and per-petition creditors have not been paid one dime which has been concerning to me as an equity holder. With the BP claim and suit unresolved in the courts, Equity Holders need their "due process rights" protected along with the value of this claim. That protection starts with the fiduciary responsibility of the board of directors to equity holders. New board members need to be appointed to replace those members that have resigned as the corporations Articles of Incorporation and By-laws require. Without this "due process protection" other parties to this bankruptcy might force a settlement in the BP case, that forced settlement might only benefit them, leaving equity holders without the opportunity to make the corporation whole again. As the SEC's has a role in protecting "public" shareholders rights, I wanted to voice my concerns and point out that ATP Oil and Gas might be made whole again, if their suit is won in the U. S. courts.

Please find the Public Records listings below regarding ATP's monthly operating reports.

Thank you for your time in hearing my concerns,



One Attachment

Attachment to Douglas Meyer's letter dated August 26, 2014

Public Record filed

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: Chapter 11 / 7

Case No: 12-36187

Hon. Marvin Isgur

Debtor.

ATP Oil & Gas Corporation,

ATP Oil and Gas Monthly Operating Report

Date	Court Document Number
September 2012	685
October 2012	0892
November 2012	1093
December 2012	1250 / 1471 / 1481
January 2013	1472
February 2013	1602 / 1778
March 2013	1764 / 1891
April 2013	1892 / 2088
May 2013	2089
June 2013	2280 / 2432
July 2013	2433
August 2013	2581
September 2013	2718
October 2013	2817
November 2013	2871 / 2918
December 2013	2917
January 2014	2966
February 2014	3032
March 2014	3062 / 3070
April 2014	3099
May 2014	3160

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EC-Swarson

RECEIVED
OCT 21 2014
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Received
[Signature]
OCT 21 2014

Office of Administrative
Law Judges

October 3, 2014

Administration Law Judge Carol Fox Foelak
Commission Headquarters Offices
Hearing Room 2
100 F Street N. E.
Washington, D.C. 20548

Administrative Proceeding File number 3-16024

Regarding ATP Oil and Gas

Initial Decision Making Finding and Revoking Registration by Default.

Honorable Judge Foelak,

My name is Douglas Meyer; this is my second letter to the court.

I am a holder of ATP common shares and ATP preferred shares. ATP had file Chapter 11 protection and now that filing has been converted to Chapter 7. This bankruptcy is unlike most as the court documented cause was the "Deepwater Horizon Explosion in the Gulf of Mexico". As a result ATP has filed suit against 11 defendants in the Fifth Circuit, Louisiana Eastern District, New Orleans; Case number 2:2013cv01962, Judge Carl Barbier.

In January 2013, ATP, with the assistance of the Firms, submitted a claim to BP under the Oil Pollution Act of 1990 for loss of profits and earning capacity as a result of the Deepwater Horizon Spill in an amount not less than \$3,011,534,889.00 (the "OPA Claim"). (Court document 1575) With ATP losing \$3 billion dollars of asset value through the course of the Chapter 11 proceedings, that claim could grow to over \$6 billion dollars. If ATP should win this suit in court, all creditors should get paid in full and the award would leave a substantial balance to the equity holders of ATP, the owners of ATP if you will. This fact makes this bankruptcy filing unique.

The issue today is the courts "**Initial Decision Making Finding and Revoking Registration by Default**". I have no excuse for this management team as they had the fiduciary responsibly to equity holders to insure filings were done according to law. I and other equity holders have express our concerns regarding the **Delinquent Periodic Filings** by ATP with the bankruptcy court in Houston.

On October 2, 2014 the United States Bankruptcy Court Southern District of Texas Houston Division has scheduled an **Equity Security Holders Status Conference for October 29, 2014 at 1:30 p.m. CST.** This is to consider the pleadings and letters received by the court from Equity Security Holders. Those pleadings and letters do include this issue of ATP's Delinquent Periodic filings.

I would ask the court to delay any order of "Finality" revoking ATP's Registration until after equity holders reach a final resolution with the bankruptcy court. Our elected board of directors all resigned prior to the Chapter 7 conversion. The only active board member is the Court appointed CRO, Chief Restructuring Officer.

