



What is a Form D and how do I file it?

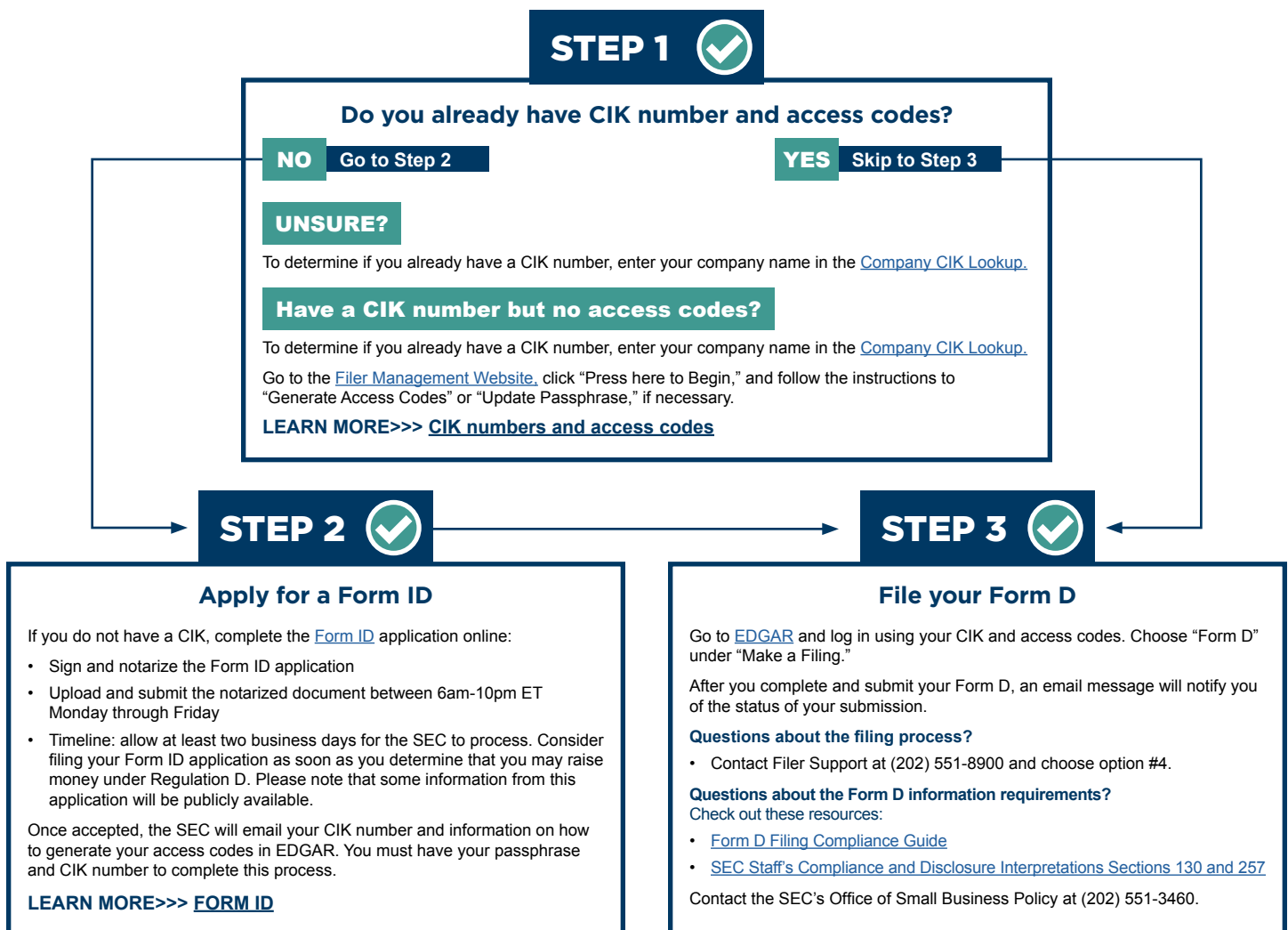
[Regulation D](#) is a series of rules that govern commonly used [regulatory exemptions](#) that companies can use to sell securities. Regulation D requires that companies file a notice of their offering with the SEC using [Form D](#). The SEC does not charge any fees to access the filing system or to file a Form D notice or amendment. Your Form D will be publicly available after filing, as will some information from your [Form ID application](#). Because you submit a Form ID application prior to your Form D, information from that application may be available before you file your Form D.

When do I file a Form D?

Companies must file this notice using the [SEC's electronic filer system](#) called "EDGAR" within 15 days after the first sale of securities. An amendment is required annually if the offering is ongoing for more than 12 months, or if certain of the information in the notice changes.

How do I file a Form D?

To file Form D, a company must have its own unique SEC identification number (called a "Central Index Key" or "CIK" number) and a set of password-like "access codes."



Have suggestions on additional educational resources? Email smallbusiness@sec.gov.

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