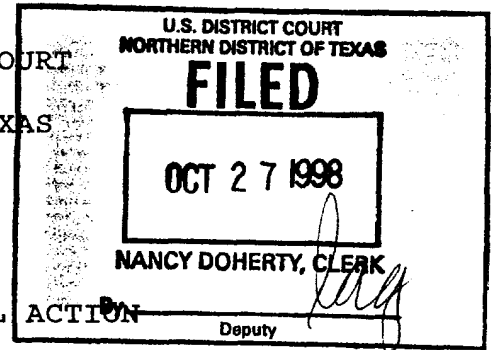


WJ  
OCT 28 1998

UNITED STATES DISTRICT COURT  
FOR THE  
NORTHERN DISTRICT OF TEXAS



\_\_\_\_\_  
SECURITIES AND EXCHANGE COMMISSION,  
:  
Plaintiff,  
:  
v.  
:  
DARIN S. RUEBEL,  
:  
Defendant.  
:

CIVIL ACTION  
NO.

3-98-cv-2536-D

ENTERED ON DOCKET  
OCT 28 1998 PURSUANT  
TO F. R. C. P. RULES  
58 AND 79a.

ORDER OF PERMANENT INJUNCTION AND  
OTHER EQUITABLE RELIEF AGAINST DARIN S. RUEBEL

Plaintiff, Securities and Exchange Commission (Commission),  
having filed a Complaint for a Permanent Injunction and Other  
Equitable Relief (Complaint) in this matter, and Defendant Darin  
S. Ruebel (Ruebel), having in his Consent and Stipulation,  
attached hereto and incorporated herein, acknowledged receipt of  
the Complaint and admitted to the jurisdiction of this Court over  
him and the subject matter hereof, and without admitting or  
denying the allegations of the Complaint, except as to  
jurisdiction, and without trial, argument or adjudication of any  
fact or law herein, having consented to the entry of this Order  
of Permanent Injunction and Other Equitable Relief (Order), and  
both the Commission and Defendant Ruebel having waived the entry  
of Findings of Fact and Conclusions of Law as provided by Rule 52  
of the Federal Rules of Civil Procedure, and it further appearing  
that the Court has jurisdiction over the parties and the subject  
matter hereof, and the Court being fully advised in the premises:

I.

**IT IS HEREBY ORDERED, ADJUDGED AND DECREED** that Defendant Ruebel, his officers, agents, servants, employees, attorneys, and those persons in active concert or participation with him who receive actual notice of this Order, by personal service or otherwise, and each of them, be and hereby are, permanently restrained and enjoined from, directly or indirectly, through the use of the means or instruments of transportation or communication in interstate commerce or by use of the mails, publishing or circulating articles or communications which, though not purporting to offer securities for sale, describe certain securities without fully disclosing the past or future receipt and amount of consideration received or to be received by the Defendant from the issuers of such securities in violation of Section 17(b) of the Securities Act of 1933 [15 U.S.C. §77q(b)].

II.

**IT IS FURTHER ORDERED, ADJUDGED AND DECREED** that Defendant Ruebel shall be assessed and pay a civil penalty pursuant to Section 20(d) of the Securities Act [15 U.S.C. §77t(d)] in the amount of \$5,000 to the United States Treasury within thirty days of the entry of this order. Such payment shall be: (A) made by United States Postal money order, certified check, bank cashier's check or bank money order; (B) made payable to the "SECURITIES AND EXCHANGE COMMISSION"; (C) hand-delivered or mailed to the Comptroller, Securities and Exchange Commission, Operations Center, 6432 General Green Way, Stop 0-3, Alexandria, VA 22312; and (D) submitted under cover letter that identifies Darin S.

Ruebel as a Defendant in this matter, the case number of this matter, a copy of which cover letter and money order or check shall be sent to Jill A. Snyder, Division of Enforcement, Securities and Exchange Commission, 500 W. Madison Street, Ste. 1400, Chicago, Illinois 60661.

III.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the attached Consent and Stipulation of Defendant Ruebel, be and hereby is incorporated herein with the same force and effect as if fully set forth herein.

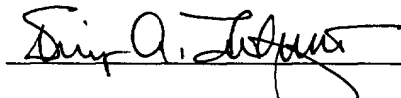
IV.

IT IS FURTHERED ORDERED, ADJUDGED AND DECREED that this Court shall retain jurisdiction of this matter for all purposes.

V.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that there being no just reason for delay, the Clerk of the Court is hereby directed to enter this Order of Permanent Injunction and Other Equitable Relief.

So Ordered:



UNITED STATES DISTRICT JUDGE

Dated: October 27, 1998