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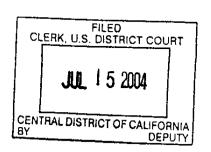
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UNITED STATES DISTRICT COURT

FOR THE CENTRAL DISTRICT OF CALIFORNIA

WESTERN DIVISION

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

REED E. SLATKIN

Defendant.

Case No. CV 01-4283 RSWL (AIJx)

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STIPULATION RE DISMISSAL OF THE REMAINING DISGORGEMENT AND CIVIL PENALTY CLAIMS AGAINST DEFENDANT REED E. SLATKIN; [PROPERTY ORDER THEREON

STIPULATION

IT IS HEREBY STIPULATED AND AGREED between Plaintiff Securities and Exchange Commission ("Commission") and Defendant Reed E. Slatkin ("Slatkin"), that:

- On May 11, 2001, the Commission filed its Complaint against Slatkin 1. in this matter.
- 2. On June 7, 2001, the Court entered a Judgment of Permanent Injunction and Other Relief Against Defendant Reed E. Slatkin ("Judgment"), by which, among other things, Slatkin was permanently enjoined from future violations of various provisions of the federal securities laws. Slatkin consented to the entry of the injunction.

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- On September 3, 2003, Slatkin was sentenced to, among other things, 3. 14 years imprisonment and ordered to pay \$240,295,910 in restitution in U.S. v. Reed E. Slatkin, CR 02-313.
- In light of the sentence in the criminal case, the Commission has determined not to pursue its remaining claims for disgorgement, prejudgment interest and civil penalties against Slatkin.

Accordingly, IT IS HEREBY STIPULATED AND AGREED between the Commission and Slatkin, pursuant to Fed. R. Civ. P. 41(a)(2), that the Commission's remaining claims against Slatkin for disgorgement, prejudgment interest thereon, and civil penalties be, and hereby are, dismissed against Slatkin.

DATED: April , 2004

DATED: April 20, 2004

Andrew J. Dunbar Attorney for Plaintiff

Securities and Exchange Commission

Frederick D. Friedman Attorneys for Reed E. Slatkin

IT IS SO ORDERED.

DATED: April , 2004

HONORABLE RONALD S.W. LEW UNITED STATES DISTRICT COURT

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SEC v. REED E. SLATKIN United States District Court - Central District of California Case No. CV 01-4283 RSWL (MANx) (LA-1961)

SERVICE LIST

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