

CME Securities Clearing CA-1 – EXHIBIT E

Exhibit Request:

Attach as Exhibit E a copy of the currently effective constitution, articles of incorporation or association, by-laws, rules, procedures and instruments corresponding thereto, of the registrant and a complete list of all dues, fees and other charges imposed by registrant for its clearing agency activities.

Response:

Attached as Exhibit E-2A(1) is the Registrant's current Bylaws, which will be amended and restated after the Commission granting its registration. Attached as Exhibit E-2A(2) is the Registrant's proposed Amended and Restated Bylaws.

In addition, the Registrant is attaching its Board of Directors Charter as Exhibit E-2B, Risk Management Committee Charter as Exhibit E-2C, Nominating Committee Charter as Exhibit E-2D, Audit Committee Charter as Exhibit E-2E, and Regulatory Oversight Committee Charter as Exhibit E-2F.

With respect to its rules, procedures and instruments corresponding thereto, the Registrant is attaching its Rules as Exhibit E-3 and its Procedures as Exhibit E-4.

Finally, the Registrant is attaching as Exhibit E-5 its response regarding dues, fees and charges.