

CME Securities Clearing CA-1 – EXHIBIT H

Exhibit Request:

Attach as Exhibit H a balance sheet and statement of income and expenses, and all notes or schedules thereto of registrant, as of registrant's most recent fiscal year for which such information is available, certified by an independent accountant. (If certified financial information is not available, uncertified financial information should be submitted).

Response:

There is no financial information available as the Registrant has not commenced financial operations as of this date. Attached hereto as Exhibit H-1 are the Registrant's pro forma balance sheet, pro forma income statement, and pro forma statement of cash flows.