

UNITED STATES DISTRICT COURT
DISTRICT OF MASSACHUSETTS

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

BARRY GOODMAN,

Defendant.

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Civil Action No. 01-10163-JLT

ORDER AND JUDGMENT

September 29, 2004

TAURO, J.

This court hereby orders that:

1. Defendant violated section 17(a) of the Securities Act, section 10(b) of the Exchange Act and Rule 10b-5 thereunder, and sections 206(1) and (2) of the Advisers Act and imposes a \$220,000 penalty on Defendant as a result of these violations.

IT IS SO ORDERED.

/s/ Joseph L. Tauro
United States District Judge