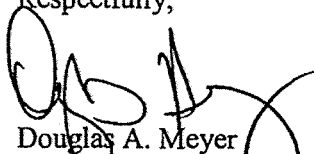
With the BP claim and suit unresolved in the courts, Equity Holders need their "due process rights" protected along with the value of this claim. That protection starts with the fiduciary responsibility of the board of directors to equity holders. New board members need to be appointed to replace those members that have resigned as the corporations Articles of Incorporation and By-laws require.

As the SEC's has a role in protecting "public" shareholders rights, I wanted to voice my concerns and point out that ATP Oil and Gas might be made whole again, if their suit is won in the U. S. courts.

Please find the attachments, United States Bankruptcy Court Document 3348, notice of Hearing, Letter to Honorable Marvin Isgur, dated 8/26 and SEC Initial Decision Release NO. 664.

Thank you for your time in hearing my concerns,

Respectfully,



Douglas A. Meyer



From: Frye, David
To: "crubio@diamondmccarthy.com"
Subject: ATP Oil -- Pleading file from administrative proceeding Email 1 of 2
Date: Thursday, November 06, 2014 11:40:00 AM
Attachments: [2014-8-20 atp oil -- oip.pdf](#)
[2014-8-22 atp -- scheduling order.pdf](#)
[2014-8-25 atp oil -- frye decl to assist.pdf](#)
[2014-8-26 atp oil -- atp shareholder letter.pdf](#)
[2014-9-5 atp -- postponement and phc order.pdf](#)

Dear Mr. RubioAs discussed, attached is the first half of the pleading files for this matter relating to ATP. Please reply to confirm receipt and that you can open and read the files

David S. Frye
Senior Counsel
Division of Enforcement
Securities and Exchange Commission
Room 6104
100 F. Street, N.E.
Washington, DC 20549-6010

Voice 202-551-4728
Fax 703-813-9740
Alternate Fax 202-772-9238

Email fryed@sec.gov

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From: Frye, David
To: "crubio@diamondmccarthy.com"
Subject: ATP Oil -- Pleading file from administrative proceeding Email 2 of 2
Date: Thursday, November 06, 2014 11:45:00 AM
Attachments: [2014-9-5 atp oil -- initial decision re atp oil.pdf](#)
[3-16024 ATP Oil and Gas.pdf](#)
[atp oil -- certificate of involuntary termination.pdf](#)

Dear Mr. Rubio

Here is the second half of the pleading files for this matter relating to ATP.

Please reply to confirm receipt and that you can open and read the files

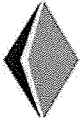
I have also attached the two letters from Mr. Meyer for your convenience, along with the involuntary dissolution order entered by the State of Texas.

David S. Frye
Senior Counsel
Division of Enforcement
Securities and Exchange Commission
Room 6104
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Washington, DC 20549-6010

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P. 713.333.5127
F. 713.333.5195

November 11, 2014

VIA ELECTRONIC MAIL

David S. Frye
Senior Counsel
Division of Enforcement
Securities and Exchange Commission
Room 6104
100 F. Street, N.E.
Email fryed@sec.gov

Re: *In re ATP Oil & Gas Corp., Cambridge Holdings, Ltd., FTE Networks, Inc., Raystream, Inc., and Shelron Group, Inc.; Administrative Proceeding File No. 3-16024 (the "Administrative Proceeding")*

Dear David,

I represent Rodney D. Tow, the chapter 7 trustee (the "Trustee") of the estate of ATP Oil & Gas Corp. (the "Company"). We have received notice of the above-referenced Administrative Proceeding to revoke the registration of the Company's public securities.

In the exercise of the Trustee's business judgment, the Trustee has determined that there is no value to the Company's chapter 7 estate to try satisfy the requirements to maintain the Company's registration of its public securities. Accordingly, the Trustee has no intention to appear in the Administrative Proceeding or take any action to prevent the revocation of the registration of the Company's public securities.

Please contact me if you have any questions.

Very truly yours,

Charles M. Rubio

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